MEMORANDUM

TO: File

FROM: Adam Bolter

Senior Counsel

Division of Investment Management

DATE: March 7, 2013

RE: Money Market Fund Regulation and Special Study on Money Market Funds

On March 4, 2013, staff from the Division of Investment Management ("IM") met with the following representatives of the U.S. Chamber of Commerce Center for Capital Markets Competitiveness: David Hirschmann and Alice Joe; and Dominion Resources Inc.: John Newman.

The following SEC staff participated in the meeting:

Norman Champ, IM Diane C. Blizzard, IM Sarah G. ten Siethoff, IM

Among other matters, the meeting participants discussed money market fund reform options and the analysis contained in the November 30, 2012 special staff study on money market funds prepared by the Division of Risk, Strategy, and Financial Innovation.