

MEMORANDUM

To: File No. S7-01-19

From: Sebastian Gomez, Senior Advisor to Chairman Jay Clayton

Re: Solicitations of Interest Prior to a Registered Public Offering

Date: August 30, 2019

On August 12, 2019, Chairman Jay Clayton, Bryan Wood (Deputy Chief of Staff to Chairman Clayton), and Kristina Littman (Senior Advisor to Chairman Clayton) met with the following representatives of Better Markets:

- Dennis Kelleher
- Stephen Hall
- Lev Bagramian

The meeting participants discussed, among other things, the SEC's proposed rules relating to solicitations of interest prior to a registered public offering.