

MEMORANDUM

TO: File No. 600-33

FROM: Matthew Lee
Office of Clearance and Settlement
Division of Trading and Markets
U.S. Securities and Exchange Commission

DATE: May 7, 2015

RE: Meeting with Representatives of Omgeo LLC (“Omgeo”) and the Depository
Trust and Clearing Corporation (“DTCC”)

On May 7, 2015, representatives of the Securities and Exchange Commission (“SEC”) participated in a meeting with representatives of Omgeo and DTCC. The SEC representatives present at the meeting were Gary Goldsholle, Marie-Louise Huth, Denise Landers, Matthew Lee, Carson McLean, Jeffrey Mooney, Claire Noakes, Christian Sabella, and Samuel Wice from the Division of Trading and Markets; and Allison Fakhoury, Barbara Lorenzen, Ann Moles, Lisa Rivers, and Paula Sherman from the Office of Compliance Inspections and Examinations. The Omgeo representatives present at the meeting were Paula Arthus, Gregory Johnston, Matthew Nelson, and Julian Stapleford; and the DTCC representatives present at the meeting were Daniel Thieke and Bari Jane Wolfe.

At the meeting, the SEC, Omgeo, and DTCC representatives discussed Bloomberg STP’s application on Form CA-1 for an exemption from registration as a clearing agency.