

MEMORANDUM

TO: File no. S7-25-20

FROM: Corey Frayer
Senior Advisor, Office of the Chair

RE: Securitize

DATE: June 29, 2023

On June 29, 2023, Corey Frayer and Samantha Ostrom from the Office of the Chair met with the following representatives of Securitize

- Carlos Domingo
- Tom Eidt
- Chongwu Du
- Brett Redfearn

The participants discussed issues relating to the SEC's statement concerning special purpose broker-dealers.