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Received SEC

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Washington, DC 20549



805 King Farm Boulevard  
Rockville, MD 20850

Nasdaq.com

William Slattery, CFA  
Vice President  
Listing Qualifications

001-37410

By Electronic Mail

July 1, 2015

CERTNAS

Mr. Jeffrey Thomas  
Chief, IT Services  
Division of Corporation Finance  
U.S. Securities and Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549

Dear Mr. Thomas:

This is to certify that on July 1, 2015 The Nasdaq Stock Market (the "Exchange") received from ESSA Pharma Inc. (the "Registrant") a copy of the Registrant's application on Form 20-F/A 12(b) for the registration of the following security:

William Slattery, CFA  
Vice President  
Listing Qualifications

Common Shares

We further certify that the security described above has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,  
U.S. Securities and Exchange Commission  
100 F Street, N.E.

*William Slattery*

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