

## MEMORANDUM

**To:** File No. S7-03-20

**From:** Eric Juzenas  
Counsel to Commissioner Allison Herren Lee  
U.S. Securities and Exchange Commission

**Date:** June 25, 2020

**Re:** Meeting with SIFMA

June 16, 2020, Eric Juzenas met with:

- Sapna Patel, Morgan Stanley – Chair, Equity Markets and Trading Committee
- Vlad Khandros, UBS – Vice Chair, Equity Markets and Trading Committee
- Theodore R. Lazo, BIDS
- Gregg Berman, Citadel
- Michael Masone, Citi
- Diwa Cody, Goldman Sachs
- Debbie A Toennies, JP Morgan
- Rich Steiner, RBC
- Chris Nielsen, Schwab
- Amy Iseppi, State Street
- Ed Flynn, TD Ameritrade
- Matt Billings, Two Sigma Securities
- Tim Holmes, Vanguard
- Tom Merritt, Virtu

The Commission's proposed rulemaking on Market Data Infrastructure were discussed.