

## MEMORANDUM

**To:** File

**From:** Jonathon Zytnick  
Counsel to Commissioner Robert J. Jackson  
U.S. Securities and Exchange Commission

**Date:** August 5, 2018

**Re:** Discussion with Edelman Financial Services

On August 1, 2018, Jonathon Zytnick, counsel to Commissioner Robert J. Jackson, spoke by phone with Ric Edelman from Edelman Financial Services. Among the topics discussed were the Commission's proposed amendments to Exchange Act Rule 15c2-12.