MEMORANDUM

To: Money Market Fund Reform Proposal File

From: Erin C. Loomis

Senior Counsel, Division of Investment Management

Date: March 26, 2014

Re: Meeting with Representatives of BlackRock, Inc.

On March 26, 2014, Diane Blizzard (Associate Director, Division of Investment Management ("IM")), Sara Cortes (Senior Special Counsel, IM), Thoreau Bartmann (Branch Chief, IM), Kay-Mario Vobis (Senior Counsel, IM), Erin Loomis (Senior Counsel, IM), Christof Stahel (Assistant Director, Division of Economic and Risk Analysis ("DERA")), and Dan Hiltgen (DERA) met with Barbara Novick (Vice Chairman, BlackRock, Inc.), Alexis Rosenblum (BlackRock, Inc.), Peter Rich (Rich Feuer Anderson), and Mitchell Feuer (Rich Feuer Anderson). Among other things, the parties discussed the Commission's proposal on money market fund reform.