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Washington, DC 20549



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William Slattery, CFA Vice President Listing Qualifications

By Electronic Mail

July 1, 2015

Mr. Jeffrey Thomas Chief, IT Services Division of Corporation Finance **U.S. Securities and Exchange Commission** 100 F Street, N.E. Washington, D.C. 20549

Dear Mr. Thomas:

This is to certify that on July 1, 2015 The Nasdaq Stock Market (the "Exchange") received from ESSA Pharma inc. (the "Registrant") a copy of the Registrant's application on Form 20-F/A 12(b) for the registration of the following security:

CONTNAS

Common Shares

We further certify that the security described above has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

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