

**MEMORANDUM**

TO: File No. S7-02-22

FROM: Vivian Hui  
Office of Market Supervision, Division of Trading and Markets  
U.S. Securities and Exchange Commission

DATE: April 17, 2024

SUBJECT: Meeting with Representatives from Managed Funds Association (“MFA”)

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On April 17, 2024, representatives from the U.S. Securities and Exchange Commission (“SEC”) had a meeting with representatives from MFA. The SEC representatives were David Saltiel, Eric Juzenas, Andrea Orr, Tyler Raimo, Thomas Eady, Kyle Druding, Seoyeon Park, David Garcia, Eugene Hsia, Amir Katz, Joanne Kim and Vivian Hui from the Division of Trading and Markets.

The MFA representatives were Jeff Himstreet, Jennifer Han, Matthew Daigler.

The discussion concerned, among other things, the SEC proposal concerning “Amendments Regarding the Definition of ‘Exchange’ and Alternative Trading Systems (ATSs) That Trade U.S. Treasury and Agency Securities, National Market System (NMS) Stocks, and Other Securities” [Release No. 34-94062] and “Supplemental Information and Reopening of Comment Period for Amendments Regarding the Definition of ‘Exchange’” [Release No. 34-97309].