MEMORANDUM

TO: File No. S7-21-22

FROM: Brandon Hill – Counsel to Commissioner Jaime Lizárraga – U.S. Securities and

Exchange Commission

RE: Meeting with Representatives from Options Clearing Corporation

DATE: May 1, 2023

On May 1, 2023, Jaime Lizárraga, Parisa Haghshenas, Brandon Hill, Laura D'Allaird, and Diem-Mi Lu met with the following individuals:

• Andrej Bolkovic, Chief Executive Officer

- Dan Busby, Chief Operating Officer
- Megan Cohen, General Counsel and Corporate Secretary

Among the topics discussed was the Commission's proposed rule Clearing Agency Governance and Conflicts of Interest.