

MEMORANDUM

TO: File No. S7-02-22

FROM: Joanne Kim
Office of Market Supervision, Division of Trading and Markets
U.S. Securities and Exchange Commission

DATE: August 2, 2022

SUBJECT: Conference Call with Representatives from Katten Muchin Rosenman UK LLP
("Katten")

On July 27, 2022, representatives from the U.S. Securities and Exchange Commission ("SEC") had a conference call with representatives from Katten. The SEC representatives were Tyler Raimo, Matthew Cursio, David Garcia, Eugene Hsia, Megan Mitchell, and Joanne Kim from the Division of Trading and Markets. The Katten representatives were Carolyn Jackson and Nathaniel Lalone.

The discussion concerned, among other things, the SEC proposal concerning "Amendments Regarding the Definition of "Exchange" and Alternative Trading Systems (ATs) That Trade U.S. Treasury and Agency Securities, National Market System (NMS) Stocks, and Other Securities" [Release No. 34-94062].