

To: File No. S7-01-23

From: Brandon Figg

Date: May 22, 2023

Re: Meeting with the International Association of Credit Portfolio Managers
("IACPM")

On May 22, 2023, SEC staff met with members of IACPM and their counsel to discuss their comment letter submitted in response to the SEC's Prohibition Against Conflicts of Interest in Certain Securitizations proposal.

Attendees from the SEC included:

- Ted Yu, Associate Director, CF
- Rolaine Bancroft, Office Chief, OSF
- Brandon Figg, Special Counsel, OSF
- Kayla Roberts, Special Counsel, OSF
- Lucretia Zinnen, Financial Economist, DERA

Attendees from IACPM included:

- Som-lok Leung, Executive Director, IACPM
- Jennifer Bearden, Associate Director, IACPM
- Mike Cooney, Managing Director, Citi
- Kevin Starrett, Managing Director, Citi
- Garrett Ahitow, Managing Director, Bank of America
- Chris Haas, Associate General Counsel/Managing Director, Bank of America
- Gareth Old, Partner, Clifford Chance
- Young Kim, Counsel, Clifford Chance