

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 4282/October 20, 2016

ADMINISTRATIVE PROCEEDING
File No. 3-17615

In the Matter of

BOREAL WATER COLLECTION, INC.

STAY ORDER

On October 19, 2016, the parties submitted a joint motion to stay this proceeding based on the parties' agreement in principle to a settlement on all major terms.

For good cause shown, the motion is GRANTED, and the proceeding is STAYED, subject to compliance with Rule of Practice 161(c)(2), 17 C.F.R. § 201.161(c)(2), requiring the parties to promptly notify this office if any of the requirements of the rule are not met.

Jason S. Patil
Administrative Law Judge