

MEMORANDUM

To: File No. S7-04-23

From: William Middlebrooks, Counsel to Commissioner Hester M. Peirce

Re: Meeting with Representatives of BitGo

On 8 March, 2023, Commissioner Hester Peirce, along with Richard Gabbert and William Middlebrooks, Counsels to Commissioner Peirce, met with the following individuals from BitGo:

- *Mike Belshe - CEO*
- *Baylor Myers - VP of Corporate Development*

The conversation touched upon the Commission's proposed rule on:

- *Safeguarding Advisory Client Assets*