MEMORANDUM

To: File No. 10-222

From: Jill S. Henderson

Counsel to Commissioner Kara Stein U.S. Securities and Exchange Commission

Date: February 12, 2016

Re: Meeting with Representatives from the Tabb Group

On February 11, 2016, Commissioner Stein, Jill Henderson, and Mellissa Duru met with Larry Tabb and Anthony Perrotta from the Tabb Group. Among the topics discussed was the exchange application of Investors' Exchange LLC (IEX).