MEMORANDUM

February 20, 2014

TO: File No. S7-03-13

FROM: John C. Cook

Office of Commissioner Daniel M. Gallagher

SUBJECT: Proposed Rule on Money Market Fund Reform

On February 4, 2014, Commissioner Daniel M. Gallagher and his counsel, John Cook, met with Alice Joe, Executive Director, Center for Capital Markets Competitiveness, U.S. Chamber of Commerce; Joseph Sullivan, Vice President and Treasurer, Airgas, Inc.; Verett Mims, Assistant Treasurer, The Boeing Company; Stacey Dion, Vice President of Corporate Public Policy, The Boeing Company; and Gary Barth, Vice President and Assistant Treasurer, United Parcel Service, Inc.

Among the matters discussed was the Commission's proposed rule on money market fund reform.