

June 30, 2023

**VIA KITEWORKS**

U.S. Securities and Exchange Commission  
Division of Market Regulation  
Office of Market Supervision  
100 F Street, NE  
Washington, D.C. 20549

Re: Amendments to Form 1

Enclosed please find the 2023 amendments to the Form 1 applications pursuant to Rule 6a-2 under the Securities Exchange Act of 1934 (the “Act”) for New York Stock Exchange LLC (“NYSE”), NYSE American LLC (“NYSE American”), NYSE Arca, Inc. (“NYSE Arca”), NYSE Chicago, Inc. (“NYSE Chicago”), and NYSE National, Inc. (“NYSE National” and collectively, the “Exchanges”).

In April 2017, the Securities and Exchange Commission granted NYSE, NYSE American, NYSE Arca, and NYSE National a conditional exemption from certain requirements of Rule 6a-2 under the Act.<sup>1</sup> In April 2019, a substantially similar exemption was granted for NYSE Chicago.<sup>2</sup> Pursuant to such exemptions, the Exchanges are providing, as a supplement under separate cover, an organizational chart of Intercontinental Exchange, Inc. (“ICE”), the Exchanges’ parent company, as of June 2023 (the “ICE Organizational Chart”). The ICE Organizational Chart amends the previously provided information setting forth the affiliation of the foreign indirect affiliates of the Exchanges.<sup>3</sup>

The Exchanges note that, although such entities are on the ICE Organizational Chart, Exhibit D (“Ex. D”) does not include the financial statements of Archipelago Securities LLC, Archipelago Trading Services, Inc., ICE Bonds and Securities Corporation (f/k/a Creditex Securities Corporation), or ICE Securities Execution & Clearing, LLC because such entities submitted annual financial statements pursuant to Commission Rule 17a-5. Additionally, this Ex. D does not include the financial statements of ICE Trade Vault, LLC because this entity submitted an annual financial statement pursuant to 17 CFR 240.13n-11(f) and 17 CFR 240.13n-11(g).

---

<sup>1</sup> See Securities Exchange Act Release No. 80536 (April 27, 2017), 82 FR 20671 (May 3, 2017) (order granting application by New York Stock Exchange LLC, NYSE MKT LLC, NYSE Arca, Inc., and NYSE National, Inc., respectively, for a conditional exemption pursuant to Section 36(a) of the Exchange Act from certain requirements of Rule 6a-2 under the Exchange Act).

<sup>2</sup> See Securities Exchange Act Release No. 85611 (April 11, 2019) (order granting application by NYSE Chicago, Inc. for a conditional exemption pursuant to Section 36(a) of the Exchange Act from Certain Requirements of Rule 6a-2 under the Exchange Act).

<sup>3</sup> See *id.* at 5, and 82 FR 20671, at 20672.

Division of Market Regulation

June 30, 2023

Page 2 of 2

In addition, each of the Exchanges is submitting an amendment to Exhibit F of the Form 1 applications, containing an updated complete set of forms pertaining to application for membership, participation, or subscription, and application for approval as a person associated with a member, participant, or subscriber. Specifically, the Exchanges are each filing an updated Pillar Access Provider Connection Agreement (the "Agreement") which contains an updated Exhibit A of the Agreement to include clarifying fields, such as which market and which service provider type the Exhibit A should link to on the Agreement. Additionally, NYSE, NYSE American, NYSE Arca, and NYSE National are each filing an updated NYSE Application for Market Maker Registration which has updates to the section for NYSE DMM Applications. Specifically, the application was updated to remove an old DLE Agreement, remove the FINRA 1017 requirements, and clarified the reference to 123E to Rule 123E.

If you have questions, please do not hesitate to contact Martha Redding, Corporate Secretary and Associate General Counsel, at (212) 656-2938 or [martha.redding@ice.com](mailto:martha.redding@ice.com).

Sincerely,

A handwritten signature in blue ink, appearing to be the initials 'MR' or similar, written in a cursive style.

Enclosures



**WARNING:** Failure to keep this form current and to file accurate supplementary information on a timely basis, or the failure to keep accurate books and records or otherwise to comply with the provisions of law applying to the conduct of the applicant would violate the federal securities laws and may result in disciplinary, administrative, or criminal action.

INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACTS MAY CONSTITUTE CRIMINAL VIOLATIONS

APPLICATION  AMENDMENT

1. State the name of the applicant: NYSE Chicago, Inc.

2. Provide the applicant's primary street address (Do not use a P.O. Box):  
11 Wall Street, New York, NY 10005 23007762

3. Provide the applicant's mailing address (if different):  
N/A

4. Provide the applicant's business telephone and facsimile number:  
212-656-2938 212-656-8101  
 (Telephone) (Facsimile)

5. Provide the name, title, and telephone number of a contact employee:  
Martha Redding Corporate Secretary 212-656-2938  
 (Name) (Title) (Telephone Number)

6. Provide the name and address of counsel for the applicant:  
Martha Redding  
NYSE Holdings LLC  
11 Wall Street, New York, NY 10005

7. Provide the date applicant's fiscal year ends: December 31

8. Indicate legal status of applicant:  Corporation  Sole Proprietorship  Partnership  
 Limited Liability Company  Other (specify): \_\_\_\_\_

If other than a sole proprietor, indicate the date and place where applicant obtained its legal status (e.g. state where incorporated, place where partnership agreement was filed or where applicant entity was formed):

(a) Date (MM/DD/YY): 03/15/22 (b) State/Country of formation: Delaware/USA

(c) Statute under which applicant was organized: Delaware General Corporate Laws

**EXECUTION:** The applicant consents that service of any civil action brought by , or notice of any proceeding before, the Securities and Exchange Commission in connection with the applicant's activities may be given by registered or certified mail or confirmed telegram to the applicant's contact employee at the main address, or mailing address if different, given in Items 2 and 3. The undersigned, being first duly sworn, deposes and says that he/she has executed this form on behalf of , and with the authority of , said applicant. The undersigned and applicant represent that the information and statements contained herein, including exhibits, schedules, or other documents attached hereto, and other information filed herewith, all of which are made a part hereof, are current, true, and complete.

Date: 06/29/23 NYSE Chicago, Inc.  
 (MM/DD/YY) - 9<sup>th</sup> (Name of applicant)

By: (Signature) Martha Redding, Corporate Secretary  
 (Signature) (Printed Name and Title)

Subscribed and sworn before me this 29<sup>th</sup> day of June, 2023 by Amy Mauro  
 (Month) (Year) (Notary Public)

My Commission expires May 29, 2024 County of Westchester State of New York

*This page must always be completed in full with original, manual signature and notarization.*  
**Amy Mauro**  
 Notary Public, State of New York

No. 01MA6262613  
 Qualified in Westchester County  
 My Commission Expires May 29, 2024

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C.

---

Exhibits Accompanying Amendment

to

FORM 1 REGISTRATION STATEMENT

of

NYSE CHICAGO, INC.

---

June 2023

---

EXHIBIT D

ACCOMPANYING AMENDMENT TO FORM 1 REGISTRATION STATEMENT

OF

NYSE CHICAGO, INC.

JUNE 2023

## EXHIBIT D

The unconsolidated financial statements for each subsidiary or affiliate of NYSE Chicago, Inc. for the last fiscal year follow, with the following exceptions.

This Exhibit D does not include the financial statements of Archipelago Securities LLC, Archipelago Trading Services, Inc., ICE Bonds and Securities Corporation (f/k/a Creditex Securities Corporation), and ICE Securities Execution & Clearing, LLC because such entities submitted annual financial statements pursuant to Commission Rule 17a-5.

Additionally, this Exhibit D does not include the financial statements of ICE Trade Vault, LLC because this entity submitted an annual financial statement pursuant to 17 CFR 240.13n-11(f) and 17 CFR 240.13n-11(g).



**NYSE AMEX Options LLC**  
**BALANCE SHEET**  
 As of December 31, 2022  
 (Unaudited)  
 (in thousands)

**CURRENT ASSETS:**

Cash and cash equivalents	\$	303
Accounts Receivable, Net of Allowance		1,043
Prepaid Expenses and Other Current Assets		259
Due from affiliates, net		257,840
Income tax receivable		1,032
<b>Current assets</b>		260,477

**NON-CURRENT ASSETS:**

Goodwill		89,412
Investment in subsidiary		59,971
<b>Other non-current assets</b>		149,383
<b>Assets</b>		409,860

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities		295
SEC fees payable		7,199
<b>Current liabilities</b>		7,494

**NON-CURRENT LIABILITIES:**

Other non-current liabilities		0
<b>Non-Current liabilities</b>		0
<b>Liabilities</b>		7,494

**Noncontrolling Interest**

(27,418)

**SHAREHOLDERS EQUITY:**

Additional paid-in capital		529
Retained earnings		429,255
<b>Equity</b>		429,784

<b>Total liabilities and equity</b>	<b>\$</b>	<b>409,860</b>
-------------------------------------	-----------	----------------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**NYSE AMEX Options LLC**  
**STATEMENT OF INCOME**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

Transaction and clearing fees, net	\$ 81,469
Data services fees, net	8,503
Other revenues	35,138
Transaction based expenses	(14,248)
<b>Total revenue, less transaction-based expenses</b>	<b>110,862</b>
Professional services	33
Technology and communication	3,870
Selling, general and administrative	(24)
Affiliate expense	43,753
<b>Operating expenses</b>	<b>47,632</b>
<b>Operating income</b>	<b>63,230</b>
Intercompany Interest income	1,764
<b>Other expense, net</b>	<b>1,764</b>
<b>Pre-tax net income</b>	<b>64,994</b>
Income tax expense	963
<b>Net income</b>	<b>64,031</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Andrew Kalotay Associates, Inc.**  
**Balance Sheet**  
**As of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

<b>CURRENT ASSETS:</b>	
Cash and cash equivalents	\$ 1,637
Accounts Receivable, Net	313
<b>Current assets</b>	<u>1,950</u>
<b>NONCURRENT ASSETS:</b>	
Goodwill	3,159
Other Intangibles, Net	1,313
<b>Noncurrent assets</b>	<u>4,472</u>
<b>Total assets</b>	<u><u>\$ 6,422</u></u>
<b>LIABILITIES and EQUITY:</b>	
<b>CURRENT LIABILITIES:</b>	
Accounts payable and accrued liabilities	\$ 49
Due to affiliates, net	510
Deferred Revenue	91
<b>Current liabilities</b>	<u>650</u>
<b>NONCURRENT LIABILITIES:</b>	
Deferred Tax Liabilities Non Current	360
<b>Noncurrent liabilities</b>	<u>360</u>
<b>Total liabilities</b>	<u><u>\$ 1,010</u></u>
<b>EQUITY:</b>	
Retained earnings	5,412
<b>Total equity</b>	<u>5,412</u>
<b>Total liabilities and equity</b>	<u><u>\$ 6,422</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Andrew Kalotay Associates, Inc.**  
**Statement of Income**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**Revenue:**

Fixed Income Data Services	1,283
<b>Total Revenue</b>	<u>1,283</u>

**Expenses:**

Compensation and Benefits	1
Professional Services	12
Technology and communications	26
Rent and other occupancy	2
Amortization and depreciation	358
<b>Operating expenses</b>	<u>399</u>
<b>Operating income</b>	<u>884</u>
<b>Income Tax Expense</b>	235
<b>Net income</b>	<u><u>\$ 649</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**BAKKT Management Holdings, LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets		1
<b>Total assets</b>	<b>\$</b>	<b>1</b>

**LIABILITIES AND EQUITY:**

**EQUITY:**

Member capital		1
<b>Equity</b>		<b>1</b>
<b>Total equity</b>	<b>\$</b>	<b>1</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Ballista Holdings, LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

**OTHER NONCURRENT ASSETS**

Investment in affiliate	3,103
Goodwill	1,131
<b>Other noncurrent assets</b>	<u>4,234</u>
<b>Total assets</b>	<u><u>\$ 4,234</u></u>

**LIABILITIES AND MEMBER EQUITY:**

**CURRENT LIABILITIES:**

Due to affiliates	\$ 4,691
<b>Current liabilities</b>	<u>4,691</u>
<b>Total liabilities</b>	<u>4,691</u>

**EQUITY:**

Retained deficit	(457)
<b>Equity</b>	<u>(457)</u>
<b>Total liabilities and equity</b>	<u><u>\$ 4,234</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Ballista Holdings, LLC**  
**Income Statement**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

**OPERATING EXPENSES:**

Selling, general & administration	\$ -
<b>Operating expenses</b>	<b>-</b>
<b>Net loss</b>	<b>\$ -</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**BRIX Holding Company, LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

**LIABILITIES AND MEMBER EQUITY:**

**CURRENT LIABILITIES:**

Due to affiliate	\$	1
<b>Current liabilities</b>		<u>1</u>
<b>Total liabilities</b>		<u>1</u>

**EQUITY:**

Member capital		2,703
Retained deficit		<u>(2,704)</u>
<b>Equity</b>		<u>(1)</u>

<b>Total liabilities and equity</b>	\$	<u><u>-</u></u>
-------------------------------------	----	-----------------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**BRIX Holding Company, LLC**  
**Income Statement**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

**OTHER EXPENSE:**

Other expense	0
<b>Other expense</b>	<b>0</b>
<b>Net loss</b>	<b>\$ 0</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**Chatham Energy, LLC**  
**Balance Sheet**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

**OTHER NON-CURRENT ASSETS**

Goodwill	5,402
<b>Other non-current assets</b>	<u>5,402</u>
<b>Total assets</b>	<u><u>\$ 5,402</u></u>

**LIABILITIES AND EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities	\$ 3
Accrued salaries and benefits	5
Due to affiliate	4,705
<b>Current liabilities</b>	<u>4,713</u>
<b>Total liabilities</b>	<u>4,713</u>

**EQUITY:**

Contributed capital	29,101
Retained deficit	(28,412)
<b>Equity</b>	<u>689</u>
<b>Total liabilities and equity</b>	<u><u>\$ 5,402</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Chatham Energy, LLC**  
**Income Statement**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

**REVENUES:**

Revenue from affiliate	\$ 692
<b>Operating revenues</b>	<b>692</b>

**OPERATING EXPENSES:**

Compensation and benefits	478
Professional services	8
Rent and occupancy	57
Technology and communication	31
Selling, general and administrative	2
Intercompany affiliate expense	69
<b>Operating expenses</b>	<b>645</b>

<b>Net income</b>	<b>\$ 47</b>
-------------------	--------------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



Chicago Climate Exchange, Inc.  
Balance Sheet  
As Of December 31, 2022  
(Unaudited)  
(In thousands)

**CURRENT ASSETS:**

Cash and cash equivalents	\$	49
Income tax receivable		7
Due from affiliates, net		745
<b>Current assets</b>		<b>801</b>

**OTHER NON-CURRENT ASSETS**

Investment in subsidiary		33,332
<b>Other non-current assets</b>		<b>33,332</b>
<b>Total assets</b>	<b>\$</b>	<b>34,133</b>

**LIABILITIES AND EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities	\$	-
<b>Current liabilities</b>		<b>0</b>

**NON-CURRENT LIABILITIES:**

Deferred tax liabilities - non-current		8,773
<b>Non-current liabilities</b>		<b>8,773</b>
<b>Total liabilities</b>		<b>8,773</b>

**EQUITY:**

Contributed capital		1,950
Retained earnings		19,612
Accumulated other comprehensive income		3,798
<b>Equity</b>		<b>25,360</b>

<b>Total liabilities and equity</b>	<b>\$</b>	<b>34,133</b>
-------------------------------------	-----------	---------------

Management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information required in financial statements prepared in accordance with accounting principles generally accepted in the United States of America has been condensed or omitted. These financial statements do not include income taxes accounting and equity method adjustments. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange Group, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our report on Form 10-K previously filed with the Securities and Exchange Commission.





**Chicago Climate Exchange, Inc.**  
**Income Statement**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

<b>TOTAL REVENUE</b>	<u>\$ -</u>
<b>OPERATING EXPENSES:</b>	
Selling, general & administration	20
<b>Operating expenses</b>	<u><b>20</b></u>
<b>Operating loss</b>	<b>(20)</b>
<b>OTHER EXPENSE:</b>	
<b>Other expense</b>	<u><b>11</b></u>
<b>Pre-tax net loss</b>	<u><b>(31)</b></u>
Income tax benefit	808
<b>Net income</b>	<u><u><b>\$ 777</b></u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Chicago Climate Futures Exchange, LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**CURRENT ASSETS:**

Cash and cash equivalents	\$ -
<b>Current assets</b>	<b>-</b>

**OTHER NON-CURRENT ASSETS**

Investment in subsidiary	2,529
<b>Other non-current assets</b>	<b>2,529</b>

<b>Total Assets</b>	<b>\$ 2,529</b>
---------------------	-----------------

**LIABILITIES AND MEMBER EQUITY:**

**CURRENT LIABILITIES:**

Due to affiliates	\$ -
<b>Current liabilities</b>	<b>-</b>

<b>Total liabilities</b>	<b>-</b>
--------------------------	----------

**EQUITY:**

Retained earnings	2,529
<b>Member Equity</b>	<b>2,529</b>

<b>Total Liabilities and Member Equity</b>	<b>\$ 2,529</b>
--	-----------------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Chicago Climate Futures Exchange, LLC**  
**Income Statement**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

<b>TOTAL REVENUE</b>	<u>\$</u>	<u>-</u>
<b>OPERATING EXPENSES:</b>		
Selling, general and administrative		-
<b>Operating expenses</b>		<u>-</u>
<b>Net loss</b>	<u>\$</u>	<u>-</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**CHXBD, LLC**  
**Balance Sheet**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

**Current assets:**

Cash and cash equivalents	\$	120
Due from affiliates, net		16

**Current assets** 136

**Total assets** \$ 136

**LIABILITIES and EQUITY**

**Equity:**

Retained earnings		<u>136</u>
-------------------	--	------------

**Total equity** 136

**Total liabilities and equity** \$ 136

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**CHXBD, LLC**  
**Statement of Income**  
**Year Ended December 31, 2022**  
(Unaudited)  
(in thousands)

<b>Revenues:</b>	
Transaction and clearing fees, net	\$ -
<b>Total revenues</b>	<u>-</u>
<b>Expenses:</b>	
Selling, general and administrative	2
<b>Operating expenses</b>	<u>2</u>
<b>Operating loss</b>	<u>(2)</u>
<b>Pre-tax net loss</b>	(2)
Income tax benefit	-
<b>Net loss</b>	<u><u>\$ (2)</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**Commodities Exchange Center**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	1
<b>Total Assets</b>	<u><u>\$ 1</u></u>

**LIABILITIES AND MEMBER EQUITY:**

**MEMBER EQUITY:**

Member capital	1
<b>Member equity</b>	<u><u>1</u></u>
 <b>Total member equity</b>	 <u><u>\$ 1</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**CREDIT MARKET ANALYSIS USA, Inc.**  
**BALANCE SHEET**  
 As of December 31, 2022  
 (Unaudited)

**CURRENT ASSETS:**

Cash and cash equivalents	\$	1,667
Income tax receivable		44
<b>Current assets</b>		1,711

**PROPERTY AND EQUIPMENT**

Property and equipment cost		1,354
Accumulated depreciation		(1,349)
<b>Property and equipment, net</b>		5

**OTHER NON-CURRENT ASSETS:**

Deferred tax assets- noncurrent		1,020
<b>Other non-current assets</b>		1,020
<b>Assets</b>		2,736

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accrued salaries and benefits		80
Due to affiliates, net		3,691
<b>Current liabilities</b>		3,771

**SHAREHOLDERS EQUITY:**

Contributed capital		622
Retained deficit		(1,657)
<b>Equity</b>		(1,035)
<b>Total liabilities and equity</b>	\$	2,736

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**CREDIT MARKET ANALYSIS USA, Inc.**  
**STATEMENT OF INCOME**  
**Year Ended December 31, 2022**  
**(Unaudited)**

Affiliate income	\$	810
<b>Total revenue</b>		<b>810</b>
Compensation and benefits		602
Professional services		15
Technology and communication		1
Rent and Other Occupancy		80
Selling, general and administrative		3
Depreciation and amortization		95
<b>Operating expenses</b>		<b>796</b>
<b>Operating income</b>		<b>14</b>
Other income, net		4
<b>Other income, net</b>		<b>4</b>
<b>Pre-tax net income</b>		<b>18</b>
Income tax expense		5
<b>Net income</b>		<b>13</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**CREDITEX GROUP, INC.**  
**BALANCE SHEET**  
**As of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

<b>CURRENT ASSETS:</b>			
Cash and cash equivalents		\$	18,161
Prepaid expenses and other current assets			178
Current income tax receivable			101
	<b>Current assets</b>		<u>18,440</u>
<b>PLANT PROPERTY AND EQUIPMENT:</b>			
Operating Lease Right of Use Asset			3,664
Property and equipment cost			41,751
Accumulated depreciation			(32,512)
	<b>Property and equipment, net</b>		<u>12,903</u>
<b>OTHER NON-CURRENT ASSETS:</b>			
Goodwill			358,772
Other noncurrent assets			567
	<b>Other non-current assets</b>		<u>359,339</u>
	<b>Assets</b>		<u><u>390,682</u></u>
<b>LIABILITIES and EQUITY:</b>			
<b>CURRENT LIABILITIES:</b>			
Accounts payable and accrued liabilities			31
Accrued salaries and benefits			6,784
Other Current Liabilities			1,135
Due to affiliates, net			449,428
	<b>Current liabilities</b>		<u>457,378</u>
<b>NON-CURRENT LIABILITIES:</b>			
Deferred tax liabilities - noncurrent			29,228
Other Non Current Liabilities			2,610
	<b>Non-current liabilities</b>		<u>31,838</u>
	<b>Liabilities</b>		<u>489,216</u>
<b>EQUITY:</b>			
Additional Paid in Capital			40,737
Contributed capital			415,909
Retained deficit			(556,873)
Accumulated other comprehensive income			1,693
	<b>Equity</b>		<u>(98,534)</u>
	<b>Total liabilities and equity</b>	\$	<u><u>390,682</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**CREDITEX GROUP, INC.**  
**STATEMENT OF INCOME**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

Transaction fees, net	\$	-
Affiliate revenue		32,913
Total revenue		<u>32,913</u>
Compensation and benefits		26,233
Professional services		251
Technology and communications		334
Rent and other occupancy		1,878
Selling, general & administration		157
Amortization & depreciation expense		6,257
Service & license fees to affiliate		4,744
Operating expenses		<u>39,854</u>
Operating loss		<u>(6,941)</u>
Interest income		54
Interest income from affiliates		570
Other income, net		10
Other income, net		<u>634</u>
Pre-tax net loss		(6,307)
Income tax expense		1,516
Net loss	\$	<u><u>(7,823)</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Creditex Holdco, LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	\$	1
<b>Total assets</b>		<b>1</b>

**LIABILITIES AND EQUITY:**

**EQUITY:**

Member capital		1
<b>Member equity</b>		<b>1</b>
<b>Total Equity</b>	<b>\$</b>	<b>1</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**CREDITEX, LLC**  
**BALANCE SHEET**  
As of December 31, 2022  
(Unaudited)  
(In thousands)

**ASSETS:**

Cash and cash equivalents	\$	127
Accounts receivable, net of allowance		1,643
Prepaid Expenses and Other Current Assets		4
Due from affiliates, net		512,917
<b>Assets</b>	<b>\$</b>	<b>514,691</b>

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities	\$	-
<b>Current liabilities</b>		-
<b>Liabilities</b>		-
Contributed capital		90,241
Retained earnings		424,450
<b>Equity</b>	<b>\$</b>	<b>514,691</b>
<b>Total liabilities and equity</b>	<b>\$</b>	<b>514,691</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**CREDITEX, LLC**  
**STATEMENT OF INCOME**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

Fixed Income & Data Services Revenues	\$ 3,399
<b>Total revenue</b>	<u>3,399</u>
Selling, general & administration	29
Affiliate expense	165
<b>Operating expenses</b>	<u>194</u>
<b>Operating income</b>	3,205
Other income, net	15
<b>Pre-tax net income</b>	<u>3,220</u>
<b>Net income</b>	<u>\$ 3,220</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**CREDITTRADE, INC.**  
**BALANCE SHEET**  
**As of December 31, 2022**  
**(Unaudited)**

**CURRENT ASSETS:**

Income Tax Receivable	6
<b>Current Assets</b>	<u>6</u>

**OTHER NONCURRENT ASSETS:**

Deferred tax asset - noncurrent	\$ 559
<b>Other noncurrent assets</b>	<u>559</u>
<b>Assets</b>	<u>\$ 565</u>

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Due to affiliates, net	1,025
<b>Current liabilities</b>	<u>1,025</u>

**EQUITY:**

Contributed Capital	193,580
Retained deficit	(194,621)
Accumulated other comprehensive income	581
<b>Equity</b>	<u>(460)</u>
<b>Total liabilities and equity</b>	<u>\$ 565</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**CREDITTRADE, INC.**  
**STATEMENT OF INCOME**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

Total revenue	\$	-
		-
Operating expenses		-
		-
Operating income		-
		-
Pre-tax net income		-
		-
Income tax expense		218
		218
Net loss	\$	(218)

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**DCFB LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	1
<b>Total assets</b>	<u><u>\$ 1</u></u>

**LIABILITIES AND EQUITY:**

**EQUITY:**

Member capital	1
<b>Equity</b>	<u><u>1</u></u>
<b>Total equity</b>	<u><u>\$ 1</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**eCops, LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	1
<b>Total assets</b>	<b>\$ 1</b>

**LIABILITIES AND MEMBER EQUITY:**

**MEMBER EQUITY:**

Member capital	1
<b>Member Equity</b>	<b>1</b>
<b>Total Member Equity</b>	<b>\$ 1</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Electric Railroad LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	1
<b>Total assets</b>	<u><u>\$ 1</u></u>

**LIABILITIES AND EQUITY:**

**EQUITY:**

Member capital	1
<b>Equity</b>	<u><u>1</u></u>
<b>Total equity</b>	<u><u>\$ 1</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Enterprises Aviation, LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

**CURRENT ASSETS:**

Prepaid expenses and other current assets	138
Income Tax Receivable	92
Due from affiliate, net	1,757
<b>Current assets</b>	<b>1,987</b>

**NON-CURRENT ASSETS:**

Deferred Tax Asset	80
<b>Non-current assets</b>	<b>80</b>

<b>Total assets</b>	<b>\$ 2,067</b>
---------------------	-----------------

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities	1
Accrued salaries and benefits	214
<b>Current liabilities</b>	<b>215</b>

**EQUITY:**

Contributed capital	1,101
Retained earnings	751
<b>Equity</b>	<b>1,852</b>

<b>Total liability and equity</b>	<b>\$ 2,067</b>
-----------------------------------	-----------------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Enterprises Aviation, LLC**  
**Income Statement**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

<b>TOTAL REVENUE</b>	<u>\$ -</u>
<b>OPERATING EXPENSES:</b>	
Selling, general and administrative	246
<b>Operating expenses</b>	<u><b>246</b></u>
<b>Pre-tax net loss</b>	<u>(246)</u>
Income tax benefit	<u>(92)</u>
<b>Net Loss</b>	<u><u><b>\$ (154)</b></u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**essDOCS Amercias Limited**  
**Balance Sheet**  
**As of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

<b>CURRENT ASSETS:</b>	
Cash and cash equivalents	\$ 36
Income Tax Receivable	7
<b>Current assets</b>	<b>43</b>
<b>PLANT PROPERTY AND EQUIPMENT:</b>	
Property and equipment	2
Accumulated depreciation	(2)
<b>Property and equipment, net</b>	<b>-</b>
<b>Total assets</b>	<b>\$ 43</b>
<b>LIABILITIES and EQUITY:</b>	
<b>CURRENT LIABILITIES:</b>	
Accounts Payable and Accrued Liabilites	8
Due to affiliates, net	\$ 606
<b>Current liabilities</b>	<b>614</b>
<b>NONCURRENT LIABILITIES:</b>	
Deferred Tax Liabilities Non Current	23
<b>Noncurrent liabilities</b>	<b>23</b>
<b>Total liabilities</b>	<b>\$ 637</b>
<b>EQUITY:</b>	
Retained deficit	(594)
<b>Total equity</b>	<b>(594)</b>
<b>Total liabilities and equity</b>	<b>\$ 43</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**essDOCS Americas Limited**  
**Statement of Income**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**Revenue:**

Transaction fees, net	-
<b>Total Revenue</b>	<u>-</u>

**Expenses:**

Professional services	1
<b>Operating expenses</b>	<u>1</u>
<b>Other Income Net</b>	<u>50</u>
<b>Operating income</b>	<u>49</u>
<b>Income Tax Expense</b>	<u>20</u>
<b>Net income</b>	<u>\$ 29</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**FINRA/NYSE Trade Reporting Facility LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	1
<b>Total assets</b>	<u><u>\$ 1</u></u>

**LIABILITIES AND EQUITY:**

**EQUITY:**

Member capital	1
<b>Equity</b>	<u><u>1</u></u>
<b>Total equity</b>	<u><u>\$ 1</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**Guaranty Clearing Corporation**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	\$	1
<b>Total assets</b>		<b>1</b>

**LIABILITIES AND EQUITY:**

**EQUITY:**

Member capital		1
<b>Equity</b>		<b>1</b>
<b>Total equity</b>	\$	<b>1</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Hawk Enterprises 1, Inc.**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	1
<b>Total assets</b>	<u><u>\$ 1</u></u>

**LIABILITIES AND EQUITY:**

**EQUITY:**

Member capital	1
<b>Equity</b>	<u><u>1</u></u>
<b>Total equity</b>	<u><u>\$ 1</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audit financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Hawk Enterprises 2, LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	1
<b>Total assets</b>	<u><u>\$ 1</u></u>

**LIABILITIES AND EQUITY:**

**EQUITY:**

Member capital	1
<b>Equity</b>	<u><u>1</u></u>
<b>Total equity</b>	<u><u>\$ 1</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audit financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Hercules Solutions LLC**  
**Balance Sheet**  
**As of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

<b>CURRENT ASSETS:</b>	
Cash and cash equivalents	\$ 192
<b>Current assets</b>	<u>192</u>
<b>NONCURRENT ASSETS:</b>	
Other Intangibles, Net	4,156
Investment in subsidiary	151
<b>Noncurrent assets</b>	<u>4,307</u>
<b>Total assets</b>	<u>\$ 4,499</u>
<b>LIABILITIES and EQUITY:</b>	
<b>CURRENT LIABILITIES:</b>	
Due to affiliates, net	\$ 457
<b>Current liabilities</b>	<u>457</u>
<b>Total liabilities</b>	<u>\$ 457</u>
<b>EQUITY:</b>	
Retained earnings	4,042
<b>Total equity</b>	<u>4,042</u>
<b>Total liabilities and equity</b>	<u>\$ 4,499</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Hercules Solutions LLC**  
**Statement of Income**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**Revenue:**

OTC Revenue	-
<b>Total Revenue</b>	<u>-</u>

**Expenses:**

Professional	(1)
Technology and communications	157
Rent and Other Occupancy	24
Amortization and depreciation	1,181
<b>Operating expenses</b>	<u>1,361</u>
<b>Operating loss</b>	<u>(1,361)</u>

<b>Net loss</b>	<u>\$ (1,361)</u>
-----------------	-------------------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Highway Networks LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	1
<b>Total assets</b>	<u><u>\$ 1</u></u>

**LIABILITIES AND EQUITY:**

**EQUITY:**

Member capital	1
<b>Equity</b>	<u><u>1</u></u>
<b>Total equity</b>	<u><u>\$ 1</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**ICE 4165, LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**CURRENT ASSETS:**

Cash and cash equivalents	\$	(4)
<b>Current assets</b>		(4)

**OTHER NON-CURRENT ASSETS:**

Operating Lease Right of Use Asset		1,093
Property and Equipment		11,513
Accumulated depreciation		(3,614)
Other Non Current Assets		12
<b>Non-current assets</b>		9,004
<b>Total assets</b>		9,000

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accrued payable and Accrued Liabilities	\$	32
Other Current Liabilities		59
Intercompany		99
<b>Current liabilities</b>		190

**NON CURRENT LIABILITIES:**

Other Non current liabilities	\$	1,050
<b>Non Current liabilities</b>		1,050

**EQUITY:**

Member capital		7,760
<b>Equity</b>		<b>7,760</b>

<b>Total liabilities and equity</b>	<b>\$</b>	<b>9,000</b>
-------------------------------------	-----------	--------------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE 4165, LLC**  
**Statement of Income**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

<b>Revenue:</b>	
<b>Total Revenue</b>	<u>-</u>
<b>Expenses:</b>	
Selling, general, and administrative	221
Amortization and Depreciation	<u>668</u>
<b>Operating expenses</b>	<u>889</u>
<b>Operating loss</b>	<u>(889)</u>
<b>Pre-tax net loss</b>	(889)
Income tax expense	<u>0</u>
<b>Net loss</b>	<u>\$ (889)</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE 5660, LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**PROPERTY PLANT AND EQUIPMENT:**

Property and equipment cost	141,615
Accumulated depreciation	(68,248)
Property and equipment, net	<u>73,367</u>

**NON-CURRENT ASSETS**

Other non-current assets	138
<b>Non-current assets</b>	<u>138</u>

<b>Total assets</b>	<u>\$ 73,505</u>
---------------------	------------------

**LIABILITIES AND EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities	\$ 479
Due to affiliate, net	2,039
<b>Current liabilities</b>	<u>2,518</u>

<b>Total liabilities</b>	<u>2,518</u>
--------------------------	--------------

**EQUITY:**

Contributed capital	37,776
Retained earnings	33,211
<b>Equity</b>	<u>70,987</u>

<b>Total liabilities and equity</b>	<u>\$ 73,505</u>
-------------------------------------	------------------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE 5660, LLC**  
**Income Statement**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**OPERATING EXPENSES:**

Professional Services	681
Technology Expenses	2
Rent and other occupancy	3,183
Selling, general and administrative	1,792
Amortization and depreciation expense	6,539
<b>Operating expenses</b>	<b><u>12,197</u></b>
<b>Net loss</b>	<b><u>\$ (12,197)</u></b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Atrium Inc.**  
**BALANCE SHEET**  
 As of December 31, 2022  
 (Unaudited)  
 (in thousands)

**CURRENT ASSETS:**

Cash and cash equivalents	\$	931
Income Tax Payable		31
Prepaid expenses and other current assets		167
<b>Current assets</b>		1,129

**PLANT PROPERTY AND EQUIPMENT:**

Property and equipment	1,883
Accumulated depreciation	(1,462)
<b>Property and equipment, net</b>	421

**NON-CURRENT ASSETS:**

Goodwill	1,126
Deferred tax assets - noncurrent	829
<b>Other non-current assets</b>	1,955
<b>Assets</b>	3,505

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities	124
Accrued salaries and benefits	333
Due to affiliates, net	18,060
<b>Current liabilities</b>	18,517
<b>Liabilities</b>	18,517

**SHAREHOLDERS EQUITY:**

Contributed capital	411
Retained deficit	(15,423)
<b>Equity</b>	(15,012)
<b>Total liabilities and equity</b>	\$ 3,505

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**ICE Atrium Inc.**  
**STATEMENT OF INCOME**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

Data services fees, net	\$ -
<b>Total revenue</b>	<b><u>0</u></b>
Compensation and benefits	1,603
Professional Services	5
Technology and communication	1,088
Rent and occupancy	67
Selling, general and administrative	(105)
Depreciation and amortization	254
Affiliate expense	430
<b>Operating expenses</b>	<b><u>3,342</u></b>
<b>Operating loss</b>	<b><u>(3,342)</u></b>
Other expense (income), net	(192)
<b>Other expense, net</b>	<b><u>(192)</u></b>
<b>Pre-tax net loss</b>	<b><u>(3,150)</u></b>
Income tax benefit	881
<b>Net loss</b>	<b><u>(2,269)</u></b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**ICE BRAZIL TECHNOLOGY, LLC**  
**BALANCE SHEET**  
As of December 31, 2022  
(Unaudited)  
(in thousands)

**CURRENT ASSETS:**

Due from affiliate, net	\$ 338
<b>Current assets</b>	<u>338</u>
<b>Assets</b>	<u><u>338</u></u>

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities	-
<b>Current liabilities</b>	<u>0</u>

**SHAREHOLDERS EQUITY:**

Retained earnings	338
<b>Equity</b>	<u>338</u>
<b>Total liabilities and equity</b>	<u><u>\$ 338</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE BRAZIL TECHNOLOGY, LLC**  
**STATEMENT OF INCOME**  
Year Ended December 31, 2022  
(Unaudited)  
(in thousands)

<b>Total revenue</b>	<u>\$ -</u>
Selling, general and administrative	<u>-</u>
<b>Operating expenses</b>	<u>-</u>
<b>Pre-tax net income</b>	-
<b>Income tax expense</b>	<u>-</u>
<b>Net income</b>	<u>-</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Clear Credit LLC**  
**Balance Sheet**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

**CURRENT ASSETS:**

Cash and cash equivalents	\$	180,642
Cash - clearing member deposits		34,453,463
Accounts receivable, net of allowance		8,953
Restricted Cash		106,800
Prepaid expenses and other current assets		13,321
<b>Current Assets</b>		<b>34,763,179</b>

**PLANT PROPERTY AND EQUIPMENT:**

Property and equipment cost		67,412
Accumulated depreciation		(52,742)
<b>Property and equipment, net</b>		<b>14,670</b>

**OTHER NONCURRENT ASSETS:**

Restricted cash long term		50,000
<b>Other noncurrent assets</b>		<b>50,000</b>

<b>Assets</b>	<b>\$</b>	<b>34,827,849</b>
---------------	-----------	-------------------

**LIABILITIES and MEMBER EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities	\$	91,698
Accrued salaries and benefits		5,161
Due from affiliates, net		8,025
Margin deposits and guaranty funds		34,453,463
Deferred revenue		3,055
<b>Current liabilities</b>		<b>34,561,402</b>

**NONCURRENT LIABILITIES:**

Other Non Current Liabilities		0
<b>Noncurrent liabilities</b>		<b>0</b>

<b>Liabilities</b>		<b>34,561,402</b>
--------------------	--	-------------------

**EQUITY:**

Contributed capital		126,800
Retained earnings		139,647
<b>Total equity</b>		<b>266,447</b>

<b>Total liabilities and equity</b>	<b>\$</b>	<b>34,827,849</b>
-------------------------------------	-----------	-------------------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Clear Credit LLC**  
**Statement of Income**  
**Year Ended December 31, 2022**  
(Unaudited)  
(in thousands)

<b>Revenues:</b>	
Credit and Other	\$ 247,969
Fixed Income Data Services	325
Affiliate revenue	4,024
<b>Total Revenue</b>	<u>252,318</u>
<b>Expenses:</b>	
Compensation and benefits	13,873
Professional services	896
Technology and communication	7,464
Rent and occupancy	884
Selling, general and administrative	985
Depreciation and amortization	9,244
Service and license fees to affiliates	36,677
<b>Operating Expenses</b>	<u>70,023</u>
<b>Operating Income</b>	<u>182,295</u>
Other expense, net	(2,432)
<b>Pre-Tax Net Income</b>	<u>179,863</u>
Income tax expense	-
<b>Net Income</b>	<u>\$ 179,863</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**ICE Clear U.S., Inc.**  
**Balance Sheet**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

**Current assets:**

Cash and cash equivalents	38,482
Margin deposits and guaranty funds	4,737,976
Restricted Cash	109,400
Accounts receivable, net of allowance	38,699
Current income tax receivable	76
Prepaid expenses and other current assets	2,817
<b>Current assets</b>	<u>4,927,450</u>

**Other non-current assets:**

Restricted Cash LT	89,745
Deferred tax asset - noncurrent	4,751
<b>Other non-current assets</b>	<u>94,496</u>

**Total assets** 5,021,946

**Current liabilities:**

Accounts payable and accrued liabilities	15,463
Accrued salaries and benefits	2,093
Margin deposits and guaranty funds	4,737,976
Deferred Revenue	1,400
Due to affiliates, net	46,081
<b>Current liabilities</b>	<u>4,803,013</u>

**NONCURRENT LIABILITIES:**

Other noncurrent liabilities	33,433
<b>Noncurrent Liabilities</b>	<u>33,433</u>

**Total liabilities** 4,836,446

**Equity:**

Contributed capital	68,612
Retained earnings	116,888
<b>Total equity</b>	<u>185,500</u>

**Total liabilities and equity** 5,021,946

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Clear U.S., Inc.**  
**Statement of Income**  
**Year Ended December 31, 2022**  
(Unaudited)  
(in thousands)

**Revenues:**

Transaction and clearing fees, net	\$ 316,927
Other revenues	28,003
Service and license fees for affiliates	1,358

**Total revenues**

346,288

**Expenses:**

Compensation and benefits	10,270
Professional services	1,697
Technology and communication	1,089
Rent and occupancy	883
Selling, general and administrative	3,067
Service and license fees to affiliates	62,021

**Operating expenses**

79,027

**Operating income**

267,261

Other income, net	3,015
Interest expense to affiliates	(330)

**Other income, net**

2,685

**Pre-tax net income**

269,946

Income tax expense

66,603

**Net income**

\$ 203,343

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**ICE Credit Hub, LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

**CURRENT ASSETS**

Prepaid expenses and Other Current Assets	1
Due from affiliate	61
Income Tax Receivable	2
	<hr/>
	64

**PROPERTY PLANT AND EQUIPMENT:**

Property and equipment cost	2,555
Accumulated depreciation	(2,555)
	<hr/>
<b>Property and equipment net</b>	<b>0</b>

**OTHER NONCURRENT ASSETS**

Goodwill	4,776
	<hr/>
<b>Other noncurrent assets</b>	<b>4,776</b>

**Total assets**

**\$ 4,840**

**LIABILITIES AND MEMBER EQUITY:**

**EQUITY:**

Contributed capital	8,940
Retained deficit	(4,100)
	<hr/>
<b>Equity</b>	<b>4,840</b>

**Total liabilities and equity**

**\$ 4,840**

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Credit Hub, LLC**  
**Income Statement**  
**As Of December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

**OPERATING EXPENSES:**

Amortization & depreciation expense	13
<b>Operating expenses</b>	<b>13</b>
<b>Other Income net</b>	<b>4</b>
<b>Pre-tax net loss</b>	<b>(9)</b>
Income tax expense	1
<b>Net loss</b>	<b>\$ (10)</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Credit SEF LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	1
<b>Total assets</b>	<u><u>\$ 1</u></u>

**LIABILITIES AND EQUITY:**

**EQUITY:**

Member capital	1
<b>Equity</b>	<u><u>1</u></u>
<b>Total equity</b>	<u><u>\$ 1</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Data Analytics, LLC**  
**Balance Sheet**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

**Current assets:**

Accounts receivable, net of allowance	3,051
Prepaid expenses and other current assets	258
Income tax receivable	14
Due from affiliates, net	242
<b>Current assets</b>	<b>3,565</b>

**Property and equipment:**

Property and equipment cost	54,100
Accumulated depreciation	(38,340)
Operating Lease Right of Use Asset	377
<b>Property and equipment, net</b>	<b>16,137</b>

**Other non-current assets:**

Other noncurrent assets	154
<b>Other non-current assets</b>	<b>154</b>

<b>Total assets</b>	<b>\$ 19,856</b>
---------------------	------------------

**LIABILITIES and EQUITY**

**Current liabilities:**

Accounts payable and accrued liabilities	159
Accrued salaries and benefits	4,531
Other Current Liabilities	406
Deferred revenue	128
<b>Current liabilities</b>	<b>5,224</b>

**Non-current liabilities:**

Other noncurrent liabilities	3,408
<b>Non-current liabilities</b>	<b>3,408</b>

<b>Total liabilities</b>	<b>8,632</b>
--------------------------	--------------

**Equity:**

Contributed capital	8,551
Retained earnings	2,673
<b>Total equity</b>	<b>11,224</b>

<b>Total liabilities and equity</b>	<b>\$ 19,856</b>
-------------------------------------	------------------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Data Analytics, LLC**  
**Statement of Income**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

**Revenues:**

Data services fees, net	\$ 28,667
<b>Total revenues</b>	<u>28,667</u>

**Expenses:**

Compensation and benefits	12,669
Professional services	663
Technology and communication	1,330
Rent and occupancy	733
Selling, general and administrative	143
Depreciation and amortization	10,521
<b>Operating expenses</b>	<u>26,059</u>
<b>Operating income</b>	2,608
Other income, net	6
<b>Pre-tax net income</b>	<u>2,614</u>
Income tax expense	7
<b>Net income</b>	<u>\$ 2,607</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**ICE Data Connectivity & Feeds, Inc.**  
**Balance Sheet**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

<b>Current assets:</b>	
Accounts receivable, net of allowance	19,797
Income tax receivable	3
Due from affiliates, net	1,351
Prepaid expenses and other current assets	55
<b>Current assets</b>	<u>21,206</u>
<b>Property and equipment:</b>	
Property and equipment cost	22,706
Accumulated depreciation	(17,932)
<b>Property and equipment, net</b>	<u>4,774</u>
<b>Other non-current assets:</b>	
Other noncurrent assets	26
Deferred tax assets- non-current	6,067
<b>Other non-current assets</b>	<u>6,093</u>
<b>Total assets</b>	<u><u>\$ 32,073</u></u>
<b>LIABILITIES and EQUITY</b>	
<b>Current liabilities:</b>	
Accounts payable and accrued liabilities	3,230
Accrued salaries and benefits	7,054
Due to affiliates, net	1,863
<b>Current liabilities</b>	<u>12,147</u>
<b>Non-current liabilities:</b>	
Other noncurrent liabilities	168
<b>Non-current liabilities</b>	<u>168</u>
<b>Total liabilities</b>	<u>12,315</u>
<b>Equity:</b>	
Contributed capital	9,041
Retained earnings	10,717
<b>Total equity</b>	<u>19,758</u>
<b>Total liabilities and equity</b>	<u><u>\$ 32,073</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**ICE Data Connectivity & Feeds, Inc.**  
**Statement of Income**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

**Revenues:**

Data services fees, net	\$ 74,526
<b>Total revenues</b>	<u>74,526</u>

**Expenses:**

Compensation and benefits	32,940
Professional services	431
Technology and communication	19,407
Rent and occupancy	1,412
Selling, general and administrative	1,000
Depreciation and amortization	2,882
Affiliate expense	10,983
<b>Operating expenses</b>	<u>69,055</u>
<b>Operating income</b>	5,471
Other income, net	960
<b>Other expense, net</b>	<u>960</u>
<b>Pre-tax net income</b>	6,431
Income tax expense	2,397
<b>Net income</b>	<u>\$ 4,034</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



ICE Data Derivatives, Inc.  
Balance Sheet  
As of December 31, 2022  
(Unaudited)  
(in thousands)

<b>CURRENT ASSETS:</b>	
Cash and cash equivalents	\$ (6)
Accounts receivable, net of allowance	18,763
Prepaid expenses and other current assets	370
Current Income Tax Receivable	20
<b>Current assets</b>	<b><u>19,147</u></b>
<b>PLANT PROPERTY AND EQUIPMENT:</b>	
Property and equipment	71,898
Accumulated depreciation	(55,050)
<b>Property and equipment, net</b>	<b><u>16,848</u></b>
<b>OTHER NON-CURRENT ASSETS:</b>	
Goodwill	306,722
Other intangibles, net	2,793
Deferred Income Tax Asset Non Current	4,017
<b>Other non-current assets</b>	<b><u>313,532</u></b>
<b>Total assets</b>	<b><u>\$ 349,527</u></b>
<b>LIABILITIES and EQUITY:</b>	
<b>CURRENT LIABILITIES:</b>	
Accounts payable and accrued liabilities	\$ 1,877
Accrued salaries and benefits	150
Due to affiliate, net	33,059
Deferred revenue, current	31,492
<b>Current liabilities</b>	<b><u>66,578</u></b>
<b>NON-CURRENT LIABILITIES:</b>	
Other non-current liabilities	1,719
<b>Non-current liabilities</b>	<b><u>1,719</u></b>
<b>Total liabilities</b>	<b>68,297</b>
<b>EQUITY:</b>	
Additional paid-in-capital	18,781
Retained earnings	262,449
<b>Total equity</b>	<b><u>281,230</u></b>
<b>Total Liabilities and equity</b>	<b><u>\$ 349,527</u></b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Data Derivatives, Inc.**  
**Statement of Income**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

Data services fees, net	\$ 66,756
Affiliate revenue	31
<b>Total revenue</b>	<b>66,787</b>
Compensation and benefits	1,736
Professional services	169
Technology and communication	10,586
Rent and occupancy	54
Selling, general and administrative	(165)
Depreciation and amortization	10,932
Affiliate expense	42,638
<b>Operating expenses</b>	<b>65,950</b>
<b>Operating loss</b>	<b>837</b>
Other expense, net	(2,307)
<b>Other income, net</b>	<b>(2,307)</b>
<b>Pre-tax net loss</b>	<b>(1,470)</b>
Income tax benefit	(2,407)
<b>Net income</b>	<b>937</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Data Indices, LLC**  
**BALANCE SHEET**  
 As of December 31, 2022  
 (Unaudited)  
 (in thousands)

<b>CURRENT ASSETS:</b>	
Cash and cash equivalents	\$ 1,273
Accounts receivable, net of allowance	40,216
Due from affiliates, net	2,276
Income Tax Receivable	25
Prepaid expenses and other current assets	565
<b>Current assets</b>	44,355
<b>PLANT PROPERTY AND EQUIPMENT:</b>	
Property and equipment	17,619
Accumulated depreciation	(10,720)
<b>Property and equipment, net</b>	6,899
<b>NON-CURRENT ASSETS:</b>	
Goodwill	90,895
Other intangibles, net	13,138
<b>Other non-current assets</b>	104,033
<b>Assets</b>	155,287
<b>LIABILITIES and EQUITY:</b>	
<b>CURRENT LIABILITIES:</b>	
Accounts payable and accrued liabilities	2,573
Accrued salaries and benefits	3,441
Deferred revenue	10
<b>Current liabilities</b>	6,024
<b>NON-CURRENT ASSETS:</b>	
Other non-current liabilities	202
<b>Liabilities</b>	6,226
<b>SHAREHOLDERS EQUITY:</b>	
Additional paid in capital	6,289
Retained earnings	142,772
<b>Equity</b>	149,061
<b>Total liabilities and equity</b>	\$ 155,287

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**ICE Data Indices, LLC**  
**STATEMENT OF INCOME**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

Data services fees, net	\$	110,961
Affiliate revenues		910
<b>Total revenue</b>		<b>111,871</b>
Compensation and benefits		10,532
Professional services		644
Technology and communication		12,051
Rent and Other Occupancy		487
Selling, general and administrative		736
Depreciation and amortization		10,373
Affiliate expenses		4,745
<b>Operating expenses</b>		<b>39,568</b>
<b>Operating income</b>		<b>72,303</b>
Affiliate interest expense		2,100
Other expense		9
<b>Other expense, net</b>		<b>2,109</b>
<b>Pre-tax net income</b>		<b>74,412</b>
Income tax expense		21
<b>Net income</b>		<b>74,391</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Data Investment Group, LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	1
<b>Total assets</b>	<u><u>\$ 1</u></u>

**LIABILITIES AND EQUITY:**

**EQUITY:**

Member capital	1
<b>Equity</b>	<u><u>1</u></u>
<b>Total equity</b>	<u><u>\$ 1</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**ICE Data, LP Controller: ICE Data Mgmt Grp, LLC**  
**Balance Sheet**  
**As of December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

**CURRENT ASSETS:**

Cash and Cash Equivalents	(94)
Accounts Receivable, net of allowance	14,859
Prepaid Expenses and Other Current Assets	90
Due from affiliates	198,614
Income Tax Receivable	43
<b>Current Assets</b>	<b>213,512</b>

**PROPERTY PLANT AND EQUIPMENT:**

Property and equipment cost	79
Accumulated depreciation	(79)
<b>Property and equipment net</b>	<b>-</b>

**OTHER NONCURRENT ASSETS:**

Goodwill	78,302
Other Intangibles, net	313
Deferred tax asset - noncurrent	
<b>Other Noncurrent Assets</b>	<b>78,614</b>

<b>Total assets</b>	<b>\$ 292,127</b>
---------------------	-------------------

**LIABILITIES AND MEMBER EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities	628
Accrued salaries and benefits	1,474
Deferred Revenue	2,099
<b>Current Liabilities</b>	<b>4,202</b>

**NON-CURRENT LIABILITIES:**

Deferred tax liabilities - noncurrent	2,391
Other non-current liabilities	9
<b>Non-current Liabilities</b>	<b>2,400</b>

<b>Total liabilities</b>	<b>6,602</b>
--------------------------	--------------

**EQUITY:**

Retained Earnings	199,368
Contributed Capital	86,157
<b>Equity</b>	<b>285,525</b>

<b>Total liabilities and equity</b>	<b>\$ 292,127</b>
-------------------------------------	-------------------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Data, LP Controller: ICE Data Mgmt Grp, LLC**  
**Income Statement**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**REVENUES:**

Market data revenue	52,145
Revenue from affiliate, net	1,710
<b>Operating Revenues</b>	<b>53,855</b>

**OPERATING EXPENSES:**

Compensation and benefits	8,214
Professional services	242
Rent and occupancy	644
Technology and communication	2,615
Selling, general & administrative	(322)
Depreciation & amortization expense	100
Intercompany expense	6,337
<b>Operating expenses</b>	<b>17,831</b>

**OTHER INCOME:**

<b>Other expense</b>	<b>(7)</b>
----------------------	------------

<b>Pre-tax net income</b>	<b>36,018</b>
Income tax expense	10,581
<b>Net income</b>	<b>\$ 25,437</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Data Management Group, LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	1
<b>Total assets</b>	<u><u>\$ 1</u></u>

**LIABILITIES AND MEMBER EQUITY:**

**EQUITY:**

Member capital	1
<b>Equity</b>	<u><u>1</u></u>
<b>Total Equity</b>	<u><u>\$ 1</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Data Pricing & Reference Data, LLC**  
**Balance Sheet**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

**Current assets:**

Cash and cash equivalents	3,100
Accounts receivable, net of allowance	146,829
Prepaid expenses and other current assets	4,003
Income tax receivable	26
Due from affiliates, net	473,235
<b>Current assets</b>	<b>627,193</b>

**Property and equipment:**

Property and equipment cost	47,018
Accumulated depreciation	(44,285)
Operating Lease Right of Use Asset	7,086
<b>Property and equipment, net</b>	<b>9,819</b>

**Other non-current assets:**

Investment in Sub	4,530
Other noncurrent assets	43
<b>Other non-current assets</b>	<b>4,573</b>

<b>Total assets</b>	<b>\$ 641,585</b>
---------------------	-------------------

**LIABILITIES and EQUITY**

**Current liabilities:**

Accounts payable and accrued liabilities	17,577
Accrued salaries and benefits	15,596
Other Current Liabilities	4,961
Deferred revenue	576
<b>Current liabilities</b>	<b>38,710</b>

**Non-current liabilities:**

Other noncurrent liabilities	10,240
<b>Non-current liabilities</b>	<b>10,240</b>

<b>Total liabilities</b>	<b>48,950</b>
--------------------------	---------------

**Equity:**

Contributed capital	27,306
Retained earnings	565,329
<b>Total equity</b>	<b>592,635</b>

<b>Total liabilities and equity</b>	<b>\$ 641,585</b>
-------------------------------------	-------------------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**ICE Data Pricing & Reference Data, LLC**  
**Statement of Income**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

<b>Revenues:</b>	
Data services fees, net	778,244
Affiliate revenue	14,634
<b>Total revenues</b>	<u>792,878</u>
<b>Expenses:</b>	
Compensation and benefits	75,403
Professional services	1,464
Technology and communication	76,009
Rent and occupancy	3,928
Selling, general and administrative	3,583
Depreciation and amortization	2,099
Affiliate expense	33,100
<b>Operating expenses</b>	<u>195,586</u>
<b>Operating income</b>	597,292
Other expenses, net	(9,712)
<b>Pre-tax net income</b>	<u>587,580</u>
Income tax expense	42
<b>Net income</b>	<u><u>\$ 587,538</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Data Services Wireless LLC**  
**Balance Sheet**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

**Current assets:**

Cash and Cash Equivalents	562
Accounts receivable, net of allowance	1,429
Due from affiliate, net	13,707
Prepaid expenses and other current assets	29

**Current assets** 15,727

**Property and equipment:**

Property and equipment cost	4,846
Accumulated depreciation	(4,330)

**Property and equipment, net** 516

**Other non-current assets:**

Investment in subsidiaries	478
Goodwill	212
Other Intangibles, Net	613

**Other non-current assets** 1,303

**Total assets** \$ 17,546

**LIABILITIES and EQUITY**

**Current liabilities:**

Accounts payable and accrued liabilities	612
--	-----

**Current liabilities** 612

**Total liabilities** 612

**Equity:**

Retained earnings	16,934
-------------------	--------

**Total equity** 16,934

**Total liabilities and equity** \$ 17,546

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**ICE Data Services Wireless LLC**  
**Statement of Income**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

**Revenues:**

Data services fees, net	\$ 7,672
<b>Total revenues</b>	<b>7,672</b>

**Expenses:**

Professional services	228
Technology and communication	2,998
Selling, general and administrative	69
Depreciation and amortization	571
Affiliate expense	1,607
<b>Operating expenses</b>	<b>5,473</b>
<b>Operating income</b>	<b>2,199</b>
Affiliate interest income	419
Other income, net	314
<b>Pre-tax net income</b>	<b>2,932</b>
Income tax expense	-
<b>Net income</b>	<b>\$ 2,932</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Data Services, Inc.**  
**Balance Sheet**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

**Current assets:**

Accounts receivable, net of allowance	1,047
Prepaid expenses and other current assets	4,007
Current Income Tax Receivable	567
Due from affiliates, net	1,382,569

**Current assets** 1,388,190

**Property and equipment:**

Operating Lease Right of Use Asset	8,325
Property and equipment cost	375,642
Accumulated depreciation	(255,964)

**Property and equipment, net** 128,003

**Other non-current assets:**

Goodwill	43,719
Other Intangibles, Net	17,310
Investment in subsidiaries	874,236
Deferred tax assets- non-current	20,400

**Other non-current assets** 955,665

**Total assets** \$ 2,471,858

**LIABILITIES and EQUITY**

**Current liabilities:**

Accounts payable and accrued liabilities	6,841
Accrued salaries and benefits	28,852
Other current liabilities	2,605

**Current liabilities** 38,298

**Non-current liabilities:**

Other noncurrent liabilities	9,659
Accrued Employee Benefits - Long Term	3,523

**Non-current liabilities** 13,182

**Total liabilities** 51,480

**Equity:**

Contributed capital	45,101
Retained earnings	2,375,331
Accumulated Other Comprehensive Income	(54)

**Total equity** 2,420,378

**Total liabilities and equity** \$ 2,471,858

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Data Services, Inc.**  
**Statement of Income**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

<b>Revenues:</b>	
Data services fees, net	\$ 4,211
Affiliate revenue	21
<b>Total revenues</b>	<u>4,232</u>
<b>Expenses:</b>	
Compensation and benefits	107,069
Professional services	950
Technology and communication	15,915
Rent and occupancy	5,071
Selling, general and administrative	10,161
Depreciation and amortization	67,743
Affiliate expense	61,200
<b>Operating expenses</b>	<u>268,109</u>
<b>Operating loss</b>	(263,877)
Affiliate interest income	55,318
Other expense, net	125
<b>Other expense, net</b>	<u>55,443</u>
<b>Pre-tax net loss</b>	(208,434)
Income tax expense	106,952
<b>Net loss</b>	<u>\$ (315,386)</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE eConfirm LLC**  
**BALANCE SHEET**  
As of December 31, 2022  
(Unaudited)  
(in thousands)

**CURRENT ASSETS:**

Cash and cash equivalents	\$	438
Accounts receivable, net of allowance		755
<b>Current assets</b>		<u>1,193</u>
<b>Assets</b>		<u><u>1,193</u></u>

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities	1
Due to affiliates, net	38
<b>Current liabilities</b>	<u>38</u>

**NON-CURRENT LIABILITIES:**

Other non-current liabilities	364
<b>Non-current liabilities</b>	<u>364</u>
<b>Liabilities</b>	<u>402</u>

**SHAREHOLDERS EQUITY:**

Retained earnings	791
<b>Equity</b>	<u>791</u>
<b>Total liabilities and equity</b>	<u><u>\$ 1,193</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE eConfirm LLC**  
**STATEMENT OF INCOME**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

Transaction and clearing fees, net	\$ 5,804
<b>Total revenue</b>	<b>5,804</b>
Selling, general and administrative	22
Professional services	41
Affiliate expense	1,536
<b>Operating expenses</b>	<b>1,599</b>
<b>Operating income</b>	<b>4,205</b>
Affiliate interest income	185
<b>Other expense, net</b>	<b>185</b>
<b>Pre-tax net income</b>	<b>4,390</b>
<b>Net income</b>	<b>4,390</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**ICE ETF Hub, LLC**  
**Balance Sheet**  
**As of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**CURRENT ASSETS:**

Cash and cash equivalents	\$ 1,615
Accounts receivable, net of allowance	\$ 736
<b>Current assets</b>	<u>2,351</u>

**PLANT PROPERTY AND EQUIPMENT:**

Property and equipment	8,782
Accumulated depreciation	(3,404)
<b>Property and equipment, net</b>	<u>5,378</u>

**OTHER NON-CURRENT ASSETS:**

Investment in subsidiary	60,000
<b>Other non-current assets</b>	<u>60,000</u>

**Total assets**

\$ 67,729

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities	\$ -
Due to affiliates, net	950
<b>Current liabilities</b>	<u>950</u>

**Total liabilities**

950

**EQUITY:**

Retained earnings	66,779
<b>Total equity</b>	<u>66,779</u>

**Total liabilities and equity**

\$ 67,729

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**ICE ETF Hub, LLC**  
**Statement of Income**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**Revenue:**

Fixed Income & Data Services Revenues	\$ 1,285
<b>Total Revenue</b>	<u>1,285</u>

**Expenses:**

Professional Services	8
Technology Expenses	10
Rent and occupancy	22
Selling, General and Administration	42
Depreciation and amortization	1,781
Affiliate expense	656
<b>Operating expenses</b>	<u>2,519</u>
<b>Operating loss</b>	<u>(1,234)</u>
Other Income (Expense)	-
<b>Pre-tax net loss</b>	<u>(1,234)</u>
Income tax benefit	-
<b>Net loss</b>	<u>\$ (1,234)</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Execution Services, LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

**CURRENT ASSETS:**

Due to Affiliates	1,304
<b>Current assets</b>	<u>1,304</u>
<b>Total Assets</b>	<u><u>\$ 1,304</u></u>

**LIABILITIES AND MEMBER EQUITY:**

**EQUITY:**

Contributed Capital	759
Retained earnings	545
<b>Equity</b>	<u>1,304</u>
<b>Total liabilities and equity</b>	<u><u>\$ 1,304</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Execution Services, LLC**  
**Income Statement**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

<b>Total revenue</b>	_____	-
	_____	
<b>OPERATING EXPENSES:</b>		
Selling, general & administration	\$ _____	-
<b>Operating expenses</b>	_____	-
	_____	
<b>Net loss</b>	\$ _____	-
	=====	

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Futures U.S., Inc.**  
**Balance Sheet**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

**Current assets:**

Cash and cash equivalents	\$	15,385
Restricted cash		47,500
Income tax receivable		99
Accounts Receivable, Net of Allowance		(2,933)
Prepaid expenses and other current assets		4,304
Due from affiliates, net		46,273
<b>Current assets</b>		<b>110,628</b>

**Property and equipment:**

Property and equipment cost		197
Accumulated depreciation		(126)
<b>Property and equipment, net</b>		<b>71</b>

**Other non-current assets:**

Goodwill		912,536
Other intangibles assets, net		285,487
Investment in Sub		51,967
Other noncurrent assets		2,252
<b>Other non-current assets</b>		<b>1,252,242</b>
<b>Total assets</b>	\$	<b>1,362,941</b>

**LIABILITIES and EQUITY**

**Current liabilities:**

Accounts payable and accrued liabilities	\$	11,440
Accrued salaries and benefits		3,356
Deferred revenue		83
<b>Current liabilities</b>		<b>14,879</b>

**Non-current liabilities:**

Deferred tax liabilities - noncurrent		77,808
Other noncurrent liabilities		6,703
<b>Non-current liabilities</b>		<b>84,511</b>
<b>Total liabilities</b>		<b>99,390</b>

**Equity:**

Contributed capital		31,228
Retained earnings		1,232,323
<b>Total equity</b>		<b>1,263,551</b>
<b>Total liabilities and equity</b>	\$	<b>1,362,941</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Futures U.S., Inc.**  
**Statement of Income**  
**Year Ended December 31, 2022**  
(Unaudited)  
(in thousands)

<b>Revenues:</b>	
Transaction and clearing fees, net	\$ 58,102
Revenues from affiliates	150,971
Other revenues	6,894
<b>Total revenues</b>	<u>215,967</u>
<b>Expenses:</b>	
Compensation and benefits	14,362
Professional services	62
Technology and communication	31,224
Rent and occupancy	740
Selling, general and administrative	3,351
Depreciation and amortization	1,872
Service and license fees to affiliates	45,265
<b>Operating expenses</b>	<u>96,876</u>
<b>Operating income</b>	<u>119,091</u>
Other income, net	1,371
<b>Other income, net</b>	<u>1,371</u>
<b>Pre-tax net income</b>	120,462
Income tax expense	31,936
<b>Net income</b>	<u>\$ 88,526</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**ICE Markets Inc.**  
**Balance Sheet**  
**As of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**CURRENT ASSETS:**

Income Tax Receivable	3
Due from affiliates	39,158
<b>Current Assets</b>	<u>39,161</u>

**OTHER NONCURRENT ASSETS:**

Deferred tax asset - noncurrent	603
<b>Other Noncurrent Assets</b>	<u>603</u>

<b>Total assets</b>	<u><u>\$ 39,764</u></u>
---------------------	-------------------------

**LIABILITIES AND MEMBER EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities	15
Accrued salaries and benefits	1,961
<b>Current Liabilities</b>	<u>1,976</u>

<b>Total liabilities</b>	<u>1,976</u>
--------------------------	--------------

**EQUITY:**

Additional Paid in Capital	21,993
Retained Earnings	15,795
<b>Equity</b>	<u>37,788</u>

<b>Total liabilities and equity</b>	<u><u>\$ 39,764</u></u>
-------------------------------------	-------------------------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Markets Inc.**  
**Income Statement**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**REVENUES:**

Affiliate revenue	19,723
<b>Operating Revenues</b>	<b>19,723</b>

**OPERATING EXPENSES:**

Compensation and benefits	8,362
Professional services	485
Rent and occupancy	555
Technology and communication	5
Selling, general & administrative	347
Intercompany expense	4,214
<b>Operating expenses</b>	<b>13,968</b>

Other Income, Net (2)

**Pre-tax net income** **5,753**

Income tax expense 1,913

**Net income** **\$ 3,840**

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Middle East Investments, LLC**  
**Balance Sheet**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

**Current assets:**

Cash and cash equivalents	\$ 3,776
<b>Current assets</b>	<u>3,776</u>

**Other non-current assets:**

Investment in subsidiary	40,201
<b>Other non-current assets</b>	<u>40,201</u>

<b>Total assets</b>	<u>\$ 43,977</u>
---------------------	------------------

**LIABILITIES and EQUITY**

**Current liabilities:**

Due to affiliates, net	\$ 3,615
<b>Current liabilities</b>	<u>3,615</u>

<b>Total liabilities</b>	<u>3,615</u>
--------------------------	--------------

<b>Non-Controlling Interest</b>	9,001
---------------------------------	-------

**Equity:**

Retained earnings	31,361
<b>Total equity</b>	<u>31,361</u>

<b>Total liabilities and equity</b>	<u>\$ 43,977</u>
-------------------------------------	------------------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Middle East Investments, LLC**  
**Statement of Income**  
**Year Ended December 31, 2022**  
(Unaudited)  
(in thousands)

<b>Revenues:</b>	
Transaction and clearing fees, net	\$ -
<b>Total revenues</b>	<u>-</u>
<b>Expenses:</b>	
Selling, general and administrative	1
Affiliate expenses	1,262
<b>Operating expenses</b>	<u>1,263</u>
<b>Operating loss</b>	<u>(1,263)</u>
Intercompany Interest Expense	(12)
Other income, net	4
<b>Other expense, net</b>	<u>(8)</u>
<b>Pre-tax net loss</b>	(1,271)
Income tax expense	635
<b>Net loss</b>	<u>\$ (1,906)</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**ICE Mortgage Services, LLC**  
**BALANCE SHEET**  
As of December 31, 2022

(Unaudited)  
(in thousands)

**CURRENT ASSETS:**

Cash and cash equivalents	\$	6
<b>Current assets</b>		6

**OTHER NON-CURRENT ASSETS:**

Goodwill		168,177
Other intangibles		60,402
Investment in subsidiary		203,694
<b>Other non-current assets</b>		432,273
<b>Assets</b>		432,279

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Due to affiliates, net		92,987
<b>Current liabilities</b>		92,987

**NON-CURRENT LIABILITIES:**

Deferred tax liability - non current		30,865
<b>Non-current liabilities</b>		30,865
<b>Liabilities</b>		123,852

**SHAREHOLDERS EQUITY:**

Retained earnings		308,427
<b>Equity</b>		308,427
<b>Total liabilities and equity</b>	\$	432,279

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**ICE Mortgage Services, LLC**  
**STATEMENT OF INCOME**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

Intercompany revenue		\$	-
	<b>Total revenue</b>		<u>-</u>
Depreciation and amortization			11,870
	<b>Operating expenses</b>		<u>11,870</u>
	<b>Operating loss</b>		<u>(11,870)</u>
	<b>Pre-tax net loss</b>		<u>(11,870)</u>
	<b>Net loss</b>		<u>(11,870)</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Mortgage Technology Holdings, Inc.**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**ASSETS:**

Income Tax Receivable	-
<b>Total assets</b>	<u><u>\$ -</u></u>

**LIABILITIES AND EQUITY:**

Due to affiliates, net	11
<b>Total liabilities</b>	<u><u>\$ 11</u></u>

<b>EQUITY</b>	<u>(11)</u>
Retained earnings	(11)
<b>Total equity</b>	<u><u>(11)</u></u>

<b>Total liabilities &amp; Equity</b>	<u><u>\$ -</u></u>
---------------------------------------	--------------------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the period ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Mortgage Technology Holdings, Inc.**  
**Income Statement**  
**As Of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

<b>Revenues:</b>	
Transaction and clearing fees, net	\$ -
<b>Total revenues</b>	<u>-</u>
<b>Expenses:</b>	
Selling, general and administrative	-
<b>Operating expenses</b>	<u>-</u>
<b>Operating income</b>	<u>-</u>
Intercompany interest income	-
Other Income, Net	-
<b>Other income</b>	<u>-</u>
<b>Pre-tax net income</b>	0
Income tax expense	10
<b>Net income</b>	<u><u>\$ (10)</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Mortgage Technology, Inc.**  
**BALANCE SHEET**  
As of December 31, 2022  
(Unaudited)  
(in thousands)

**CURRENT ASSETS:**

Cash and cash equivalents	3,982
Accounts receivable, net of allowance	85,550
Prepaid expenses and other current assets	60,616
Current Income tax receivable	2,697
Due from affiliates, net	333,510
<b>Current assets</b>	<b>486,355</b>

**PLANT PROPERTY AND EQUIPMENT:**

Property and equipment	362,791
Accumulated depreciation	(101,476)
Operating Lease Right of Use Asset	21,597
<b>Property and equipment, net</b>	<b>282,912</b>

**OTHER NON-CURRENT ASSETS:**

Goodwill	7,739,380
Other intangibles, net	3,638,791
Investment in Subsidiary - Total	-
Other non-current assets	46,382
<b>Other non-current assets</b>	<b>11,424,553</b>
<b>Assets</b>	<b>12,193,820</b>

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities	24,031
Accrued salaries and benefits	20,078
Other current liabilities	11,947
Deferred revenue	27,760
<b>Current liabilities</b>	<b>83,816</b>

**NON-CURRENT LIABILITIES:**

Deferred tax liabilities Non current	966,253
Deferred revenue - Long term	4,888
Other non-current liabilities	90,164
<b>Non-current liabilities</b>	<b>1,061,305</b>
<b>Liabilities</b>	<b>1,145,121</b>

**SHAREHOLDERS EQUITY:**

Additional paid-in capital	30,049
Contributed Capital	16,402
Retained earnings	11,002,248
<b>Equity</b>	<b>11,048,699</b>
<b>Total liabilities and equity</b>	<b>12,193,820</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Mortgage Technology, Inc.**  
**STATEMENT OF INCOME**  
Year Ended December 31, 2022  
(Unaudited)  
(in thousands)

Mortgage Technology Revenues	\$ 892,609
<b>Total revenue</b>	<b>892,609</b>
Compensation and benefits	210,149
Professional services	27,373
Acquisition-related transaction and integration costs	26,735
Technology and communication	110,367
Rent and occupancy	6,836
Selling, general and administrative	20,362
Depreciation and amortization	406,618
Intercompany Expense	40,511
<b>Operating expenses</b>	<b>848,951</b>
<b>Operating income</b>	<b>43,658</b>
Interest income	-
Intercompany Interest Income	22,851
Interest expense	-
Other expense, net	730
<b>Other income, net</b>	<b>23,581</b>
<b>Pre-tax net income</b>	<b>67,239</b>
<b>Income tax expense</b>	<b>(4,571)</b>
<b>Net income</b>	<b>71,810</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**ICE NGX U.S. Inc.**  
**BALANCE SHEET**  
As of December 31, 2022  
(Unaudited)  
(in thousands)

**CURRENT ASSETS:**

Cash and Cash Equivalents	\$	1,197
Prepaid expenses and other current assets		1
Due from affiliate, net		20
Income tax receivable		46
<b>Current assets</b>		1,264

**PLANT PROPERTY AND EQUIPMENT:**

Property and equipment		47
Operating lease right of use asset		141
Accumulated depreciation		(40)
<b>Property and equipment, net</b>		148
<b>Assets</b>		1,412

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities		9
Accrued salaries and benefits		316
Other current liabilities		47
<b>Current liabilities</b>		372

**NON-CURRENT LIABILITIES:**

Other non current liability		97
Deferred tax liability		1
<b>Liabilities</b>		98

**SHAREHOLDERS EQUITY:**

Additional paid in capital		4
Retained earnings		877
Accumulated other comprehensive income		61
<b>Equity</b>		942
<b>Total liabilities and equity</b>	\$	1,412

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE NGX U.S. Inc.**  
**STATEMENT OF INCOME**  
Year Ended December 31, 2022  
(Unaudited)  
(in thousands)

Intercompany revenues	\$ 1,788
<b>Total revenue</b>	<b>1,788</b>
Compensation and benefits	1,647
Professional Services	19
Technology and communication	24
Rent and other occupancy	66
Selling, general and administrative	15
Depreciation and amortization	8
<b>Operating expenses</b>	<b>1,779</b>
<b>Operating income</b>	<b>9</b>
Other income, net	76
<b>Pre-tax net income</b>	<b>85</b>
Income tax expense	26
<b>Net income</b>	<b>59</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE PROCESSING, LLC**  
**BALANCE SHEET**  
**As of December 31, 2022**  
**(unaudited)**  
**(In thousands)**

**OTHER NON-CURRENT ASSETS:**

Investment in affiliates	\$	8,536
<b>Other non-current assets</b>		<u>8,536</u>
<b>Assets</b>	\$	<u>8,536</u>

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Due to affiliates, net	\$	8,583
<b>Current liabilities</b>		<u>8,583</u>

**EQUITY:**

Retained deficit		<u>(47)</u>
<b>Equity</b>		<u>(47)</u>
<b>Total Liabilities and Equity</b>	\$	<u>8,536</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE PROCESSING, LLC**  
**STATEMENT OF INCOME**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

Total revenue	-
Operating expenses	-
Operating income	
Other income	-
Pre-tax net income	-
Income tax expense	-
Net income	\$ -

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE Swap Trade, LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**CURRENT ASSETS:**

Cash and cash equivalents	\$	642
Restricted cash		220
Due from affiliate		20,709
<b>Current assets</b>		<b>21,571</b>
<hr/>		
<b>Total assets</b>	<b>\$</b>	<b>21,571</b>
<hr/>		

**LIABILITIES AND MEMBER EQUITY:**

**EQUITY:**

Contributed capital		9,200
Retained earnings		12,371
<b>Equity</b>		<b>21,571</b>
<hr/>		
<b>Total liabilities and equity</b>	<b>\$</b>	<b>21,571</b>
<hr/>		

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audit financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**ICE Swap Trade, LLC**  
**Income Statement**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**REVENUES:**

Transaction fees	\$	1,950
<b>Operating revenues</b>		<u>1,950</u>

**OPERATING EXPENSES:**

Compensation and benefits		20
Technology Expenses		40
Selling, general & administrative		15
Service and license fees to affiliate		518
<b>Operating expenses</b>		<u>593</u>

**Operating income** 1,357

**Net income** \$ 1,357

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE UK GP, LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**NON CURRENT ASSETS:**

Investment in sub	\$	543
<b>Non current assets</b>		<b>543</b>

<b>Total assets</b>		<b>543</b>
---------------------	--	------------

**LIABILITIES AND MEMBER EQUITY:**

**CURRENT LIABILITIES:**

Intercompany	\$	1
<b>Current liabilities</b>		<b>1</b>

**EQUITY:**

Retained Earnings		542
<b>Equity</b>		<b>542</b>

<b>Total Equity</b>	\$	<b>543</b>
---------------------	----	------------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE UK LP, LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	1
<b>Total assets</b>	<u><u>\$ 1</u></u>

**LIABILITIES AND MEMBER EQUITY:**

**EQUITY:**

Member capital	1
<b>Equity</b>	<u><u>1</u></u>
<b>Total Equity</b>	<u><u>\$ 1</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE U.S. Holding Company GP LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

<b>Current assets:</b>	
Due from affiliate	\$ 1
<b>Non-current assets:</b>	
Investment in affiliate	15
<b>Non-current assets</b>	<b>15</b>
<b>Total assets</b>	<b>16</b>
<b>Liabilities and Equity</b>	
<b>Equity:</b>	
Retained earnings	16
<b>Total equity</b>	<b>16</b>
<b>Total liabilities and equity</b>	<b>\$ 16</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE US Holding Company LP**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

<b>Current assets:</b>	
Cash and Cash Equivalents	\$ 985
Current income tax receivable	3,175
Prepaid expenses and other current assets	1,350
Due from affiliate	176
<b>Current assets</b>	<b>5,686</b>
Deferred Tax Asset	5
<b>Non current assets</b>	<b>5</b>
<b>Investment in subsidiary</b>	<b>256,870</b>
<b>Total assets</b>	<b>\$ 262,561</b>
<b>Liabilities and Equity</b>	
<b>Total liabilities</b>	<b>0</b>
<b>Equity:</b>	
Contributed capital	46,258
Retained earnings	216,303
<b>Total equity</b>	<b>262,561</b>
<b>Total liabilities and equity</b>	<b>\$ 262,561</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.







**ICE US Holding Company LP LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	1
<b>Total assets</b>	<u><u>\$ 1</u></u>

**LIABILITIES AND EQUITY:**

**EQUITY:**

Member capital	1
<b>Equity</b>	<u><u>1</u></u>
<b>Total equity</b>	<u><u>\$ 1</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



ICE U.S. OTC Commodity Markets, LLC

Balance Sheet

As Of December 31, 2022

(Unaudited)

(In thousands)

**CURRENT ASSETS:**

Cash and cash equivalents	\$	13,046
Accounts receivable, net of allowance		27,387
Current income tax receivable		14
<b>Current assets</b>		<b>40,447</b>
<b>Total assets</b>	<b>\$</b>	<b>40,447</b>

**LIABILITIES AND MEMBER EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities	\$	12,178
Due to affiliate		9,298
<b>Current liabilities</b>		<b>21,476</b>
<b>Total liabilities</b>		<b>21,476</b>

**EQUITY:**

Additional paid-in capital		193
Retained earnings		18,778
<b>Equity</b>		<b>18,971</b>
<b>Total liabilities and equity</b>	<b>\$</b>	<b>40,447</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity measurement. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**ICE U.S. OTC Commodity Markets, LLC**  
**Income Statement**  
**As Of December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

**REVENUES:**

Transaction fees, net	\$	18,912
Market data fees		117,397
Other revenue		1,003
Intercompany revenue		6,030
<b>Operating revenues</b>		<b>143,342</b>

**OPERATING EXPENSES:**

Technology and communication		70
Selling, general & administration		(517)
Service & license fees to affiliates		106,308
<b>Operating expenses</b>		<b>105,861</b>
<b>Operating income</b>		<b>37,481</b>

**OTHER EXPENSE:**

Intercompany Interest Income		415
Other expense		(25)
<b>Other Income</b>		<b>390</b>

<b>Pre-tax net income</b>		<b>37,871</b>
Income tax expense		7
<b>Net income</b>	<b>\$</b>	<b>37,864</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**IDS International, Inc.**  
**Balance Sheet**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

**Current assets:**

Due from affiliates, net	\$ 482,712
<b>Current assets</b>	<u>\$ 482,712</u>

<b>Total assets</b>	<u>\$ 482,712</u>
---------------------	-------------------

<b>Total liabilities</b>	<u>-</u>
--------------------------	----------

**Equity:**

Retained earnings	482,712
<b>Total equity</b>	<u>482,712</u>

<b>Total liabilities and equity</b>	<u>\$ 482,712</u>
-------------------------------------	-------------------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**IDS International, Inc.**  
**Statement of Income**  
**Year Ended December 31, 2022**  
(Unaudited)  
(in thousands)

<b>Revenues:</b>	
Transaction and clearing fees, net	\$ -
<b>Total revenues</b>	<u>-</u>
<b>Expenses:</b>	
Selling, general and administrative	-
<b>Operating expenses</b>	<u>-</u>
<b>Operating income</b>	<u>-</u>
Intercompany interest income	8,647
Other Income, Net	-
<b>Other income</b>	<u>8,647</u>
<b>Pre-tax net income</b>	8,647
Income tax expense	2,455
<b>Net income</b>	<u><u>\$ 6,192</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Interactive Data Holdings Corporation**  
**Balance Sheet**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

<b>Current assets:</b>	
Cash and Cash Equivalents	5
<b>Current assets</b>	<b>5</b>
<b>Non-current assets:</b>	
Goodwill	3,232,221
Other intangibles, net	1,546,636
Investment in subsidiary	9,847
Due from affiliates	28,936
<b>Non-current assets</b>	<b>4,817,640</b>
<b>Total assets</b>	<b>\$ 4,817,645</b>

**LIABILITIES and EQUITY**

<b>Non-current liabilities:</b>	
Deferred tax liabilities - noncurrent	459,126
<b>Non-current liabilities</b>	<b>459,126</b>
<b>Total liabilities</b>	<b>459,126</b>
<b>Equity:</b>	
Retained earnings	4,357,045
Accumulated Other Comprehensive Income	1,474
<b>Total equity</b>	<b>4,358,519</b>
<b>Total liabilities and equity</b>	<b>\$ 4,817,645</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Interactive Data Holdings Corporation**  
**Statement of Income**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

<b>Total revenues</b>	<u>-</u>
<b>Expenses:</b>	
Depreciation and amortization	<u>114,839</u>
<b>Operating expenses</b>	<u>114,839</u>
<b>Operating loss</b>	<u>(114,839)</u>
Other expenses, net	<u>(548)</u>
<b>Pre-tax net loss</b>	<u>(115,387)</u>
Income tax benefit	<u>29,008</u>
<b>Net loss</b>	<u><u>\$ (86,379)</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Interactive Data Online Properties, Inc.**  
**Balance Sheet**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

**Current assets:**

Accounts receivable, net of allowance	26
Current Income Tax Receivable	21
Due to affiliates, net	38,412

<b>Current assets</b>	<b>38,459</b>
-----------------------	---------------

<b>Total assets</b>	<b>\$ 38,459</b>
---------------------	------------------

**LIABILITIES and EQUITY**

**Current liabilities:**

Accounts payable and accrued liabilities	1
Deferred Revenue	120

<b>Current liabilities</b>	<b>121</b>
----------------------------	------------

**Non-current liabilities:**

Deferred tax liabilities- non-current	1,362
---------------------------------------	-------

<b>Non-current liabilities</b>	<b>1,362</b>
--------------------------------	--------------

<b>Total liabilities</b>	<b>1,483</b>
--------------------------	--------------

**Equity:**

Retained earnings	36,976
-------------------	--------

<b>Total equity</b>	<b>36,976</b>
---------------------	---------------

<b>Total liabilities and equity</b>	<b>\$ 38,459</b>
-------------------------------------	------------------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**Interactive Data Online Properties, Inc.**  
**Statement of Income**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

<b>Revenues:</b>	
Data services fees, net	\$ 2,029
<b>Total revenues</b>	<u>2,029</u>
<b>Expenses:</b>	
Selling, general and administrative	<u>37</u>
<b>Operating expenses</b>	<u>37</u>
<b>Operating income</b>	1,992
<b>Pre-tax net income</b>	1,992
Income tax expense	541
<b>Net income</b>	<u>\$ 1,451</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**Interactive Data Real-Time Group, Inc.**  
**Balance Sheet**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

<b>Current assets:</b>	
Accounts receivable, net of allowance	(2)
Due from affiliates, net	4,420
<b>Current assets</b>	<u>4,418</u>
<b>Other non-current assets:</b>	
Deferred tax assets- non-current	3
<b>Other non-current assets</b>	<u>3</u>
<b>Total assets</b>	<u><u>4,421</u></u>
<b>LIABILITIES and EQUITY</b>	
<b>Current liabilities:</b>	
Accounts payable and accrued liabilities	2
<b>Current liabilities</b>	<u>2</u>
<b>Noncurrent liabilities:</b>	
Deferred Tax Liabilities Non Current	-
<b>Noncurrent liabilities</b>	<u>-</u>
<b>Total liabilities</b>	2
<b>Equity:</b>	
Retained earnings	4,419
<b>Total equity</b>	<u>4,419</u>
<b>Total liabilities and equity</b>	<u><u>4,421</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Interactive Data Real-Time Group, Inc.**  
**Statement of Income**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

<b>Revenues:</b>	
Data services fees, net	\$ 268
<b>Total revenues</b>	<u>268</u>
<b>Expenses:</b>	
Professional Services	5
Selling, general and administrative	22
<b>Operating expenses</b>	<u>27</u>
<b>Operating income</b>	<b>241</b>
Other expense, net	(251)
<b>Other expense, net</b>	<u>(251)</u>
<b>Pre-tax net income</b>	(10)
Income tax benefit	(2)
<b>Net loss</b>	<u>\$ (8)</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**INTERCONTINENTAL EXCHANGE HOLDINGS, INC.**  
**BALANCE SHEET**  
As of December 31, 2022  
(Unaudited)  
(in thousands)

**CURRENT ASSETS:**

Cash and cash equivalents	\$ 9,630
Restricted cash	10,009
Accounts receivable, net of allowance	7,704
Prepaid expenses and other current assets	47,540
Due from affiliates, net	995,619
Current Income tax receivable	31,573
<b>Current assets</b>	<u>1,102,075</u>

**PLANT PROPERTY AND EQUIPMENT:**

Property and equipment	913,845
Accumulated depreciation	(639,308)
Operating Lease Right of Use Asset	109,626
<b>Property and equipment, net</b>	<u>384,163</u>

**OTHER NON-CURRENT ASSETS:**

Goodwill	511,185
Other intangibles, net	9,876
Deferred Income Tax Asset - Non Current	1
Investment in affiliates	2,759,571
Other non-current assets	272,013
<b>Other non-current assets</b>	<u>3,552,646</u>
<b>Assets</b>	<u><u>5,038,884</u></u>

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities	27,927
Accrued salaries and benefits	78,016
Other current liabilities	13,379
Deferred revenue	170
<b>Current liabilities</b>	<u>119,492</u>

**NON-CURRENT LIABILITIES:**

Other non-current liabilities	210,363
Deferred Tax Liabilities	14,911
<b>Non-current liabilities</b>	<u>225,274</u>
<b>Liabilities</b>	<u>344,766</u>

**Noncontrolling interest**

303,134

**SHAREHOLDERS EQUITY:**

Additional paid-in capital	535,434
Retained earnings	3,840,610
Accumulated other comprehensive income	14,940
<b>Equity</b>	<u>4,390,984</u>
<b>Total liabilities and equity</b>	<u><u>\$ 5,038,884</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to present fairly our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income tax expense or deferred income tax asset accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange (company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022 contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**INTERCONTINENTAL EXCHANGE HOLDINGS, INC.**  
**STATEMENT OF INCOME**  
Year Ended December 31, 2022  
(Unaudited)  
(in thousands)

Transaction and clearing fees, net	\$	18,460
Data services fees, net		23,305
Other revenues		3,194
Affiliate revenue		485,518
<b>Total revenue</b>		<b>530,477</b>
Compensation and benefits		278,706
Professional services		25,806
Acquisition-related transaction and integration costs		28,741
Technology and communication		154,689
Rent and occupancy		5,780
Selling, general and administrative		51,381
Depreciation and amortization		98,978
Affiliate expense		33,427
<b>Operating expenses</b>		<b>677,508</b>
<b>Operating loss</b>		<b>(147,031)</b>
Interest income		110
Affiliate interest income		21,346
Other expense, net		(1,356,114)
<b>Other income, net</b>		<b>(1,334,658)</b>
<b>Pre-tax net income</b>		<b>(1,481,689)</b>
<b>Income tax benefit</b>		<b>(335,139)</b>
<b>Net income</b>		<b>(1,146,550)</b>
<b>Net income from continuing operations attributable to non-controlling inter</b>		<b>(51,479)</b>
<b>Net income attributable to ICE</b>	<b>\$</b>	<b>(1,198,029)</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



# Intercontinental Exchange Property Protection, Inc.

## Balance Sheet

As of December 31, 2022

(Unaudited)

(in thousands)



### CURRENT ASSETS:

Cash and cash equivalents	\$ 1,861
Prepaid expenses and other current assets	866
Due from affiliates, net	9,981
<b>Total current assets</b>	<u>12,708</u>

### NON-CURRENT ASSETS:

Deferred tax asset- non current	69
<b>Total non-current assets</b>	<u>69</u>

### Total assets

\$ 12,777

### LIABILITIES and EQUITY:

#### CURRENT LIABILITIES:

Accounts Payable and Accrued Liabilities	\$ 2,175
Income tax payable	307
Current liabilities	1,074
<b>Current Liabilities</b>	<u>3,556</u>

### Total Liabilities

3,556

#### EQUITY:

Retained earnings	9,221
<b>Total equity</b>	<u>9,221</u>

### Total liabilities and equity

\$ 12,777

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**Intercontinental Exchange Property Protection, Inc.**  
**Statement of Income**  
**Year Ended December 31, 2022**  
(Unaudited)  
(in thousands)

<b>Total Revenue</b>	<u>\$ -</u>
<b>Expenses:</b>	
Compensation and benefits	(272)
Professional services	114
Selling, general and administrative	(175)
<b>Operating Expenses</b>	<u>(333)</u>
<b>Operating Income</b>	<u>333</u>
Interest income	-
Intercompany Interest income	178
<b>Other Income</b>	<u>178</u>
<b>Pre-tax net income</b>	511
Income tax expense	137
<b>Net income</b>	<u><u>\$ 374</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statement of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**INTERCONTINENTAL EXCHANGE, INC.**

**BALANCE SHEET**

As of December 31, 2022

(Unaudited)

(in thousands)

**CURRENT ASSETS:**

Cash and cash equivalents	\$	834,453
Restricted cash		4,948,000
Prepaid expenses and other current assets		14,367
Income tax receivable		64,584
<b>Current assets</b>		<u>5,861,404</u>

**OTHER NON-CURRENT ASSETS:**

Investment in subsidiaries		27,590,718
Other intangibles, Net		40
Deferred tax asset - non-current		16,053
Other non-current assets		120,351
<b>Other non-current assets</b>		<u>27,727,162</u>

**Assets** \$ 33,588,566

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities	\$	118,852
Accrued salaries and benefits		25,322
Due to affiliates, net		16,445,852
<b>Current liabilities</b>		<u>16,590,026</u>

**NONCURRENT LIABILITIES:**

Notes payable long-term		18,118,408
<b>Non-current liabilities</b>		<u>18,118,408</u>
<b>Liabilities</b>		<u>34,708,434</u>

**EQUITY:**

Common stock, \$0.01 par value		6,337
Treasury stock, at cost		(6,225,496)
Contributed capital		13,232,490
Retained deficit		(6,107,853)
Accumulated other comprehensive income		(2,025,346)
<b>Equity</b>		<u>(1,119,868)</u>
<b>Total liabilities and equity</b>	\$	<u>33,588,566</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**INTERCONTINENTAL EXCHANGE, INC.**  
**STATEMENT OF INCOME**  
Year Ended December 31, 2022  
(Unaudited)  
(in thousands)

<b>Total Revenue</b>	<u>\$ -</u>
Compensation and benefits	1,257
Professional services	348
Acquisition-related transaction and integration costs	32,561
Selling, general and administrative	1,275
<b>Operating expenses</b>	<u><b>35,441</b></u>
<b>Operating loss</b>	<u><b>(35,441)</b></u>
Interest income	82,774
Affiliate interest expense	(347,304)
Interest expense	(608,238)
Other expense, net	(1,927)
<b>Other expense, net</b>	<u><b>(874,695)</b></u>
<b>Pre-tax net loss</b>	<u><b>(910,136)</b></u>
Income tax benefit	234,985
<b>Net loss</b>	<u><u><b>\$ (675,151)</b></u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**IntercontinentalExchange International, Inc.**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	1
<b>Total assets</b>	<u><u>\$ 1</u></u>

**LIABILITIES AND MEMBER EQUITY:**

**EQUITY:**

Member capital	1
Equity	<u>1</u>
<b>Total Equity</b>	<u><u>\$ 1</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of no recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting, equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Internet Services Telco LLC**  
**BALANCE SHEET**  
As of December 31, 2022  
(Unaudited)  
(in thousands)

**PLANT PROPERTY AND EQUIPMENT:**

Property and equipment	160
Accumulated depreciation	(160)

**Property and equipment, net**

**Assets**

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Due to affiliates, net	85
<b>Current liabilities</b>	<b>85</b>

**Liabilities**

**SHAREHOLDERS EQUITY:**

Retained deficit	(85)
<b>Equity</b>	<b>(85)</b>

**Total liabilities and equity**

**\$ -**

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**MERSCORP Holdings, Inc.**  
**BALANCE SHEET**  
As of December 31, 2022  
(Unaudited)  
(in thousands)

**CURRENT ASSETS:**

Cash and cash equivalents	\$	1,670
Accounts receivable, net of allowance		9,121
Due from affiliates, net		84,020
Income tax receivable		4,876
<b>Current assets</b>		<b>99,687</b>

**PLANT PROPERTY AND EQUIPMENT:**

Property and equipment		18,522
Accumulated depreciation		(11,992)
Operating lease asset		913
<b>Property and equipment, net</b>		<b>7,443</b>

**NON-CURRENT ASSETS:**

Deferred income tax asset non-current		1,336
Other non-current assets		449
<b>Other non-current assets</b>		<b>1,785</b>
<b>Assets</b>		<b>108,915</b>

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities		737
Accrued salaries and benefits		1,690
Other current liabilities		388
Deferred revenue		18,059
<b>Current liabilities</b>		<b>20,874</b>

**NON-CURRENT LIABILITIES:**

Deferred tax liabilities - current		1,458
Other non current liabilities		1,028
<b>Non-current liabilities</b>		<b>2,486</b>
<b>Liabilities</b>		<b>23,360</b>

**SHAREHOLDERS EQUITY:**

Contributed capital		203,021
Retained deficit		(117,466)
<b>Equity</b>		<b>85,555</b>
<b>Total liabilities and equity</b>	<b>\$</b>	<b>108,915</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**MERSCORP Holdings, Inc.**  
**STATEMENT OF INCOME**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

Mortgage Technology Revenues, net	138,017
Other revenue	-
<b>Total revenue</b>	<b>138,017</b>
Compensation and benefits	11,193
Professional Services	1,360
M&A Expenses	284
Technology and communication	956
Rent and other occupancy	153
Selling, general and administrative	426
Depreciation and amortization	4,089
Affiliate expense	5,276
<b>Operating expenses</b>	<b>23,737</b>
<b>Operating income</b>	<b>114,280</b>
Other income (expense)	-
<b>Pre-tax net income</b>	<b>114,280</b>
Income tax expense	31,268
<b>Net income</b>	<b>83,012</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Mortgage Electronic Registration Systems, Inc.**

**BALANCE SHEET**

As of December 31, 2022

(Unaudited)

(in thousands)

**CURRENT ASSETS:**

Cash and cash equivalents	\$	722
Income tax receivable		7
<b>Current assets</b>		<u>729</u>

**OTHER NON-CURRENT ASSETS:**

Deferred income tax asset		6
<b>Other non-current assets</b>		<u>6</u>
<b>Assets</b>		<u><u>735</u></u>

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Due to affiliates, net		489
<b>Current liabilities</b>		<u>489</u>

**NON-CURRENT LIABILITIES:**

Deferred tax liability - non current		6
<b>Non-current liabilities</b>		<u>6</u>
<b>Liabilities</b>		<u>495</u>

**SHAREHOLDERS EQUITY:**

Contributed capital		2,518
Retained deficit		(2,278)
<b>Equity</b>		<u>240</u>
<b>Total liabilities and equity</b>	\$	<u><u>735</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Mortgage Electronic Registration Systems, Inc.**  
**STATEMENT OF INCOME**  
Year Ended December 31, 2022  
(Unaudited)  
(in thousands)

Intercompany revenue	\$ -
<b>Total revenue</b>	<b>0</b>
Compensation and benefits	60
Professional services	1
Selling, general and administrative	1
<b>Operating expenses</b>	<b>62</b>
<b>Operating income</b>	<b>(62)</b>
Other expense, net	(13)
<b>Other income, net</b>	<b>(13)</b>
<b>Pre-tax net income</b>	<b>(75)</b>
Income tax benefit	21
<b>Net loss</b>	<b>(54)</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**New York Futures Clearing Corporation**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	1
<b>Total assets</b>	<u><u>\$ 1</u></u>

**LIABILITIES AND MEMBER EQUITY:**

**MEMBER EQUITY:**

Member capital	1
<b>Member equity</b>	<u><u>1</u></u>
<b>Total Member Equity</b>	<u><u>\$ 1</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**New York Stock Exchange LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets		1
<b>Total assets</b>	<b>\$</b>	<b>1</b>

**LIABILITIES AND EQUITY:**

**EQUITY:**

Member capital		1
<b>Equity</b>		<b>1</b>
<b>Total equity</b>	<b>\$</b>	<b>1</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**NSX Securities LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Due from Affiliate, Net	3,184
<b>Total assets</b>	<b>\$ 3,184</b>

**LIABILITIES AND EQUITY:**

**EQUITY:**

Retained Earnings	3,184
<b>Equity</b>	<b>3,184</b>
<b>Total equity</b>	<b>\$ 3,184</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**NYSE American LLC**  
**BALANCE SHEET**  
**As of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**CURRENT ASSETS:**

Cash and cash equivalents	\$	1,473
Accounts receivable, net of allowance		45,737
Due from affiliate, net		101,738
<b>Current assets</b>		<b>148,948</b>

**NON-CURRENT ASSETS:**

Goodwill		932,587
Other intangibles, net		617,096
Other noncurrent assets		153,496
<b>Other non-current assets</b>		<b>1,703,179</b>
<b>Assets</b>		<b>1,852,127</b>

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities		58,430
Income Tax Payable		92
Deferred revenue		5,278
SEC fees payable		2,905
<b>Current liabilities</b>		<b>66,705</b>

**NON-CURRENT LIABILITIES:**

Deferred tax liabilities - noncurrent		195,146
Other non-current liabilities		5,178
Deferred Revenue - Long Term		3,617
<b>Non-current liabilities</b>		<b>203,941</b>
<b>Liabilities</b>		<b>270,646</b>

**Noncontrolling interest**

27,418

**SHAREHOLDERS EQUITY:**

Contributed capital		63,037
Retained earnings		1,489,857
Accumulated other comprehensive income		1,169
<b>Equity</b>		<b>1,554,063</b>
<b>Total liabilities and equity</b>		<b>\$ 1,852,127</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**NYSE American LLC**  
**STATEMENT OF INCOME**  
Year Ended December 31, 2022  
(Unaudited)  
(in thousands)

Transaction and clearing fees, net	\$	40,469
Data services fees, net		8,950
Listing Fees		21,424
Other revenues		1,250
Affiliate revenue		1,775
Transaction based expenses		(37,916)
<b>Total revenue, less transaction-based expenses</b>		<b>35,952</b>
Compensation and benefits		107
Professional Services		1,353
Technology and communication		112
Selling, general and administrative		266
Depreciation and amortization		8,647
Affiliate expense		11,690
<b>Operating expenses</b>		<b>22,175</b>
<b>Operating income</b>		<b>13,777</b>
Interest expense		(5)
Other income, net		7,699
<b>Other income, net</b>		<b>7,694</b>
<b>Pre-tax net income</b>		<b>21,471</b>
Income tax expense		15,239
<b>Net income</b>		<b>6,232</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**NYSE ARCA LLC**  
**BALANCE SHEET**  
 As of December 31, 2022  
 (Unaudited)  
 (in thousands)

**CURRENT ASSETS:**

Cash and cash equivalents	\$	7,484
Accounts receivable, net of allowance		64,217
Due from affiliates, net		662,483
Prepaid expenses and other current assets		215
<b>Current assets</b>		<b>734,399</b>

**PLANT PROPERTY AND EQUIPMENT:**

Property and equipment		53,563
Accumulated depreciation		(52,534)
<b>Property and equipment, net</b>		<b>1,029</b>

**NON-CURRENT ASSETS:**

Goodwill		563,001
Other intangibles, net		932,699
Other non-current assets		29,038
<b>Other non-current assets</b>		<b>1,524,738</b>
<b>Assets</b>		<b>2,260,166</b>

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities		30,736
Income tax payable		114
Deferred Revenue		(40)
SEC fees payable		84,616
<b>Current liabilities</b>		<b>115,426</b>

**NON-CURRENT LIABILITIES:**

Deferred tax liabilities - current		247,578
Other non-current liabilities		34,362
<b>Non-current liabilities</b>		<b>281,940</b>
<b>Liabilities</b>		<b>397,366</b>

**SHAREHOLDERS EQUITY:**

Additional paid-in capital		9,356
Retained earnings		1,853,444
<b>Equity</b>		<b>1,862,800</b>
<b>Total liabilities and equity</b>	\$	<b>2,260,166</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**NYSE ARCA LLC**  
**STATEMENT OF INCOME**  
Year Ended December 31, 2022  
(Unaudited)  
(in thousands)

Transaction and clearing fees, net	\$	898,920
Data services fees, net		70,458
Listing Fees		15,856
Other revenues		16,657
Affiliate revenue		3,402
Transaction based expenses		(809,238)
<b>Total revenue, less transaction-based expenses</b>		<b>196,055</b>
Compensation and benefits		233
Professional services		1,820
Technology and communication		969
Selling, general and administrative		(132)
Depreciation and amortization		12,902
Affiliate expense		110,145
<b>Operating expenses</b>		<b>125,937</b>
<b>Operating income</b>		<b>70,118</b>
Affiliate interest income		26,433
Other expenses, net		(2)
<b>Other income, net</b>		<b>26,431</b>
<b>Pre-tax net income</b>		<b>96,549</b>
Income tax expense		30,108
<b>Net income</b>		<b>66,441</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**NYSE Arca, Inc.**  
**BALANCE SHEET**  
 As of December 31, 2022  
 (Unaudited)  
 (in thousands)

**CURRENT ASSETS:**

Cash and cash equivalents	\$	113
Accounts receivable, net of allowance		8,575
Due from affiliates, net		558,718
Prepaid expenses and other current assets		1,578
<b>Current assets</b>		568,984

**PLANT PROPERTY AND EQUIPMENT:**

Property and equipment		9,977
Accumulated depreciation		(3,095)
Operating Lease Right of Use Asset		5,201
<b>Property and equipment, net</b>		12,083

**NON-CURRENT ASSETS:**

Other noncurrent assets		133,189
<b>Non-current assets</b>		133,189
<b>Assets</b>		714,256

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities		432
Accrued salaries and benefits		1,376
Other Current Liabilities		962
Income Tax Payable		31
SEC fees payable		11,162
<b>Current liabilities</b>		13,963

**NON-CURRENT LIABILITIES:**

Deferred tax liabilities - noncurrent		29,231
Other non-current liabilities		7,400
<b>Non-current liabilities</b>		36,631
<b>Liabilities</b>		50,594

**SHAREHOLDERS EQUITY:**

Additional paid-in capital		5,948
Retained earnings		656,543
Accumulated other comprehensive income		1,171
<b>Equity</b>		663,662
<b>Total liabilities and equity</b>	\$	714,256

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**NYSE Arca, Inc.**  
**STATEMENT OF INCOME**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

Transaction and clearing fees, net	\$ 672,115
Data services fees, net	16,317
Other revenues	28,959
Transaction based expenses	<u>(623,393)</u>
<b>Total revenue, less transaction-based expenses</b>	<b><u>93,998</u></b>
Compensation and benefits	6,272
Professional services	149
Technology and communication	2,681
Rent and occupancy	1,548
Selling, general and administrative	1,406
Depreciation and amortization	740
Affiliate expense	<u>10,610</u>
<b>Operating expenses</b>	<b><u>23,406</u></b>
<b>Operating income</b>	<b><u>70,592</u></b>
Affiliate interest income	11,541
Other income, net	<u>7,384</u>
<b>Other expense, net</b>	<b><u>18,925</u></b>
<b>Pre-tax net income</b>	<b><u>89,517</u></b>
Income tax expense	<u>25,165</u>
<b>Net income</b>	<b><u>64,352</u></b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**NYSE Chicago Holdings, Inc.**  
**Balance Sheet**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

**Current assets:**

Cash and cash equivalents	\$	54
Due from affiliates, net		16,804

<b>Current assets</b>		16,858
-----------------------	--	--------

**Other non-current assets:**

Goodwill		32,258
Other intangibles assets, net		34,460
Other noncurrent assets		-

<b>Other non-current assets</b>		66,718
---------------------------------	--	--------

<b>Total assets</b>	\$	83,576
---------------------	----	--------

**LIABILITIES and EQUITY**

**Current liabilities:**

Accounts payable and accrued liabilities	\$	-
--	----	---

<b>Current liabilities</b>		0
----------------------------	--	---

**Non-current liabilities:**

Deferred tax liabilities - noncurrent		9,457
---------------------------------------	--	-------

<b>Non-current liabilities</b>		9,457
--------------------------------	--	-------

<b>Total liabilities</b>		9,457
--------------------------	--	-------

**Equity:**

Contributed capital		3,894
---------------------	--	-------

Retained earnings		70,225
-------------------	--	--------

<b>Total equity</b>		74,119
---------------------	--	--------

<b>Total liabilities and equity</b>	\$	83,576
-------------------------------------	----	--------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**NYSE Chicago Holdings, Inc.**  
**Statement of Income**  
**Year Ended December 31, 2022**  
(Unaudited)  
(in thousands)

<b>Revenues:</b>	
Transaction and clearing fees, net	\$ -
<b>Total revenues</b>	<u>-</u>
<b>Expenses:</b>	
Selling, general and administrative	2
Depreciation and amortization	320
<b>Operating expenses</b>	<u>322</u>
<b>Operating loss</b>	<u>(322)</u>
Other expenses, net	-
<b>Other expense, net</b>	<u>-</u>
<b>Pre-tax net loss</b>	<u>(322)</u>
Income tax benefit	(33)
<b>Net loss</b>	<u><u>\$ (289)</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**NYSE Chicago, Inc.**  
**Balance Sheet**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

<b>Current assets:</b>	
Cash and cash equivalents	\$ 1,972
Accounts receivable	4,911
Prepaid expenses and other current assets	7
Due from affiliates, net	18,235
<b>Current assets</b>	<u>25,125</u>
<b>Property and equipment:</b>	
Property and equipment cost	5,489
Accumulated depreciation	(3,380)
Operating Lease Right of Use Asset	0
<b>Property and equipment, net</b>	<u>2,109</u>
<b>Other non-current assets:</b>	
Deferred tax assets- non current	3,049
Other noncurrent assets	5,968
<b>Other non-current assets</b>	<u>9,017</u>
<b>Total assets</b>	<u>\$ 36,251</u>

**LIABILITIES and EQUITY**

<b>Current liabilities:</b>	
Accounts payable and accrued liabilities	\$ (2,002)
Accrued salaries and benefits	183
SEC fees payable	8,859
<b>Current liabilities</b>	<u>7,040</u>
<b>Non-current liabilities:</b>	
Other noncurrent liabilities	1,016
Accrued employee benefits - long term	1,882
<b>Non-current liabilities</b>	<u>2,898</u>
<b>Total liabilities</b>	<u>9,938</u>
<b>Equity:</b>	
Contributed capital	8
Retained earnings	26,330
Accumulated other comprehensive income	(25)
<b>Total equity</b>	<u>26,313</u>
<b>Total liabilities and equity</b>	<u>\$ 36,251</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**NYSE Chicago, Inc.**  
**Statement of Income**  
**Year Ended December 31, 2022**  
(Unaudited)  
(in thousands)

<b>Revenues:</b>	
Transaction and clearing fees, net	\$ 37,910
Market Data Fees	13,708
OTC and Other revenues	1,390
Affiliate revenue	86
Transaction based expenses	(18,684)
<b>Total revenues</b>	<u>34,410</u>
<b>Expenses:</b>	
Compensation and benefits	106
Professional services	406
Technology and communication	16
Rent and occupancy	(13)
Selling, general and administrative	187
Depreciation and amortization	978
Affiliate expense	6,604
<b>Operating expenses</b>	<u>8,284</u>
<b>Operating income</b>	<u>26,126</u>
Interest expense	60
Other expenses, net	97
<b>Other expense, net</b>	<u>157</u>
<b>Pre-tax net income</b>	25,969
Income tax expense	6,916
<b>Net income</b>	<u>\$ 19,053</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**NYSE Group, Inc.**  
**Balance Sheet**  
**As of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

<b>CURRENT ASSETS:</b>	
Cash and cash equivalents	\$ 392
Income tax receivable	828
<b>Current assets</b>	<u>1,220</u>
<b>OTHER NON-CURRENT ASSETS:</b>	
Goodwill	155,981
Investment in Sub	86,107
Operating Lease Right of Use Asset	33
Deferred Tax Asset	8,617
<b>Other non-current assets</b>	<u>250,738</u>
<b>Total assets</b>	<u><u>\$ 251,958</u></u>
<b>LIABILITIES and EQUITY:</b>	
<b>CURRENT LIABILITIES:</b>	
Other Current Liabilities	\$ 37
Due to affiliates, net	175,083
<b>Current liabilities</b>	<u>175,120</u>
<b>NON-CURRENT LIABILITIES:</b>	
Other non-current liabilities	45,313
<b>Non-current liabilities</b>	<u>45,313</u>
<b>Total liabilities</b>	<u>220,433</u>
<b>EQUITY:</b>	
Contributed capital	3,490
Retained earnings	28,035
<b>Total equity</b>	<u>31,525</u>
<b>Total liabilities and equity</b>	<u><u>\$ 251,958</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**NYSE Group, Inc.**  
**Statement of Income**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

<b>Revenue:</b>	
<b>Total Revenue</b>	<u>-</u>
<b>Expenses:</b>	
Selling, general, and administrative	(53)
Intercompany expenses	<u>3,400</u>
<b>Operating expenses</b>	<u>3,347</u>
<b>Operating loss</b>	<u>(3,347)</u>
Intercompany Interest income	828
Other income net	<u>(6)</u>
<b>Other income, net</b>	<u>822</u>
<b>Pre-tax net loss</b>	(2,525)
Income tax expense	<u>446</u>
<b>Net loss</b>	<u><u>\$ (2,971)</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**NYSE Holdings LLC**  
**Balance Sheet**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

**CURRENT ASSETS:**

Cash and cash equivalents	\$ 1,504
Due from affiliates, net	7,568,886
Income tax receivable	2
<b>Current assets</b>	<u>7,570,392</u>

**OTHER NON-CURRENT ASSETS:**

Investment in Sub	6,599,317
Other non-current assets	0
<b>Other non-current assets</b>	<u>6,599,317</u>

<b>Assets</b>	<u><u>\$ 14,169,709</u></u>
---------------	-----------------------------

**LIABILITIES and EQUITY:**

**EQUITY:**

Contributed Capital	24,346
Retained earnings	14,145,357
Accumulated other comprehensive income	6
<b>Total equity</b>	<u>14,169,709</u>

<b>Total liabilities and equity</b>	<u><u>\$ 14,169,709</u></u>
-------------------------------------	-----------------------------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**NYSE Holdings LLC**  
**Statement of Income**  
**Year Ended December 31, 2022**  
(Unaudited)  
(in thousands)

<b>Total Revenue, less transaction-based expenses</b>	\$ -
<b>Expenses:</b>	
Selling, general and administrative	9
Intercompany Expense	-
<b>Operating expenses</b>	<u>9</u>
<b>Operating loss</b>	<u>(9)</u>
Interest income from affiliates	132,829
Other expense, net	(4)
<b>Other income, net</b>	<u>132,825</u>
<b>Pre-tax net income</b>	132,816
Income tax benefit	-
<b>Net income</b>	<u><u>\$ 132,816</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**NYSE IP LLC**  
**Balance Sheet**  
**As of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**CURRENT ASSETS:**

Due from affiliates, net	\$ 661
<b>Current assets</b>	<u>661</u>
<b>Assets</b>	<u><u>\$ 661</u></u>

**LIABILITIES AND EQUITY:**

**EQUITY:**

Retained earnings	736
Accumulated other comprehensive income	<u>(75)</u>
<b>Total equity</b>	<u>661</u>
<b>Total liabilities and equity</b>	<u><u>\$ 661</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**NYSE LIFFE Holdings, LLC**  
**Balance Sheet**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accrued payable and accrued liabilities		(2)
Due to affiliate, net	\$	5
<b>Current liabilities</b>		<b>3</b>
<b>Liabilities</b>		<b>3</b>

**EQUITY:**

Retained deficit		(3)
<b>Total equity</b>		<b>(3)</b>
<b>Total liabilities and equity</b>	\$	<b>0</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**NYSE LIFFE US LLC**  
**Balance Sheet**  
**As of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**CURRENT ASSETS:**

Cash and cash equivalents	\$ 83
<b>Current assets</b>	<b>83</b>

**NON-CURRENT ASSETS:**

Goodwill	(31)
<b>Other non-current assets</b>	<b>(31)</b>
<b>Total assets</b>	<b>\$ 52</b>

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Due to affiliate, net	\$ 25,730
<b>Current liabilities</b>	<b>25,730</b>
<b>Total liabilities</b>	<b>25,730</b>

**EQUITY:**

Retained deficit	(25,678)
<b>Total equity</b>	<b>(25,678)</b>
<b>Total liabilities and equity</b>	<b>\$ 52</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**NYSE Market (DE), Inc.**  
**BALANCE SHEET**  
**As of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**CURRENT ASSETS:**

Cash and cash equivalents	\$ 14,221
Short-term Investments	6,835
Accounts receivable, net of allowance	232,815
Due from affiliates	3,026,163
Prepaid expenses and other current assets	10,533
Income tax receivable	1,535
<b>Current assets</b>	<u>3,292,102</u>

**PLANT PROPERTY AND EQUIPMENT:**

Property and equipment	635,976
Accumulated depreciation	(256,159)
Operating Lease Right of Use Asset	18,610
<b>Property and equipment, net</b>	<u>398,427</u>

**NON-CURRENT ASSETS:**

Goodwill	1,564,001
Other intangibles, net	1,784,618
Investment in sub	440,448
Other non-current assets	116,061
<b>Other non-current assets</b>	<u>3,905,128</u>
<b>Assets</b>	<u>7,595,657</u>

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities	67,347
Accrued salaries and benefits	54,357
Other Current Liabilities	3,381
Deferred revenue	40,291
SEC fees payable	103,092
<b>Current liabilities</b>	<u>268,468</u>

**NON-CURRENT LIABILITIES:**

Deferred tax liabilities - current	461,924
Other non-current liabilities	92,322
Accrued employee benefits - long term	134,385
Deferred revenue - long term	65,724
<b>Non-current liabilities</b>	<u>754,355</u>
<b>Liabilities</b>	<u>1,022,823</u>

**SHAREHOLDERS EQUITY:**

Additional paid-in capital	176,495
Retained earnings	6,451,250
Accumulated other comprehensive income	(54,911)
<b>Equity</b>	<u>6,572,834</u>
<b>Total liabilities and equity</b>	<u>\$ 7,595,657</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**NYSE Market (DE), Inc.**  
**STATEMENT OF INCOME**  
Year Ended December 31, 2022  
(Unaudited)  
(in thousands)

Transaction and clearing fees, net	\$	912,732
Data services fees, net		238,366
Listing Fees		477,829
Other revenues		32,396
Affiliate revenue		139,027
Transaction based expenses		(726,231)
<b>Total revenue, less transaction-based expenses</b>		<b>1,074,119</b>
Compensation and benefits		181,400
Professional services		39,573
Technology and communication		26,733
Rent and occupancy		11,148
Selling, general and administrative		68,218
Depreciation and amortization		72,666
Affiliate expense		65,584
<b>Operating expenses</b>		<b>465,322</b>
<b>Operating income</b>		<b>608,797</b>
Interest income		166
Affiliate interest income		59,418
Interest expense		(5)
Other income, net		(2,297)
<b>Other income, net</b>		<b>57,282</b>
<b>Pre-tax net income</b>		<b>666,079</b>
Income tax expense		186,152
<b>Net income</b>		<b>479,927</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**NYSE National, Inc.**  
**BALANCE SHEET**  
 As of December 31, 2022  
 (Unaudited)  
 (in thousands)

<b>CURRENT ASSETS:</b>		
Cash and cash equivalents	\$	35
Accounts receivable		1,452
<b>Current assets</b>		1,487
<b>PLANT PROPERTY AND EQUIPMENT:</b>		
Property and equipment		4,720
Accumulated depreciation		(4,367)
<b>Property and equipment, net</b>		353
<b>NON-CURRENT ASSETS:</b>		
Goodwill		5,355
Other intangibles, net		2,000
Other non-current assets		11,688
<b>Other non-current assets</b>		19,043
<b>Assets</b>		20,883
<b>LIABILITIES and EQUITY:</b>		
<b>CURRENT LIABILITIES:</b>		
Accounts payable and accrued liabilities		(375)
Due to affiliates, net		41,815
SEC Fees Payable		4,128
<b>Current liabilities</b>		45,568
<b>NON-CURRENT LIABILITIES:</b>		
Deferred tax liabilities - non current		293
Other Non-Current Liabilities		3
<b>Non-current liabilities</b>		296
<b>Liabilities</b>		45,864
<b>SHAREHOLDERS EQUITY:</b>		
Retained deficit		(24,981)
<b>Equity</b>		(24,981)
<b>Total liabilities and equity</b>	\$	20,883

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**NYSE National, Inc.**  
**STATEMENT OF INCOME**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

Transaction and clearing fees, net	64,116
Data services fees, net	4,959
Other revenues	211
Affiliate revenue	30
Transaction based expenses	(64,614)
<b>Total revenue</b>	<b>4,702</b>
Compensation and benefits	115
Professional Services	595
Selling, general and administrative	135
Depreciation and amortization	944
Affiliate expense	3,224
<b>Operating expenses</b>	<b>5,013</b>
<b>Operating loss</b>	<b>(311)</b>
Other expense	0
<b>Pre-tax net loss</b>	<b>(311)</b>
Income tax benefit	152
<b>Net loss</b>	<b>(159)</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**NYSE Technologies Connectivity, Inc.**  
**BALANCE SHEET**  
 As of December 31, 2022  
 (Unaudited)  
 (in thousands)

**CURRENT ASSETS:**

Cash and cash equivalents	\$	2,171
Accounts receivable, net of allowance		31,320
Due from affiliates, net		683,892
Prepaid expenses and other current assets		1,723
Income tax receivable		71
<b>Current assets</b>		<b>719,177</b>

**PLANT PROPERTY AND EQUIPMENT:**

Property and equipment		24,474
Accumulated depreciation		(18,996)
<b>Property and equipment, net</b>		<b>5,478</b>

**NON-CURRENT ASSETS:**

Goodwill		332,000
Other intangibles, net		345,000
<b>Other non-current assets</b>		<b>677,000</b>

		<b>1,401,655</b>
--	--	------------------

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities		4,082
Accrued salaries and benefits		1,082
<b>Current liabilities</b>		<b>5,164</b>

**NON-CURRENT LIABILITIES:**

Deferred tax liabilities - noncurrent		89,095
Other non-current liabilities		3,729
<b>Non-current liabilities</b>		<b>92,824</b>

		<b>97,988</b>
--	--	---------------

**SHAREHOLDERS EQUITY:**

Contributed capital		5,759
Retained earnings		1,297,896
Accumulated other comprehensive income		12
<b>Equity</b>		<b>1,303,667</b>

	<b>\$</b>	<b>1,401,655</b>
--	-----------	------------------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**NYSE Technologies Connectivity, Inc.**  
**STATEMENT OF INCOME**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

Exchanges Data Services	\$	51,268
Other Data Services		159,007
Affiliate Revenue		5,936
<b>Total revenue</b>		<b>216,211</b>
Compensation and benefits		5,731
Professional Services		(19)
Technology and communication		24,621
Rent and occupancy		371
Selling, general and administrative		785
Depreciation and amortization		1,863
Affiliate expense		12,859
<b>Operating expenses</b>		<b>46,211</b>
<b>Operating income</b>		<b>170,000</b>
Affiliate interest income		18,012
Other Expense		(1)
<b>Other expense, net</b>		<b>18,011</b>
<b>Pre-tax net income</b>		<b>188,011</b>
Income tax expense		47,066
<b>Net income</b>		<b>140,945</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**Intercontinental Exchange Board of Trade**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	\$	1
<b>Total Assets</b>		<b>1</b>

**LIABILITIES AND EQUITY:**

**EQUITY:**

Member capital		1
<b>Equity</b>		<b>1</b>
<b>Total Equity</b>	\$	<b>1</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the period ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**onExchange Clearing Corporation**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	\$	1
<b>Total assets</b>		<b>1</b>

**LIABILITIES AND EQUITY:**

**EQUITY:**

Member capital		1
<b>Member equity</b>		<b>1</b>
<b>Total equity</b>	<b>\$</b>	<b>1</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of IntercontinentalExchange Group, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**PDR Services LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	1
<b>Total assets</b>	<u><u>\$ 1</u></u>

**LIABILITIES AND EQUITY:**

**EQUITY:**

Member capital	1
<b>Equity</b>	<u><u>1</u></u>
<b>Total equity</b>	<u><u>\$ 1</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Pit Trader, LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	1
<b>Total assets</b>	<u><u>\$ 1</u></u>

**LIABILITIES AND MEMBER EQUITY:**

**EQUITY:**

Member capital	1
<b>Equity</b>	<u><u>1</u></u>
<b>Total Equity</b>	<u><u>\$ 1</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Q-WIXX B SUB, LLC**  
**BALANCE SHEET**  
**As of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

**OTHER NON-CURRENT ASSETS:**

Investment in subsidiaries		1,989
	<b>Other non-current assets</b>	<u>1,989</u>
	<b>Assets</b>	<u><u>1,989</u></u>

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Due to affiliates, net		1,638
	<b>Current liabilities</b>	<u>1,638</u>

**EQUITY:**

Retained earnings		351
	<b>Equity</b>	<u>351</u>
	<b>Total liabilities and equity</b>	<u><u>\$ 1,989</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**Q-WIXX B SUB, LLC**  
**STATEMENT OF INCOME**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

<b>Total revenue</b>	\$ -
Selling, general & administration	-
<b>Operating expenses</b>	<u>-</u>
<b>Operating loss</b>	-
<b>Pre-tax net loss</b>	-
<b>Income tax benefit</b>	<u>-</u>
<b>Net income</b>	<u>\$ -</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**QW HOLDINGS, LLC**  
**BALANCE SHEET**  
**As of December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

**CURRENT ASSETS:**

Cash and cash equivalents	\$	-
Due from affiliates, net		6,135

**Current assets** 6,135

**Total assets** 6,135

**EQUITY:**

Contributed capital		1,172
Retained earnings	\$	4,963

**Equity** 6,135

**Total equity** \$ 6,135

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**QW HOLDINGS, LLC**  
**STATEMENT OF INCOME**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

<b>Total revenue</b>	\$ -
Selling, general & administration	-
<b>Operating expenses</b>	<u>-</u>
<b>Operating loss</b>	-
Intercompany interest income	236
<b>Pre-tax net income</b>	<u>236</u>
<b>Income tax expense</b>	<u>-</u>
<b>Net income</b>	<u><u>\$ 236</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Radiate, Inc.**  
**Balance Sheet**  
**As of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

<b>CURRENT ASSETS:</b>	
Cash and cash equivalents	\$ 358
Due from affiliates, net	238
<b>Current assets</b>	<u>596</u>
<b>Total assets</b>	<u>\$ 596</u>
<b>LIABILITIES and EQUITY:</b>	
<b>CURRENT LIABILITIES:</b>	
Other liabilities	-
<b>Current liabilities</b>	<u>-</u>
<b>Total liabilities</b>	<u>-</u>
<b>EQUITY:</b>	
Retained earnings	596
<b>Total equity</b>	<u>596</u>
<b>Total liabilities and equity</b>	<u>\$ 596</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Radiate, Inc.**  
**Statement of Income**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**Revenue:**

Other Revenue	-
<b>Total Revenue</b>	<u>-</u>

**Expenses:**

Selling, general, and administrative	0
Amortization and Depreciation	0
<b>Operating expenses</b>	<u>0</u>
<b>Operating loss</b>	<u>0</u>

**Pre-tax net loss** 0

Income tax benefit 0

**Net loss** \$ -

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**SECURITIES EVALUATIONS, INC.**  
**BALANCE SHEET**  
 As of December 31, 2022  
 (Unaudited)  
 (in thousands)

**CURRENT ASSETS:**

Cash and cash equivalents	\$	372
Accounts receivable, net of allowance		9,086
Income tax receivable		28
Due from affiliates, net		31,151
<b>Current assets</b>		<b>40,637</b>

**PROPERTY AND EQUIPMENT**

Property and equipment cost		801
Accumulated depreciation		(797)
<b>Property and equipment, net</b>		<b>4</b>

**OTHER NON-CURRENT ASSETS:**

Goodwill		276,704
Other intangibles, net		86,788
Deferred income tax asset- noncurrent		952
<b>Other non-current assets</b>		<b>364,444</b>
<b>Assets</b>		<b>405,085</b>

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities		191
Accrued Salaries and Benefits		(4)
Deferred Revenue		86
<b>Current liabilities</b>		<b>273</b>

**NON-CURRENT LIABILITIES:**

Deferred tax liabilities- noncurrent		24,609
<b>Non-current liabilities</b>		<b>24,609</b>
<b>Liabilities</b>		<b>24,882</b>

**SHAREHOLDERS EQUITY:**

Contributed capital		387
Retained earnings		379,816
<b>Equity</b>		<b>380,203</b>
<b>Total liabilities and equity</b>	\$	<b>405,085</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**SECURITIES EVALUATIONS, INC.**  
**STATEMENT OF INCOME**  
Year Ended December 31, 2022  
(Unaudited)  
(in thousands)

Data services fees, net	\$ -
<b>Total revenue</b>	<u>-</u>
Selling, General and Administration	(2)
Depreciation and amortization	7,024
<b>Operating expenses</b>	<u>7,022</u>
<b>Operating loss</b>	<u>(7,022)</u>
Affiliate interest income	4,899
Other income, net	151
<b>Other income, net</b>	<u>5,050</u>
<b>Pre-tax net loss</b>	<u>(1,972)</u>
Income tax benefit	(430)
<b>Net loss</b>	<u>(1,542)</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Securities Industry Automation Corporation**  
**BALANCE SHEET**  
 As of December 31, 2022  
 (Unaudited)  
 (in thousands)

**CURRENT ASSETS:**

Cash and cash equivalents	\$	1,448
Accounts receivable, net of allowance		1,968
Due from Affiliates, net		338,856
Prepaid expenses and other current assets		3,316
Income Tax Receivable		156
<b>Current assets</b>		<b>345,744</b>

**PLANT PROPERTY AND EQUIPMENT:**

Property and equipment		335,482
Accumulated depreciation		(204,112)
Operating lease asset		40,569
<b>Property and equipment, net</b>		<b>171,939</b>
<b>Assets</b>		<b>517,683</b>

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities		1,279
Accrued salaries and benefits		2,467
Other current liabilities		5,764
<b>Current liabilities</b>		<b>9,510</b>

**NON-CURRENT LIABILITIES:**

Deferred tax liabilities - current		12,579
Other non-current liabilities		42,587
<b>Non-current liabilities</b>		<b>55,166</b>
<b>Liabilities</b>		<b>64,676</b>

**SHAREHOLDERS EQUITY:**

Contributed capital		20,841
Retained earnings		432,166
<b>Equity</b>		<b>453,007</b>
<b>Total liabilities and equity</b>	<b>\$</b>	<b>517,683</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Securities Industry Automation Corporation**  
**STATEMENT OF INCOME**  
Year Ended December 31, 2022  
(Unaudited)  
(in thousands)

Data services fees, net	\$	13,594
Affiliate revenue		68,267
<b>Total revenue</b>		<b>81,861</b>
Compensation and benefits		10,762
Professional services		1,893
Technology and communication		25,073
Rent and occupancy		(35)
Selling, general and administrative		4
Depreciation and amortization		31,060
<b>Operating expenses</b>		<b>68,757</b>
<b>Operating income</b>		<b>13,104</b>
<b>Pre-tax net income</b>		<b>13,104</b>
Income tax expense		3,339
<b>Net income</b>		<b>9,765</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Simplifile Holdings, Inc.**  
**Balance Sheet**  
**As of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

<b>CURRENT ASSETS:</b>	
Current Income Tax Receivable	1,181
Due from affiliates, net	13,870
<b>Current assets</b>	<u>15,051</u>
<b>Total assets</b>	<u>\$ 15,051</u>
<b>LIABILITIES and EQUITY:</b>	
<b>NON-CURRENT LIABILITIES:</b>	
Deferred Non Current Tax Liabilities	17,543
<b>Non-current liabilities</b>	<u>17,543</u>
<b>Total liabilities</b>	<u>17,543</u>
<b>EQUITY:</b>	
Retained deficit	(2,492)
<b>Total equity</b>	<u>(2,492)</u>
<b>Total liabilities and equity</b>	<u>\$ 15,051</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**Simplifile Holdings, Inc.**  
**Statement of Income**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

<b>Total Revenue</b>	<u>-</u>
<b>Expenses:</b>	
Selling, general and administrative	12
<b>Operating expenses</b>	<u>12</u>
<b>Operating income</b>	<u>(12)</u>
<b>Pre-tax net loss</b>	(12)
Income tax expense	411
<b>Net loss</b>	<u>\$ (423)</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Simplifile LC**  
**Balance Sheet**  
**As of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

<b>CURRENT ASSETS:</b>	
· Cash and cash equivalents	\$ 13,635
· Accounts receivable	27,778
· Prepaid expenses and other current assets	10,345
· Due from affiliates, net	33,467
· <b>Current assets</b>	<u>85,225</u>
<b>PLANT PROPERTY AND EQUIPMENT:</b>	
· Property and equipment	29,425
· Accumulated depreciation	(14,321)
· Operating Lease Right of Use Asset	3,174
· <b>Property and equipment, net</b>	<u>18,278</u>
<b>NON-CURRENT ASSETS:</b>	
· Goodwill	227,405
· Other intangibles, net	89,798
· <b>Other non-current assets</b>	<u>317,203</u>
· <b>Total assets</b>	<u>\$ 420,706</u>
<b>LIABILITIES and EQUITY:</b>	
<b>CURRENT LIABILITIES:</b>	
· Accounts payable and accrued liabilities	\$ 22,803
· Accrued salaries and benefits	3,596
· Other current liabilities	973
· Income tax payable	765
· <b>Current liabilities</b>	<u>28,137</u>
<b>NON-CURRENT LIABILITIES:</b>	
· Other non-current liabilities	8,750
· <b>Non-current liabilities</b>	<u>8,750</u>
· <b>Total liabilities</b>	<u>36,887</u>
<b>EQUITY:</b>	
· Contributed capital	2,592
· Retained earnings	381,227
· <b>Total equity</b>	<u>383,819</u>
· <b>Total liabilities and equity</b>	<u>\$ 420,706</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Simplifile LC**  
**Statement of Income**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**Revenue:**

Closing Solutions	\$ 97,449
Other Mortgage Technology	637
Intercompany	44
<b>Total Revenue</b>	<u>98,130</u>

**Expenses:**

Compensation and benefits	24,551
Professional services	462
M&A Expenses	1,280
Technology and communication	14,079
Rent and occupancy	906
Selling, general and administrative	4,468
Depreciation and amortization	13,678
<b>Operating expenses</b>	<u>59,424</u>
<b>Operating income</b>	<u>38,706</u>
Intercompany interest income	1,597
<b>Other expense, net</b>	<u>1,597</u>
<b>Pre-tax net income</b>	40,303
Income tax expense	11,452
<b>Net income</b>	<u>\$ 28,851</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Stock Clearing Corporation**  
**BALANCE SHEET**  
 As of December 31, 2022  
 (Unaudited)  
 (in thousands)

**CURRENT ASSETS:**

Due from Affiliates, Net		\$	2,764
	<b>Current assets</b>		2,764

**NON-CURRENT ASSETS:**

Goodwill			(19)
Other noncurrent assts			300
	<b>Other non-current assets</b>		281
	<b>Assets</b>		3,045

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities			-
	<b>Current liabilities</b>		-
	<b>Liabilities</b>		-

**SHAREHOLDERS EQUITY:**

Retained earnings			3,045
	<b>Equity</b>		3,045
	<b>Total liabilities and equity</b>	\$	3,045

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Stock Clearing Corporation**  
**STATEMENT OF INCOME**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

Other revenues		\$ -
	<b>Total revenue</b>	<u>-</u>
Selling, general and administrative		-
	<b>Operating expenses</b>	<u>-</u>
	<b>Operating income</b>	<u>-</u>
	<b>Other expense, net</b>	<u>-</u>
	<b>Pre-tax net income</b>	-
Income tax expense		-
	<b>Net income</b>	<u>-</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**Strike Network Services LLC**  
**BALANCE SHEET**  
As of December 31, 2022  
(Unaudited)  
(in thousands)

**CURRENT ASSETS:**

Cash and cash equivalents	\$	12
Due from affiliates, net		21
<b>Current assets</b>		<u>33</u>

**PLANT PROPERTY AND EQUIPMENT:**

Property and equipment		400
Accumulated depreciation		(400)
<b>Property and equipment, net</b>		<u>0</u>
<b>Assets</b>		<u>33</u>

**LIABILITIES and EQUITY:**

**SHAREHOLDERS EQUITY:**

Retained earnings		33
<b>Equity</b>		<u>33</u>
<b>Total liabilities and equity</b>	<b>\$</b>	<u>33</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Strike Network Services LLC**  
**STATEMENT OF INCOME**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

Data services fees, net		-
	<b>Total revenue</b>	<b>0</b>
Depreciation and amortization		69
	<b>Operating expenses</b>	<b>69</b>
	<b>Operating loss</b>	<b>(69)</b>
	<b>Pre-tax net loss</b>	<b>(69)</b>
	<b>Net loss</b>	<b>(69)</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**StrikeNET LLC**  
**BALANCE SHEET**  
**As of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**CURRENT ASSETS:**

Cash and cash equivalents	\$	26
Due from affiliates, net		92
<b>Current assets</b>		<b>118</b>
<b>Assets</b>		<b>118</b>

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities		-
<b>Current liabilities</b>		<b>0</b>
<b>Liabilities</b>		<b>0</b>

**SHAREHOLDERS EQUITY:**

Retained earnings		118
<b>Equity</b>		<b>118</b>
<b>Total liabilities and equity</b>	\$	<b>118</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.

**Super Peach Acquisition Corp.**  
**Balance Sheet**  
**As of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

<b>CURRENT ASSETS:</b>	
Cash and cash equivalents	\$ 111
<b>Total assets</b>	<u><u>\$ 111</u></u>
<b>LIABILITIES and EQUITY:</b>	
<b>CURRENT LIABILITIES:</b>	
Due to affiliates, net	<u>151</u>
<b>Current liabilities</b>	<u>151</u>
<b>Total liabilities</b>	<u>151</u>
<b>EQUITY:</b>	
Contributed capital	25
Retained deficit	<u>(65)</u>
<b>Total equity</b>	<u>(40)</u>
<b>Total liabilities and equity</b>	<u><u>\$ 111</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.

**Super Peach Acquisition Corp.**  
**Statement of Income**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

<b>Revenue:</b>	
<b>Total Revenue</b>	<u>                    -</u>
<b>Expenses:</b>	
Selling, General and Administration	87
<b>Operating expenses</b>	<u>                    87</u>
<b>Operating loss</b>	<u>                  (87)</u>
<b>Income tax benefit</b>	24
<b>Net loss</b>	<u><u>                  \$ (63)</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**Super Peach Acquisition Sponsor, LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	1
<b>Total assets</b>	<u><u>\$ 1</u></u>

**LIABILITIES AND EQUITY:**

**EQUITY:**

Member capital	1
<b>Equity</b>	<u><u>1</u></u>
<b>Total equity</b>	<u><u>\$ 1</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Tap and Trade, Inc.**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**

**ASSETS:**

Other assets	1
<b>Total assets</b>	<b>\$ 1</b>

**LIABILITIES AND EQUITY:**

**EQUITY:**

Member capital	1
<b>Equity</b>	<b>1</b>
<b>Total equity</b>	<b>\$ 1</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of non-recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**The Clearing Corporation**  
**Balance Sheet**  
**As of December 31, 2022**  
(Unaudited)  
(in thousands)

**CURRENT ASSETS:**

Cash and cash equivalents	\$ 1,662
<b>Current Assets</b>	<u>1,662</u>

**PLANT PROPERTY AND EQUIPMENT:**

Property and equipment cost	-
Accumulated depreciation	-
<b>Property and Equipment, Net</b>	<u>0</u>

**OTHER NONCURRENT ASSETS:**

Goodwill	22,514
<b>Other non-current assets</b>	<u>22,514</u>
<b>Assets</b>	<u>\$ 24,176</u>

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Accounts payable and accrued liabilities	\$ -
Due to affiliate, net	29
<b>Current liabilities</b>	<u>29</u>
<b>Liabilities</b>	<u>29</u>

**EQUITY:**

Contributed capital	90,246
Retained deficit	(66,099)
<b>Total Equity</b>	<u>24,147</u>
<b>Total Liabilities and Equity</b>	<u>\$ 24,176</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**The Clearing Corporation**  
**Statement of Income**  
**Year Ended December 31, 2022**  
(Unaudited)  
(in thousands)

<b>Revenues:</b>	
Other revenue	\$ -
<b>Total revenue</b>	<u>-</u>
<b>Expenses:</b>	
Selling, general and administrative	<u>11</u>
<b>Operating expenses</b>	<u>11</u>
<b>Operating loss</b>	<u>(11)</u>
Interest income	<u>18</u>
<b>Other income</b>	<u>18</u>
<b>Pre-tax net income</b>	7
Income tax benefit	<u>12</u>
<b>Net Income</b>	<u><u>\$ 19</u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Trade Cert USA Ltd**  
**Balance Sheet**  
**As of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

<b>Total assets</b>	<u>\$ -</u>
<b>LIABILITIES and EQUITY:</b>	
<b>CURRENT LIABILITIES:</b>	
Due to affiliate, net	\$ 3
<b>Current liabilities</b>	<u>3</u>
<b>Total liabilities</b>	<u>\$ 3</u>
<b>EQUITY:</b>	
Retained deficit	(3)
<b>Total equity</b>	<u>(3)</u>
<b>Total liabilities and equity</b>	<u>\$ -</u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**Trade Cert USA Ltd**  
**Statement of Income**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**Revenue:**

OTC Revenue -

**Total Revenue** -

**Expenses:**

Selling, general and administration 2

**Operating expenses** 2

**Operating loss** (2)

**Net loss** \$ (2)

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**TradeCapture OTC Corp**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

**CURRENT ASSETS:**

Accounts receivable, net of allowance	-	
Current Income Tax Receivable	2	
<b>Current assets</b>	2	

**PROPERTY PLANT AND EQUIPMENT:**

Property and equipment cost	5,657	
Accumulated depreciation	(4,482)	
<b>Property and equipment net</b>	1,175	

**OTHER NON-CURRENT ASSETS**

Investment in subsidiary	168	
<b>Other non-current assets</b>	168	

<b>Total assets</b>	<b>\$</b>	<b>1,345</b>
---------------------	-----------	--------------

**LIABILITIES AND EQUITY:**

**CURRENT LIABILITIES:**

Accrued salaries and benefits	250	
Due to affiliates, net	21,765	
<b>Current liabilities</b>	22,015	

**NONCURRENT LIABILITIES:**

Deferred tax liabilities - noncurrent	25	
<b>NonCurrent Liabilities</b>	25	

<b>Total liabilities</b>		<b>22,040</b>
--------------------------	--	---------------

**EQUITY:**

Additional paid-in capital	5,376	
Retained deficit	(26,071)	
<b>Equity</b>	<b>(20,695)</b>	

<b>Total liabilities and equity</b>	<b>\$</b>	<b>1,345</b>
-------------------------------------	-----------	--------------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of no recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audit financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**TradeCapture OTC Corp**  
**Income Statement**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

**REVENUES:**

Other revenue	\$ -
<b>Operating revenues</b>	<b>0</b>

**OPERATING EXPENSES:**

Compensation and benefits	289
Professional services	10
Technology and communications	(31)
Selling, general & administration	2
Amortization & depreciation expense	689
Service & license fees to affiliates	90
<b>Operating expenses</b>	<b>1,049</b>

**Operating loss** **(1,049)**

Income tax benefit 291

**Net loss** **\$ (758)**

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**TradeCapture OTC Holdings, Inc.**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

**CURRENT ASSETS:**

Due from affiliate, net	\$	5,980
<b>Current assets</b>		<b>5,980</b>

**OTHER NON-CURRENT ASSETS**

Deferred tax assets - non-current		5
Goodwill		8,744
<b>Other non-current assets</b>		<b>8,749</b>

<b>Total assets</b>	<b>\$</b>	<b>14,729</b>
---------------------	-----------	---------------

**LIABILITIES:**

Accounts Payable and Accrued Liabilities	\$	-
<b>Liabilities</b>		<b>0</b>

**EQUITY:**

Contributed Capital	\$	10,880
Retained Earnings		3,849
<b>Equity</b>		<b>14,729</b>

<b>Total liability and equity</b>	<b>\$</b>	<b>14,729</b>
-----------------------------------	-----------	---------------

In opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**TradeCapture OTC Holdings, Inc.**  
**Income Statement**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

<b>TOTAL REVENUE</b>	<u>\$ -</u>
<b>OPERATING EXPENSES:</b>	
Selling, general and administrative	10
Affiliate expenses	9
<b>Operating expenses</b>	<u><b>19</b></u>
<b>Pre-tax net loss</b>	<u>(19)</u>
Income tax benefit	5
<b>Net loss</b>	<u><u><b>\$ (14)</b></u></u>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.





**Trebuchet Holdings, LLC**  
**Balance Sheet**  
**As Of December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

**PLANT PROPERTY AND EQUIPMENT**

Property and equipment cost	\$	1,060
Accumulated depreciation		(1,060)
<b>Property and equipment net</b>		<u>0</u>

<b>Total assets</b>	<u>\$</u>	<u>-</u>
---------------------	-----------	----------

**LIABILITIES AND MEMBER EQUITY:**

**CURRENT LIABILITIES:**

Due to affiliates	\$	2,000
<b>Current liabilities</b>		<u>2,000</u>

<b>Total liabilities</b>	<u>\$</u>	<u>2,000</u>
--------------------------	-----------	--------------

**EQUITY:**

Contributed capital		1,659
Retained deficit		(3,659)
<b>Equity</b>		<u>(2,000)</u>

<b>Total liabilities and equity</b>	<u>\$</u>	<u>-</u>
-------------------------------------	-----------	----------

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Trebuchet Holdings, LLC**  
**Income Statement**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(In thousands)**

<b>Total Revenue</b>	\$ -
<b>OPERATING EXPENSES:</b>	
Amortization & depreciation expense	\$ -
<b>Operating expenses</b>	-
<b>Net loss</b>	\$ -

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the Intercontinental Exchange, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Wireless Internetwork LLC**  
**BALANCE SHEET**  
As of December 31, 2022  
(Unaudited)  
(in thousands)

**CURRENT ASSETS:**

Cash and cash equivalents	\$	3
<b>Current assets</b>		3

**PLANT PROPERTY AND EQUIPMENT:**

Property and equipment		112
Accumulated depreciation		(112)
<b>Property and equipment, net</b>		0
<b>Assets</b>		3

**LIABILITIES and EQUITY:**

**CURRENT LIABILITIES:**

Due to affiliates, net		118
<b>Current liabilities</b>		118
<b>Liabilities</b>		118

**SHAREHOLDERS EQUITY:**

Retained deficit		(115)
<b>Equity</b>		(115)
<b>Total liabilities and equity</b>	\$	3

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.



**Wireless Internetwork LLC**  
**STATEMENT OF INCOME**  
**Year Ended December 31, 2022**  
**(Unaudited)**  
**(in thousands)**

Data services fees, net		-
	<b>Total revenue</b>	<b>-</b>
Depreciation and amortization		12
	<b>Operating expenses</b>	<b>12</b>
	<b>Operating loss</b>	<b>(12)</b>
	<b>Pre-tax net loss</b>	<b>(12)</b>
	<b>Net loss</b>	<b>(12)</b>

In the opinion of management, the accompanying unaudited financial statements contain all adjustments (consisting of normal recurring adjustments) necessary to fairly present our financial position and results of operations for the period presented. Certain information normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted. These financial statements do not include income taxes accounting and equity method accounting. The balance sheet at December 31, 2022 has been derived from the audited financial statements of Intercontinental Exchange, Inc. (the ultimate parent company) at that date but does not include all of the information required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the IntercontinentalExchange Group, Inc. financial statements and notes thereto for the year ended December 31, 2022, which are contained in our Annual Report on Form 10-K previously filed with the Securities and Exchange Commission.

EXHIBIT F  
ACCOMPANYING AMENDMENT TO FORM 1 REGISTRATION STATEMENT  
OF  
NYSE CHICAGO, INC.

JUNE 2023



## EXHIBIT F

A complete set of NYSE Chicago, Inc.'s forms pertaining to application for membership, participation, or subscription, and application for approval as a person associated with a member, participant, or subscriber follows.

This information is publicly available on the Exchange's website at [www.nyse.com](http://www.nyse.com)

**Application for Membership**  
**New York Stock Exchange LLC**  
**NYSE American LLC**  
**NYSE Arca, Inc.**  
**NYSE Chicago, Inc.**  
**NYSE National, Inc.**

**(each, an “Exchange” and, collectively, “NYSE” or the “Exchanges”)**

**APPLICATION PROCESS**

**Filing Requirements**

Prior to submitting the Application for Membership (“Application”) to become a member of an NYSE SRO (“Member”), an Applicant must file a Uniform Application for Broker-Dealer Registration (“Form BD”) with the Securities and Exchange Commission and register with the FINRA Central Registration Depository (“CRD”).

**Checklists**

Applicant should consult the applicable Checklist(s) to determine any additional materials and Exhibits required to be submitted with the Application.

**Application Submission**

Application and supplemental materials should be sent electronically to [crs@nyse.com](mailto:crs@nyse.com).

Note: All application materials sent to NYSE will be reviewed by NYSE’s Client Relationship Services (“CRS”) Department. Applications accompanied by supplemental documentation are submitted to FINRA, who also performs a review of the materials and provides the application approval recommendation. All applications are deemed confidential and are handled in a secure environment. Either CRS or FINRA may request that applicants submit documentation in addition to what is listed in the Application Checklist during the application review process, pursuant to Exchange rules. If you have questions regarding the Application, you may direct them to CRS at [crs@nyse.com](mailto:crs@nyse.com) or (212) 896-2830.

NYSE will promptly notify the Applicant, in writing, of the Membership decision.

In the event an Applicant is disapproved for membership, the Applicant has an opportunity to be heard upon the specific grounds for the disapproval, in accordance with the provisions of applicable Exchange rules.

INDICATE EXCHANGE(S) FOR WHICH APPLICANT IS SEEKING MEMBERSHIP (CHECK ALL THAT APPLY)		
<input type="checkbox"/> New York Stock Exchange	<input type="checkbox"/> NYSE Chicago	<input type="checkbox"/> NYSE National
<input type="checkbox"/> NYSE American <input type="checkbox"/> Equities <input type="checkbox"/> Options	<input type="checkbox"/> NYSE Arca <input type="checkbox"/> Equities <input type="checkbox"/> Options	
INDICATE EXCHANGE(S) FOR WHICH APPLICANT IS AN EXISTING MEMBER (CHECK ALL THAT APPLY)		
<input type="checkbox"/> New York Stock Exchange	<input type="checkbox"/> NYSE Chicago	<input type="checkbox"/> NYSE National
<input type="checkbox"/> NYSE American <input type="checkbox"/> Equities <input type="checkbox"/> Options	<input type="checkbox"/> NYSE Arca <input type="checkbox"/> Equities <input type="checkbox"/> Options	
INDICATE TYPE OF BUSINESS TO BE CONDUCTED WITH THIS APPLICATION (CHECK ALL THAT APPLY)		
Equities	Options	
<input type="checkbox"/> Bonds <input type="checkbox"/> Clearing <input type="checkbox"/> Floor Broker <input type="checkbox"/> Blue Line <input type="checkbox"/> Institutional Broker <input type="checkbox"/> Market Maker* <input type="checkbox"/> Electronic Market Maker <input type="checkbox"/> Designated Market Maker ("DMM") <input type="checkbox"/> Electronic Designated Market Maker ("eDMM") <input type="checkbox"/> Order Routing <input type="checkbox"/> Proprietary <input type="checkbox"/> Agency	<input type="checkbox"/> Clearing <input type="checkbox"/> Floor Broker <input type="checkbox"/> Limited Public Business <input type="checkbox"/> Market Maker* <input type="checkbox"/> Specialist/eSpecialist <input type="checkbox"/> Lead Market Maker ("LMM") <input type="checkbox"/> Order Routing <input type="checkbox"/> Proprietary <input type="checkbox"/> Agency	
INDICATE IF APPLICANT IS APPLYING FOR MEMBERSHIP AS DESIGNATED EXAMINING AUTHORITY ("DEA")		
<input type="checkbox"/> NYSE American	<input type="checkbox"/> NYSE Arca	<input type="checkbox"/> NYSE Chicago
<i>Applicants applying for a DEA must also complete EXHIBIT 1, ITSFEA Compliance Acknowledgment.</i>		

APPLICATION TYPE
<input type="checkbox"/> <b>New Membership Applicant:</b> <input type="checkbox"/> Applicant is seeking membership to an Exchange and is not currently a member of any Exchange <input type="checkbox"/> Applicant is a member of an Exchange and is seeking to add a <u>new type of business**</u>  <i>Applicant must submit this completed Application and ALL applicable materials identified in Checklist 1.</i>
<input type="checkbox"/> <b>Supplemental Membership Applicant:</b> Applicant is an approved member of at least one Exchange and is seeking membership to another Exchange to conduct the same business they are currently approved to conduct  <i>Applicant must submit this completed Application and ALL applicable materials as outlined in Checklist 2.</i>

\* Applicants seeking to conduct Market Maker activities will also be required to submit an additional *Application for Market Maker Registration*. Not all Market Maker programs are available on all Exchanges.

\*\* Equity Floor Broker and Options Floor Broker businesses are separate and distinct. An Equity Floor Broker applying to conduct business as an Options Floor Broker, and vice versa, is considered a New Membership Applicant.

**SECTION 1 – ORGANIZATIONAL PROFILE**

Date: \_\_\_\_\_ SEC #: \_\_\_\_\_ CRD #: \_\_\_\_\_  
 LEI #: \_\_\_\_\_ MPID: \_\_\_\_\_

**GENERAL INFORMATION**

Name of Applicant Broker-Dealer: \_\_\_\_\_  
 Business Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
 Business Phone: \_\_\_\_\_ Website: \_\_\_\_\_

**CONTACT INFORMATION**

Contact Name: \_\_\_\_\_ Title: \_\_\_\_\_  
 Contact Phone: \_\_\_\_\_ Contact Email: \_\_\_\_\_  
 Billing Contact Name: \_\_\_\_\_ Title: \_\_\_\_\_  
 Billing Contact Phone: \_\_\_\_\_ Billing Contact Email: \_\_\_\_\_

**Please identify personnel who hold the below positions (or the individual whose responsibilities are the functional equivalent of such positions, regardless of actual titles used by the Applicant) and who will receive communications pertaining to our markets.**

**Chief Executive Officer (“CEO”)**

Name: \_\_\_\_\_ CRD: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**Chief Financial Officer (“CFO”)**

Name: \_\_\_\_\_ CRD: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**Head Trader**

Name: \_\_\_\_\_ CRD: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**Member firms and applicants must promptly update Form BD and Form U4 information by submitting amendments whenever the information on file becomes inaccurate or incomplete for any reason.**

1. Form BD Sections 10A and 10B are completed and up to date on CRD  Yes
2. Form U4 Section 13 is completed and up to date on CRD  Yes

**SECTION 2 – STATUTORY DISQUALIFICATION (“SD”) DISCLOSURE**

Pursuant to the Securities Exchange Act of 1934, as amended (the “Act”), NYSE may deny (or may condition) trading privileges or may bar a natural person from becoming associated (or may condition an association) with a Member for the same reasons that the Securities and Exchange Commission may deny or revoke a broker-dealer registration under the Act. The Act provides for SD if a person has:

- Been expelled, barred or suspended from membership in or being associated with a member of a self-regulatory organization;
- Had broker, dealer or similar privileges denied or suspended or caused such denial or suspension of another;
- Violated any provision of the Act; or
- Been convicted of a theft or securities related misdemeanor or any felony within ten (10) years of the date of applying for membership status or becoming an Associated Person.

Check here if you DO NOT have person(s) associated with the Applicant who is or may be subject to SD

Check here if you DO have person(s) associated with the Applicant who is or may be subject to SD\*

\* Please identify any such person(s) associated with the Applicant who is or may be subject to SD. Additionally, identify any such person(s) who are associated with the Applicant and who have been approved for association or continued association by another SRO due to a SD.

Attach a sheet identifying any such person(s), including the following information:

1. Name of the person(s);
2. Copies of documents relating to the SD;
3. Description of each such person’s duties (for non-registered individuals, this should include a statement indicating if the position allows access to books, records, funds or securities); and
4. Explanation of action taken or approval given by any other SRO regarding each person.

On behalf of \_\_\_\_\_ (Applicant), I hereby attest and affirm that I have read and understand the above and the attached information, and that the answers and the information provided (including copies of any documents) are true and complete to the best of my knowledge. I acknowledge that NYSE shall rely on the information provided in connection with this section in order to preliminarily approve or deny Applicant's Application for trading privileges, but that NYSE will also perform a complete background check of Applicant, and such trading privileges may be immediately revoked by NYSE depending on the results of such background check. I understand that Applicant will be subject to disciplinary action if false or misleading answers are given in connection with this section. I also acknowledge the obligation of Applicant to submit to NYSE any amendment to any document submitted as part of its Application, including but not limited to this section, within ten (10) business days of such amendment or change.

\_\_\_\_\_  
Authorized Signatory of the Firm

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name of Authorized Signatory of the Firm

\_\_\_\_\_  
Title



**SECTION 3 – SUPERVISION**

Each Applicant must identify the person(s) that is a member, partner, director, or officer exercising executive responsibility (or having similar status or functions) for supervising an Authorized Trader(s) as defined in applicable Exchange rules. New Membership Applicants must provide a copy of their Written Supervisory Procedures (“WSPs”) with their Application.

**Name and title of person responsible for maintaining WSPs:**

\_\_\_\_\_

**PRINCIPAL REGISTRATION**

**Registration requirements for principals are outlined in New York Stock Exchange Rule 1220, NYSE American Rule 2.1210, NYSE Arca Rule 2.1220, NYSE National Rule 2.2120 and NYSE Chicago Article 6, Rule 14.**

**Each principal must be registered through the CRD.**

**Please provide information on Applicant’s designated principals below.**

**Financial and Operations Principal (Series 27) or Introducing Broker-Dealer Financial and Operations Principal (Series 28)**

Name: \_\_\_\_\_ CRD: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**Designated Principal Operations Officer\* (Series 27) or Introducing Broker-Dealer Financial and Operations Principal (Series 28)** *Person with primary responsibility for the day-to-day operations of the business.*

Name: \_\_\_\_\_ CRD: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**Designated Principal Financial Officer\* (Series 27) or Introducing Broker-Dealer Financial and Operations Principal (Series 28)** *Person with primary responsibility for financial filings and those books and records related to such filings.*

Name: \_\_\_\_\_ CRD: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**Chief Compliance Officer (“CCO”)\*\* (Series 24 or Series 14 and registered as “CR”)**

Name: \_\_\_\_\_ CRD: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Email: \_\_\_\_\_

\* An Applicant that self-clears, or that clears for other firms, shall be required to designate separate persons to function as Principal Financial Officer and Principal Operations Officer.

\*\* The CCO of an Applicant engaged in limited securities business may be registered in a principal category under NYSE SRO rules that corresponds to the limited scope of the Applicant’s business.

**NYSE Chicago Voting Designee per Article 3, Rule 14(a) and (b) (for NYSE Chicago Applicants Only)**

Note: The Voting Designee must be a general partner, managing member or principal officer of the firm.

Name: \_\_\_\_\_ CRD: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
 Signature of Voting Designee: \_\_\_\_\_

**SECTION 4 - MEMBERSHIP AGREEMENT**

Applicant agrees to abide by the Rules of all applicable Exchanges, as amended from time to time, and all circulars, notices, interpretations, directives or decisions adopted by the applicable Exchanges.

Applicant authorizes any SRO, commodities exchange, governmental agency or similar entity to furnish to NYSE, upon its request, any information that such person may have concerning the ability, business activities, and reputation of Applicant or its associated persons, and releases such person or entity from any and all liability in furnishing such information. Applicant authorizes NYSE to make available to any governmental agency, SRO, commodities exchange or similar entity, any information it may have concerning the Applicant or its associated persons and releases the NYSE from any and all liability in furnishing such information.

Applicant acknowledges its obligation to update any and all information contained in any part of this application, including termination of membership with another SRO, which may cause a change in the Applicant's DEA. Applicant understands that in such event, additional information may be required by the NYSE.

\_\_\_\_\_  
Applicant Firm Name

\_\_\_\_\_  
Authorized Signatory of the Firm

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name of Authorized Signatory of the Firm

\_\_\_\_\_  
Title

**APPLICATION CHECKLIST 1****New Membership Applicant**

- NYSE Application for Membership (Sections 1-4)
- Application for Market Maker Registration (if applicable)  
[https://www.theice.com/publicdocs/nyse/markets/nyse/Application\\_for\\_Market\\_Maker\\_Registration.pdf](https://www.theice.com/publicdocs/nyse/markets/nyse/Application_for_Market_Maker_Registration.pdf)
- DEA Applicants only: Exhibit 1

Application Fee\* (if applicable):

- New York Stock Exchange LLC
- NYSE Chicago, Inc.

- Master User Agreement: [https://www.nyse.com/publicdocs/nyse/markets/nyse/NYSE\\_Master\\_User\\_Agreement.pdf](https://www.nyse.com/publicdocs/nyse/markets/nyse/NYSE_Master_User_Agreement.pdf)

Clearing Letter of Consent (if applicable):

- Equities: [https://www.nyse.com/publicdocs/nyse/markets/nyse/Equity\\_Clearing\\_Letter\\_of\\_Consent.pdf](https://www.nyse.com/publicdocs/nyse/markets/nyse/Equity_Clearing_Letter_of_Consent.pdf)
- Options: [https://www.nyse.com/publicdocs/nyse/markets/american-options/Options\\_Clearing\\_Letter\\_of\\_Consent.pdf](https://www.nyse.com/publicdocs/nyse/markets/american-options/Options_Clearing_Letter_of_Consent.pdf)

- Form BD, including Schedules & Disclosure Reporting Pages must be up to date on CRD

- Form U4 and Fingerprint cards for designated supervisors and principals, to be submitted directly to FINRA if not currently available on CRD

Financial Documentation:

- Four (4) most recent FOCUS Reports and the most recent Audited Financial Statements
- Most recent Balance Sheet and Capital Computation
- Six-month Profit/Loss Projection
- Completed Financial Disclosure Questionnaire, Exhibit 2

- All examination reports and corresponding responses from the Applicant for the last two examinations

Organizational Documents:

- Articles of Incorporation and Bylaws; Partnership Agreement; Limited Liability Company Agreements; Operating Agreement; or similar documentation
- Organization chart showing:
  - all entities controlling, controlled by or under common control with Applicant
  - indicating the percentage ownership of Applicant by each direct and indirect parent
  - identifying any individuals or trusts that individually or collectively own or control, directly or indirectly, 25% or more of Applicant

- Copy of Written Supervisory Procedures and, if separate, Anti-Money Laundering Procedures and Insider Trading Act Procedures

- Additional Exchange-specific requirements, if applicable (see Exhibits 3 and 4)

\* Contact CRS for additional details on payment.

## APPLICATION CHECKLIST 2

### Supplemental Membership Application

- Application for Membership (Sections 1-4)
- Application for Market Maker Registration (if applicable)  
[https://www.theice.com/publicdocs/nyse/markets/nyse/Application\\_for\\_Market\\_Maker\\_Registration.pdf](https://www.theice.com/publicdocs/nyse/markets/nyse/Application_for_Market_Maker_Registration.pdf)
- DEA Applicants only: Exhibit 1

Application Fee\* (if applicable):

- New York Stock Exchange LLC
- NYSE Chicago, Inc.

- Master User Agreement: [https://www.nyse.com/publicdocs/nyse/markets/nyse/NYSE\\_Master\\_User\\_Agreement.pdf](https://www.nyse.com/publicdocs/nyse/markets/nyse/NYSE_Master_User_Agreement.pdf)

Clearing Letter of Consent (if applicable):

- Equities: [https://www.nyse.com/publicdocs/nyse/markets/nyse/Equity\\_Clearing\\_Letter\\_of\\_Consent.pdf](https://www.nyse.com/publicdocs/nyse/markets/nyse/Equity_Clearing_Letter_of_Consent.pdf)
- Options: [https://www.nyse.com/publicdocs/nyse/markets/american-options/Options\\_Clearing\\_Letter\\_of\\_Consent.pdf](https://www.nyse.com/publicdocs/nyse/markets/american-options/Options_Clearing_Letter_of_Consent.pdf)

- Form BD, including Schedules & Disclosure Reporting Pages must be up to date on CRD

- Form U4 and Fingerprint cards for designated supervisors and principals, to be submitted directly to FINRA if not currently available on CRD

- Organization chart showing:

- all entities controlling, controlled by or under common control with Applicant
- indicating the percentage ownership of Applicant by each direct and indirect parent
- identifying any individuals or trusts that individually or collectively own or control, directly or indirectly, 25% or more of Applicant

- Additional Exchange-specific requirements, if applicable (see Exhibits 3 and 4)

\* Contact CRS for additional details on payment.

# ***Application for Membership***

---

## ***Exhibits***



**EXHIBIT 1 - DEA REQUIREMENTS**

**ITSFEA COMPLIANCE ACKNOWLEDGMENT**

**This form should be completed by a Director, Officer, General Partner or other individual responsible for ensuring that the Broker-Dealer's ITSFEA Compliance Procedures are followed. In the future, this certification must be completed and filed with the Broker-Dealer's year-end FOCUS Report (Form X-17A-5).**

Broker-Dealer: \_\_\_\_\_

SEC #. \_\_\_\_\_

The undersigned states and certifies as follows:

It is understood that should any Director, Officer, General Partner or Associated Person (as defined in the Exchanges' Rules) of the Broker-Dealer acquire material, non-public information concerning a corporation whose securities are publicly traded, it may be a violation of the Exchanges' Rules and federal securities laws to misuse such information or trade any securities issued by the corporation, or any options or other derivative securities based thereon, while such information remains non-public.

It is further understood that should any Director, Officer, General Partner or Associated Person of the Broker-Dealer obtain material, non-public information concerning the market in a security or group of securities, it may be a violation of the Exchanges' Rules and federal securities laws to make improper use of such information in connection with trading in the security, group of securities or any option or other derivative based thereon.

It is also understood that it may be a violation of the Exchanges' Rules and federal securities laws to disclose to any other person or entity any non-public, material corporate or market information that may be acquired regarding a publicly traded security or group of securities.

Additionally, the Broker-Dealer represents that it has established written procedures reasonably designed to prevent misuse of material non-public information by the Broker-Dealer or by any of the Broker-Dealer's Directors, Officers, General Partners or Associated Persons, taking into consideration the nature of the Broker-Dealer's business.

The individual(s) responsible for overseeing and supervising the specific element of the Broker-Dealer's ITSFEA Compliance procedures has reviewed (or supervised the review of) the Broker-Dealer's proprietary, error account(s), and any outside brokerage securities accounts of Directors, Officers, General Partners, and Associated Persons with the Broker-Dealer, in accordance with the specific provisions (including timing and type of review) detailed in and required by the firm's written ITSFEA compliance procedures.

Based upon the assessment of the adequacy of those procedures and of the authority and diligence of the person(s) carrying out those procedures (except as to any securities transactions involving the possible misuse of non-public information which already have been reported to NYSE), there is no reasonable cause to believe that any Director, Officer, General Partner, or Associated Persons of the Broker-Dealer has misused, made improper use of, or disclosed material non-public information, or may otherwise be in violation of the Exchanges' Rules and Federal securities laws.

Accepted on behalf of Applicant:

\_\_\_\_\_  
Authorized Signatory of the Firm

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name of Authorized Signatory of the Firm

\_\_\_\_\_  
Title



**EXHIBIT 2 - FINANCIAL DISCLOSURE QUESTIONNAIRE (continued)**

**OUTSTANDING DEBT (Check all that apply)**

Does the Applicant owe money to any of the following?

- Any Exchange member firm
- Any other national securities or commodities exchange or national securities association
- Any member of any other national securities or commodities exchange or national securities association
- No

If yes, explain below to whom the money is owed and the dollar amount. Attach a copy of arrangements made for repayment of this debt and evidence of an agreement of repayment.

---

---

---

Does Applicant engage or plan to engage in "Program Trading"?

Yes

No

Does Applicant currently (or does it plan to) consolidate computations of net capital and aggregate indebtedness for any subsidiary or affiliate, pursuant to Appendix C to SEC Rule 15c3-1?

Yes

No

(If yes, Applicant must provide financial information for the consolidated subsidiary or affiliate and identify the specific nature of the relationship (e.g., guaranteed, non-guaranteed).

Does Applicant now have, or anticipate during the course of the application process having, a pending application with any SRO regarding a change in ownership, control or business operations? If so, please explain:

---

---

---

**EXHIBIT 3 - REQUIREMENTS FOR NEW YORK STOCK EXCHANGE FLOOR BROKER APPLICANTS ONLY****If Applicant will be performing New York Stock Exchange Equity Floor Based Business, please answer the following questions.**

Does Applicant intend to accept orders on the floor over the telephone from public customers? ("Public customers" relate to non-broker/dealers, including institutional or retail customers.) (Information Memos 07-43 and 07-44)  Yes  No

Info Memo 07-43 can be found here:

<https://www.nyse.com/publicdocs/nyse/markets/nyse/rule-interpretations/2007/07-43.pdf>

Info Memo 07-44 can be found here:

<https://www.nyse.com/publicdocs/nyse/markets/nyse/rule-interpretations/2007/07-44.pdf>

Has Applicant met the Exchange's requirement to establish floor commission billing procedures and retain records for six years? (See New York Stock Exchange Rules 301(e)(1), 353, and 440I)  Yes  No

Who is the person responsible for supervision of all floor employees of Applicant? (See New York Stock Exchange Rules 342 and 3110)

Please provide that person's full contact information, name, telephone number, mailing address and email address

Contact Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Does Applicant maintain error and investment accounts?  Yes  No

If yes, please indicate the account name and number of the error and investment accounts. (A New York Stock Exchange member organization may have more than one error account, but it may maintain only one error account for Floor-related errors.) (See New York Stock Exchange Rules 18, 123(e), 134, 411 & 407A, Member Education Bulletin 2011-5 and Information Memo 07-72).

Member Education Bulletin 2011-5 can be found here:

<https://www.nyse.com/publicdocs/nyse/markets/nyse/rule-interpretations/2011/2011-5.pdf>

Information Memo 07-72 can be found here:

<https://www.nyse.com/publicdocs/nyse/markets/nyse/rule-interpretations/2007/07-72.pdf>

Account Name:	Account #:
---------------	------------

Account Name:	Account #:
---------------	------------

Account Name:	Account #:
---------------	------------

Do Applicant's floor employees maintain their own personal brokerage accounts? (See New York Stock Exchange Rule 407A). If yes, Applicant Firm should list the account name and number of each such account below?  Yes  No

Account Name:	Account #:
---------------	------------

Account Name:	Account #:
---------------	------------

Account Name:	Account #:
---------------	------------

**EXHIBIT 3 - REQUIREMENTS FOR NEW YORK STOCK EXCHANGE FLOOR BROKER APPLICANTS ONLY  
(continued)**

**If Applicant is seeking to conduct off-floor business activities from its booth premises, otherwise known as “Blue Line” business, please address the following items:**

**NEW YORK STOCK EXCHANGE BLUE LINE BUSINESS**

- Describe in detail the business plan for conducting upstairs business from the New York Stock Exchange Trading Floor. Be sure to include the following:
  - a. How does the firm plan to separate this upstairs business from on floor business?
  - b. How will the firm protect customer information?
- Provide the Clearing Arrangement and separate Error Account information for this business.
- Provide name and CRD# of individual(s) who will be handling this upstairs business from the New York Stock Exchange Trading Floor? Ensure the individual(s) hold the appropriate registrations for doing this business.
- Provide name of individual(s) who will be supervising the Blue Line activity for the firm? Ensure the individual(s) hold the appropriate registrations for doing this business.
- Provide amended WSPs to reflect the Blue Line procedures.

Refer to New York Stock Exchange Rules 54 and 70.40 and New York Stock Exchange Information Memo # 07-77 regarding guidelines for updating WSPs: <https://www.nyse.com/publicdocs/nyse/markets/nyse/rule-interpretations/2007/07-77.pdf>



**EXHIBIT 4 - APPROVED PERSON REQUIREMENTS FOR NEW YORK STOCK EXCHANGE, NYSE ARCA AND NYSE AMERICAN APPLICANTS ONLY**

Registration requirements for Approved Persons are outlined in New York Stock Exchange Rules 2 and 304, NYSE American Rules 13, 25, 310 and 311, and NYSE Arca Rule 1.1 and 2.14

- Provide a list of all Approved Persons (both entities and individuals)
- AP Form for all non-natural persons seeking Approved Person status, available at: [https://www.theice.com/publicdocs/nyse/markets/nyse/NYSE\\_AP\\_Form.pdf](https://www.theice.com/publicdocs/nyse/markets/nyse/NYSE_AP_Form.pdf)
- U-4 "AP" Registration for all natural persons seeking Approved Person status

# Application for Individual Registration or Non-Registered Associated Persons (“NRF”) Designation

**New York Stock Exchange LLC, NYSE American LLC, NYSE Arca, Inc., NYSE Chicago, Inc.**  
(each, an “Exchange” and, collectively, “NYSE”)

APPLICATION FOR INDIVIDUAL REGISTRATION OR NRF DESIGNATION
<p><b>Individual Registration</b> To be eligible for registration as defined in Exchange rules, an individual must (i) successfully complete the required examination(s), (ii) complete this Exchange application, and (iii) submit a Form U4 and fingerprint card to CRD requesting the appropriate designation with the Exchange(s).</p> <p><b>NRF Designation</b> To be designated as an NRF, employees and associated persons of a member organization are not required to register with the Exchange(s), but must (i) complete this Exchange application and (ii) submit a fingerprint card to CRD.</p>

INDICATE REGISTRATION OR NRF DESIGNATION INDIVIDUAL IS SEEKING (CHECK ALL THAT APPLY)	
Equities	Options
<input type="checkbox"/> New York Stock Exchange <input type="checkbox"/> ME - Designated Market Maker (Series 19 & DMM exam) <input type="checkbox"/> ME - Floor Broker (Series 19) <input type="checkbox"/> FL - Floor Clerk (Series 19) <input type="checkbox"/> FE - Floor Employee	<input type="checkbox"/> NYSE American <input type="checkbox"/> OM - Floor Broker (Series 57) <input type="checkbox"/> FE - Floor Employee <input type="checkbox"/> Office Nominee (NRF)
<input type="checkbox"/> NYSE Chicago <input type="checkbox"/> ME - Institutional Broker (IBR Exam + GS, TD or AR registration) <input type="checkbox"/> Clerk (NRF) <input type="checkbox"/> Voting Designee (NRF)	<input type="checkbox"/> NYSE Arca <input type="checkbox"/> OM - Floor Broker (Series 57) <input type="checkbox"/> FE - Floor Employee <input type="checkbox"/> Office Nominee (NRF)

INDIVIDUAL APPLICANT INFORMATION	
Applicant Name: _____	CRD: _____
Title/Trading Floor Position: _____	DOB: _____
Phone: _____	Email: _____

MEMBER ORGANIZATION INFORMATION	
Member Organization Name: _____	CRD: _____
Primary Contact Name: _____	Title: _____
Phone: _____	Email: _____

**APPLICATION CHECKLIST**

A Form U4 requesting appropriate registrations have been submitted to FINRA through CRD;  
 (See above for appropriate registration type for business activity.)

Yes  N/A (Individual is an NRF)

Does individual have any reportable events on Form U4 in CRD?

Yes  No

Individual has passed or been granted a waiver of the required examination.

Yes  N/A (No exam requirement)

A Fingerprint Card is available on CRD

**TO BE COMPLETED BY INDIVIDUALS REQUIRING PHYSICAL ACCESS TO THE FACILITIES OF THE EXCHANGE(S)**

New York Stock Exchange Equity Floor

NYSE American Options Floor

NYSE Arca Options Floor

Expected start date:  
(if known) \_\_\_\_\_

Position / Reason for access to the Trading Floor: \_\_\_\_\_

Badge # (if applicable): \_\_\_\_\_

Will individual require a Clerk Logon ID?

Yes  No

If individual has been active on an Exchange Trading Floor in the past, please enter the last date individual was active on such Trading Floor: \_\_\_\_\_

New or returning NYSE Floor Brokers, DMMs and Clerks have completed NFOP in the last 6 months?

Yes  No

**AUTHORIZED ACKNOWLEDGEMENT**

I authorize NYSE and its affiliates to give any information they may have concerning me to any employer or prospective employer, any federal, state, or municipal agency, or any other SRO, and I release the Exchange, its affiliates and any person acting on their behalf from any and all liability of whatever nature by reason of furnishing such information.

I affirm my obligation to abide, in full, with the rules and regulations of the Exchange(s) and subject to its regulatory and disciplinary jurisdiction and that of its market and regulatory subsidiaries.

I swear or affirm that I have read and understand the items and instructions on this form and that my answers are true and complete to the best of my knowledge.

Applicant Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Member Organization Acknowledgment**

Authorized Signatory of Firm: \_\_\_\_\_

Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

# NYSE Master User Agreement

## NYSE USER AGREEMENT

Several NYSE Entities operate markets for options and equities (each, a "Platform"). This User Agreement is made between the NYSE Entity(ies) indicated for the Platform selected below ("NYSE") and the User, as identified below.

Platform:	NYSE Entity(ies)
<input type="checkbox"/> NYSE Arca Equities	NYSE Arca, LLC
<input type="checkbox"/> New York Stock Exchange	New York Stock Exchange LLC
<input type="checkbox"/> NYSE American	NYSE American LLC
<input type="checkbox"/> NYSE National	NYSE National, Inc.
<input type="checkbox"/> NYSE Chicago	NYSE Chicago, Inc.
<input type="checkbox"/> NYSE American Options	NYSE Amex Options LLC
<input type="checkbox"/> NYSE Arca Options	NYSE Arca, Inc.

**Note: Please provide a signature page for each entity selected.**

User: \_\_\_\_\_ CRD #: \_\_\_\_\_

Business Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

Corporation       Limited Liability Company       Partnership       Sole Proprietor

### 1. Definitions

- (a) "Authorized Trader" means a person authorized to submit orders to the Platform on behalf of his or her User.
- (b) "Connectivity Questionnaire" means the Connectivity Questionnaire or successor form that is located at [www.nyse.com](http://www.nyse.com).
- (c) "Effective Date" means the date this User Agreement is signed by the relevant NYSE Entity(ies).
- (d) "Permit" means a trading permit (e.g., Equity Trading Permit, Options Trading Permit, Amex Trading Permit) or member identification number issued by a NYSE Entity for effecting approved securities transactions on a Platform.
- (e) "Permit Holder" means a Sole Proprietorship, Partnership, Corporation, LLC or other organization in good standing that has been issued a Permit in accordance with the Rules.
- (f) "Information" has the meaning set forth in subsection 6(a).
- (g) "Rules" means, with respect to the relevant NYSE Entity(ies) for each Platform, that NYSE Entity's(ies)' operating agreements, certification of incorporations, bylaws, rules, procedures, policies, practices, technical specifications, circulars, notices, interpretations, directives and decisions, each as amended from time to time.
- (h) "Session Request Form" means the NYSE/NYSE American and NYSE Arca Session Request form or successor form that is located at [https://www.nyse.com/publicdocs/nyse/markets/nyse/Client\\_Session\\_Request\\_Form.pdf](https://www.nyse.com/publicdocs/nyse/markets/nyse/Client_Session_Request_Form.pdf) or successor location.
- (i) "User" means the entity, other than NYSE, that has signed this User Agreement.

**2. Rights and Obligations**

- (a) **Access.** Pursuant to the terms and conditions of this User Agreement, NYSE grants the User a personal, non-exclusive, non-transferable, revocable (at will) right to connect to and access the Platform only in accordance with the then-current Rules and User's obligations under this User Agreement and solely for the purpose of placing orders with the Platform for execution and for receiving information from the Platform about these orders. Further, NYSE grants to User a perpetual, non-exclusive, non-assignable, non-transferable, worldwide irrevocable, royalty-free, fully-paid up license to use, reproduce, display, compile, modify and create derivative works (which derivative works are the exclusive property of User), the information and data received during the term of this Agreement through the Platform even after termination or cancellation of this Agreement. The User is solely and exclusively responsible for any hardware, software, communication equipment, communication services, information formatting requirements or other items or services necessary for accessing and using the Platform. User must request connection to the Platform in a Connectivity Questionnaire accepted by NYSE and must document all requested connectivity in a Session Request Form. For clarity, this license does not permit User to distribute or have distributed data made available from the Platform as a stand-alone commercial service or as part of a compilation, along with data supplied from other Users, in competition with data services of NYSE or an affiliate of NYSE, though User may distribute derivative works it has created under the license set forth in this Section 2(a) as a stand-alone commercial service.
- (b) **Restrictions on Use; Security.** Except as permitted under this Agreement, User may not sell, lease, furnish or otherwise permit or provide access to the Platform or any information or data made available from the Platform to any other entity or to any individual that is not User's employee, customer, agent or regulator; provided User may provide access to information or data made available from the Platform when compelled to disclose pursuant to legal process provided by a court of competent jurisdiction or other governmental entity or regulatory or self-regulatory authority to whose jurisdiction the receiving party is subject. User accepts full responsibility for its employee's, customers' and agent's connection to and use of the Platform and for their compliance with the Rules and the User's obligations under this User Agreement. User shall ensure its employees, customers and agents are made aware (to the extent necessary) of the terms of this User Agreement and that all relevant rights and obligations are reflected in the User's contractual relationships with these third parties (to the extent appropriate). User shall not and shall not allow any other party to alter, decompile or disassemble any code underlying the Platform, attempt to circumvent any security protections for the Platform or interfere with or disrupt the Platform or any servers or networks connected to the Platform. User shall ensure that there is no unauthorized use of or access to the Platform, including unauthorized entry of information into the Platform, or the information and data made available by the Platform. User is responsible for all orders, trades and other messages and instructions entered, transmitted or received under identifiers, passwords and security codes of Authorized Traders, and for the trading and consequences of these orders, trades and other messages and instructions. Unless otherwise expressly authorized in writing, the Rules or as otherwise permitted by law, User, including any service bureau or public extranet, may not redistribute the information and data made available by the Platform.
- (c) **User Information.** As consideration for receiving authorization to use the Platform, User grants to NYSE a perpetual, non-exclusive, non-assignable and non-transferable (except in both cases as set forth in Section 11), world-wide, irrevocable, royalty-free, fully-paid-up license to use, reproduce, display, compile, modify and create derivative works (which derivative works are the exclusive property of NYSE) of the information and data supplied by User to the Platform, including information or data of or related to User's customers and agents (collectively, "User Data"). User represents and warrants that User owns or has sufficient rights in the information and data to authorize NYSE to perform all of its obligations under this User Agreement and that may be required for User's and NYSE use of the information and data. User represents and warrants that use or delivery of this information and data by User and NYSE: (i) does not violate any copyright, patent, trademark or trade secrets law; (ii) is not an infringement of any kind of any rights of any third party; (iii) does not constitute defamation or invasion of the right of privacy or publicity; and (iv) will not violate any applicable law, regulation or the Rules. No provision in this Agreement impairs any right, interest or use of the information and data supplied by User granted by operation of Securities and Exchange Commission ("SEC") rules or any other rule or law. Except as set forth in this Section 2(c), the parties agree that this Agreement does not grant NYSE any license with respect to User's technology, patents, copyrights, or any other intellectual property.
- (d) **Fees.** User shall pay when due all amounts payable arising from User's access to the Platform. These amounts include applicable exchange and regulatory fees.
- (e) **Order Designation.** All orders and any trades resulting from these orders are the responsibility of the Permit Holder from which the orders originated.
- (f) **Market Data.** User acknowledges that NYSE sells market data products incorporating data from users of the Platform (including User Data) ("Market Data Products") and agrees that nothing in this Agreement other than Section 6(e) interferes with or will be deemed to interfere with NYSE's rights to sell Market Data Products. NYSE shall file fees for any Market Data Products (other than historical and reference data products) with the SEC.
- (g) **Reverse Engineering.** NYSE shall not reverse engineer, decompile, disassemble, or otherwise attempt to derive User's proprietary trading strategies, including algorithms used by User.



## NYSE USER AGREEMENT (CONTINUED)

### 3. Compliance

- (a) Compliance with the Rules and Law. User acknowledges that connection to and use of the Platform is governed by the Rules. User represents and warrants that: (i) it will use the Platform only if and when it is authorized to use the Platform pursuant to the Rules and when User is a Permit Holder; (ii) it will comply with the Rules and all applicable laws and regulations, and only connect to and use the Platform in compliance with the Rules and all applicable laws and regulations; (iii) it is and will remain responsible for its connection to and use of the Platform and the connection to and use of the Platform by any of its employees, customers and agents; and (iv) it will familiarize all Authorized Traders with all of User's obligations under this User Agreement and will ensure that they receive appropriate training prior to any use or access to the Platform.
- (b) Monitoring. NYSE may monitor the User's connection to and use of the Platform for compliance with all applicable laws, regulations, the Rules and this User Agreement. User shall monitor its employees, agents and customers for compliance with the Rules, the rules and regulations of any self-regulatory organizations of which User is a member, all other applicable regulations and all applicable federal and state laws.
- (c) Integrity of the Platform. User shall not: (i) alter the information or data supplied to or received from the Platform in violation of the Rules, (ii) materially affect the integrity of the information or data supplied to or received from the Platform, or (iii) supply or render information or data to or from the Platform that is illegal, inaccurate, unfair, uninformative, fictitious, misleading or discriminatory. User shall not permit its employees, agents, or customers to interfere with or adversely affect the Platform or any connection to and use of the Platform by any other authorized individuals or entities.
- (d) Indemnity. User shall indemnify, defend and hold NYSE and its affiliates, officers, directors, employees and agents harmless from and against all claims, demands, losses, costs, expenses, obligations, liabilities, damages, recoveries and deficiencies, including interest, penalties and attorneys' fees, (collectively, "Claims"), arising from or as a result of (i) User's breach of its obligations under this User Agreement; (ii) NYSE's use or disclosure of User's Information or information in accordance with Section 6(b) (except when used or disclosed for a non-regulatory purpose) or (iii) otherwise from User's connection to and use of the Platform (including connection and use by User's employees, customers and agents) or misuse of the information and data received during the term of this Agreement from the Platform, except in all cases (i)-(iii) to the extent the Claims arise from NYSE's gross negligence, willful misconduct, fraud, breach of this User Agreement or where the Rules provide for liability on the part of NYSE. NYSE may participate, at its own expense, in any defense and settlement directly or through counsel of their choice and User shall not, without the prior written consent of NYSE, enter into any settlement agreement: 1) on terms that would diminish the rights provided to NYSE or increase the obligations assumed by NYSE under this User Agreement, and 2) which does not include an unconditional release of NYSE by every claimant or plaintiff from all liability in respect to the claim, demand, expense, obligation, liability, damage, recovery or deficiency.

### 4. Change of the Platform

Nothing in this User Agreement constitutes an obligation by NYSE to continue or support any aspect of the Platform in its current form or previous forms. NYSE may from time to time make additions, deletions or modifications to the Platform. NYSE may temporarily or permanently, unilaterally condition, modify or terminate the right of any individuals or entities to access, receive or use the Platform in accordance with the Rules. Further, NYSE may temporarily or permanently terminate the right of any individuals or entities to access the Platform at any time.

### 5. Ownership

All patents, copyrights, trade secrets, trademarks and other property rights in or related to the Platform and the information and data made available through and/or generated as a result of the Platform (including compilation rights in information and data) are and will remain the exclusive property of NYSE or its licensors. User shall attribute the source as appropriate under all circumstances. For the avoidance of doubt, User retains ownership of all intellectual property rights in and related to its systems, User Data, name, trade name, trademarks and service marks.

## NYSE USER AGREEMENT (CONTINUED)

### 6. Information

- (a) **Confidentiality.** Both parties acknowledge that: (i) the Platform and the information and data made available in the Platform (excluding User Data) incorporate confidential and proprietary information developed, acquired by or licensed to NYSE, including confidential information of NYSE or other entities, and (ii) each party may receive or have access to other proprietary or confidential information disclosed and marked as confidential by the disclosing party (the confidential and proprietary information in (i) and (ii), collectively, the "Information"). Except as set forth in this User Agreement, the receiving party shall use the disclosing party's Information solely to perform its obligations under this User Agreement. The receiving party shall take all precautions necessary to safeguard the confidentiality of the disclosing party's Information, including: (i) those taken by the receiving party to protect its own confidential information, and (ii) those which the disclosing party may reasonably request from time to time.
- (b) **Disclosure.** The receiving party shall not disclose, in whole or in part, the disclosing party's Information to any person, except as specifically authorized under this User Agreement. User shall not disclose any data or compilations of data made available to User by the Platform without the express, prior written authorization of NYSE or as specifically authorized under this User Agreement. User consents to NYSE disclosing Information: (i) in accordance with its regulatory obligations, and (ii) to ICE and any affiliates of ICE, subject to the restrictions set forth in this User Agreement. User specifically consents to the disclosure of its Information to the consolidated audit trail pursuant to SEC Rule 613(j)(2) and the Rules.
- (c) **Unauthorized Use or Disclosure.** The parties acknowledge that any unauthorized use or disclosure of the disclosing party's Information may cause irreparable damage to the disclosing party. If an unauthorized use or disclosure occurs, the receiving party shall immediately notify the disclosing party and take at its expense all steps necessary to recover the disclosing party's Information and to prevent its subsequent unauthorized use or dissemination, including availing itself of actions for seizure and injunctive relieve. If the receiving party fails to take these steps in a timely and adequate manner, the disclosing party may take them at the receiving party's expense, and the receiving party shall cooperate reasonably in the actions that the disclosing party may request.
- (d) **Limitation.** Unless otherwise required by law, regulation or the Rules, the receiving party has no confidentiality obligation with respect to any portion of the disclosing party's Information that: (i) the receiving party independently developed before receiving the Information from the disclosing party, (ii) the receiving party lawfully obtained from a third party under no obligation of confidentiality, (iii) is or becomes available to the public other than as a result of an act or omission of the receiving party or any of its employees or (iv) the receiving party is compelled to disclose pursuant to legal process provided by a court of competent jurisdiction or other governmental entity or regulatory or self-regulatory authority to whose jurisdiction the receiving party is subject.
- (e) **Non-attribution.** NYSE shall not disclose data that directly or indirectly identifies User except: i) when NYSE has received User's prior, written consent; ii) when allowed by the Rules (other than Rules for market data products) or required by law, regulation or government rule; iii) restricted access on a delayed, aggregated basis of an issuer's securities to employees of that issuer that are not trading and dealing personnel; or (iv) as part of post-trade information customarily provided to parties to a trade in equity options.

### 7. Disclaimer of Warranty

THE PLATFORM AND ANY CONNECTIVITY TO THE PLATFORM IS MADE AVAILABLE "AS IS" AND WITHOUT WARRANTY OF ANY KIND. ALL WARRANTIES, CONDITIONS, REPRESENTATIONS, INDEMNITIES AND GUARANTIES WITH RESPECT TO THE PLATFORM, ANY CONNECTIVITY TO THE PLATFORM AND ANY DATA, SOFTWARE OR INFORMATION MADE AVAILABLE IN THE PLATFORM OR THE CONNECTIVITY BY NYSE OR ITS LICENSORS, WHETHER EXPRESS, IMPLIED OR STATUTORY, ARISING BY LAW, CUSTOM, PRIOR ORAL OR WRITTEN STATEMENTS BY NYSE OR ITS AGENTS, AFFILIATES, LICENSORS OR OTHERWISE (INCLUDING ANY WARRANTY OF SATISFACTORY QUALITY, ACCURACY, UNINTERRUPTED USE, TIMELINESS, LATENCY, TRUTHFULNESS, SEQUENCE, COMPLETENESS, MERCHANTABILITY, FITNESS FOR PARTICULAR PURPOSE, NON-INFRINGEMENT OR THAT THE PLATFORM OR CONNECTIVITY IS FREE OF VIRUSES OR OTHER HARMFUL COMPONENTS AND ANY IMPLIED WARRANTIES ARISING FROM TRADE USAGE, COURSE OF DEALING OR COURSE OF PERFORMANCE) ARE OVERRIDDEN, EXCLUDED AND DISCLAIMED TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW OR RULES.

## **NYSE USER AGREEMENT (CONTINUED)**

### **8. No Liability for Trades**

USER UNDERSTANDS THAT: (I) NYSE IS NOT DIRECTLY OR INDIRECTLY A PARTY TO OR A PARTICIPANT IN ANY TRADE OR TRANSACTION ENTERED INTO OR OTHERWISE CONDUCTED THROUGH THE PLATFORM, AND (II) NYSE IS NOT LIABLE IN ANY MANNER TO ANY PERSON (INCLUDING THE USER AND ANY PERSON FOR WHOM THE USER IS AUTHORIZED TO TRADE OR ACT) FOR THE FAILURE OF ANY PERSON ENTERING INTO A TRADE OR TRANSACTION BY MEANS OF THE PLATFORM TO PERFORM THIS PERSON'S SETTLEMENT OR OTHER OBLIGATIONS UNDER THE TRADE OR TRANSACTION. NYSE AND ITS AGENTS, AFFILIATES AND LICENSORS ARE NOT LIABLE FOR ANY LOSSES, DAMAGES OR OTHER CLAIMS, ARISING OUT OF THE PLATFORM, ANY CONNECTIVITY TO THE PLATFORM OR THE USE OF THE PLATFORM OR ANY CONNECTIVITY TO THE PLATFORM. USER SHALL ABSORB ANY LOSSES, DAMAGES OR OTHER CLAIMS, RELATED TO A FAILURE OF THE PLATFORM TO DELIVER, DISPLAY, TRANSMIT, EXECUTE, COMPARE, SUBMIT FOR CLEARANCE AND SETTLEMENT, OR OTHERWISE PROCESS AN ORDER, MESSAGE OR OTHER DATA ENTERED INTO, OR CREATED BY, THE PLATFORM EXCEPT AS PROVIDED BY THE RULES OR APPLICABLE LAW. IF THIS SECTION IS DEEMED TO CONFLICT WITH ANY OTHER SECTION OF THIS USER AGREEMENT, THIS SECTION SUPERCEDES THE OTHER SECTION.

### **9. No Consequential Damages**

NYSE AND ITS AGENTS, AFFILIATES AND LICENSORS ARE NOT LIABLE FOR ANY LOSS, DAMAGES, CLAIM OR EXPENSE, INCLUDING ANY DIRECT, CONSEQUENTIAL, INDIRECT, SPECIAL, PUNITIVE OR INCIDENTAL DAMAGES OR LOST PROFITS, WHETHER FORESEEABLE OR UNFORSEEABLE, BASED ON USER'S CLAIMS OR THE CLAIMS OF ITS CUSTOMERS, EMPLOYEES OR AGENTS (INCLUDING CLAIMS FOR LOSS OF DATA, GOODWILL, USE OF MONEY OR CONNECTION TO OR USE OF THE PLATFORM OR ANY CONNECTIVITY TO THE PLATFORM, INTERRUPTION IN USE OR AVAILABILITY OF THE PLATFORM OR ANY CONNECTIVITY TO THE PLATFORM, STOPPAGE OF OTHER WORK OR IMPAIRMENT OF OTHER ASSETS), ARISING OUT OF OR RESULTING FROM BREACH OR FAILURE OF EXPRESS OR IMPLIED WARRANTY, BREACH OF CONTRACT, MISREPRESENTATION, NEGLIGENCE, STRICT LIABILITY IN TORT OR OTHER LEGAL OR EQUITABLE THEORY. THIS SECTION DOES NOT APPLY ONLY WHEN AND TO THE EXTENT THAT APPLICABLE LAW OR THE RULES SPECIFICALLY REQUIRES LIABILITY, DESPITE THE FOREGOING EXCLUSION AND LIMITATION.

### **10. Term and Termination**

This User Agreement is effective as of the Effective Date and remains in effect until terminated. NYSE may terminate this User Agreement, one or more Connectivity Questionnaires or one or more Session Request Forms immediately if: (i) User is in breach of this User Agreement for any reason, (ii) any representations made by User in connection with this User Agreement are or become false or misleading, (iii) NYSE determines that it is necessary to protect the Platform from abuse, degradation or material harm, (iv) NYSE determines that continued provision of access will contravene any local, state, federal or international law or regulation or (v) NYSE is notified that User is no longer a Permit Holder in good standing with NYSE or otherwise is no longer authorized to access the Platform. Either party may terminate this User Agreement, a Connectivity Questionnaire or a Session Request Form for convenience upon thirty (30) days' written notice to the other party. If User does not have at least one Connectivity Questionnaire and Session Request Form in effect, then this User Agreement automatically terminates. If this User Agreement terminates, all Connectivity Questionnaires and Session Request Forms automatically terminate. Upon the termination of this User Agreement, a Connectivity Questionnaire or a Session Request Form for any reason, all rights granted to User under this User Agreement (except for the perpetual license in Section 2(a)), the Connectivity Questionnaire or the Session Request Form, as relevant, cease. The provisions of Sections and subsections 3(d), 5, 6, 7, 8, 9, 10 and 13 survive the termination or expiration of this User Agreement for any reason. Termination of this User Agreement, a Connectivity Questionnaire or a Session Request Form does not relieve User of any obligations incurred through its connection to and use of the Platform.

### **11. Assignment**

User shall not assign, delegate or otherwise transfer this User Agreement, a Connectivity Questionnaire or a Session Request Form or any of its rights or obligations under this User Agreement, a Connectivity Questionnaire or a Session Request Form without NYSE's prior approval. NYSE may, in accordance with the requirements of the Securities Exchange Act of 1934, assign or transfer this User Agreement, Connectivity Questionnaires and Session Request Forms, or any of its rights or obligations under this User Agreement, Connectivity Questionnaires or Session Request Forms to an affiliate, successor or acquiring entity upon notice to User. Any purported assignment or delegation in violation of this Section 11 is null and void.

### **12. Force Majeure**

Without prejudice to any of NYSE's rights under the Rules, neither party is liable nor will be deemed in default for any failure or delay in its performance under this User Agreement (other than User's payment obligations) to the extent due to a cause or causes beyond its control, including acts of God or public enemy, war, terrorist act, insurrection or riot, fire, flood, explosion, earthquake, unusually severe weather, labor dispute, national emergency, or act or omission of any governing authority or agency of a governing authority.

## NYSE USER AGREEMENT (CONTINUED)

### 13. Miscellaneous

- (a) Except as set forth in subsections 13(i) and (j), this User Agreement can only be amended by a written instrument signed by both parties. An obligation under this User Agreement can only be waived by a written instrument signed by the party waiving the obligation. The failure of NYSE at any time to enforce any provision of this User Agreement does not affect its right thereafter to require complete performance by User. This User Agreement binds each party's respective successors and permitted assigns. This User Agreement, together with all Connectivity Questionnaires, all Session Request Forms and the Rules, constitute the entire agreement between the parties with respect to connection to and use of the Platform; to the extent that there is a conflict, the following order of precedence applies: i) Rules filed with the SEC; ii) this User Agreement; iii) Connectivity Questionnaires and Session Request Forms; and iv) Rules not filed with the SEC. This User Agreement replaces prior user agreements related to User's use of the Platform, but for the avoidance of doubt does not replace, expand or limit any rights of either party under any vendor or subscriber market data agreement.
- (b) This User Agreement is governed by and shall be construed under the laws of the State of New York, without giving effect to any laws, rules or provisions that would cause the application of laws of any jurisdiction other than those of the State of New York.
- (c) The parties shall submit all controversies or claims arising out of or relating to this User Agreement, or to its breach or alleged breach, to arbitration in New York, New York administered by the American Arbitration Association in accordance with its Commercial Arbitration Rules. This requirement for arbitration does not prevent either party in accordance with subsection 6(c) from seeking interim injunctive relief in any court of competent jurisdiction in New York, New York. Judgment on the award rendered by the arbitrator(s) may be rendered by a state or federal court sitting in New York, New York, and each party submits to the personal jurisdiction of these courts for the purpose of entering any such judgment. The parties acknowledge that this User Agreement evidences a transaction involving interstate commerce, and that the United States Arbitration Act governs the interpretation and enforcement of this arbitration clause and any proceedings brought pursuant to it. The arbitrator(s), however, shall have no authority to award punitive or other damages, other than interest and fees as may be permitted by this User Agreement, not measured by the prevailing party's actual damages, and no authority to order the arbitration to proceed on behalf of a class or on behalf of any other person not a signatory to this User Agreement. The arbitrator(s) may grant injunctive and other equitable relief, but in granting any relief of any kind the arbitrator(s) may not modify or disregard the terms of this User Agreement. Neither party may bring an action arising out of this User Agreement or any breach or claimed breach of this User Agreement more than one (1) year after the cause of action arose.
- (d) If any provision of this User Agreement is held to be unenforceable, in whole or in part, that holding will not affect the validity of the other provisions of this User Agreement.
- (e) Headings in this User Agreement are for convenience only and do not form a part of this User Agreement and do not in any way modify, interpret or construe the intentions of the parties.
- (f) Nothing contained in this User Agreement will be construed as creating a partnership, joint venture or other contractual relationship between the parties.
- (g) Except as otherwise provided in this User Agreement, all notices to the parties must be sent by: (i) courier, (ii) certified mail, postage prepaid and return receipt requested, (iii) e-mail with e-mail acknowledgement of receipt or (iv) in the case of a proposed amendment, circular issued to Users generally. All notices must be sent to the notice address listed on the last page of this User Agreement. Either party may change its designated notice recipient by notice to the other party.
- (h) Except for NYSE's affiliates, there are no third party beneficiaries to this User Agreement.
- (i) NYSE may, in its sole discretion, immediately amend any provision of this User Agreement, any Connectivity Questionnaire and any Session Request Form by notice to the User, where failure to do so will or would be likely to give rise to a breach of the rules or regulations of an applicable regulatory authority by NYSE. The User expressly agrees that this provision is a condition of this User Agreement and is necessary to ensure that regulatory compliance is maintained by NYSE at all times.

**NYSE USER AGREEMENT (CONTINUED)**

- (j) NYSE may further amend the provisions of this User Agreement on one hundred and twenty (120) days' written notice to the User. User may object in writing to the proposed amendment by providing written notice to NYSE, provided that the response must state in reasonable detail the basis of the objection. The response must be received no later than sixty (60) days after the date that NYSE distributed the proposed amendment. NYSE shall use commercially reasonable efforts to respond to User's timely objection in writing within thirty (30) days of receipt and will use commercially reasonable efforts thereafter to meet with the objecting User (in person or by phone) to discuss in good faith any potential resolution. Otherwise, any use by User of the Platform after the expiration of the one hundred and twenty (120) day notice period is deemed acceptance by User of the amendment. NYSE may amend the Connectivity Questionnaire and Session Request Form effective immediately upon posting to [www.nyse.com](http://www.nyse.com). User may not alter any terms and conditions of this User Agreement, and no modification to this User Agreement proposed by User will be binding, unless in writing and manually signed by an authorized representative of each party.
- (k) No remedy conferred by any of the provisions of this User Agreement is intended to be exclusive of any other remedy including any remedy or rights under the Rules, except as expressly provided in this User Agreement, and each and every remedy is cumulative and in addition to every other remedy given under this User Agreement or now or later existing in law or in equity or by statute or otherwise.
- (l) It is not the responsibility of NYSE to inform Users of regulatory requirements including all regulatory, audit trail, record keeping and record retention requirements to which they may be subject (in any jurisdiction). The User assumes all responsibility for keeping itself fully informed of all Rules, rules, requirements, policies and laws.
- (m) Notwithstanding any other provision in this User Agreement, User acknowledges and agrees that confidential information and services (including any software, data or related materials provided by NYSE to User in connection with this User Agreement) may not be disclosed to any person or entity targeted by any of the economic sanctions of the United States administered by the United States Treasury Department's Office of Foreign Assets Control ("OFAC"), or any person in any country targeted by OFAC sanctions, or used, in whole or in part, in any way that reasonably could be expected to cause a violation by NYSE or an affiliate of NYSE of OFAC sanctions or restrictions on the export, re-export, sale or transfer of goods and technology administered by the United States Department of State or United States Department of Commerce.

The parties have executed this User Agreement by their duly authorized representatives.

**Accepted on behalf of User:**

\_\_\_\_\_  
(Company Name)  
By (Signature): \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Date: \_\_\_\_\_

**Accepted on behalf of NYSE:**

Entity: \_\_\_\_\_  
By (Signature): \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Date: \_\_\_\_\_

**With Notices To:**

User Name: \_\_\_\_\_  
Contact Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Email: \_\_\_\_\_

NYSE  
Attention: Client Relationship Services  
353 N. Clark Street, 31<sup>st</sup> Floor  
Chicago, IL 60654  
crs@nyse.com



# NYSE Master User Agreement

## Additional Platform Agreement

Several NYSE Entities operate markets for options and equities (each, a "Platform"). User, as identified below, has already entered into a Master User Agreement with at least one NYSE Entity. User would now like to enter into a User Agreement with the NYSE Entity(ies) indicated below for access to the additional Platform(s) selected below. Any User Agreement entered into by means of this Additional Platform Agreement form is a separate User Agreement and incorporates all the terms and conditions of the NYSE Master User Agreement, located at [www.nyse.com](http://www.nyse.com), as amended from time to time in accordance with the terms of the Master User Agreement.

Platform:	NYSE Entity(ies)
<input type="checkbox"/> NYSE Arca Equities	NYSE Arca, LLC
<input type="checkbox"/> New York Stock Exchange	New York Stock Exchange LLC
<input type="checkbox"/> NYSE American	NYSE American LLC
<input type="checkbox"/> NYSE National	NYSE National, Inc.
<input type="checkbox"/> NYSE Chicago	NYSE Chicago, Inc.
<input type="checkbox"/> NYSE American Options	NYSE Amex Options LLC
<input type="checkbox"/> NYSE Arca Options	NYSE Arca, Inc.

Name of Applicant Broker-Dealer: \_\_\_\_\_ CRD #: \_\_\_\_\_

Business Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Corporation       Limited Liability Company       Partnership       Sole Proprietor

Contact Name: \_\_\_\_\_ Title: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

The parties have executed this User Agreement by their duly authorized representatives.

### Accepted on behalf of User:

\_\_\_\_\_  
(Company Name)

By (Signature): \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Email: \_\_\_\_\_

Date: \_\_\_\_\_

### Accepted on behalf of NYSE:

\_\_\_\_\_  
(Entity)

By (Signature): \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Email: [crs@nyse.com](mailto:crs@nyse.com)

Date: \_\_\_\_\_

**NYSE Chicago, Inc.  
Clearing Give-up Authorization Form**

---

**1. Institutional Broker (“IB”) Participant Firm Information**

IB Participant Firm Name		CRD #	
Business Contact Name			
Phone and E-mail Address			

**2. Give-up Information**

Clearing Participant Firm Name		NSCC/DTCC #	
The above referenced IB Participant Firm requests NYSE Chicago, Inc. (NYSE Chicago) to enable give-ups for the following NYSE Chicago Clearing Participant Firm trading accounts.			
Firm Name		Account (MPID)	
Firm Name		Account (MPID)	
Firm Name		Account (MPID)	
Firm Name		Account (MPID)	
Firm Name		Account (MPID)	
Firm Name		Account (MPID)	
Firm Name		Account (MPID)	
Firm Name		Account (MPID)	

**NYSE Chicago, Inc.**  
**Clearing Give Up Authorization Form**

---

IB Participant Firm represents that it has a valid Clearing Letter of Guarantee on file with NYSE Chicago.

The parties hereby agree to and authorize the use of the Clearing Participant Firm account as set forth in Section 2 of this Clearing Give Up Authorization Form (the "Give Ups"). Clearing Participant Firm acknowledges and agrees that the Give Ups constitute valid Clearing Participant Firm trading account symbols, to be used on the NYSE Chicago trading facilities or on the facilities of another trading center (including the over-the-counter market) and in NYSE Chicago's systems and records for the purpose of tracking IB Participant Firm Trades and submitting those trades to NSCC for clearance and settlement. Clearing Participant Firm is responsible for the settlement of all IB Participant Firm trades in the Give Ups.

Clearing Participant Firm shall be permitted to add, delete, deactivate and activate Give Ups on an intra-day basis. Prior to formally requesting NYSE Chicago make such changes to Give Ups, Clearing Participant Firm shall notify its Customer of the impending change. Clearing Participant Firm shall then formally request changes including additions, deletions, deactivations and activations by contacting the NYSE Chicago Client Relationship Services (CRS) team by email at [crs@nyse.com](mailto:crs@nyse.com). The NYSE Chicago CRS team shall send a confirmation email within a reasonable time, but no later than one business hour or, if earlier, the opening of business on the next business day, from [crs@nyse.com](mailto:crs@nyse.com) to the Participant Clearing Firm at the below email address:

Email: \_\_\_\_\_

with the terms of the requested changes including, but not limited to, identifying IB Participant Firm, Trading Account Symbol and DTCC Number. Participant Clearing Firm must confirm the terms of the changes by responding to the email. The NYSE Chicago CRS team shall only take action to implement changes once the confirmation is received by NYSE Chicago from the Participant Clearing Firm email address listed herein. Once the NYSE Chicago CRS team receives the confirmation of the action to be taken, NYSE Chicago will act within a reasonable time to make the confirmed changes. NYSE Chicago CRS team will then notify Clearing Participant Firm by email at the above-listed address confirming that the requested changes have been made. In the instance of a deactivation request, the parties agree that all trades properly reported to the consolidated tape prior to the effective time of the deactivation shall remain binding obligations of both the Clearing Participant Firm and the IB Participant Firm.

The parties hereby agree that NYSE Chicago is authorized and empowered by Clearing Participant Firm and IB Participant Firm to make changes, cancellations, deletions and corrections to the submissions noted in this Clearing Give Up Authorization Form, to correct errors and omissions in those submissions when reasonably necessary to facilitate the proper clearance and settlement of transactions submitted to NSCC.

The parties agree that this Clearing Give Up Authorization Form is subject to the terms of the NYSE Master User Agreement, located at [www.nyse.com](http://www.nyse.com), as amended from time to time in accordance with its terms.

\_\_\_\_\_  
Clearing Participant Firm Name

\_\_\_\_\_  
Institutional Broker Participant Firm Name

\_\_\_\_\_  
Clearing Participant Representative Name  
(Please Print)

\_\_\_\_\_  
Institutional Broker Representative Name  
(Please Print)

\_\_\_\_\_  
Title

\_\_\_\_\_  
Title

\_\_\_\_\_  
Authorized Signature of Clearing Participant

\_\_\_\_\_  
Authorized Signature of Institutional Broker

**Please return to Client Relationship Services via email at [CRS@nyse.com](mailto:CRS@nyse.com).**

# **NYSE Group, Inc.**

---

*Order Audit Trail System Reporting Agreement*

Broker/Dealer Name: \_\_\_\_\_ CRD #: \_\_\_\_\_

This Order Audit Trail System Agreement (the "**Agreement**") dated \_\_\_\_\_, 20\_\_\_\_ ("**Effective Date**") is by and between NYSE Group, Inc., a Delaware corporation with offices at 11 Wall Street, New York, NY 10005 USA ("**NYSE**"), and

\_\_\_\_\_ ,  
a \_\_\_\_\_ with offices at \_\_\_\_\_ ("**Broker**").

**WHEREAS**, the Financial Industry Regulatory Authority (FINRA) has established the Order Audit Trail System (OATS™) as an integrated audit trail of order, quote and trade information for NMS stocks, as defined in Rule 600(b)(47) of Regulation NMS and FINRA member firms are required to develop a means for electronically capturing and reporting to OATS specific data elements related to the routing of orders;

**WHEREAS**, the New York Stock Exchange LLC and NYSE Chicago, Inc. (each, an "Exchange" and together, the "Exchanges") are affiliates of NYSE and registered national securities exchanges;

**WHEREAS**, the Exchanges have adopted OATS rules; and

**WHEREAS**, NYSE has agreed to provide floor broker firms that trade equities on the Exchange trading floor and Chicago Institutional Brokers with a reporting solution for submission of required routing data (the "Service").

**NOW, THEREFORE**, the parties agree as follows:

1. **Service.** NYSE shall provide the Service, as is more fully described in Exhibit A, during the Term of the Agreement to Broker.
2. **Term.** The term of this Agreement is three years from the Effective Date. Thereafter, the Agreement will automatically renew for additional one year periods.
3. **Termination.** Either party may terminate this Agreement upon thirty days written notice to the other.
4. **Fees.** In consideration of Broker being a member of an Exchange, NYSE agrees to provide the Service at no cost to Broker.
5. **Data.** Broker acknowledges and agrees that the Service (including the methods and processes used to generate the Service) is the property of NYSE. The relevant Exchange and Broker shall jointly own the reports and data required to be recorded by FINRA pursuant to FINRA Rule 7440, and the rules of the relevant Exchange, that are provided to Broker and FINRA on Broker's behalf (the "**Deliverables**").
6. **Use of the Service.** Broker acknowledges and agrees that it is solely responsible for (1) reviewing the Deliverables for accuracy, (2) reviewing FINRA's OATS web site for rejections and the submission of appropriate repairs, late reporting, non-reporting, and other reporting infractions, (3) complying with applicable law and FINRA's, the relevant Exchange's, or any other governmental or regulatory agency's rules, regulations, policies and interpretations, as amended (4) ensuring that any changes to Deliverables that are requested by Broker are completed in accordance with FINRA timelines and are received by FINRA, and (5) any fines, expenses, penalties or assessments imposed by FINRA or any other regulatory body as a result of the Service or the Deliverables. NYSE shall promptly notify Broker upon the occurrence of any event, including physical damage to NYSE's facilities or legal proceedings that would materially affect NYSE's ability to submit the Deliverables on Broker's behalf.
7. **Warranties and Representations.**
  - a. NYSE warrants that it has the rights and authority required to enter into this Agreement and to perform the Service contemplated by this Agreement free from all liens, claims, encumbrances, security interests and any other restrictions.
  - b. NYSE warrants that the Service will be performed, and the Deliverables will be prepared, in a timely and professional manner.
  - c. NYSE represents that it is familiar with the OATS Rules and the OATS Reporting Technical Specifications and shall use commercially reasonable efforts to submit reports to OATS on behalf of Subscriber in compliance with OATS Rules and Technical Specifications.

- d. NYSE represents that it has completed, or will complete, testing as described in the Technical Specifications.
  - e. NYSE represents that it has in place processes and procedures reasonably designed with the intent to ensure compliance with OATS requirements.
  - f. If NYSE fails to provide the Service or Deliverables as warranted in subsections b, c, and e of this section, or if any of the Deliverables are found to be incorrect, and Broker so notifies NYSE within thirty (30) days following the date NYSE delivers the Deliverables to Broker or FINRA then NYSE will re-perform the Service at no additional charge. The foregoing is Broker's sole and exclusive remedy in event of a breach of such warranties or delivery of incorrect Deliverables.
  - g. THE SERVICE AND DELIVERABLES PROVIDED UNDER THIS AGREEMENT ARE PROVIDED ON AN "AS IS" BASIS. EXCEPT TO THE EXTENT SET FORTH IN SUBSECTIONS 7(B), 7(C), 7(D) AND 7(E), NYSE MAKES NO REPRESENTATIONS OR WARRANTIES, EXPRESS, IMPLIED, STATUTORY OR OTHERWISE, WITH RESPECT TO THE SERVICE, DELIVERABLES OR ANY MATERIALS PROVIDED BY NYSE UNDER THIS AGREEMENT INCLUDING WITHOUT LIMITATION IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, COMPLIANCE WITH RULES OR REGULATIONS, AND NON-INFRINGEMENT. FURTHERMORE, NO GUARANTEE IS MADE AS TO THE EFFICACY OR VALUE OF THE SERVICE OR DELIVERABLES.
8. **Indemnification.** Broker shall indemnify and hold harmless and defend NYSE and its affiliates from and against any and all claims, liabilities, judgments, causes of action, damages, costs and expenses (including reasonable attorneys' fees) related to or arising out of any obligations that Broker has to FINRA or any other regulatory agency or Broker's use of the Deliverables or Service.
9. **Confidentiality.** "Confidential Information" means any and all material and information disclosed to, or acquired through observation or other perception by either party pursuant to, or concerning this Agreement or the Service, including, but not limited to, the terms of this Agreement, the Deliverables, any matters relating to the business of each party and, to the extent applicable, the corporate parents, subsidiaries, affiliates and licensors of each party, all trade secrets, information regarding business operations, designs, concepts and methodologies. Confidential Information shall not include, and the obligations herein shall not apply to, information that is (1) already known to the receiving party without an obligation of confidentiality at the time of disclosure and was not acquired directly or indirectly from the disclosing party, (2) publicly known or becomes publicly known through no wrongful act of the receiving party, (3) rightfully received from a third party and, to the knowledge of the receiving party, both without restriction and without breach of this Agreement, (4) furnished to a third party by the disclosing party without a similar restriction on the third party's rights, (5) approved for release by written authorization of the disclosing party, or (6) developed, now or later, independently by the receiving party without reference to the information acquired from the disclosing party. Each party shall maintain in confidence all Confidential Information received from the other, in any format, and shall not to disclose or otherwise make available the Confidential Information to any third party without the prior written consent of the disclosing party; provided, however, that each party may disclose the other party's Confidential Information to (1) affiliates, (2) consultants and subcontractors that have a need to know, and (3) its regulators and legal advisors.
10. **Limitation of Liability.** NEITHER PARTY IS LIABLE TO THE OTHER PARTY FOR CONSEQUENTIAL, INCIDENTAL, RELIANCE, PUNITIVE, SPECIAL OR INDIRECT DAMAGES (INCLUDING, BUT NOT LIMITED TO, LOST PROFITS, INTERRUPTION OF BUSINESS, LOST, DESTROYED OR INACCURATE DATA, LOSS OF GOODWILL OR OTHER BUSINESS LOSS OR LOST SAVINGS) ARISING UNDER, RELATING TO OR IN CONNECTION WITH THIS AGREEMENT, EVEN IF SUCH PARTY HAD BEEN ADVISED OF THE POSSIBILITY OF OR COULD HAVE FORESEEN THE DAMAGES. NYSE'S AGGREGATE LIABILITY FOR ALL EVENTS, ACTS AND OMISSIONS ARISING UNDER, RELATING TO OR IN CONNECTION WITH THIS AGREEMENT IS LIMITED TO AN AMOUNT EQUAL TO ONE THOUSAND DOLLARS. THESE LIMITATIONS ON LIABILITY APPLY REGARDLESS OF THE FORM OF ACTION, WHETHER IN CONTRACT, TORT, OR OTHERWISE. BROKER ACKNOWLEDGES AND AGREES THAT EXCHANGE RULE 18 DOES NOT APPLY TO THE SERVICE OR THE DELIVERABLES.
11. **Miscellaneous.**
- a. Broker may not assign, transfer, delegate or pledge this Agreement or any of its obligations under this Agreement. NYSE may freely assign, delegate or pledge this Agreement or any of its obligations under this Agreement. Any assignment, transfer, delegation or pledge in violation of this subsection 11(a) is null and void.
  - b. This Agreement is governed by and construed in accordance with the laws of the State of New York, without regard to the principles of conflicts of laws. The parties agree that any controversy or claim arising out of or relating to this Agreement or the breach of this Agreement must be tried in a court of competent jurisdiction in the State and County of New York, and the parties consent to the personal jurisdiction of these courts.
  - c. Sections 5, 6, 8, 9, 10 and 11 will survive termination of this Agreement and continue in full force and effect.



- d. This Agreement represents the entire agreement and understanding between the parties with respect to its subject matter and supersedes any and all prior and contemporaneous agreements, understandings, documents, negotiations and/or discussions (whether oral or written) between the parties. An obligation under this Agreement can only be waived by a written instrument signed by the party waiving the obligation. Any waiver or failure to insist upon strict compliance with an obligation of this Agreement will not operate as a waiver of, or estoppel with respect to, any subsequent or other failure.
- e. NYSE may amend this Agreement from time to time by providing notice to Broker. Customer's use of the Services after 30 days after receipt of this notice constitutes acceptance of the relevant amendment.
- f. Nothing contained in this Agreement will be construed as creating a partnership, joint venture or other contractual relationship between the parties.
- g. If any provision of this Agreement is held to be unenforceable, in whole or in part, that holding will not affect the validity of the other provisions of this Agreement.
- h. Neither party is liable nor will be deemed in default for any failure or delay in its performance under this Agreement to the extent due to a cause or causes beyond its control, including acts of God or public enemy, war, terrorist act, insurrection or riot, fire, flood, explosion, earthquake, unusually severe weather, labor dispute, national emergency, or act or omission of any governing authority or agency of a governing authority.
- i. Counterparts. This Agreement may be executed in counterparts, each of which will be deemed to be an original.
- j. Notices. Except as otherwise provided in this Agreement, all notices to the parties must be sent by: (1) courier, (2) certified mail, postage prepaid and return receipt requested or (3) e-mail with e-mail acknowledgement of receipt. All notices must be sent to: (1) in the case of NYSE: NYSE Group, Inc., Attention: Client Relationship Services, 11 Wall Street, 15th Floor, New York, NY 10005, crs@nyse.com, with a copy to NYSE Group, Inc., Attention: Office of the General Counsel, 11 Wall Street, 19th Floor New York, New York 10005, ContractNotices@theice.com and (2) in the case of Broker:

Company Name: \_\_\_\_\_  
 Contact Name: \_\_\_\_\_  
 Title: \_\_\_\_\_  
 Street: \_\_\_\_\_  
 City, State, Zip: \_\_\_\_\_  
 Email: \_\_\_\_\_

Each of the parties has caused this Agreement to be executed by its duly authorized representatives as of the Effective Date.

\_\_\_\_\_  
 Broker-Dealer

\_\_\_\_\_  
 Signature

\_\_\_\_\_  
 Print Name

\_\_\_\_\_  
 Title

\_\_\_\_\_  
 Date

**NYSE Group, Inc.**  
 \_\_\_\_\_

\_\_\_\_\_  
 Signature

\_\_\_\_\_  
 Print Name

\_\_\_\_\_  
 Title

\_\_\_\_\_  
 Date

## Exhibit A

### Service Description

#### 1. OATS Reporting

- a. NYSE shall act as the Transmitting Order Sending Organization with respect to Broker's (1) reportable order events from the Exchange's floor broker system or other broker system into properly formatted firm order record(s) ("FORE"), and (2) reportable order events ("ROEs"). NYSE shall transmit this data to FINRA's OATS system in accordance with FINRA's and the relevant Exchange's OATS regulations and the OATS Technical Specifications.
- b. NYSE shall submit FORE file(s) to OATS on behalf of Broker, as compiled from the floor broker system, in a timely manner compliant with FINRA and the relevant Exchange's rules, regulations and interpretations.
- c. NYSE shall keep up to date on regulatory developments related to OATS reporting, including changes to the OATS regulations and OATS Technical Specifications and appropriately modify and test the OATS reporting systems with the intent to ensure continued adherence to the regulations and OATS Technical Specifications.

#### 2. Supervision

- a. NYSE shall provide to Broker an OATS daily activity report consisting of (1) all data reported to OATS, (2) rejection reports, (3) mismatch reports and (4) current status of all submitted reports.
- b. NYSE shall monitor the OATS submissions to ensure that FOREs are submitted on a timely basis and that to NYSE's knowledge; the ROEs contain complete and accurate information.
- c. NYSE shall use commercially reasonable efforts, with the reasonable assistance of Broker, to investigate and resolve all errors and rejects.
- d. NYSE shall provide support services for OATS-related issues in a reasonably timely manner.

3. Data Retention: NYSE shall store the information used to create the Deliverables for five years and will upon request from Broker provide Broker, or FINRA, with copies of the Deliverables.

## NYSE Pillar - Trading Operations Desk Authorized Traders

Please identify the personnel authorized to conduct business over the phone with the NYSE Trading Operations Desk for the below selected market(s).

<input type="checkbox"/> NYSE	<input type="checkbox"/> NYSE American Equities	<input type="checkbox"/> NYSE American Options	<input type="checkbox"/> NYSE National
<input type="checkbox"/> NYSE Arca Equities	<input type="checkbox"/> NYSE Arca Options	<input type="checkbox"/> NYSE Chicago	

### General Information

Firm Name: \_\_\_\_\_

Business Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Business Phone: \_\_\_\_\_ CRD #: \_\_\_\_\_

### Authorized Traders

Full Name: \_\_\_\_\_

Email Address: \_\_\_\_\_

Phone #: \_\_\_\_\_

Full Name: \_\_\_\_\_

Email Address: \_\_\_\_\_

Phone #: \_\_\_\_\_

Full Name: \_\_\_\_\_

Email Address: \_\_\_\_\_

Phone #: \_\_\_\_\_

Full Name: \_\_\_\_\_

Email Address: \_\_\_\_\_

Phone #: \_\_\_\_\_

### Authorized Signatory

By (Signature) \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Additional Authorized Traders are submitted in a separate document attached hereto

Please return via email to [crs@nyse.com](mailto:crs@nyse.com).

## Application to Aggregate Billing of Affiliated Member Firms

**NYSE, NYSE American, NYSE Arca, NYSE National, and NYSE Chicago ( together “NYSE Exchanges” or separately the “Exchange”) Aggregate Billing**

In accordance with the applicable Exchange’s fee schedule a member organization/member firm may request aggregation of its eligible activity with its affiliates for charges assessed or credits provided. Such request shall include certification of the affiliate status of entities whose activity the member organization/member firm is seeking to aggregate.

### General Information

Firm Name of Primary Applicant: \_\_\_\_\_

Business Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Business Phone: \_\_\_\_\_ CRD #: \_\_\_\_\_

Please check the applicable market(s) for this request:

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> NYSE American | <input type="checkbox"/> NYSE Arca         | <input type="checkbox"/> NYSE National         |
| <input type="checkbox"/> NYSE          | <input type="checkbox"/> NYSE Arca Options | <input type="checkbox"/> NYSE American Options |
| <input type="checkbox"/> NYSE Chicago  |  |  |

### Affiliated Members

Provide the following information: List of all affiliated member firms; associated CRD Numbers; and type of affiliation. Failure to provide complete information may result in rejection of this application.

Member Firms to be Affiliated with Primary Applicant	CRD #	Type of Affiliation (wholly owned subsidiary/parent/sister/etc...)

### Authorization and Acceptance

The Applicant Firm, by its duly authorized officer identified below, hereby certifies that the entities listed in this application are affiliates within the meaning of the relevant Exchange’s fee schedule. The Applicant Firm agrees to provide, upon request, information to verify the affiliate status of the entities listed herein. The Applicant Firm shall also provide immediate notice of any event that causes an entity listed herein to cease to be an affiliate of the Applicant Firm.

Signature of Authorized Officer: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

Date: \_\_\_\_\_

Completed application should be returned via email to [crs@nyse.com](mailto:crs@nyse.com).

# NYSE Pillar Access Provider Connection Agreement

**ACCESS PROVIDER CONNECTION AGREEMENT**

The undersigned (“User”), as a condition and in consideration of being permitted to connect to the NYSE Pillar technology platform (“Pillar”), for the purposes of connection to one or more market (as identified below), agrees with the NYSE Entity(ies) indicated below as set forth in this Access Provider Connection Agreement (“Connection Agreement”).

<b>Platform:</b>	<b>NYSE Entity(ies)</b>
<input type="checkbox"/> NYSE Arca Equities	NYSE Arca, LLC <sup>1</sup>
<input type="checkbox"/> NYSE American	NYSE American LLC
<input type="checkbox"/> NYSE National	NYSE National, Inc.
<input type="checkbox"/> New York Stock Exchange	New York Stock Exchange LLC
<input type="checkbox"/> NYSE Chicago	NYSE Chicago, Inc.
<input type="checkbox"/> NYSE American Options	NYSE Amex Options LLC
<input type="checkbox"/> NYSE Arca Options	NYSE Arca, Inc.

**General Information**

Name of Firm or Company (“User”): \_\_\_\_\_  
(If User changes its name, a new Connection Agreement is required.)

AKA Name / Formerly Known As: \_\_\_\_\_

Address: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Contact Person: \_\_\_\_\_

Title: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Web Address: \_\_\_\_\_

**User represents that it is**

an access provider acting on behalf of an approved member/participant/permit holder (“Subscriber”) of the market(s) identified above. If User is responsible for more than one Subscriber, User must list all Subscribers in Exhibit A.

**Accepted on behalf of User:**

\_\_\_\_\_  
 (Access Provider Name)

By (Signature): \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Email: \_\_\_\_\_

Date: \_\_\_\_\_

**Accepted on behalf of NYSE:**

\_\_\_\_\_  
 (Entity)

By (Signature): \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Email: [CRS@nyse.com](mailto:CRS@nyse.com)

Date: \_\_\_\_\_

**Please return completed form to Client Relationship Services at [CRS@nyse.com](mailto:CRS@nyse.com)**

<sup>1</sup> NYSE Arca operates a Platform of its affiliate, NYSE Arca, Inc., a self-regulatory organization.

## PILLAR ACCESS PROVIDER CONNECTION AGREEMENT TERMS AND CONDITIONS

### 1. Connection

This Connection Agreement provides User only with a connection to Pillar ("Pillar Connection") and does not assure User or any end user receiving connectivity directly or through User ("End User") of the right to access the New York Stock Exchange, NYSE MKT, NYSE Arca Equities, NYSE Arca Options, NYSE Amex Options, or NYSE Bonds marketplaces (each a "NYSE Market" and together "NYSE Markets") and User is responsible for making separate arrangements to access each NYSE Market. In NYSE's sole discretion, the use of or the right to receive or redistribute a Pillar Connection or access to the NYSE Markets (a) may not be made available to all persons or entities, and (b) may require compliance with additional terms, obligations and conditions, including execution of and compliance with additional documentation. User shall ensure that each End User is a Subscriber of any NYSE Market to which User provides the End User a Pillar Connection and shall not allow any End User that is not also a Subscriber of a NYSE Market access to that NYSE Market.

### 2. Proprietary Rights

User agrees that all proprietary rights in Pillar and the Pillar Connection are and shall remain the property of NYSE and its third party providers of data, information, data processing services or other services related to the Pillar Connection or any service ("Third Party Providers"), and User shall have no proprietary right or interest in Pillar or the Pillar Connection.

### 3. Compliance with Law

User shall comply with (i) all applicable laws, regulations, interpretations, decisions, opinions, orders and other requirements of the SEC; (ii) all rules, regulations, interpretations, decisions, opinions, orders and other requirements of any applicable NYSE Markets, relating to Pillar and the Pillar Connection. User shall not (a) alter, decompile, or disassemble any code underlying Pillar or the Pillar Connection or (b) attempt to circumvent any security protections for Pillar or the Pillar Connection, or (c) interfere with or disrupt Pillar or the Pillar Connection, or any servers or networks connected to the NYSE Markets, or (d) give access to or disclose to any unauthorized person any password, encryption key or other security methodology through which Pillar or any Pillar Connection is accessed. User shall take all reasonable precautions to safeguard the confidentiality of any password encryption key or other security methodology.

### 4. Specifications and Testing

User has read and understands the specifications and policies located at [www.nyse.com/connectivity/specs](http://www.nyse.com/connectivity/specs) any other specifications and policies applicable to User, the Pillar Connection and the NYSE Markets, all as updated from time to time and located at [www.nyse.com](http://www.nyse.com) (collectively, the "Specifications"). User shall comply with and be bound by all provisions of the Specifications, as currently in effect and, in accordance with Section 6 below, as they may be amended from time to time. User shall cooperate with NYSE and whatever other parties NYSE specifies as required for testing of business continuity and disaster recovery plans, including backup systems.

### 5. Suspension of Pillar Connection

NYSE may, without incurring any liability, suspend the User's or an End User's Pillar Connection at any time, without notice (unless the provision of advance notice is reasonably practicable) and without cause.

### 6. Amendment

NYSE may amend this Connection Agreement and the Specifications from time to time upon giving notice of the terms of any amendment to User by any reasonable means, including by publication on [www.nyse.com](http://www.nyse.com) (the "Website"). With regard to any amendment effected by publication on the Website, NYSE shall use reasonable efforts to advise User of the publication of the amendment by sending notice to the email address of User's Contact Person set forth on the signature page of this Connection Agreement. NYSE, in its sole discretion, may limit, expand or terminate, or subject to different or additional terms, conditions or restrictions, the Pillar Connection. User's use of the Pillar Connection after thirty (30) days of publication or receipt of notice of amendment of this Connection Agreement or of the Specifications constitutes acceptance of that amendment. If User changes its name, a new Connection Agreement is required. If the Subscriber for an Access Provider becomes invalid, User shall send NYSE notice of this invalid status within thirty (30) days of the Subscriber becoming invalid, and a new Connection Agreement or Exhibit A, as relevant, is required. If the User adds additional Subscribers, User must sign an updated Exhibit A. Connection Agreements must be current as determined in NYSE's sole discretion. Connection Agreements that are not current are subject to termination by NYSE.

### 7. Payment

User shall pay NYSE, LLC for the Pillar Connection by End Users per the charges set forth in the applicable NYSE Market fee schedule available at [www.nyse.com](http://www.nyse.com) ("Fee Schedules"). User shall make payments pursuant to the terms set forth in this Connection Agreement and the Fee Schedules. Payment is due within thirty (30) business days from the invoice date. Charges may be changed by NYSE effective at any time. User may arrange for third party billing, however, User shall be fully responsible for all payments due under this Connection Agreement regardless of designation of a third party payor. User agrees to pay all third party charges, such as sales taxes, which are User's legal responsibility to pay.



**8. Disclaimer**

PILLAR AND THE PILLAR CONNECTION ARE PROVIDED TO USER ON AN "AS IS" BASIS. NYSE, NYSE TECHNOLOGIES CONNECTIVITY, INC., THE THIRD PARTY PROVIDERS AND EACH OF THEIR RESPECTIVE AFFILIATES, OFFICERS, DIRECTORS, EMPLOYEES, AGENTS AND LICENSORS ARE REFERRED TO AS THE "DISSEMINATING PARTIES." WITH RESPECT TO PILLAR AND THE NYSE MARKETS, PILLAR CONNECTION, AND THEIR RESPECTIVE CONTENTS, THE DISSEMINATING PARTIES DO NOT MAKE ANY REPRESENTATIONS AND, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, DISCLAIM ALL EXPRESS, IMPLIED AND STATUTORY WARRANTIES OF ANY KIND TO USER, END USER OR ANY THIRD PARTY. THIS DISCLAIMER INCLUDES REPRESENTATIONS AND WARRANTIES REGARDING ACCURACY, TIMELINESS, COMPLETENESS, SEQUENCING, LATENCY, CURRENTNESS, NON-INFRINGEMENT, MERCHANTABILITY, OR FITNESS FOR ANY PARTICULAR PURPOSE, AND ANY REPRESENTATIONS OR WARRANTIES ARISING FROM USAGE OR CUSTOM OF TRADE OR BY OPERATION OF LAW. THE DISSEMINATING PARTIES ASSUME NO RESPONSIBILITY FOR THE CONSEQUENCES OF ANY ERRORS OR OMISSIONS, DELAYS, INACCURACIES, SYSTEM FAILURES OR ANY OTHER FAILURES OR SHORTCOMINGS IN CONNECTION WITH THE USER'S OR END USER'S RECEIPT AND USE OF PILLAR, THE NYSE MARKETS OR PILLAR CONNECTION, AND DO NOT GUARANTEE THE TIMELINESS, SEQUENCE, ACCURACY OR COMPLETENESS OF ANY INFORMATION OR DATA PROVIDED AS PART OF PILLAR, THE NYSE MARKETS OR PILLARCONNECTION.

**9. Limitation of Liability**

TO THE EXTENT PERMITTED BY APPLICABLE LAW, IN NO EVENT ARE THE DISSEMINATING PARTIES LIABLE TO USER, ANY END USER OR ANYONE ELSE FOR:

- A) ANY TYPE OF DAMAGES (SUCH AS DIRECT, CONSEQUENTIAL, SPECIAL, INCIDENTAL, PUNITIVE OR INDIRECT DAMAGES), EVEN IF ADVISED OF THE POSSIBILITY OF THE DAMAGES,
- B) ANY OTHER LOSS OR INJURY, OR
- C) ANY TELECOMMUNICATIONS CHARGES OR OTHER COSTS, INCURRED BY USER IN ACCESSING OR USING PILLAR, THE NYSE MARKETS OR PILLAR CONNECTION.

**10. Governing Law**

This Connection Agreement is governed by and construed in accordance with the laws of the State of New York, USA, without regard to choice of law principles, as the laws of the State of New York apply to agreements made and performed solely within New York. If a court finds any term or provision of this Connection Agreement to be invalid or unenforceable, that term or provision will be ineffective only to the extent of the finding and the court's jurisdiction, without rendering invalid or unenforceable the remaining terms and provisions of this Connection Agreement in that court's jurisdiction or affecting the validity or enforceability of any of the terms and provisions of this Connection Agreement in any other jurisdiction.

**11. Term and Termination**

This Connection Agreement is effective only when accepted by NYSE. User will be notified of this acceptance by email at the email address of User's Contact Person set forth on the signature page of this Connection Agreement. The term of this Connection Agreement commences upon valid execution by the User and delivery to and acceptance by NYSE, and continues until the last day of the month which is one month after the month in which this Connection Agreement commences. Thereafter, the term of this Connection Agreement automatically extends for one month terms from month to month, unless terminated in accordance with the terms of this Section 11. This Connection Agreement may be terminated by User upon five (5) days' notice to NYSE, and by NYSE at any time in NYSE's sole discretion; provided, however, that NYSE shall provide notice if reasonably practicable. Upon termination, NYSE will terminate the Pillar Connection. The foregoing notwithstanding, the provisions of Sections 2, 3, 4, 7, 8, 9, 10, 11, 12, 13, 14, 15, and 17 survive any expiration or termination of this Connection Agreement.

**12. Assignment and Entire Agreement**

User may not assign or delegate any of its rights or obligations arising under this Connection Agreement, except with the prior written consent of NYSE, which will not be unreasonably withheld. Any purported assignment or delegation in violation of this Section 12 is null and void. This Connection Agreement and the Fee Schedules, as amended from time to time by NYSE or any of the NYSE Markets, constitute the entire agreement between the parties on this subject matter and supersede all prior agreements, arrangements, representations or promises, whether oral or written.

**13. Redistribution and Confidentiality**

Except as set forth in this Connection Agreement, User may not redistribute the Pillar Connection and may not disclose the content of the NYSE Markets, Pillar Connection or any Specification, unless otherwise permitted pursuant to a separate written agreement with NYSE or pursuant to a published policy of the NYSE Markets or as otherwise permitted by law. The foregoing is not to be construed to restrict the distribution or disclosure of any proprietary information of User solely because the information may have been transmitted via a Pillar Connection. User may allow End Users access or use of the Pillar Connection if User (i) requires that all End Users enter into a separate agreement with User respecting the delivery of User services, and that, irrespective of the separate agreement, acknowledge that there is no contractual privity between any End Users, on the one hand, and NYSE or any of the NYSE Markets, on the other hand, with respect to Pillar and the Pillar Connection, (ii) ensures all End Users comply with the Specifications and (iii) requires that its agreements with each of its End Users contain terms sufficiently limiting End Users' use of Pillar, the NYSE Markets and Pillar Connection in accordance with the restrictions on use, disclaimers and limitations of liability delineated in this Connection Agreement.

**14. Benefit of Agreement**

The provisions of this Connection Agreement are for the benefit of NYSE, NYSE Technologies Connectivity, Inc. and the Third Party Providers, the NYSE Markets and each of their respective affiliates. Each of NYSE, NYSE Technologies Connectivity, Inc. the Third Party Providers, the NYSE Markets and their respective affiliates has the right to assert and enforce the provisions of this Connection Agreement directly against the User.

**15. Notices**

Except as otherwise provided in this Connection Agreement, all notices to the parties shall be sent by (i) courier, (ii) certified mail, postage prepaid and return receipt requested or (iii) e-mail with e-mail acknowledgement of receipt. All notices must be sent to (i) in the case of NYSE, [crs@nyse.com](mailto:crs@nyse.com) with a copy to [ContractNotices@theice.com](mailto:ContractNotices@theice.com) and (ii) in the case of User, to the User's Contact Person set forth on the first page of this Connection Agreement. Either party may change its designated notice recipient by notice to the other party.

**16. Force Majeure**

Notwithstanding any other term or condition of this Connection Agreement, NYSE, NYSE's affiliates, and its third party providers, including, but not limited to, software, hardware, communications and data providers, and User, shall not be obligated to perform or observe their obligations undertaken in this Connection Agreement (except for obligations to make payments hereunder and regulatory obligations) if prevented or hindered from doing so by any circumstances found to be beyond their control and without their gross negligence or willful misconduct. Such causes include, without limitation, acts of God, acts of government in its sovereign or contractual capacity, power shortages or failures, utility or communications failures or delays, labor disputes, strikes, supply shortages, equipment failures, and software malfunctions.

**17. Predispute Arbitration**

A) ARBITRATION IS FINAL AND BINDING ON THE PARTIES

B) THE PARTIES ARE WAIVING THEIR RIGHT TO SEEK REMEDIES IN COURT, INCLUDING THE RIGHT TO JURY TRIAL.

C) PRE-ARBITRATION DISCOVERY IS GENERALLY MORE LIMITED THAN AND DIFFERENT FROM COURT PROCEEDINGS.

D) THE ARBITRATORS' AWARD IS NOT REQUIRED TO INCLUDE FACTUAL FINDINGS OR LEGAL REASONING AND ANY PARTY'S RIGHT TO APPEAL OR TO SEEK MODIFICATION OF RULINGS BY THE ARBITRATORS IS STRICTLY LIMITED

E) THE PANEL OF ARBITRATORS WILL TYPICALLY INCLUDE A MINORITY OF ARBITRATORS WHO WERE OR ARE AFFILIATED WITH THE SECURITIES INDUSTRY

F) No person shall bring a putative or certified class action to arbitration, nor seek to enforce any pre-dispute arbitration agreement against any person who has initiated in court a putative class action; or who is a member of a putative class who has not opted out of the class with respect to any claims encompassed by the putative class action until: (i) the class certification is denied; or (ii) the class is decertified; or (iii) the User is excluded from the class by the court. Such forbearance to enforce an agreement to arbitrate shall not constitute a waiver of any rights under this Connection Agreement except to the extent stated herein. All claims, disputes, controversies, and other matters in question between the parties to this Connection Agreement and the parties' employees, and other agents, arising out of, or relating to this Connection Agreement, or to the breach hereof, shall be settled by final binding arbitration. The arbitration proceeding shall be held in the City of New York, State of New York, unless otherwise agreed by the parties. In no event shall such claim, dispute, controversy, or other matter in question be made later than one (1) year after the claim, dispute, controversy or other matter in question has arisen (unless the claim, dispute, controversy or other matter in question is related to the collection of past due payments).





**NYSE Pillar  
Connectivity Questionnaire (CQ)**

**5. Access Provider Authorization (Service Bureau / Floor Broker OMS / Floor Broker FBA)**

Permit Holder Firm Name:		MPID:	
--------------------------	--	-------	--

The undersigned, as an approved NYSE Service Bureau, Floor Broker OMS or Floor Broker FBA, agrees to provide access to the NYSE Platform for the above mentioned Permit Holder per the information outlined in this Connectivity Questionnaire and in accordance with the NYSE Pillar Access Provider Connection Agreement, or other applicable NYSE Agreement.

Access Provider Name (Service Bureau, Floor Broker OMS or Floor Broker FBA):	
Authorized Signature:	
Name and Title:	
Phone:	
E-Mail:	

Please return to Client Relationship Services via email at [CRS@nyse.com](mailto:CRS@nyse.com).

## Session Request Form - Pillar Native Gateway

Session setup process consists of two steps:

1. For new, or modification to existing, sessions please submit this form to [connectivity@nyse.com](mailto:connectivity@nyse.com)
2. For new, or modification to existing, source network address provisioning, please complete the Source IP Permission and Peering Information in the table (Page 2) and send a separate request to [clientprovisioning@ice.com](mailto:clientprovisioning@ice.com)

For questions regarding this form, please contact Connectivity Tel: +1 212.896.2830 option 2,1/Email: [connectivity@nyse.com](mailto:connectivity@nyse.com)

Contact Information			
Company Name:			
First/Last Name:			
Email Address:			
Phone:			
Session Detail			
-Please select only one option from the drop down lists below and specify number of Sessions.			
Request Type:		# of Sessions:	
Market:			
Session Type:			
Protocol:			
SenderCompIDs (Type in all if modifying or removing.):			
Session Settings (Required)			
- Leave blank and proceed to the next page if protocol is drop copy. - Below default settings will apply if properties selection left unchanged.			
MPID(s)/Clearing No/ClientID/DMA SubID:			
Cancel on Disconnect:			
Priority Update Ack Subscription:			
Default Self-Trade Prevention:		STP Type:	
Symbol Eligibility:			
Max Order Qty (Exchange max applied, if blank.):		Order Capacity (Equities only):	
Drop Copy Settings (Required)			
- Leave blank if protocol is order entry. - Check only the settings that are changing if this is a modification.			
Request Type:		# of Drop Copy Sessions:	
Protocol:			
Message Preference:			
Drop Copy Filter:			
Based on the above selection, list all filter items: MPIDs or SenderCompIDs to be added or removed:			





EQUITY CLEARING LETTER OF CONSENT

Letter of Consent – To be completed by Clearing Member (defined below) and Member (set forth below).

Please select below which market(s) this Equity Clearing Letter of Consent is to be used for:

- NYSE Arca Equities NYSE American Equities NYSE National NYSE NYSE Chicago

The above markets are referred to as an "Exchange" or the "Exchanges," as relevant.

The term "Member" refers to a member organization, Equity Trading Permit Holder, or Participant, as applicable, of one or more Exchanges and includes applicants to be a Member of one or more Exchanges.

The term "Clearing Member" refers to a Member of the same Exchange(s) where the Member effects transactions and that is a clearing agency that is a member of the National Securities Clearing Corporation ("NSCC").

The undersigned Clearing Member hereby agrees to accept full financial responsibility for all transactions effected through and carried in all accounts held by the following Member with the Clearing Member:

Member

CRD#

This Letter of Consent shall be subject to the Rules of the relevant Exchange(s), as amended from time to time, and shall remain in effect until revoked in writing by the Clearing Member.

Clearing Member (Broker-Dealer Name)

Clearing Member (NSCC Clearing #)

Signature of Authorized Officer, Partner or Managing Member of Clearing Member

Signature of Authorized Officer, Partner or Managing Member, or Sole Proprietor of Member

Print Name / Title

Print Name / Title

Date

Date

Please return this form via email to crs@nyse.com.

EXHIBIT I

ACCOMPANYING AMENDMENT TO FORM 1 REGISTRATION STATEMENT

OF

NYSE CHICAGO, INC.

JUNE 2023

## EXHIBIT I

The audited consolidated financial statements for NYSE Chicago, Inc. for the year ended December 31, 2022 follow.

FINANCIAL STATEMENTS

NYSE Chicago, Inc.

Year Ended December 31, 2022

With Independent Auditor's Report

NYSE Chicago, Inc.  
Financial Statements  
Year Ended December 31, 2022

**Contents**

Independent Auditor's Report .....	1
Balance Sheet .....	3
Statement of Comprehensive Income .....	4
Statement of Changes in Equity .....	5
Statement of Cash Flows .....	6
Notes to the Financial Statements .....	7



## INDEPENDENT AUDITOR'S REPORT

To the Board of Directors  
NYSE Chicago, Inc.  
Atlanta, Georgia

### **Opinion**

We have audited the financial statements of NYSE Chicago, Inc. (a C Corporation) (the Exchange), which comprise the balance sheet as of December 31, 2022, and the related statements of comprehensive income, statement of changes in equity, and cash flows for the year then ended, and the related notes to the financial statements.

In our opinion, the accompanying financial statements present fairly, in all material respects, the financial position of NYSE Chicago, Inc. as of December 31, 2022, and the results of its operations and its cash flows for the year then ended in accordance with accounting principles generally accepted in the United States of America.

### **Basis for Opinion**

We conducted our audits in accordance with auditing standards generally accepted in the United States of America (GAAS). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of the Exchange and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

### **Responsibilities of Management for the Financial Statements**

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the Exchange's ability to continue as a going concern within one year after the date that the financial statements are available to be issued.

## **Auditor's Responsibilities for the Audit of the Financial Statements**

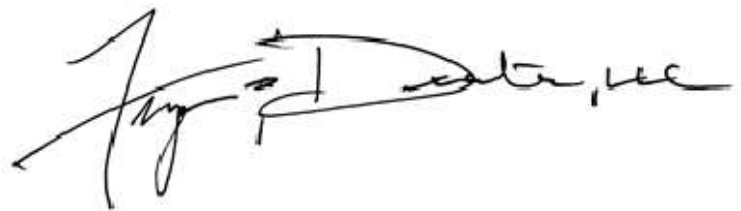
Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Exchange's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the Exchange's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

June 22, 2023

A handwritten signature in black ink, appearing to read "J. P. [unclear]", written in a cursive style.

NYSE Chicago, Inc.

Balance Sheet

(In Thousands)

December 31, 2022

**Assets**

Current assets:

Cash and cash equivalents	\$	1,972
Accounts receivable, net		4,911
Due from affiliates		19,773
Other current assets		7

Total current assets 26,663

Non-current assets:

Property and equipment, net		2,109
Notes receivable		5,968
Deferred income taxes, net		2,972

Total non-current assets 11,049

Total assets \$ 37,712

**Liabilities and equity**

Current liabilities:

Section 31 fees payable	\$	8,859
Accounts payable and accrued liabilities		247

Total current liabilities 9,106

Non-current liabilities:

Nonqualified pension plan		1,602
Other non-current liabilities		1,016

Total non-current liabilities 2,618

Total liabilities 11,724

Commitments and contingencies

Equity 25,988

Total liabilities and equity \$ 37,712

*See accompanying notes to financial statements.*

NYSE Chicago, Inc.  
Statement of Comprehensive Income  
(In Thousands)  
Year Ended December 31, 2022

Revenues:	
Transaction fees	\$ 37,910
Market data fees	13,708
Participant services and fees	626
Trading permit fees	616
Other	233
Total revenues	<u>53,093</u>
Transaction-based expenses:	
Section 31 fees	17,833
Cash liquidity payments, routing and clearing	850
Total revenues less transaction-based expenses	<u>34,410</u>
Operating expenses:	
Compensation and benefits	91
Technology and communications	16
Professional services	406
Rent and occupancy, net	(496)
Selling, general and administrative	187
Depreciation and amortization	978
Affiliate	7,104
Total operating expenses	<u>8,286</u>
Operating income	26,124
Other expense:	
Interest and other expense	151
Income before income tax expense	<u>25,973</u>
Income tax expense	6,926
Net income	<u><u>\$ 19,047</u></u>
Other comprehensive income:	
Employee benefit plan adjustments, net of tax	257
Total comprehensive income	<u><u>\$ 19,304</u></u>

*See accompanying notes to financial statements.*

NYSE Chicago, Inc.  
Statement of Changes in Equity  
(In Thousands)  
Year ended December 31, 2022

Balance at January 1, 2022	\$ 6,684
Net income	19,047
OCI adjustment from SERP	<u>257</u>
Balance at December 31, 2022	<u>\$ 25,988</u>

*See accompanying notes to financial statements.*

NYSE Chicago, Inc.

Statement of Cash Flows

(In Thousands)

Year Ended December 31, 2022

**Operating activities:**

Net income	\$ 19,047
Adjustments to reconcile net income to net cash provided by operating activities:	
Depreciation and amortization	979
Non-cash note principal reduction	(1,867)
Deferred income taxes	3,220
Change in assets and liabilities:	
Accounts receivable, net	(1,078)
Other current and non-current assets	3
Accounts payable and accrued liabilities	(116)
Section 31 fees payable	7,542
Current and non-current operating lease liabilities	(2,773)
Other current and non-current liabilities	(32)
Due to affiliates, net	(21,627)
Total adjustments	<u>(15,749)</u>
Net cash provided by operating activities	<u>3,298</u>

**Investing activities:**

Issuance of notes receivable	<u>(2,307)</u>
Net cash used in investing activities	<u>(2,307)</u>
Net increase in cash and cash equivalents	991
Cash and cash equivalents, beginning of year	981
Cash and cash equivalents, end of year	<u><u>\$ 1,972</u></u>

**Supplemental cash flow disclosure:**

Cash paid for interest	\$ 68
Cash received for income taxes	\$ 3

*See accompanying notes to financial statements.*



NYSE Chicago, Inc.

Notes to Financial Statements

December 31, 2022

**1. Description of Business**

NYSE Chicago, Inc. (“NYSE Chicago”, “We”, “Us”, “Our”, or the “Exchange”), formerly known as Chicago Stock Exchange, Inc., is a wholly owned subsidiary of NYSE Chicago Holdings, Inc. (“Holdings” or “Parent”), a for-profit, Delaware corporation. The Parent is a wholly owned subsidiary of NYSE Group, Inc., a holding company that through its subsidiaries, operates securities exchanges including the Exchange. NYSE Group, Inc. is a wholly-owned subsidiary of Intercontinental Exchange, Inc. (“ICE”). On July 18, 2018, ICE completed its acquisition of the Parent. ICE operates regulated global markets and clearing houses, including futures exchanges, over-the-counter markets and derivatives clearing houses. The Exchange is a United States registered national securities exchange and self-regulatory organization (“SRO”). As such, it is registered with, and subject to oversight by, the Securities and Exchange Commission (“SEC”). In addition to the Exchange, NYSE Group, Inc. has four other subsidiary SRO’s: New York Stock Exchange LLC, NYSE American LLC, NYSE National, Inc., and NYSE Arca, Inc.

**2. Significant Accounting Policies**

**Basis of Presentation**

The accompanying financial statements have been prepared by the Exchange in accordance with United States generally accepted accounting principles (“U.S. GAAP”). On July 18, 2018, ICE completed its acquisition of the Parent. The Parent has elected to not apply push-down accounting to the Exchange.

**Use of Estimates**

The preparation of financial statements in conformity with U.S. GAAP requires the Exchange’s management to make certain estimates and assumptions that affect the amounts reported in the accompanying financial statements and disclosures. Actual amounts could differ from those estimates.

**Affiliate Revenues and Expenses**

Affiliate revenues are recognized when the related services are provided to the Exchange’s affiliates. Affiliate expenses are recognized at the time the services are provided to the Exchange by its affiliates (Note 6).

**Cash and Cash Equivalents**

The Exchange considers all short-term, highly liquid investments with original maturities at the purchase date of three months or less to be cash equivalents. As of December 31, 2022, the Exchange did not hold any investments of this type and all cash amounts were held in a non-interest bearing account.

## Notes to Financial Statements (continued)

**Allowance for Doubtful Accounts**

Under ASU 2016-13, *Measurement of Credit Losses on Financial Instruments*, we estimate our allowance for doubtful accounts using an aging method. The allowance for doubtful accounts is maintained at a level that we believe to be sufficient to absorb probable losses over the expected life in our accounts receivable portfolio. The allowance is based on several factors, including continuous assessments of risk characteristics, specific customer events that may impact its ability to meet its financial obligations, and other reasonable and supportable economic forecasts and characteristics. Accounts receivable are written-off against the allowance for doubtful accounts when collection efforts cease. The Exchange's allowance for doubtful accounts was de minimis as of the balance sheet date. As of December 31, 2022, the Exchange's accounts receivable balance, net of allowance for doubtful accounts, was \$4,911,000.

**Depreciation and Amortization**

Depreciation and amortization is provided on the straight-line method over estimated useful lives of generally three years for computer equipment and four to ten years for other equipment and office furnishings. Leasehold improvements are amortized over the shorter of the initial lease term or the estimated useful life of the improvement.

**Impairment of Long-Lived Assets**

Long-lived assets are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount may not be fully recoverable. When these indicators exist, we project undiscounted net future cash flows over the remaining life of such assets. If the sum of the projected cash flows is less than the carrying amount, an impairment would exist, measured based upon the difference between the carrying amount and the fair value of the assets. The Exchange recorded no impairment of right-of-use assets during the year ended December 31, 2022.

**Income Taxes**

The Exchange is included in the consolidated federal and certain unitary state and local income tax returns filed by certain affiliates. In addition, the Exchange files separate state and local income tax returns for certain other states. Income taxes reflected in the accompanying financial statements are generally calculated as if the Exchange filed separate income tax returns, except where allocation is permitted under treasury regulations, and are accounted for under the liability method. The Exchange recognizes a current tax liability or tax asset for the estimated taxes payable or refundable on tax returns for the current year. The Exchange recognizes deferred tax assets and liabilities for the expected future tax consequences of temporary differences between the financial statement carrying amounts and the tax bases of assets and liabilities. The Exchange establishes valuation allowances if it believes that it is more likely than not that some or all of its deferred tax assets will not be realized. Deferred tax assets and liabilities are measured using current enacted tax rates in effect. Tax attributes or tax benefits that exist based on the Exchange's separate return method that can be used by its affiliates are treated as intercompany transactions between the Exchange and the affiliates.

The Exchange does not recognize a tax benefit unless it concludes that it is more likely than not that the benefit will be sustained on audit by the taxing authority based solely on the

Notes to Financial Statements (continued)

technical merits of the associated tax position. If the recognition threshold is met, the Exchange recognizes a tax benefit measured at the largest amount of the tax benefit that, in its judgment, is greater than 50 percent likely to be realized. The Exchange recognizes accrued interest and penalties related to uncertain tax positions as a component of income tax expense.

The Exchange is subject to tax in numerous jurisdictions, primarily based on its operations. Significant judgment is required in assessing the future tax consequences of events that have been recognized in the Exchange's financial statements or tax returns. Fluctuations in the actual outcome of these future tax consequences could have material impact on the Exchange's financial position or operating results.

**Revenue Recognition**

The Exchange recognizes revenue when it transfers promised goods or services to customers in an amount that reflects the consideration to which it expect to be entitled in exchange for those goods or services.

Transaction fees are imposed on certain trades and clearing activity executed by NYSE Chicago, Inc. institutional brokers. Transaction fees contain one performance obligation related to trade execution which occurs instantaneously, and the revenue is recorded at the point in time of the trade execution. Institutional brokers may earn a monthly transaction fee credit based upon a formula that incorporates the total number of shares executed on the Exchange by the broker for which the Exchange received a transaction fee. Institutional brokers may earn a monthly clearing fee credit based on a formula that incorporates the total number of shares cleared through the Exchange by the broker for which the Exchange received a clearing fee. Liquidity fees and rebates are imposed on trades executed in the Exchange matching system. Fees are charged if liquidity is taken from the matching system and rebates, in certain circumstances, are credited if liquidity is provided to the matching system. Transaction fees are recorded gross of liquidity, routing and clearing payments. Liquidity and clearing payments are included in transaction-based expenses in the statement of comprehensive income.

Participant services and fees consist principally of connectivity fees, SRO fees, and other fees. Such fees are recognized over the period the fees are earned. Market data fees are earned on the sale of market transaction information and are derived from market share data. Market data fees are accrued in the month the Exchange's performance obligations of data delivery is met and included in market data fees in the statement of comprehensive income. Trading permit fees are recognized on an accrual basis when earned.

Transaction fees can be variable based on trade volume discounts used in the determination of rebates, however virtually all volume discounts are calculated and recorded on a monthly basis. The Exchange also makes liquidity payments to certain customers and recognizes these payments as a cost of revenue. These are also considered a cost of revenue, and are included in transaction-based expenses.

## Notes to Financial Statements (continued)

**Activity Assessment Fees and Section 31 Fees**

The Exchange pays the SEC fees pursuant to Section 31 of the Securities Exchange Act of 1934 for transactions executed on the U.S. equities and options exchanges. These Section 31 fees (which are included in transaction-based expenses in the statement of comprehensive income) are assessed to recover the government's costs of supervising and regulating the securities markets and professionals and are subject to change. The Exchange, in turn, collect corresponding activity assessment fees, which are included in transaction fees in the statement of comprehensive income, from member organizations clearing or settling trades on the Exchange and recognizes these amounts as revenue when earned. Fees received are included in cash at the time of receipt and, as required by law, the amount due to the SEC is remitted semiannually and recorded as an accrued liability until paid. The activity assessment fees are designed to equal the Section 31 fees. As a result, activity assessment fees and the corresponding Section 31 fees do not have an impact on the Exchange's net income.

**Leases**

Operating lease right-of-use assets and liabilities are recorded at the lease commencement date based on the present value of the lease payments to be made over the lease term using an estimated incremental borrowing rate. The Exchange expenses rent monthly on a straight-line basis, as a reduction to the right-of-use asset. Rent expense is included in rent and occupancy in the accompanying statement of comprehensive income.

**3. Property & Equipment**

Components of property and equipment were as follows as of December 31, 2022 (in thousands):

Leasehold improvements	16
Computers and equipment	4,089
Software, including software development costs	1,383
	<u>5,488</u>
Less: accumulated depreciation and amortization	(3,379)
Total property and equipment, net	<u>\$ 2,109</u>

**4. Notes Receivable**

In 2016, the SEC approved a plan to establish a market-wide consolidated audit trail, or CAT, to improve regulators' ability to monitor trading activity. In 2018, the first phase of implementation went live and required SRO participants to begin reporting to the CAT. Funding of the implementation and operation of the CAT is ultimately expected to be provided by both the SROs and broker-dealers. To date, however, funding has been provided solely by the SROs, partly in exchange for promissory notes, which increases the risk that SROs, including us, will not be reimbursed for costs expended to date. Due to delays and failures in implementation and functionality by the original plan processor, as well as recently published proposals by the SEC for an amended timeline and implementation structure, we recorded promissory note impairment charges of \$223,000 in 2020. We believe the risk that SROs are not reimbursed has increased, resulting in this impairment. Until the SEC approves

Notes to Financial Statements (continued)

a funding model that shares the cost of the CAT between the SROs and broker-dealers, the Exchange may continue to incur additional costs, which may become significant and may not be reimbursed. As of December 31, 2022, the Exchange has a remaining accrual of approximately \$5,968,000 as a receivable in connection with our portion of expenses related to the CAT implementation. There were no write-offs in 2022 and there is no additional impairment as of December 31, 2022.

**5. Income Taxes**

The components of the income tax provision for the year ended December 31, 2022 were as follows (in thousands):

<b>Current:</b>	
Federal	\$ 2,325
State and local	1,381
Total current	<u>3,706</u>
<b>Deferred:</b>	
Federal	2,639
State and local	581
Total deferred	<u>3,220</u>
<b>Total tax expense</b>	<u><u>\$ 6,926</u></u>

A reconciliation of the U.S. federal statutory rate of 21 percent to the Exchange's actual income tax rate for the year ended December 31, 2022, was as follows:

Federal statutory rate	21 %
State and local taxes (net of federal benefit)	<u>6</u>
Effective tax rate	<u><u>27 %</u></u>

The effective tax rate is greater than the federal statutory rate primarily due to state and local income taxes.

Deferred income taxes reflect the net tax effects of temporary differences between the carrying amounts of assets and liabilities for financial reporting purposes and the amounts used for income tax purposes. The following table summarizes the significant components of deferred tax assets and liabilities as of December 31, 2022 (in thousands):

<b>Deferred tax assets:</b>	
Loss Carryforwards	\$ 2,549
Pension	490
Other	478
Total deferred tax assets	<u><u>\$ 3,517</u></u>

Notes to Financial Statements (continued)

**Deferred tax liabilities:**

Property and equipment	(545)
Total deferred tax liabilities	<u>(545)</u>
Net non-current deferred tax assets/(liabilities)	<u>\$ 2,972</u>

A valuation allowance is established when management determines that it is more likely than not that all or some portion of the benefit of the deferred tax assets will not be realized. Tax attributes or tax benefits that exist based on the Exchange’s separate return method that can be used by its affiliates in a consolidated filing are treated as intercompany transactions between the Exchange and affiliates. We believe the deferred tax assets will be fully realized prior to expiration.

As of December 31, 2022, the Exchange has gross federal net operating loss carryforwards of \$12,093,000, and gross state and local net operating loss carryforwards of \$125,000. These carryforwards are available to offset future taxable income until they begin to expire in 2023. Tax years prior to 2017 are no longer subject to examination.

**6. Related Parties**

The Exchange has an agreement with New York Stock Exchange LLC, a wholly-owned subsidiary of NYSE Group, Inc., and ICE for them to provide management, regulatory and/or technical support services to the Exchange. The expenses incurred by New York Stock Exchange LLC primarily relate to salary, wages and benefits of the employees involved in performing or directly supervising services, hosting costs, regulatory service costs, as well as other direct and overhead costs. During the year ended December 31, 2022, expenses of \$6,062,000 have been recorded by the Exchange in connection with these agreements and are reflected as affiliate expenses in the accompanying statement of comprehensive income. ICE also pays federal and certain state and local unitary income taxes on behalf of the Exchange. ICE and New York Stock Exchange LLC also make payments to vendors and employees on behalf of the Exchange. Prior to ICE acquiring Parent, Holdings historically paid on behalf of or advanced funds to the Exchange to pay various operating expenses.

The Exchange is required per the SEC, under Regulation National Market System, to provide quotation and last sale information to Securities Industry Automation Corporation (“SIAC”), a wholly owned subsidiary of NYSE Group, Inc. SIAC also provides data center services to the Exchange. The Exchange expensed \$977,000 during the year ended December 31, 2022 related to the agreement with SIAC. The Exchange receives consortium-based market data products from subsidiaries of NYSE Group, Inc. Archipelago Securities LLC acts as a routing agent of the Exchange by routing orders to other execution venues that contain the best bid or offer in the market. The Exchange expensed \$65,000 during the year ended December 31, 2022 related to the routing agreement. The Exchange also invoiced Archipelago Securities LLC \$86,000 for transactions executed on the Exchange platform.

As of December 31, 2022, the Exchange had a \$19,773,000 net receivable related to these agreements. There is no interest charged on the balances. There is no specific due date for these payables and settlement of such payables has not been demanded by affiliates. The affiliates have no intention of demanding settlement of such payables within the next year.



Notes to Financial Statements (continued)

**7. Employee Benefit Plans**

The Exchange has a nonqualified defined benefit pension plan that covers all eligible employees as defined. The nonqualified pension plan, with an aggregate projected benefit obligation of \$1,787,000 as of December 31, 2022, is unfunded. In September 2004, the Exchange froze the future benefit accruals for the nonqualified defined benefit pension plan. The elimination of future benefit accruals triggered a curtailment event under ASC 715, “Compensation—Retirement of Benefits.”

A reconciliation of beginning and ending balances of the projected benefit obligations, certain actuarial assumptions, fair value of plan assets, and the funded status of the plan and the components of pension cost for the nonqualified defined benefit plan is indicated below (in thousands):

Change in benefit obligation:	
Benefit obligation at January 1, 2022	\$ 2,251
Interest cost	49
Actuarial gain	(320)
Benefits paid	(193)
Benefit obligation at December 31, 2022	<u>\$ 1,787</u>
Change in plan assets:	
Fair value of plan assets at January 1, 2022	\$ —
Employer contributions	193
Benefits paid	(193)
Fair value of plan assets at December 31, 2022	<u>—</u>
Accumulated benefit obligation	<u>\$ 1,787</u>
<b>Amounts recognized in the balance sheet:</b>	
Accounts payable and accrued liabilities	<u>\$ 185</u>
Non-current liabilities	<u>\$ 1,602</u>

The components of the pension plan expense in the statement of comprehensive income are set forth below for the year ended December 31, 2022 (in thousands):

	<b>Year Ended December 31, 2022</b>
Interest cost	\$ 49
Amortization of loss	42
Net periodic benefit cost	<u>\$ 91</u>

The Exchange used a weighted-average discount rate of 2.25% to determine benefit obligations.

Notes to Financial Statements (continued)

The accumulated other comprehensive loss as of December 31, 2022 consisted of \$745,000, net of deferred tax asset of \$9,000, that has not yet been recognized in net periodic benefit cost.

Estimated future benefit payments, which reflect expected future service at December 31, 2022, are as follows (in thousands):

2023	\$	189
2024		182
2024		174
2025		166
2026		157
Next 5 years		692

A 2.25% weighted-average discount rate assumption was used to determine net periodic benefit costs for the year ended December 31, 2022.

**8. Leases**

The Exchange recognizes rent expense monthly on a straight-line basis for each respective operating lease, as a reduction to the right-of-use asset. The Exchange recognized \$496,000 of rent benefit for office space as rent and occupancy expense in 2022, within the Exchange's statement of comprehensive income. The Exchange terminated its office lease effective October 19, 2022, so there is no lease liability balance for the year-end December 31, 2022.

**9. Note Payable**

In March 2009 and 2014, the Exchange further amended its December 2000 amended and restated lease related to office space. The Exchange was able to lower monthly rent payments and surrender office space. In consideration of the lessor agreeing to terminate the lease with respect to the surrendered space, the Exchange executed an interest-bearing promissory note in the amount of \$6,000,000.

Interest expense of 4%, is recognized over the life of the note. For the year ended December 31, 2022, the Exchange recorded interest expense of \$60,000.

As part of the lease termination noted in the Note 8, the Landlord released and discharged the Exchanges from any liabilities or obligations from the promissory note effective October 19, 2022. As a result, there was no outstanding principal balance for the year ended December 31, 2022.

**10. Concentration and Credit Risk**

The Exchange has credit risk related to transaction fees that are billed to subscribers on a monthly basis, in arrears. The Exchange's exposure to credit risk can be directly impacted by volatile securities markets that may impair the ability of counterparties to satisfy their

Notes to Financial Statements (continued)

contractual obligations. As of December 31, 2022, five customers comprise 43% of customer accounts receivable and five customers comprise 35% of net transactional revenue.

The Company's cash is held at an individual U.S. financial institution, which potentially exposes the Company to counterparty risk. Accounts are guaranteed by the Federal Deposit Insurance Corporation (FDIC) up to certain limits. As of December 31, 2022, the Company had approximately \$1,722,000 in excess of FDIC-insured limits. The Company has not experienced any losses in such accounts.

### **11. Contingencies**

From time to time, the Exchange is subject to legal proceedings and claims that arise in the ordinary course of business. In addition, we are subject to periodic reviews, inspections, examinations and investigations by regulators in the U.S., any of which may result in claims, legal proceedings, assessments, fines, penalties, or restrictions on our business. The Exchange does not currently believe that any estimate can be made of possible loss (or range of loss) in connection with any such matters, including pending ongoing SEC investigations, but this outlook could potentially change based on future developments.

### **12. Subsequent Events**

The Exchange has evaluated subsequent events and transactions through June 22, 2023, the date the financial statements were issued, and determined that no events or transactions met the definition of a subsequent event for purpose of recognition or disclosure in these financial statements.

EXHIBIT K

ACCOMPANYING AMENDMENT TO FORM 1 REGISTRATION STATEMENT

OF

NYSE CHICAGO, INC.

JUNE 2023

## EXHIBIT K

The ownership structure of NYSE Chicago, Inc. is as follows:

1. Full legal name: NYSE Chicago Holdings, Inc.
2. Title or status: Delaware corporation
3. Date title or status was acquired: February 8, 2005
4. Approximate ownership interest: 100% ownership interest
5. Whether the Person has control: Yes, NYSE Chicago Holdings, Inc. has control.

EXHIBIT M

ACCOMPANYING AMENDMENT TO FORM 1 REGISTRATION STATEMENT

OF

NYSE CHICAGO, INC.

JUNE 2023



## EXHIBIT M

An alphabetical listing of the members and member organizations of NYSE Chicago, Inc., containing information including the name, date of election, principal place of business, and information with respect to the activities in which the members and member organizations are primarily engaged, is maintained by NYSE Chicago, Inc., is kept up to date, and will be made available to the Securities and Exchange Commission upon request.

In addition, a list of member organizations of NYSE Chicago Inc. is publicly available on the Exchange's website at [www.nyse.com](http://www.nyse.com).

EXHIBIT N

ACCOMPANYING AMENDMENT TO FORM 1 REGISTRATION STATEMENT

OF

NYSE CHICAGO, INC.

JUNE 2023

## EXHIBIT N

A schedule of NYSE Chicago, Inc.'s securities admitted to trading is publicly available on the Exchange's website at [www.NYSE.com](http://www.NYSE.com).

A list of such securities is also maintained by the Exchange, is kept up to date, and will be made available to the Securities and Exchange Commission and the public on request.