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**ANNUAL AUDITED REPORT  
FORM X-17A-5 / A  
PART III**

SEC FILE NUMBER
8-69338

FACING PAGE

**Information Required of Brokers and Dealers Pursuant to Section 17 of the  
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder**

REPORT FOR THE PERIOD BEGINNING 1/1/2015 AND ENDING 12/31/2015  
MM/DD/YY MM/DD/YY

**A. REGISTRANT IDENTIFICATION**

NAME OF BROKER-DEALER: CATALYTIC CAPITAL LLC

OFFICIAL USE ONLY
FIRM I.D. NO.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

25 Beverly Road

(No. and Street)

Purchase

New York

10577

(City)

(State)

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

Anthony P Giorgio

917-288-6046

(Area Code - Telephone Number)

**B. ACCOUNTANT IDENTIFICATION**

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained on this Report\*

Lilling & Company LLP

(Name - if individual, state last, first, middle name)

10 Cutter Mill Road

Great Neck

New York

11021-3201

(Address)

(City)

(State)

(Zip Code)

CHECK ONE:

Certified Public Accountant

Public Accountant

Accountant not resident in United States or any of its possessions.

**FOR OFFICIAL USE ONLY**

\* Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See 240.17a-5(e)(2).

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AN

OATH OR AFFIRMATION

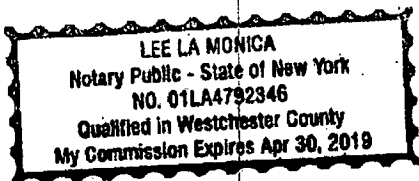
I, Anthony Giorgio, swear (or affirm) that, to the best of my knowledge and belief, the accompanying financial statements and supporting schedules pertaining to the firm of Catalytic Capital, as of December 31st 2015, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer, or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

  
Signature

Subscribed and sworn to before me this 26 day of FEBRUARY 2016

President  
Title

  
Notary Public



This report\* contains (check all applicable boxes):

- (a) Facing page.
- (b) Statement of Financial Condition.
- (c) Statement of Income (Loss).
- (d) Statement of Cash Flows
- (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietor's Capital.
- (f) Statement of Changes in Liabilities Subordinated to Claims of General Creditors.
- (g) Computation of net capital for brokers and dealers pursuant to Rule 15c3-1.
- (h) Computation for determination of reserve requirements pursuant to Rule 15c3-3.
- (i) Information relating to the possession or control requirements for brokers and dealers under Rule 15c3-3.
- (j) A reconciliation, including appropriate explanation, of the computation of net capital under Rule 15c3-1 and the computation for determination of the reserve requirements under exhibit A of Rule 15c3-3.
- (k) A reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- (l) An oath or affirmation.
- (m) A copy of the Securities Investor Protection Corporation (SIPC) supplemental report.
- (n) Exemption Report.

\*\* For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

**CATALYTIC CAPITAL LLC**  
**FINANCIAL STATEMENTS**  
**AND INDEPENDENT AUDITORS' REPORT**  
**(CONFIDENTIAL PURSUANT TO RULE 17a-5(e)(3))**  
**DECEMBER 31, 2015**

AMENDED

# Lilling & Company LLP

Certified Public Accountants

## REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Member  
Catalytic Capital, LLC  
New York, New York

We have audited the accompanying statement of financial condition of Catalytic Capital, LLC as of December 31, 2015, and the related statements of operations, changes in member's equity, and cash flows for the year then ended. These financial statements are the responsibility of Catalytic Capital, LLC's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Catalytic Capital, LLC as of December 31, 2015, and the results of its operations and its cash flows for the year then ended in accordance with accounting principles generally accepted in the United States of America.

The supplemental schedules of Computation of Net Capital Under SEC Rule 15c3-1 and Computation for Determination of Reserve Requirements Under SEC Rule 15c3-3 (exemption), have been subjected to audit procedures performed in conjunction with the audit of Catalytic Capital, LLC's financial statements. The supplemental information is the responsibility of Catalytic Capital, LLC's management. Our audit procedures included determining whether the supplemental information reconciles to the financial statements or the underlying accounting and other records, as applicable, and performing procedures to test the completeness and accuracy of the information presented in the supplemental information. In forming our opinion on the supplemental information, we evaluated whether the supplemental information, including its form and content, is presented in conformity with 17 C.F.R. §240.17a-5. In our opinion, the supplemental schedules of Computation of Net Capital Under SEC Rule 15c3-1 and Computation for Determination of Reserve Requirements Under SEC Rule 15c3-3 (exemption), are fairly stated, in all material respects, in relation to the financial statements as a whole.



**CERTIFIED PUBLIC ACCOUNTANTS**  
Great Neck, New York  
February 22, 2016

CATALYTIC CAPITAL LLC  
STATEMENT OF FINANCIAL CONDITION  
DECEMBER 31, 2015

ASSETS

ASSETS

Cash and cash equivalents	\$	32,744
Prepaid expenses		<u>3,050</u>
TOTAL ASSETS	\$	<u>35,794</u>

LIABILITIES AND MEMBER'S EQUITY

LIABILITIES

Accrued Expenses	\$	<u>1,575</u>
TOTAL LIABILITIES		1,575
MEMBER'S EQUITY		<u>34,219</u>
TOTAL LIABILITIES AND MEMBER'S EQUITY	\$	<u>35,794</u>

The accompanying notes are an integral part of these financial statements.

CATALYTIC CAPITAL LLC  
STATEMENT OF OPERATIONS  
FOR THE YEAR ENDED DECEMBER 31, 2015

EXPENSES	
Professional fees	48,264
Regulatory fees	1,927
Office expenses	2,470
Insurance	<u>472</u>
TOTAL EXPENSES	<u>53,133</u>
Net Loss	<u>\$ (53,133)</u>

The accompanying notes are an integral part of these financial statements.

CATALYTIC CAPITAL LLC  
STATEMENT OF CHANGES IN MEMBER'S EQUITY  
FOR THE YEAR ENDED DECEMBER 31, 2015

MEMBER'S EQUITY, January 1, 2015	\$ 17,352
Member's contributions	70,000
	-
Net loss	<u>(53,133)</u>
MEMBER'S EQUITY, DECEMBER 31, 2015	<u>\$ 34,219</u>

The accompanying notes are an integral part of these financial statements.

CATALYTIC CAPITAL LLC  
STATEMENT OF CASH FLOWS  
FOR THE YEAR ENDED DECEMBER 31, 2015

CASH FLOWS FROM OPERATING ACTIVITIES:	
Net loss	\$ (53,133)
NET CASH USED IN OPERATING ACTIVITIES	<u>(53,133)</u>
CASH FLOWS FROM FINANCING ACTIVITIES	
Capital Contributions	<u>70,000</u>
NET CHANGE IN CASH AND CASH EQUIVALENTS	16,867
CASH AND CASH EQUIVALENTS, BEGINNING OF YEAR	<u>15,877</u>
CASH AND CASH EQUIVALENTS, END OF YEAR	<u><u>\$ 32,744</u></u>
<u>SUPPLEMENTAL DISCLOSURE OF CASH FLOW ACTIVITY:</u>	
<u>Cash paid during the year for:</u>	
Income taxes paid	<u>\$ -</u>
Interest	<u>\$ -</u>

The accompanying notes are an integral part of these financial statements.



CATALYTIC CAPITAL LLC  
NOTES TO FINANCIAL STATEMENTS  
DECEMBER 31, 2015

Note 1 - Organization

Catalytic Capital LLC (the "Company") is a broker-dealer registered with the United States Securities and Exchange Commission ("SEC") and is a member of the Financial Industry Regulatory Authority ("FINRA"). The Company was founded in October, 2012, under the laws of the State of New York. The Financial Industry Regulatory Authority, Inc. ("FINRA") accepted the Company's membership application on May 27, 2014. The Company is a fully owned subsidiary of CIM Partners, LLC (the "Parent").

The Company plans to provide investment banking and related financial advisory services to institutional clients, however the Company had no revenue during the year ended December 31, 2015. It operates out of one office in Purchase, NY.

Note 2 - Summary of Significant Accounting Policies

Basis of Presentation

The accompanying financial statements are presented in conformity with accounting principles generally accepted in the United States of America ("U.S. GAAP").

Revenue Recognition

The Company had no revenues during the year ended December 31, 2015.

Cash and Cash Equivalents

The Company considers all highly liquid debt instruments purchased with an original maturity of three months or less to be cash equivalents.

Income Taxes

The Company consolidates its taxable income with its Parent, which files a partnership return for federal, state and city purposes. As a result, no federal or State income taxes are provided as they are the responsibility of the individual members.

The Company has adopted the uncertainty in income tax accounting standard. This standard provides applicable measurement and disclosure guidance related to uncertain tax positions. Adoption of this standard has had no effect on the Company's financial statements

The Company's Parent files income tax returns in the U.S. in federal, state and local jurisdictions. With few exceptions, the years 2012 to 2015 remain subject to examination by taxing authorities.

CATALYTIC CAPITAL LLC  
NOTES TO FINANCIAL STATEMENTS  
DECEMBER 31, 2015

Note 2 - Summary of Significant Accounting Policies (continued)

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Note 3 - Concentrations

The Company maintains cash balances in one financial institution, which are insured by the Federal Deposit Insurance Corporation (FDIC) for up to \$250,000 per institution. The Company does not anticipate balances to exceed these limits.

Note 4 - Net Capital Requirements

The Company is subject to the SEC Uniform Net Capital Rule (Rule 15c3-1) which requires the maintenance of a minimum net capital, as defined, of the greater of \$5,000 or one-eighth of aggregate indebtedness, as defined. At December 31, 2015, the Company had net capital of \$31,169, which exceeded its requirement by \$26,169.

Additionally, the Company must maintain a ratio of aggregate indebtedness to net capital of 15:1 or less. At December 31, 2015, this ratio was .05 to 1.

The Company is exempt from the provisions of Rule 15c3-3 of the SEC since the Company's activities are limited to those set forth in the conditions for exemption pursuant to subsection k(2)(i) of the Rule

Note 5 - Subsequent Events

The Company has evaluated all events or transactions that occurred after December 31, 2015 through the date of the Report of Independent Registered Public Accounting Firm on the financial statements, which is the date that the financial statements were available to be issued.

CATALYTIC CAPITAL LLC  
SUPPLEMENTARY SCHEDULES  
DECEMBER 31, 2014

COMPUTATION OF NET CAPITAL  
UNDER RULE 15c3-1 OF THE SECURITIES AND EXCHANGE COMMISSION

NET CAPITAL	
Total Member's Equity	\$ 34,219
DEDUCTIONS AND/OR CHANGES	
Non-allowable assets	3,050
NET CAPITAL	<u>31,169</u>
Less: Minimum net capital requirements at 12.5% of aggregate indebtedness (\$5,000 if higher)	<u>5,000</u>
EXCESS NET CAPITAL	<u>\$ 26,169</u>
AGGREGATE INDEBTEDNESS	
Deferred rent and other liabilities	<u>\$ 1,575</u>
RATIO OF AGGREGATE INDEBTEDNESS TO NET CAPITAL	<u>.0505 to 1</u>

STATEMENT PURSUANT TO PARAGRAPH (D)(4) OF RULE 17A-5

There are no material differences between the above computation and the computation included in the Company's corresponding unaudited form X-17-5 Part IIA filing.

COMPUTATION FOR DETERMINATION OF RESERVE REQUIREMENTS AND  
INFORMATION RELATING TO POSSESSION AND CONTROL REQUIREMENTS INDER  
RULE 15c3-3 OF THE SECURITIES AND EXCHANGE COMMISSION

The Company is exempt from the provisions of Rule 15c3-3 of the SEC since the Company's activities are limited to those set forth in the conditions for exemption pursuant to subsection k(2)(i) of the Rule.

AMENDED

# Lilling & Company LLP

Certified Public Accountants

**REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM**

To the Member  
Catalytic Capital, LLC  
New York, New York

We have reviewed management's statements, included in the accompanying Exemption Report, in which (1) Catalytic Capital, LLC identified the following provisions of 17 C.F.R. §15c3-3(k) under which Catalytic Capital, LLC claimed an exemption from 17 C.F.R. §240.15c3-3:(k)(2)(i), (the "exemption provisions") and (2) Catalytic Capital, LLC stated that Catalytic Capital, LLC met the identified exemption provisions throughout the most recent fiscal year without exception. Catalytic Capital, LLC's management is responsible for compliance with the exemption provisions and its statements.

Our review was conducted in accordance with the standards of the Public Company Accounting Oversight Board (United States) and, accordingly, included inquiries and other required procedures to obtain evidence about Catalytic Capital, LLC's compliance with the exemption provisions. A review is substantially less in scope than an examination, the objective of which is the expression of an opinion on management's statements. Accordingly, we do not express such an opinion.

Based on our review, we are not aware of any material modifications that should be made to management's statements referred to above for them to be fairly stated, in all material respects, based on the provisions set forth in paragraph (k)(2)(i), of Rule 15c3-3 under the Securities Exchange Act of 1934.

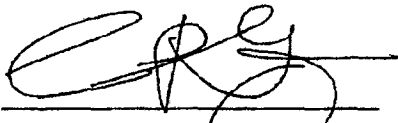


**CERTIFIED PUBLIC ACCOUNTANTS**  
**Great Neck, New York**  
**February 22, 2016**

**Catalytic Capital, LLC**  
**Exemption Report**

**To the best of my knowledge and belief,**

- (1) Catalytic Capital, LLC is exempt under provisions of paragraph (k)(2)(i) of Rule 15c3-3:
  
- (2) Catalytic Capital, LLC met the identified exemption provisions in paragraph (k)(2)(i) of Rule 15c3-3 throughout the most recent fiscal year without exception.



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Anthony P. Giorgio, President