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William Slattery, CFA Vice President Listing Qualifications

By Electronic Mail

June 28, 2017

Mr. Jeffrey Thomas Chief, IT Services Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549 Nasdaq Stock Market

Received SEC

JUN 28 2017

Washington, DC 20549 CERT NAS Trile No.001-37954

Dear Mr. Thomas:

This is to certify that on June 28, 2017, The Nasdaq Stock Market (the "Exchange") received from ShiftPixy, Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following security:

Common Stock, par value \$0.0001 per share

We further certify that the security described above has been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

William Lattery