MEMORANDUM

May 3, 2024

TO: File No.: S7-02-22

FROM: Robert Fisher

Office of Commissioner Mark T. Uyeda

RE: Meeting with Representatives of BlackRock

On May 3, 2024, Commissioner Mark T. Uyeda and his counsel, Robert Fisher, had a meeting with BlackRock. Commissioner Uyeda and the attendees met virtually. The BlackRock representatives in attendance consisted of:

- Ben Tecmire
- Michael Winnike
- Hubert De Jesus
- Sumahn Das
- Shirlee Tevet
- Sachiyo Sakemi

Among other matters, the participants discussed the SIFMA AMG and ICI comment letters filed in connection with: Proposed Rulemaking on amendments to Exchange Act Rule 3b-16 regarding the definition of "Exchange".