

MEMORANDUM

TO: Proposed Rule: Private Fund Advisers; Documentation of Registered Investment Adviser Compliance Reviews (IA-5955; File No. S7-03-22)

FROM: Tom Strumpf
Senior Counsel, Division of Investment Management

RE: Videoconference with Representatives from Goldman Sachs Group, Inc. (“Goldman”)

DATE: May 26, 2022

On May 26, 2022, staff from the U.S. Securities and Exchange Commission (the “SEC”) held a videoconference with representatives of Goldman.

Participants included SEC staff from the Division of Investment Management: William Birdthistle (Director), Sarah ten Siethoff (Deputy Director), Melissa Rovers Harke (Assistant Director), Christine Schleppegrell (Acting Branch Chief), Jennifer Porter (Senior Policy Adviser), Frank Buda (Senior Counsel), Tom Strumpf (Senior Counsel), as well as SEC staff from the Division of Economic and Risk Analysis: Jessica Wachter (Chief Economist), Alexander Schiller (Assistant Director), Charles Woodworth (Deputy Chief Counsel), Ross Askanazi (Financial Economist), and Justin Vitanza (Financial Economist), as well as representatives from Goldman:

- Mike Koester, Managing Director
- David Thomas, Managing Director
- David Plutzer, Managing Director
- Steve Pastrick, Vice President

Among other things, the participants discussed the SEC’s proposal titled “Private Fund Advisers; Documentation of Registered Investment Adviser Compliance Reviews,” set forth in Release No. IA-5955 (Feb. 9, 2022).