

SECURITIES AND EXCHANGE COMMISSION
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**ANNUAL AUDITED REPORT
FORM X-17A-5
PART III**

FACING PAGE

**Information Required of Brokers and Dealers Pursuant to Section 17 of the
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder**

[Handwritten initials]

REPORT FOR THE PERIOD BEGINNING 01/01/15 AND ENDING 12/31/15
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER:
Integris Securities, LLC

OFFICIAL USE ONLY
FIRM ID. NO.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

2720 Council Tree Ave., Suite 224

(No. and Street)

Fort Collins

Colorado

80525

(City)

(State)

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

Stephen van den Heever

970-225-0425

(Area Code - Telephone No.)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

Haynie & Company

(Name - if individual, state last, first, middle name)

1221 West Mineral Ave. Suite 202

Littleton

Colorado

80120-4544

(Address)

(City)

(State)

(Zip Code)

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

FOR OFFICIAL USE ONLY

*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See section 240.17a-5(e)(2).

[Handwritten signature]

OATH OR AFFIRMATION

I, Stephen van den Heever, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of Integris Securities, LLC, as of December 31, 2015, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

NONE

MICHELLE PAUL
NOTARY PUBLIC
STATE OF COLORADO
NOTARY ID # 18944004291
MY COMMISSION EXPIRES APRIL 28, 2018

Michelle Paul
Notary Public

Signature
Manager Member
Title

This report** contains (check all applicable boxes):

- (a) Facing page.
(b) Statement of Financial Condition.
(c) Statement of Income (Loss).
(d) Statement of Cash Flows.
(e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietor's Capital.
(f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
(g) Computation of Net Capital.
(h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
(i) Information Relating to the Possession or control Requirements Under Rule 15c3-3.
(j) A Reconciliation, including appropriate explanation, of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
(k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
(l) An Oath or Affirmation.
(m) A copy of the SIPC Supplemental Report.*
(n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

*The Company is exempt from the filing of the SIPC Supplemental Report as net operating revenues are less than \$500,000.

Integris Securities LLC

**Financial Statements and Report
of
Independent Registered Public Accounting Firm**

December 31, 2015 and 2014

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Certified Public Accountants (a professional corporation)
1221 West Mineral Ave, Ste. 202 Littleton, Colorado 80120-4544 (303) 734-4800 Fax (303) 795-3356

Report of Independent Registered Public Accounting Firm

The Board of Directors
Integrus Securities LLC
Fort Collins, CO

We have audited the accompanying statements of financial condition of Integrus Securities LLC, (a Colorado corporation), as of December 31, 2015 and 2014, and the related statements of income, changes in member's equity, and cash flows for the years then ended. These financial statements are the responsibility of Integrus Securities LLC's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. Our audit included consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. An audit also includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial condition of Integrus Securities LLC as of December 31, 2015 and 2014, and the results of its operations and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

The Computation of Aggregate Indebtedness and Net Capital Pursuant to Rule 15c3-1 has been subjected to audit procedures performed in conjunction with the audit of Integrus Securities LLC's financial statements. The supplemental

information is the responsibility of Integris Securities LLC's management. Our audit procedures included determining whether the supplemental information reconciles to the financial statements or the underlying accounting and other records, as applicable and performing procedures to test the completeness and accuracy of the information presented in the supplemental information. In forming our opinion on the supplemental information, we evaluated whether the supplemental information, including its form and content, is presented in conformity with Rule 17a-5 of the Securities Exchange Act of 1934. In our opinion, the supplemental information is fairly stated, in all material respects, in relation to the financial statements as a whole.

Haynie & Co

Littleton, Colorado
February 22, 2016

Integrus Securities LLC
Statements of Financial Condition
December 31, 2015 and 2014

	2015	2014
Assets		
Cash and cash equivalents	\$ 30,666	\$ 40,302
Certificate of deposit	10,185	10,178
Prepaid expenses	<u>2,475</u>	<u>2,475</u>
Total Current Assets	<u>\$ 43,326</u>	<u>\$ 52,955</u>
Liabilities and Stockholders' Equity		
Accounts payable	\$ 7,488	\$ 7,335
Due to Integrus Holdings, LLC	<u>2,918</u>	<u>2,881</u>
Total Current Liabilities	10,406	10,216
Member's Equity		
Member's equity	<u>32,920</u>	<u>42,739</u>
Total Liabilities and Member's Equity	<u>\$ 43,326</u>	<u>\$ 52,955</u>

The accompanying notes are an integral part of these statements.

Integrus Securities LLC
Statements of Income and Member's Equity
For the Years Ended December 31, 2015 and 2014

	2015	2014
Revenues		
Commissions	\$ 155,000	\$2,934,000
Interest	<u>7</u>	<u>10</u>
Total Revenues	<u>155,007</u>	<u>2,934,010</u>
Expenses		
Administrative expenses	<u>66,226</u>	<u>606,147</u>
Total Expenses	<u>66,226</u>	<u>606,147</u>
Net Income	88,781	2,327,863
 Beginning Member's Equity	 42,739	 59,026
Capital contributions	26,400	-
Capital distributions	<u>(125,000)</u>	<u>(2,344,150)</u>
Member's Equity	<u>\$ 32,920</u>	<u>\$ 42,739</u>

The accompanying notes are an integral part of these statements.

Integrus Securities LLC
Statements of Cash Flows
For the Years Ended December 31, 2015 and 2014

	2015	2014
Cash Flows From Operating Activities		
Transaction fees received	\$ 155,000	\$2,934,000
Cash paid for service fees and other expenses	<u>(66,036)</u>	<u>(598,812)</u>
Net Cash From Operating Activities	<u>88,964</u>	<u>2,335,188</u>
Cash Flows from Financing Activities		
Proceeds from the contribution of capital	26,400	-
Distributions paid	<u>(125,000)</u>	<u>(2,344,150)</u>
Net Cash From Financing Activities	<u>(98,600)</u>	<u>(2,344,150)</u>
Net Change in Cash	(9,636)	(8,962)
Cash at Beginning of the Year	<u>40,302</u>	<u>49,264</u>
Cash at End of the Year	<u><u>\$ 30,666</u></u>	<u><u>\$ 40,302</u></u>
 Reconciliation of Net Income to Net Cash From Operating Activities		
Net income (loss)	\$ 88,781	\$2,327,863
Interest gained on certificates of deposit	(7)	(10)
Changes in liabilities:		
Increase (decrease) in:		
Accounts payable	153	7,335
Related party payables	<u>37</u>	<u>-</u>
Net Cash From Operating Activities	<u><u>\$ 88,964</u></u>	<u><u>\$2,335,188</u></u>
 Supplemental Information:		
Cash paid for Interest	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>

The accompanying notes are an integral part of these statements.

Integrus Securities LLC

Notes to Financial Statements

December 31, 2015 and 2014

1. Organization and Significant Accounting Policies

Organization and Nature of Business

Integrus Securities, LLC (the Company) was incorporated in the State of Colorado and undertakes merger and acquisition advisory services, private placement services and other customer investment banking services on behalf of its clients. Prior to October 15, 2007, the company was a wholly-owned subsidiary of Colorado Financial Management, Inc., a Colorado Corporation engaged in the financial planning business. The company was a dealer in mutual funds and variable annuities only, promptly transmitted all funds to investment product families, delivered all securities received in connection with its activities, and did not hold funds or securities for, or owe money or securities to, customers.

The Company was acquired during 2007 and became the wholly owned subsidiary of Integrus Holdings, LLC. The nature of the Company's operations subsequently changed from the sale of mutual fund and variable annuities to investment banking advisory services for mergers and acquisitions.

Basis of presentation

The Statement of Financial Condition of the Corporation is prepared on the accrual basis of accounting in conformity with accounting principles generally accepted in the United States of America, which requires management to make estimates and assumptions that affect the amounts reported in the financial statements and related disclosures. Actual results could differ from those estimates.

Cash and Cash Equivalents

For purposes of the statement of changes in financial position, the Company considers all highly liquid financial instruments purchased with a maturity of three months or less to be cash equivalents.

Revenue Recognition

Success fees and other amounts received from customers of the Company's advisory services are recorded as services are performed.

Income Taxes

Integrus Securities, LLC is considered a pass-through entity for tax purposes. The Company believes that it has no uncertain tax positions as of December 31, 2015 and 2014. Tax years that remain subject to examination are years 2012 and forward.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the amounts

Integrus Securities LLC
Notes to Financial Statements (continued)
December 31, 2015 and 2014

1. Organization and Significant Accounting Policies (continued)

reported in the financial statements and accompanying notes. Actual results could differ from these estimates.

Subsequent Events

The Company has evaluated subsequent events through February 22, 2016, the date which the financial statements were available to be issued. During this period, the Company was not aware of any material recognizable subsequent events.

2. Net Capital Requirements

Pursuant to the net capital provisions of Rule 15c3-1(a)(3) of the Securities and Exchange Commission, the Company is required to maintain a minimum of \$5,000 net capital, as defined under such provisions. Net capital and the related net capital ratio (aggregate indebtedness to net capital) may fluctuate on a daily basis. At December 31, 2015 and 2014, the Company had net capital of \$30,432 and \$40,239, respectively.

3. Investments

Investments are carried at fair value based on quoted prices in active markets (all level 1) and consist of the following at December 31, 2015 and 2014:

	<u>December 31, 2015</u>		<u>December 31, 2014</u>	
	<u>Fair Value</u>	<u>Cost</u>	<u>Fair Value</u>	<u>Cost</u>
Certificates of Deposit	\$10,185	\$10,185	\$10,178	\$10,178

4. Related Party Transactions

In 2007 the Company entered into an agreement with its parent company, Integrus Holdings, LLC for the provision of funds for operating purposes. At December 31, 2015 and 2014, there was \$2,918 and \$2,881 due to the parent company, respectively.

The Company also pays certain success fee costs and administrative expenses to Integrus Holdings, LLC. In 2015 and 2014, the Company paid \$35,020 and \$34,571, respectively.

Integrus Securities LLC
Notes to Financial Statements (continued)
December 31, 2015 and 2014

4. Related Party Transactions (continued)

Additionally, the Company pays distributions to Integrus Holdings, LLC. In 2015 and 2014, the Company paid \$125,000 and \$2,344,150 respectively.

5. Concentrations of Risk

The Company is engaged in the business of providing investment banking advisory services for mergers and acquisitions. Fee income can vary due to fluctuations in the volume of transactions, the dollar value of transactions between buyers and sellers, and the percentage charged for services to those engaged by the Company. The Company's fees are impacted by global, national regional and local economic forces

The following summarizes revenue concentrations by customer for the years ended December 31, 2015 and 2014:

	2015		2014
Customer A	100%	Customer B	92%

Integrus Securities LLC

Supplementary Information

Integrus Securities LLC
Computation of Aggregate Indebtedness
and Net Capital Pursuant to Rule 15c3-1
December 31, 2015 and 2014

	2015	2014
Net Capital		
Total member's equity	\$ 32,920	\$ 42,739
Deductions		
Disallowed prepaid expenses	(2,475)	(2,475)
Haircuts	<u>(13)</u>	<u>(25)</u>
Total Deductions	<u>(2,488)</u>	<u>(2,500)</u>
Total Net Capital	<u>\$ 30,432</u>	<u>\$ 40,239</u>
Aggregate Indebtedness		
Payables and accruals	<u>10,406</u>	<u>10,216</u>
Total Aggregate Indebtedness	<u>\$ 10,406</u>	<u>\$ 10,216</u>
Computation of Basic Net Capital Requirements		
6 2/3% of aggregate indebtedness	<u>\$ 694</u>	<u>\$ 681</u>
Minimum net capital	<u>\$ 5,000</u>	<u>\$ 5,000</u>
Greater of the two amounts	<u>\$ 5,000</u>	<u>\$ 5,000</u>
Capital in excess of required minimum	<u>\$ 25,432</u>	<u>\$ 35,239</u>
Ratio of aggregate indebtedness to net capital	<u>0.34</u>	<u>0.25</u>
Reconciliation with Company's computation included in Part II of Form X-17a-5:		
Net capital, as reported in Company's Part II		
(unaudited) FOCUS Report	\$ 30,432	\$ 40,239
Rounding	<u>-</u>	<u>-</u>
Net capital per above	<u>\$ 30,432</u>	<u>\$ 40,239</u>



**Haynie &
Company**

Certified Public Accountants (a professional corporation)
1221 West Mineral Ave, Ste. 202 Littleton, Colorado 80120-4544 (303) 734-4800 Fax (303) 795-3356

Report of Independent Registered Public Accounting Firm Exemption Report Review

The Board of Directors
Integris Securities LLC
Fort Collins, CO

We have reviewed management's statements, included in the accompanying Exemption Report, in which (1) Integris Securities LLC identified the following provisions of 17 C.F.R. §15c3-3(k) under which Integris Securities LLC claimed an exemption from 17 C.F.R. §240.15c3-3: (2)(i) (the "exemption provisions") and (2) Integris Securities LLC stated that Integris Securities LLC met the identified exemption provisions throughout the most recent fiscal year without exception. Integris Securities LLC's management is responsible for compliance with the exemption provisions and its statements.

Our review was conducted in accordance with the standards of the Public Company Accounting Oversight Board (United States) and, accordingly, included inquiries and other required procedures to obtain evidence about Integris Securities LLC's compliance with the exemption provisions. A review is substantially less in scope than an examination, the objective of which is the expression of an opinion on management's statements. Accordingly, we do not express such an opinion.

Based on our review, we are not aware of any material modifications that should be made to management's statements referred to above for them to be fairly stated, in all material respects, based on the provisions set forth in paragraph (k)(2)(i) of Rule 15c3-3 under the Securities Exchange Act of 1934.

Littleton, CO 80120
February 22, 2016

EXEMPTION REPORT

Integrus Securities, LLC, (Company) is a registered broker-dealer subject to Rule 17-5 promulgated by the Securities and Exchange Commission (17 C.F.R. §240.17a-5, "Reports to be made by certain brokers and dealers"). This Exemption Report was prepared as required by 17 C.F.R. §240.17a-5(d)(1) and (4). To the best of its knowledge and belief, the Company states the following:

1. The Company claimed an exemption from 17 C.F.R. § 240.15c3-3 under the following provisions of 17 C.F.R. § 240.15c3-3 (k)(2)(i)
2. The Company met the identified exemption provisions in 17 C.F.R. § 240.15c3-3(k) throughout the most recent fiscal year without exemption.

Integrus Securities, LLC

I, Stephen van den Heever, swear (or affirm) that, to my best knowledge and belief, this Exemption Report is true and correct.

By: _____

Title: Managing Member

February 16, 2016