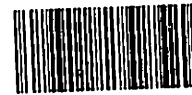


QRTLYRPT



17010411

Your Ref: SEC File No. 83-2
Re: Section 11 (a) of the
Asian Development Bank –
Regulation AD Rule 2(a)

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Received SEC

APR 28 2017

Washington, DC 20549

Periodic Report

Pursuant to Rule 2 (a) of Regulation AD adopted pursuant to Section 11 (a) of the
Asian Development Bank Act.

For the Fiscal quarter ended 31 March 2017

ASIAN DEVELOPMENT BANK
6 ADB Avenue
Mandaluyong City
1550 Metro Manila, Philippines

- (1) Information as to purchase or sale by ADB of its primary obligations during the quarter:

Summary information in respect of purchases and sales of ADB's primary obligations in the first quarter of 2017 is set out in Appendices A and B.

- (2) Copies of ADB's regular quarterly financial statements:

ADB's financial statements for the quarter ended 31 March 2017 have not been approved by ADB's Board of Directors but will be provided following approval.

- (3) Copies of any material modifications or amendments during such quarter of any exhibits previously filed with the Commission under any statute:

There were no material modifications or amendment of any exhibits previously filed with the Commission.

**SUMMARY OF NEW BORROWINGS
FOR THE FIRST QUARTER 2017**

SECID	ISSUE DATE	MATURITY DATE	DESCRIPTION	CCY	PRINCIPAL AMOUNT
1116_AUDM0019_04_1	19-Jan-17	14-Oct-26	AUD125mn 3.00% Notes	AUD	125,000,000.00
1165_AUDM0020_00_1	19-Jan-17	19-Jan-22	AUD300mn 2.75% Notes	AUD	300,000,000.00
1165_AUDM0020_01_1	21-Feb-17	19-Jan-22	AUD350mn 2.75% Notes	AUD	350,000,000.00
1178_AUDM0021_00_1	10-Mar-17	10-Sep-27	AUD250mn 3.40% Notes	AUD	250,000,000.00
1177_GMTN0909_00_2	21-Mar-17	22-Mar-22	AUD3mn 2.25% Notes	AUD	3,000,000.00
1180_AUDM0022_00_1	23-Mar-17	23-Mar-32	AUD50mn 3.80% Notes	AUD	50,000,000.00
			AUD TOTAL		<u>1,078,000,000.00</u>
1176_GMTN0908_00_2	28-Mar-17	26-Mar-20	BRL9.4mn 6.70% Notes payable in JPY	BRL	9,400,000.00
			BRL TOTAL		<u>9,400,000.00</u>
1170_GMTN0902_00_1	8-Feb-17	6-Feb-37	EUR520mn 1.40% Notes	EUR	520,000,000.00
			EUR TOTAL		<u>520,000,000.00</u>
1182_GMTN0912_00_1	24-Mar-17	24-Mar-22	GBP250mn 0.75% Notes	GBP	250,000,000.00
			GBP TOTAL		<u>250,000,000.00</u>
1167_GMTN0900_00_2	27-Jan-17	27-Jul-18	JPY4.872bn 1.50% Callable Dual Currency Notes	JPY	4,872,000,000.00
			JPY TOTAL		<u>4,872,000,000.00</u>
1181_GMTN0911_00_2	28-Mar-17	28-Mar-27	NZD140mn 3.87% Notes	NZD	140,000,000.00
			NZD TOTAL		<u>140,000,000.00</u>
1173_GMTN0905_00_2	22-Feb-17	21-Feb-20	RUB4.473bn 6.21% Notes	RUB	4,473,000,000.00
1184_GMTN0914_00_2	30-Mar-17	30-Mar-20	RUB4.725bn 5.89% Notes	RUB	4,725,000,000.00
			RUB TOTAL		<u>9,198,000,000.00</u>
1162_GMTN0895_00_1	12-Jan-17	10-Jan-20	USD3bn 1.75% Global Notes	USD	3,000,000,000.00
1163_GMTN0896_00_1	12-Jan-17	12-Jan-27	USD1bn 2.625% Global Notes	USD	1,000,000,000.00
1164_GMTN0897_00_2	17-Jan-17	17-Jan-47	USD10mn Zero Coupon Callable Notes	USD	10,000,000.00
1166_GMTN0898_00_2	24-Jan-17	24-Jan-47	USD20mn Zero Coupon Callable Notes	USD	20,000,000.00
1168_GMTN0899_00_1	25-Jan-17	26-Jan-18	USD300mn Floating Rate Notes	USD	300,000,000.00
1169_GMTN0901_00_2	30-Jan-17	30-Jan-22	USD150mn 2.15% Notes	USD	150,000,000.00
1171_GMTN0903_00_2	16-Feb-17	16-Feb-47	USD50mn Zero Coupon Callable Notes	USD	50,000,000.00
1172_GMTN0904_00_1	16-Feb-17	16-Feb-22	USD3.75bn 2.00% Global Notes	USD	3,750,000,000.00
1174_GMTN0906_00_2	23-Feb-17	23-Feb-47	USD10mn Zero Coupon Callable Notes	USD	10,000,000.00
1175_GMTN0907_00_2	24-Feb-17	24-Feb-47	USD20mn Zero Coupon Callable Notes	USD	20,000,000.00
1179_GMTN0910_00_1	16-Mar-17	16-Mar-21	USD1bn Floating Rate Notes	USD	1,000,000,000.00
1183_GMTN0913_00_2	30-Mar-17	30-Mar-27	USD50mn 2.625% Notes	USD	50,000,000.00
1162_GMTN0895_01_1	31-Mar-17	10-Jan-20	USD150mn 1.75% Global Notes	USD	150,000,000.00
			USD TOTAL		<u>9,510,000,000.00</u>



SUMMARY OF REDEMPTIONS
FOR THE FIRST QUARTER 2017

CCY	SECID	MATURITY DATE	REDEMPTION DATE	DESCRIPTION	EARLY REDEMPTION	FINAL REDEMPTION
BRL						
BRL	1019_GMTN0763_00_2	6-Feb-17	6-Feb-17	BRL283mn 8.85% Notes payable in USD		283,000,000.00
BRL	1021_GMTN0765_00_2	24-Feb-17	24-Feb-17	BRL7mn 8.90% Notes payable in JPY		7,000,000.00
BRL	1104_GMTN0839_00_2	28-Jan-19	21-Feb-17	BRL369.50mn 10.58% Notes payable in JPY	88,000,000.00 ^a	
BRL	1097_GMTN0834_00_2	14-Dec-18	6-Mar-17	BRL387.30mn 10.50% Notes payable in JPY	75,000,000.00 ^a	
BRL	1104_GMTN0839_00_2	28-Jan-19	17-Mar-17	BRL369.50mn 10.58% Notes payable in JPY	29,950,000.00 ^a	
				BRL - TOTAL	192,950,000.00	290,000,000.00
EUR						
EUR	1100_GMTN0837_00_2	15-Jan-23	17-Jan-17	EUR100mn 0.25% Callable Notes	100,000,000.00 ^b	
				EUR - TOTAL	100,000,000.00	0.00
HKD						
HKD	1108_GMTN0844_00_2	27-Feb-17	27-Feb-17	HKD207mn 1.05% Notes		207,000,000.00
HKD	1110_GMTN0846_00_2	15-Mar-17	15-Mar-17	HKD471.5mn 1.00% Notes		471,500,000.00
				HKD - TOTAL	0.00	678,500,000.00
JPY						
JPY	1107_GMTN843_00_2	17-Aug-17	17-Feb-17	JPY2.739bn 1.50% Callable Dual Currency Notes	2,739,000,000.00 ^b	
				JPY - TOTAL	2,739,000,000.00	0.00
MYR						
MYR	0517_MYRM0002_00_2	8-Feb-17	8-Feb-17	MYR500mn 4.00% Notes		500,000,000.00
				MYR - TOTAL	0.00	500,000,000.00
NZD						
NZD	0980_GMTN0727_00_2	26-Jan-17	26-Jan-17	NZD32mn 2.81% Notes		32,000,000.00
				NZD - TOTAL	0.00	32,000,000.00
TRY						
TRY	0974_GMTN0721_00_2	24-Jan-17	24-Jan-17	TRY8.40mn 4.65% Notes		8,400,000.00
TRY	0904_GMTN0656_00_2	25-Jan-17	25-Jan-17	TRY240mn 0.50% Deep Discount Notes		151,600,000.00 ^c
TRY	0981_GMTN0725_00_2	26-Jan-17	26-Jan-17	TRY36mn 4.52% Notes		36,000,000.00
TRY	0902_GMTN0654_00_2	3-Feb-17	3-Feb-17	TRY22mn 0.50% Deep Discount Notes		22,000,000.00
TRY	0910_GMTN0662_00_2	23-Feb-17	23-Feb-17	TRY58.30mn 0.50% Deep Discount Notes		58,300,000.00
TRY	0911_GMTN0663_00_2	17-Mar-17	17-Mar-17	TRY14mn 0.50% Deep Discount Notes		14,000,000.00
TRY	0915_GMTN0667_00_2	23-Mar-17	23-Mar-17	TRY9mn 0.50% Deep Discount Notes		9,000,000.00
TRY	0914_GMTN0666_00_2	30-Mar-17	30-Mar-17	TRY23.50mn 6.20% Notes		12,500,000.00 ^d
				TRY - TOTAL	0.00	311,800,000.00
USD						
USD	1043_GMTN0784_00_1	11-Jan-17	11-Jan-17	USD1.25bn 0.75% Global Notes		1,250,000,000.00
USD	1043_GMTN0784_01_1	11-Jan-17	11-Jan-17	USD100mn 0.75% Global Notes		100,000,000.00
USD	1043_GMTN0784_02_1	11-Jan-17	11-Jan-17	USD100mn 0.75% Global Notes		100,000,000.00
USD	1043_GMTN0784_03_1	11-Jan-17	11-Jan-17	USD150mn 0.75% Global Notes		150,000,000.00
USD	1043_GMTN0784_04_1	11-Jan-17	11-Jan-17	USD200mn 0.75% Global Notes		200,000,000.00
USD	1043_GMTN0784_05_1	11-Jan-17	11-Jan-17	USD100mn 0.75% Global Notes		100,000,000.00
USD	1102_GMTN0838_00_1	23-Jan-17	23-Jan-17	USD300mn Floating Rate Notes		300,000,000.00
USD	0238_GMTN0016_00_2	24-Jan-17	24-Jan-17	USD30mn 6.08% Notes		30,000,000.00
USD	0906_GMTN0658_00_1	15-Mar-17	15-Mar-17	USD3.0bn 1.125% Global Notes		3,000,000,000.00
				USD - TOTAL	0.00	5,230,000,000.00
ZAR						
ZAR	0979_GMTN0726_00_2	26-Jan-17	26-Jan-17	ZAR118.70mn 4.52% Notes		118,700,000.00
				ZAR - TOTAL	0.00	118,700,000.00

^a Partial buyback on Indicated Redemption Date.

^b Call option was exercised on Indicated Redemption Date.

^c TRY88.4mn was bought back in 2012.

^d TRY11mn was bought back in 2013.