

To: File No.: S7-04-23
From: Corey Frayer, Senior Advisor
Date: 9/19/2023
Re: Virtual Meeting with BNYM

On September 19 2023, Corey Frayer met with Steven Marino to discuss the Safeguarding Advisory Client Assets Proposal and crypto assets.

Members of the SEC included:

- Corey Frayer, Senior Advisor

Representatives from BNYM included:

- Steven Marino, Senior Director, Senior Managing Counsel