

MEMORANDUM

TO: File No. S7-02-22

FROM: Brandon Hill – Counsel to Commissioner Jaime Lizárraga – U.S. Securities and Exchange Commission

RE: Uniswap Labs

DATE: November 17, 2023

On November 17, 2023, Counsels to Commissioner Jaime Lizárraga, Laura D’Allaird, Brandon Hill, and Diem-Mi Lu met via Webex with the following representatives of Uniswap Labs:

- Marvin Ammori, Chief Legal Officer of Uniswap Labs
- Maude Wilson, Policy Counsel
- Salman Banaei, Head of Policy
- Don Verrilli, Former Solicitor General of the United States (2011-2016), and Partner at Munger, Tolles & Olson

The topic discussed was the proposed Rule 3b-16 rulemaking.