

MEMORANDUM

TO: File No. 4-617

FROM: John W. Avery
Assistant General Counsel
Office of the General Counsel

DATE: April 5, 2011

RE: Meeting with Representatives of Public Pension Funds

On the above date, John Avery, Estee Levine, Eric Pan, William Shirey, and other staff involved in the Study on Extraterritorial Private Rights of Action met with representatives of public pension funds to discuss the funds' perspective on the study as described in the agenda attached hereto.

California State Teachers' Retirement System • Colorado Public Employees' Retirement System • North Carolina Department of State Treasurer • Connecticut Treasurer's Office • New York Common Retirement Fund

MEETING WITH SECURITIES AND EXCHANGE COMMISSION

Tuesday, April 5, 2011

Attendees

1. Catherine LeMarr, General Counsel, Connecticut State Treasurer's Office
2. Jay Chaudhuri, General Counsel & Senior Policy Advisor, North Carolina State Treasurer's Office
3. Brian Bartow, General Counsel, California State Teachers' Retirement System
4. Helen Fanshawe, Deputy Counsel, Office of New York State Comptroller
5. Greg Smith, General Counsel & Chief Operating Office, Colorado Public Employees' Retirement Association
6. Jay Eisenhofer, Partner, Grant & Eisenhofer

Proposed Agenda

- I. Introductions
- II. Public Pension Funds' Perspective
- III. Discussion