MEMORANDUM

TO: File No. S7-01-23

FROM: Diem-Mi Lu – Counsel to Commissioner Jaime Lizárraga – U.S. Securities and

Exchange Commission

RE: Meeting with Representatives from USMI

DATE: July 24, 2023

On July 24, 2023, Parisa Haghshenas, Brandon Hill, Laura D'Allaird and Diem-Mi Lu met telephonically with the following individuals:

• Seth Appleton, President, U.S. Mortgage Insurers

- Brendan Kihn, Senior Director of Government Relations, U.S. Mortgage Insurers
- Duane Duncan, SVP of Government Relations, Enact MI
- Adolfo Marzol, Special Advisor, Essent Guaranty
- Steve Sorge, VP of Public Policy, Essent Guaranty
- Paula Maggio, General Counsel, MGIC
- Bill Leatherberry, General Counsel, National MI
- Meghan Bartholomew, EVP of Credit and Counterparty Risk Management, Radian
- Peter Danna, SVP of Structured Products, Radian
- Sara Millard, General Counsel, Arch MI
- Kirk Willison, VP of Government and Industry Relations, Arch MI
- Jim Bennison, EVP of Alternative Markets, Arch MI
- Matt Stern, Partner, Willkie Farr & Gallagher LLP
- Adam True, Partner, Willkie Farr & Gallagher LLP
- Karolina Arias, Partner, FedHall

Among the topics discussed were the Commission's proposed rule on Prohibition Against Conflicts of Interest in Certain Securitizations.