MEMORANDUM

To: File No. S7-01-23

From: Office of Commissioner Caroline Crenshaw

Date: September 1, 2023

Re: Meeting with SFA

Robert Cobbs met with Michael Bright, CEO Structured Finance Association and Michael Williams of the Williams Group.

The Commission's rulemaking titled Prohibition Against Conflicts of Interest in Certain Securitizations (S7-01-23) was among the topics discussed.