

MEMORANDUM

To: File No. S7-04-23

From: William Middlebrooks, Counsel to Commissioner Hester M. Peirce

Re: Meeting with Industry Representatives

On 23 February, 2023, Commissioner Hester Peirce and Ammon Simon and William Middlebrooks, Counsels to Commissioner Peirce, met with the following individuals:

- Eric Golden, GP of Probably Nothing Capital
- AJ Nary, Founder, Height Zero

The conversation touched upon the Commission's proposed rule on:

- *Safeguarding Advisory Client Assets*