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**ANNUAL AUDITED REPORT
FORM X-17A-5
PART III**

SEC FILE NUMBER
8- 53711

FACING PAGE

**Information Required of Brokers and Dealers Pursuant to Section 17 of the
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder**

REPORT FOR THE PERIOD BEGINNING 01/01/2015 AND ENDING 12/31/2015
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: Griffin Financial Group, LLC.

OFFICIAL USE ONLY
FIRM I.D. NO.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)
607 Washington Street

(No. and Street)

Reading
(City)

PA

(State)

19601
(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT
John M. Durofchalk 610-478-2134

(Area Code - Telephone Number)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

Tomasi & Company

(Name - if individual, state last, first, middle name)

1350 Broadcasting Road, suite 203, Wyomissing PA 19610

(Address)

(City)

(State)

(Zip Code)

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

FOR OFFICIAL USE ONLY

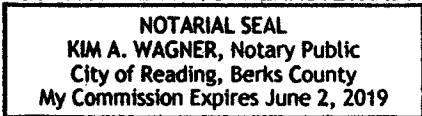
*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

DM

OATH OR AFFIRMATION

I, John M. Durofchalk, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of Griffin Financial Group, LLC, as of December 31, 2015, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

COMMONWEALTH OF PENNSYLVANIA



[Signature]
Signature
CFO/FINOP
Title

Kim A. Wagner
Notary Public

Commonwealth of Pennsylvania
County of Berks

Sworn and subscribed to before me
this 26th day of February, 2016.

This report ** contains (check all applicable boxes):

- (a) Facing Page.
(b) Statement of Financial Condition.
(c) Statement of Income (Loss).
(d) Statement of Changes in Financial Condition.
(e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
(f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
(g) Computation of Net Capital.
(h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
(i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
(j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
(k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
(l) An Oath or Affirmation.
(m) A copy of the SIPC Supplemental Report.
(n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

GRIFFIN FINANCIAL GROUP, LLC

STATEMENT OF FINANCIAL CONDITION

	<u>December</u> <u>2015</u>
ASSETS	
Cash	\$ 929,535
Deposits with clearing organizations	149,236
Receivable from clients	2,859,330
Receivable from broker-dealer and clearing organizations	1,854
Prepaid expenses	258,779
Equipment, at cost, less accumulated depreciation of \$75,355	16,207
Other assets	<u>22,600</u>
TOTAL ASSETS	<u>\$ 4,237,541</u>
LIABILITIES AND MEMBER'S EQUITY	
LIABILITIES	
Accounts payable	\$ 40,181
Payable to broker-dealers and clearing organizations	6,623
Payable to related party	<u>756,308</u>
TOTAL LIABILITIES	803,112
MEMBER'S EQUITY	<u>3,434,429</u>
TOTAL LIABILITIES AND MEMBER'S EQUITY	<u>\$ 4,237,541</u>

The Accompanying Notes Are An Integral Part of These Financial Statements