MEMORANDUM

TO: File No. S7-02-22

FROM: Vivian Hui

Office of Market Supervision, Division of Trading and Markets

U.S. Securities and Exchange Commission

DATE: May 23, 2024

SUBJECT: Meeting with Representative from the IMTC

On May 23, 2024, representatives from the U.S. Securities and Exchange Commission ("SEC") had a meeting with a representative from IMTC. The SEC representatives were Steven Gibson, Tyler Raimo, Thomas Eady, Steven Despres, Eugene Hsia, David Garcia, Megan Mitchell and Vivian Hui from the Division of Trading and Markets.

The IMTC representative was Bill Vulpis.

The discussion concerned, among other things, the SEC proposal concerning "Amendments Regarding the Definition of 'Exchange' and Alternative Trading Systems (ATSs) That Trade U.S. Treasury and Agency Securities, National Market System (NMS) Stocks, and Other Securities" [Release No. 34-94062] and "Supplemental Information and Reopening of Comment Period for Amendments Regarding the Definition of 'Exchange'" [Release No. 34-97309].