

MEMORANDUM

To: Money Market Fund Reform Proposal File

From: Adam Bolter
Senior Counsel, Division of Investment Management

Date: January 30, 2014

Re: Meeting with Representatives of Goldman Sachs

On January 30, 2014, Diane Blizzard (Associate Director, Division of Investment Management (“IM”)), Sara Cortes (Senior Special Counsel, IM), Sharon Pichler (Senior Financial Analyst, IM), Adam Bolter (Senior Counsel, IM), Andrea Ottomanelli Magovern (Senior Counsel, IM), Kay-Mario Vobis (Senior Counsel, IM), Erin Loomis (Senior Counsel, IM), Craig Lewis (Chief Economist, Division of Economic and Risk Analysis (“DERA”)) and Christof Stahel (Assistant Director, DERA) met with the following representatives of Goldman Sachs: Tim O’Neill, Jim McNamara, Andrew Donohue, and Dave Fishman. Among other things, the parties discussed the Commission’s proposal on money market fund reform.