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Silvio Conte (Joe)  
Head of Corporate Actions  
Global Listings

New York Stock Exchange  
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Washington, DC 20549

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Chief, Information Technology  
Securities and Exchange Commission  
Division of Corporate Finance  
100 F Street, NE MS 3040  
Washington, DC 20549

CIT/MS

To whom it may concern:

The NYSE MKT certifies its approval for listing and registration of the Common Stock, par value \$0.0001 per share of LILIS ENERGY, INC., under the Exchange Act of 1934.

Sincerely,