

111 Town Square Place, Suite 520 Jersey City, NJ 07310

January 31, 2020

VIA EMAIL

Mr. Brett Redfearn
Director, Division of Trading and Markets
U.S. Securities and Exchange Commission
100 F Street N.E.
Washington, DC 20549

Re: Consent to Extension of Initial Review Period for the Form 1 Application of MEMX LLC

Dear Mr. Redfearn:

On September 9, 2019, MEMX LLC ("MEMX") filed a Form 1 Application seeking registration as a national securities exchange. On October 23, 2019, MEMX submitted Amendment No. 1 to its Form 1 Application. Section 19(a) of the Securities Exchange Act of 1934 provides that within 90 days of the U.S. Securities and Exchange Commission (the "Commission") publishing notice of any such filing (the "Initial Review Period"), or within such longer period as to which the applicant consents, the Commission shall by order grant such registration or institute proceedings to determine whether registration should be denied. MEMX hereby consents to an extension of the Initial Review Period for up to an additional 30 days (i.e. 120 days from the date of publication of notice of MEMX's Form 1 Application).

Please feel free to contact me at

Sincerely,

Anders Franzon General Counsel