

**Meeting with Independent Community Bankers of America (ICBA)**

**Wednesday, 8/16/23, 12:30PMM – 1:00PM**

External Participants:

- Rebeca Romero Rainey, CEO
- Anne Balcer, Senior Executive Vice President, Chief of Government Relations and Public Policy
- Chris Cole, Executive Vice President & Senior Regulatory Counsel, Government Relations
- Brian Laverdure, Vice President, Payments and Technology Policy
- Michael Marshall, Assistant Vice President and Regulatory Counsel

SEC Staff Participants:

- Amanda Fischer
- William Birdthistle
- Jay Krawitz

Topics:

- Custody

Background:

- [ICBA custody comment letter](#) (5/8/2023, 9 pages)