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APR 27 2015

Washington, DC 20549

Your Ref: SEC File No. 83-2 Re: Section 11 (a) of the Asian Development Bank – Regulation AD Rule 2(a)

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Periodic Report

Pursuant to Rule 2 (a) of Regulation AD adopted pursuant to Section 11 (a) of the Asian Development Bank Act.

For the Fiscal quarter ended 31 March 2015

ASIAN DEVELOPMENT BANK 6 ADB Avenue Mandaluyong City 1550 Metro Manila, Philippines

(1) Information as to purchase or sale by ADB of its primary obligations during the quarter:

Summary information in respect of purchases and sales of ADB's primary obligations in the first quarter of 2015 is set out in Appendices A and B.

(2) Copies of ADB's regular quarterly financial statements:

ADB's financial statements for the quarter ended 31 March 2015 have not been approved by ADB's Board of Directors but will be provided following approval.

(3) Copies of any material modifications or amendments during such quarter of any exhibits previously filed with the Commission under any statute:

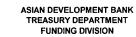
There were no material modifications or amendment of any exhibits previously filed with the Commission.



SUMMARY OF NEW BORROWINGS FOR THE FIRST QUARTER 2015

SECID	ISSUE DATE	MATURITY DATE	DESCRIPTION	CCY	PRINCIPAL AMOUNT
1058_AUDM0017_00_1 1047_AUDM0016_01_1	16-Jan-15 16-Jan-15	16-Jan-20 12-Mar-25	AUD700mn 2.60% Notes AUD350mn 3.75% Notes AUD TOTAL	AUD AUD	, ,
1067_GMTN0804_00_2 1070_GMTN0807_00_2	12-Mar-15 30-Mar-15	12-Mar-18 29-Mar-18	BRL137.45mn 8.78% Notes payable in JPY BRL47.20mn 8.31% Notes payable in JPY BRL TOTAL	BRL BRL	137,450,000 47,200,000 184,650,000
1054_GMTN0794_01_1	23-Jan-15	10-Nov-19	CNY250mn 3.20% Notes CNY TOTAL	CNY	250,000,000 250,000,000
1065_GMTN0802_00_2	27-Feb-15	27-Feb-21	EUR150mn 0.10% Callable Notes EUR TOTAL	EUR	150,000,000 150,000,000
1064_NMTN_00	19-Feb-15	15-Feb-18	GEL100mn Floating Rate Notes GEL TOTAL	GEL	100,000,000 100,000,000
1061_NZDM0005_00_1	28-Jan-15	28-Jan-20	NZD300mn 3.875% Notes NZD TOTAL	NZD	<u> </u>
1059_GMTN0798_00_1 1060_GMTN0799_00_1 1062_GMTN0800_00_1 1063_GMTN0801_00_2 1043_GMTN0784_04_1 1066_GMTN0803_00_2 1059_GMTN0798_01_1 1069_GMTN0806_00_1 1072_GMTN0809_00_2	22-Jan-15 22-Jan-15 18-Feb-15 24-Feb-15 24-Feb-15 4-Mar-15 6-Mar-15 19-Mar-15 27-Mar-15	22-Jan-20 22-Jan-25 18-Feb-22 24-Feb-18 11-Jan-17 9-Nov-18 22-Jan-20 19-Mar-25 27-Sep-18	USD1.75bn 1.50% Global Notes USD1.25bn 2.00% Global Notes USD2.25bn 1.875% Global Notes USD100mn 1.273% Callable Notes USD200mn 0.75% Global Notes USD380mn 10% High Coupon/High Premium Notes USD380mn 1.50% Global Notes USD100mn 1.50% Global Notes USD500mn 2.125% Global Notes USD20mn Step-up Fixed Rate Callable Notes USD TOTAL	USD USD USD USD USD USD USD USD	$\begin{array}{c} 1,250,000,000\\ 2,250,000,000\\ 100,000,000\\ 200,000,000\\ 380,000,000\\ 100,000,000\\ 500,000,000\end{array}$
1068_GMTN0805_00_2	24-Mar-15	14-Mar-19	ZAR791mn 6.42% Notes ZAR TOTAL	ZAR	791,000,000 791,000,000

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ADB

SUMMARY OF REDEMPTIONS FOR THE FIRST QUARTER 2015

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AUD AUD Or81_AUDM0005_0_1 2015-01-20 AUD to 6% Notes AUD - TOTAL 1.000.000.000 0.00 1.000.000.000 1.000.000.000 BRL BRL 0846_GMTN0599_0_2 2015-02-27 2015-02-27 BRL60mn 7.8% Notes payable in Japanese yen PV 051G_GMTN0270_0_2 2015-02-27 BRL60mn 7.8% Notes payable in Japanese yen PV 051G_GMTN0270_0_2 2015-02-27 BRL60mn 7.8% Notes payable in Japanese yen PV 051G_GMTN0270_0_2 2037-07-09 2015-01-20 <th>CCY</th> <th>MATURITY DATE</th> <th>REDEMPTION DATE</th> <th>DESCRIPTION</th> <th></th> <th>EARLY REDEMPTION</th> <th>FINAL REDEMPTION</th>	CCY	MATURITY DATE	REDEMPTION DATE	DESCRIPTION		EARLY REDEMPTION	FINAL REDEMPTION
BRL BRL BRL 0845_GMTN0559_00_2 2015-02-27 2015-02-27 2015-02-27 BRL60mn 7.86% Notes payable in Japanese yen 2473_200,000.00 JPY JPY 077_GMTN0533_00_2 2037-07-09 2015-01-09 JPY5.9bn Redeemable Fixed and Foreign Exchange-Linked Dual Currency Notes 5,500,000,000 2473_200,000.00 JPY 0515_GMTN0278_00_2 2037-07-09 2015-01-09 JPY5.9bn Redeemable Fixed and Foreign Exchange-Linked Dual Currency Notes 5,000,000,000 2473_200,000,00 JPY 0502_GMTN0278_00_2 2037-07-09 2015-01-29 JPY5.9bn Redeemable Fixed and Foreign Exchange-Linked Dual Currency Notes 1,000,000,000.00 1,000,000,000.00 JPY 0532_GMTN0510_00_2 2033-02-25 2015-01-25 JPY1bn Fixed and Foreign Exchange-Linked Callable Notes 1,000,000,000.00 0.00 MXN 0443_GMTN0550_00_2 2015-01-27 2015-01-27 MN125mn 4.20% Notes 1,000,000,000.00 0.00 MXN 0453_GMTN0514_00_2 2015-01-28 MXN109.1mn 6.55% Notes MXN - TOTAL 0.00 1134,180,000.00 1134,180,000.00 1134,180,000.00 1134,180,000.00 1134,180,000.00 1134,180,000.00 1134,180,000.00 1134,180,000.00 </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
BRL BRL 0845_GMTN0599_00_2 2015-02-27 D015-02-27 BRL60mm 7.86% Notes payable in Japanese yen provided for the stand for stand for the stand for the stand for the stand for the s	AUD 0761_AUDM0005_00_1	2015-01-20	2015-01-20	AUD1bn 6% Notes	-		
BRL 0845_GMTN0599_0.0_2 2015-02-27 2015-02-27 BRL60m 7.86% Notes payable in Japanese yen 2.473.200_000_00 JPY 577_GMTN0333_00_2 2037-07-09 2015-01-29 JPY 55.9bn Redeemable Fixed and Foreign Exchange-Linked Dual Currency Notes 5.900,000,000.00 2.473.200,000.00 JPY 0577_GMTN0333_00_2 2037-07-09 2015-01-29 JPY2.25bn Redeemable Fixed and Foreign Exchange-Linked Dual Currency Notes 5.900,000,000.00 JPY JPY 0527_GMTN021_00_2 2037-02-12 2015-01-29 JPY1.25bn Redeemable Fixed and Foreign Exchange-Linked Dual Currency Notes 1.500,000,000.00 JPY JPY 0537_GMTN010_0.02 2033-02-25 2015-01-27 JPY11bn Fixed and Foreign Exchange-Linked Callable Notes 1.000,000,000.00 JPY1.000,000.00 MXN 0643_GMTN0597_00_2 2015-01-27 2015-01-27 2015-01-27 2015-01-27 MXN109.1 m 6.55% Notes 1.000,000,000.00 JPY1.000,000.00 MXN 0643_GMTN0516_0.0_2 2015-01-27 2015-01-27 Z015-01-27 Z015-01-27 Z015-01-27 Z015-01-27 Z015-01-28 XXN109 MXN109 JPY1.000,000.00 JPY1.000,000.00 JPY1.000,000					AUD - TOTAL	0.00	1,000,000,000.00
JPY DFX 0.00 2,473,200,000.00 JPY Opt 2015-01-09 2015-01-09 JPY 2055n Redeemable Fixed and Foreign Exchange-Linked Dual Currency Notes 5,900,000,000,000 JPY 0515_GATTN0278_00_2 2037-01-29 2015-01-29 JPY1255n Redeemable Fixed and Foreign Exchange-Linked Dual Currency Notes 5,900,000,000,000 JPY 0520_GATTN0278_00_2 2037-02-213 2015-02-23 JPY115h Redeemable Fixed and Foreign Exchange-Linked Dual Currency Notes 1,000,000,000,000 JPY 0373_GATTN0150_00_2 2033-03-25 2015-01-27 JPY115h Redeemable Fixed and Foreign Exchange-Linked Caliable Notes 1,000,000,000,000 JPY 0373_GATTN050_00_2 2015-01-27 2015-01-27 2015-01-28 MXN1091 mn 8.5% Notes 25,000,000.00 MXN 0493_GATTN0514_00_2 2015-01-28 2015-01-28 MXN1091 mn 8.5% Notes 103,100,000.00 TRY 0758_GATTN0514_00_2 2015-01-28 MXN1091 mn 8.5% Notes 13,500,000.00 TRY 0758_GATTN0514_00_2 2015-01-28 Z015-01-28 X45,000,000.00 TRY 0778_GATTN0661_0_2 2015-01-28 Z015-01-28 X171							
JPY JPY OST/C GNTN0333_0_2_2 2037-07-09 JPY 0515_GNTN0333_0_2_2 2037-07-09 JPY 0515_GNTN0231_0_0_2 2037-07-09 JPY 0515_GNTN0231_0_0_2 2037-07-09 JPY 0515_GNTN0231_0_0_2 2037-07-09 JPY 0515_GNTN0231_0_0_2 2037-07-09 JPY 0515_GNTN0210_0_2_2 2037-07-09 JPY 0515_GNTN0210_0_2_2 2037-07-09 JPY 0515_GNTN021_0_0_2 2037-07-09 JPY 0515_GNTN0101_0_0_2 2033-02-25 2015-07-25 JPY 1bn Fixed and Foreign Exchange-Linked Dual Currency Notes JPY 1bn Fixed and Foreign Exchange-Linked Callable Notes MXN 0759_GNTN0516_00_2 2015-01-28 MXN109.1mn 8.55% Notes MXN 109.1mn 8.55% Notes MXN 0759_GNTN0516_00_2 2015-01-28 JPY 1bn Fixed and Foreign Exchange-Linked Callable Notes MXN 0759_GNTN0516_00_2 2015-01-28 MXN109.1mn 8.55% Notes MXN 0759_GNTN0516_00_2 2015-01-28 JPY 1bn Fixed and Foreign Exchange-Linked Callable Notes MXN 0759_GNTN0516_00_2 2015-01-28 JPY 1bn Fixed and Foreign Exchange-Linked Callable Notes MXN 0759_GNTN0516_00_2 2015-01-28 JPY 1bn Fixed and Foreign Exchange-Linked Callable Notes TRY 0758_GNTN0516_00_2 2015-01-28 JPY 1bn Fixed and Foreign Exchange-Linked Callable Notes TRY 0758_GNTN0569_00_2 2015-01-28 JPY 1bn Fixed and Foreign Exchange-Linked Callable Notes TRY 0758_GNTN0569_00_2 2015-01-28 JPY 1bn Fixed and Foreign Exchange-Linked Callable Notes 10,0000,000.00 JPY 0907_GNTN0569_00_2 2015-01-28 JPY 1bn Fixed and Foreign Exchange-Linked Callable Notes 10,0000_000.00 JPY 0907_GNTN0569_00_2 2015-01-28 JPY 1bn Fixed and Fore	BRL 0845_GMTN0599_00_2	2015-02-27	2015-02-27	BRL60mn 7.86% Notes payable in Japanese yen	-		
JPY 0577_GMTN0333_0_2_2 2037-07-09 2015-01-09 JPYS 951_GMTN0278_0_2 2037-02-12 2015-01-29 JPYS 955_GMTN0278_0_2 2037-02-13 2015-01-29 JPYS 955_GMTN0278_0_2 2037-02-13 2015-01-29 JPYS 955_GMTN0278_0_2 2037-02-13 2015-01-29 JPYS 955_GMTN0101_00_2 2033-02-25 2015-02-25 JPYT In Fixed and Foreign Exchange-Linked Callable Notes 1,500,000,000.00 JPY 0333_GMTN0150_0_2 2015-01-27 2015-01-27 JPYT In Fixed and Foreign Exchange-Linked Callable Notes 1,000,000,000.00 0.00 MXN 0443_GMTN0597_00_2 2015-01-27 2015-01-27 MXN25mn 4.20% Notes 25,000,000.00 11,450,000,000.00 MXN 0443_GMTN0516_00_2 2015-01-28 2015-01-28 MXN109.1mn 6.55% Notes 345,000,000.00 109,100,000.00 TRY 075 GMTN0651_00_2 2015-01-29 TRY345mn 0.50% Deep Discount Notes 345,000,000.00 134,100,000.00 TRY 075_GMTN0516_00_2 2015-01-29 TRY345mn 0.50% Deep Discount Notes 345,000,000.00 11,000,000,00 134,500,000.00 TRY 0756_GMTN0651_00_2 2015-01-29 TRY					BRL - TOTAL	0.00	2,473,200,000.00
JPY 0515_GMTN028_00_2 2037.01-28 2015-01-29 JPY 0550_GMTN0281_00_2 2033-02-25 2015-02-21 JPY 15bn Redeemable Fixed and Foreign Exchange-Linked Dual Currency Notes 1,500,000,000.00 1,500,000,000.00 JPY 0537_GMTN0101_0_2 2033-02-25 2015-02-25 JPY11bn Fixed and Foreign Exchange-Linked Callable Notes 1,000,000,000.00 1,000,000,000.00 JPY 0373_GMTN01050_0_2 2015-01-27 2015-01-27 2015-01-27 2015-01-27 2015-01-27 2015-01-28 MXN25mn 4.20% Notes 1000,000,000.00 1000,000,000.00 1009,100,000.00 109,100,000.00 MXN 0643_GMTN0516_00_2 2015-01-28 2015-01-28 MXN25mn 4.20% Notes 109,100,000.00 100,000,000.00 109,100,000.00 TRY 0758_GMTN0516_00_2 2015-01-28 MXN25mn 0.50% Deep Discount Notes 345,000,000.00 13,500,000.00 13,500,000.00 TRY 0758_GMTN0651_00_2 2015-01-28 TRY345mn 0.50% Deep Discount Notes 345,000,000.00 13,500,000.00 13,500,000.00 100,000.00 235,000,000.00 235,000,000.00 235,000,000.00 235,000,000.00 235,000,000.00 235,000,000.00							
JPY 0520_{CMTN0281_00_2} 2015-02-13 JPY 150n Redeemable Fixed and Foreign Exchange-Linked Callable Notes 1,500,000,000.00 JPY 0323_GMTN0150_00_2 2033-02-25 2015-02-25 JPY 150n Redeemable Fixed and Foreign Exchange-Linked Callable Notes 1,000,000,000.00 1,000,000,000.00 JPY 0373_GMTN0150_00_2 2033-02-25 2015-02-25 JPY 150n Redeemable Fixed and Foreign Exchange-Linked Callable Notes 1,000,000,000.00 0.00 MXN 0759_GMTN0516_00_2 2015-01-27 2015-01-27 2015-01-28 MXN109.1mn 6.55% Notes 25,000,000.00 0.00 MXN 0759_GMTN0516_00_2 2015-01-28 2015-01-28 MXN109.1mn 6.55% Notes 109,100,000.00 10,00,000.00 109,100,000.00 TRY 0759_GMTN0516_00_2 2015-01-28 Z015-01-28 TRY345mn 0.50% Deep Discount Notes 345,000,000.00 13,500,000.00 13,500,000.00 13,500,000.00 10,00,000.00 10,00,000.00 10,00,000.00 10,00,000.00 10,00,000.00 10,00,000.00 10,00,000.00 13,500,000.00 13,500,000.00 13,500,000.00 13,500,000.00 13,500,000.00 13,500,000.00 13,500,000.00						5,900,000,000.00	
JPY 0323_GMTN0101_00_2 2033-02-25 2015-02-25 JPY 1bn Fixed and Foreign Exchange-Linked Catable Notes 1.000.000.000 MXN 0843_GMTN0150_00_2 2013-03-25 2015-03-25 JPY 1bn Fixed and Foreign Exchange-Linked Catable Notes 1.000.000.000 0.00 MXN 0843_GMTN0597_00_2 2015-01-27 2015-01-27 2015-01-28 MXN109.1mn 8.56% Notes 25,000,000.00 0.00 MXN 0756_GMTN0516_00_2 2015-01-28 2015-01-29 TRY345mn 0.50% Deep Discount Notes 1.000.000.000 0.00 134,100,000.00 TRY 0756_GMTN0514_00_2 2015-01-29 TRY345mn 0.50% Deep Discount Notes 345,000,000.00 134,500,000.00 TRY 0907_GMTN0656_00_2 2015-02-26 TRY14745mn 6.20% Notes 13,500,000.00 10,000,000.00 TRY 0907_GMTN0666_00_2 2015-02-26 TRY147475mn 6.20% Notes 11,000,000.00 10,000,000.00 TRY 0907_GMTN06660_00_2 2015-03-24 TRY11mn 5.20% Notes 13,500,000.00 10,000,000.00 USD 0907_GMTN06660_00_2 2015-03-24 TRY11mn 5.20% Notes 10,000,000.00 25,500,000,000.0						2,050,000,000.00	
JPY 0373_GMTN0150_00_2 2033-03-25 2015-03-25 JPY Ibn Fixed and Foreign Exchange-Linked Callable Notes 1,000,000,000_00_00_00_00_00_00_00_00_00_					Currency Notes		
MXN UPY - TOTAL 11,450,000,000.00 0.00 MXN 0643_GMTN0597_00_2 2015-01-27 2015-01-27 MXN/25mn 4.20% Notes 25,000,000.00 MXN 0759_GMTN0516_00_2 2015-01-28 2015-01-28 MXN/109.1mn 6.55% Notes 109,100,000.00 TRY 0758_GMTN0514_00_2 2015-01-29 2015-01-29 TRY135mn 6.60% Notes 345,000,000.00 TRY 0907_GMTN0659_00_2 2015-02-66 TRY135mn 6.60% Notes 345,000,000.00 TRY 0907_GMTN0659_00_2 2015-02-66 TRY147.5mn 6.60% Notes 345,000,000.00 TRY 0907_GMTN0659_00_2 2015-02-26 2015-02-26 TRY147.5mn 6.29% Notes 13,500,000.00 TRY 0907_GMTN0659_00_2 2015-03-24 TRY147.5mn 6.29% Notes 11,000,000.00 TRY 0907_GMTN0657_00_2 2015-03-24 TRY235mn 0.50% Deep Discount Notes 23,781,084.51 ² USD 0908_GMTN0657_00_2 2042-02.03 2015-02-26 2015-03-24 USD 25.65 A: C25% Global Notes 23,781,084.51 ² USD 0908_GMTN0657_00_2 2042-02.03 2015-03-24 USD 25.65 A: C							
MXN MXN 0843_GMTN0597_00_2 MXN 0759_GMTN0516_00_2 2015-01-27 2015-01-28 MXN25mn 4.20% Notes MXN109.1mn 6.55% Notes 25,000,000.00 109,100,000.00 IRY TRY 0.00 134,100,000.00 MXN-TOTAL 0.00 134,100,000.00 IRY TRY 0907_GMTN0651_00_2 2015-01-29 2015-01-29 TRY345mn 0.50% Deep Discount Notes 13,500,000.00 IRY 0907_GMTN0659_00_2 2015-02-26 2015-02-26 TRY345mn 6.29% Notes 13,500,000.00 TRY 0907_GMTN0661_00_2 2015-03-12 2015-03-12 TRY13.5mn 6.69% Notes 13,500,000.00 TRY 0917_GMTN0669_00_2 2015-03-12 2015-03-12 TRY11mn 5.29% Notes 11,000,000.00 USD 0916_GMTN0657_00_2 2015-03-24 2015-03-24 Z015-03-24 Z015-03-24 Z015-03-24 Z015-03-24 Z015-03-26 Z3,781,084.51 2 USD 0908_GMTN0667_00_2 2042-01-20 Z015-03-20 USD72.4mn Zero Coupon Deep Discount Callable Notes Z3,781,084.51 2 USD 0908_GMTN0667_00_2 2016-02-09 Z015-03-24 USD 205 Mn Zero Coupon Deep Discount Callable Notes 23,716,997.50 2	JPY 0373_GMTN0150_00_2	2033-03-25	2015-03-25	JPY1bn Fixed and Foreign Exchange-Linked Callable Notes	-		
MXN 0843_GMTN0597_00_2 MXN 0759_GMTN0516_00_2 2015-01-27 2015-01-28 MXN25mn 4.20% Notes MXN109.1mn 6.55% Notes 25,000,000.00 103,100,000.00 IRY 0759_GMTN0516_00_2 2015-01-28 MXN25mn 4.20% Notes 25,000,000.00 IRY 0759_GMTN0516_00_2 2015-01-28 TRY345mn 0.50% Deep Discount Notes 345,000,000.00 IRY 0907_GMTN0659_00_2 2015-01-28 TRY345mn 0.50% Deep Discount Notes 345,000,000.00 TRY 0907_GMTN0661_00_2 2015-01-29 TRY345mn 0.50% Deep Discount Notes 345,000,000.00 TRY 0907_GMTN0661_00_2 2015-01-28 TRY13.5mn 6.60% Notes 345,000,000.00 TRY 0907_GMTN0661_00_2 2015-03-24 Z015-03-24 TRY147.5mn 6.29% Notes 345,000,000.00 TRY 0907_GMTN0657_00_2 2015-03-24 Z015-03-24 TRY255mn 0.50% Deep Discount Notes 23,781,084.51 2 USD 0905_GMTN0657_00_2 2042-02-03 2015-02-09 USD72.4mn Zero Coupon Deep Discount Callable Notes 23,781,084.51 2 USD 0905_GMTN0657_00_2 2015-02-24 USD72.4mn Zero Coupon Deep Discount Callable Notes 20,000,000.00					JPY - TOTAL	11,450,000,000.00	0.00
MXN 0759_GMTN0516_00_2 2015-01-28 2015-01-28 MXN 109.1mn 6.55% Notes 109,100,000.00 IRY MXN 0758_GMTN0514_00_2 2015-01-29 2015-01-29 TRY345mn 0.50% Deep Discount Notes 109,100,000.00 IRY 0907_GMTN0659_00_2 2015-02-06 2015-02-06 2015-02-06 TRY13.5mn 6.60% Notes 345,000,000.00 TRY 0907_GMTN0669_00_2 2015-03-12 TRY13.5mn 6.20% Notes 13,500,000.00 474,500,000.00 TRY 0917_GMTN0669_00_2 2015-03-12 TRY147.5mn 6.20% Notes 11,000,000.00 474,500,000.00 TRY 0917_GMTN0669_00_2 2015-03-12 TRY11mn 5.20% Notes TRY - TOTAL 0.00 10,079,000,000.00 USD 0905_GMTN0687_00_2 2042-01-20 2015-03-24 USD74.5mn Zero Coupon Deep Discount Callable Notes 23,716,997.50 ² 2,500,000,000.00 USD 0905_GMTN06824_00_1 2015-02-09 USD12.5bn 2.625% Global Notes 23,716,997.50 ² 2,500,000,000.00 USD 0919_GMTN078_00_2 2015-03-26 USD100m 0.7% Callable Notes 497,495,377.78 ³ 2,500,000,000.00 USD 0919_GMTN0670_00_2 2015-03-26 USD100m 0.7% Callable Notes							
IRY MXN - TOTAL 0.00 134,100,000.00 IRY 0758_GMTN0514_00_2 2015-01-29 2015-01-29 TRY345mn 0.50% Deep Discount Notes 345,000,000.00 TRY 0907_GMTN06659_00_2 2015-02-06 2015-02-06 TRY13.5mn 6.60% Notes 13,500,000.00 TRY 0907_GMTN0661_00_2 2015-02-26 2015-02-26 TRY474.5mn 6.29% Notes 474,500,000.00 TRY 0917_GMTN0669_00_2 2015-03-12 2015-03-12 TRY11m 5.20% Notes 11,000,000.00 TRY 0772_GMTN0657_00_2 2015-03-24 2015-03-24 TRY235mn 0.50% Deep Discount Notes 235,000,000.00 USD 0908_GMTN0660_00_2 2042-01-20 2015-03-24 TRY235mn Zero Coupon Deep Discount Callable Notes 23,781,084.51 2 USD 0908_GMTN0660_00_2 2042-02-03 2015-02-09 USD72.4mn Zero Coupon Deep Discount Callable Notes 23,781,084.51 2 USD 0908_GMTN0660_00_2 2016-02-09 USD2.5bn 2.625% Global Notes 2,500,000,000 2,500,000,000 USD 0769_GMTN0624_00_1 2015-02-24 USD100m 0.73% Callable Notes 2,500,000,000 2,500,000,000 2,500,000,000 USD 0769_GMTN0628_00_2 2016							25,000,000.00
IRY O758_GMTN0514_00_2 2015-01-29 TRY345mn 0.50% Deep Discount Notes 345,000,000.00 TRY 0907_GMTN0659_00_2 2015-02-06 2015-02-06 TRY13.5mn 6.60% Notes 13,500,000.00 TRY 0909_GMTN0661_00_2 2015-02-26 TRY13.5mn 6.60% Notes 474,500,000.00 TRY 0917_GMTN0652_00_2 2015-03-12 2015-03-12 TRY11mn 5.20% Notes 11,000,000.00 TRY 0772_GMTN0527_00_2 2015-03-24 Z015-03-24 TRY13.5mn 2ero Coupon Deep Discount Notes TRY - TOTAL 0.00 1.079,000,000.00 USD 0905_GMTN0657_00_2 2042-01-20 2015-02-30 USD74.5mn Zero Coupon Deep Discount Callable Notes 23,781,084.51 2 USD 0908_GMTN0660_00_2 2015-02-03 USD72.4mn Zero Coupon Deep Discount Callable Notes 23,716,997.50 2 USD 0769_GMTN0574_00_1 2015-02-04 USD2.5bn 2.625% Global Notes 2,500,000,000.00 2,500,000,000.00 USD 0769_GMTN0677_00_2 2016-05-04 USD436mn 10% High Coupon/High Premium Notes 100,000,000.00 2,500,000,000.00 USD 0919_GMTN0670_00_2 2015	MXN 0759_GMTN0516_00_2	2015-01-28	2015-01-28	MXN109.1mn 6.55% Notes	_	- Alter to	
TRY 0758_GMTN0514_00_2 2015-01-29 TRY345mn 0.50% Deep Discount Notes 345,000,000.00 TRY 0907_GMTN0665_00_2 2015-02-26 2015-02-26 TRY13.5mn 6.60% Notes 13,500,000.00 TRY 0909_GMTN0661_00_2 2015-02-26 2015-02-26 TRY14.5mn 6.29% Notes 474,500,000.00 TRY 0917_GMTN0669_00_2 2015-03-12 TRY11mn 5.20% Notes 11,000,000.00 TRY 0772_GMTN0527_00_2 2015-03-24 TRY235mn 0.50% Deep Discount Notes 235,000,000.00 TRY 0772_GMTN0657_00_2 2042-01-20 2015-03-24 TRY235mn 0.50% Deep Discount Callable Notes 23,781,084.51 2 USD 0905_GMTN0657_00_2 2042-01-20 2015-01-20 USD74.5mn Zero Coupon Deep Discount Callable Notes 23,781,084.51 2 USD 0908_GMTN0660_00_2 2042-02-03 2015-02-09 USD2.5bn 2.625% Global Notes 23,716,997.50 2 USD 0908_GMTN0676_00_2 2017-02-24 2015-02-24 USD100mn 0.73% Callable Notes 2,500,000,000.00 2,500,000,000.00 USD 0908_GMTN0670_00_2 2042-03-26 2015-03-26 USD25m Zero Coupon Deep Discount Callable Notes 2,500,000,000.00 2,50					MXN - TOTAL	0.00	134,100,000.00
TRY 0907_GMTN0659_00_2 2015-02-06 2015-02-06 TRY13.5mn 6.60% Notes 13,500,000.00 TRY 0909_GMTN0661_00_2 2015-02-26 2015-02-26 TRY474.5mn 6.29% Notes 474,500,000.00 TRY 0917_GMTN0659_00_2 2015-03-12 2015-03-12 TRY11mn 5.20% Notes 11,000,000.00 TRY 0772_GMTN0657_00_2 2015-03-24 2015-03-24 TRY235mn 0.50% Deep Discount Notes 235,000,000.00 USD 0905_GMTN0657_00_2 2042-01-20 USD74.5mn Zero Coupon Deep Discount Callable Notes 23,781,084.51 ² USD 0908_GMTN0660_00_2 2042-02-03 2015-02-03 USD72.4mn Zero Coupon Deep Discount Callable Notes 23,781,084.51 ² USD 0908_GMTN0660_00_2 2017-02-24 2015-02-03 USD72.4mn Zero Coupon Deep Discount Callable Notes 23,781,084.51 ² USD 0908_GMTN0660_00_2 2017-02-24 USD 100mn 0.73% Callable Notes 23,716,997.50 ² 2,500,000,000.00 USD 1024_GMTN0768_00_2 2017-02-24 USD 100mn 0.73% Callable Notes 2,500,000,000.00 2,500,000,000.00 USD 0919_GMTN0670_00_2 2016-05-09 2015-03-26 USD 265mn Zero Coupon Deep Discount Callable Notes 497,495,377.78 ³ </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
TRY 0909_GMTN0661_00_2 2015-02-26 2015-02-26 TRY474.5mn 6.29% Notes 474,500,000.00 TRY 0917_GMTN0669_00_2 2015-03-12 2015-03-12 TRY11mn 5.20% Notes 11,000,000.00 TRY 0772_GMTN0527_00_2 2015-03-24 2015-03-24 TRY11mn 5.20% Notes 225,000,000.00 USD 0905_GMTN0657_00_2 2042-01-20 2015-03-24 TRY235mn 0.50% Deep Discount Notes 23,781,084.51 2 USD 0905_GMTN0660_00_2 2042-01-20 2015-01-20 USD74.5mn Zero Coupon Deep Discount Callable Notes 23,781,084.51 2 USD 0908_GMTN0660_00_2 2042-02-03 2015-02-03 USD72.4mn Zero Coupon Deep Discount Callable Notes 23,781,084.51 2 USD 0769_GMTN0524_00_1 2015-02-09 USD2.5bn 2.625% Global Notes 2,500,000,000.00 2,500,000,000.00 USD 0919_GMTN067_00_2 2016-05-09 2015-03-24 USD436mn 10% High Coupon/High Premium Notes 100,000,000,000 497,495,377.78 3 USD 0919_GMTN067_00_2 2015-03-24 USD265mn Zero Coupon Deep Discount Callable Notes 100,000,000,000.00 497,495,377.78 3 USD 0919_GMTN067_00_2		2015-01-29	2015-01-29	TRY345mn 0.50% Deep Discount Notes			345,000,000.00
TRY 0917_GMTN0669_00_2 2015-03-12 2015-03-12 TRY11mn 5.20% Notes 11,000,000.00 TRY 0772_GMTN0527_00_2 2015-03-24 2015-03-24 TRY11mn 5.20% Notes 11,000,000.00 USD 0905_GMTN0657_00_2 2042-01-20 2015-03-24 TRY11mn 5.20% Notes 11,000,000.00 USD 0905_GMTN0657_00_2 2042-01-20 2015-03-24 USD74.5mn Zero Coupon Deep Discount Callable Notes 23,781,084.51 2 USD 0905_GMTN0660_00_2 2042-02-03 2015-02-03 USD72.4mn Zero Coupon Deep Discount Callable Notes 23,716,997.50 2 USD 0769_GMTN0664_00_2 2017-02-24 2015-02-09 USD2.5bn 2.625% Global Notes 2,500,000,000.00 USD 0805_GMTN0617_00_2 2016-05-09 2015-03-24 USD100mn 0.73% Callable Notes 100,000,000.00 497,495,377.78 2 USD 0919_GMTN0670_00_2 2042-03-26 2015-03-26 USD265mn Zero Coupon Deep Discount Callable Notes 100,000,000.00 89,436,127.12 2 USD 0919_GMTN0670_00_2 2042-03-26 2015-03-26 USD265mn Zero Coupon Deep Discount Callable Notes 100,000,000.00 89,436,127.12 2 USD				TRY13.5mn 6.60% Notes			13,500,000.00
TRY 0772_GMTN0527_00_2 2015-03-24 2015-03-24 TRY235mn 0.50% Deep Discount Notes 235,000,000.00 USD 0.00 1,079,000,000.00 1,079,000,000.00 USD 0905_GMTN0657_00_2 2042-01-20 2015-01-20 USD74.5mn Zero Coupon Deep Discount Callable Notes 23,781,084.51 2 USD 0908_GMTN0660_00_2 2042-02-03 2015-02-03 USD72.4mn Zero Coupon Deep Discount Callable Notes 23,716,997.50 2 USD 0769_GMTN0524_00_1 2015-02-09 USD2.5bn 2.625% Global Notes 2,500,000,000.00 2,500,000,000.00 USD 0266_GMTN0617_00_2 2016-05-09 2015-03-24 USD100mn 0.73% Callable Notes 100,000,000.00 2,500,000,000.00 USD 0919_GMTN0670_00_2 2042-03-26 2015-03-26 USD265mn Zero Coupon Deep Discount Callable Notes 100,000,000.00 2,500,000,000.00 USD 0919_GMTN0670_00_2 2016-05-09 2015-03-26 USD265mn Zero Coupon Deep Discount Callable Notes 100,000,000.00 2,500,000,000.00 USD 0919_GMTN0670_00_2 2016-05-39 2015-03-26 USD265mn Zero Coupon Deep Discount Callable Notes 100,000,000.00 2,500,000,000.00 ZAR ZAR				TRY474.5mn 6.29% Notes			474,500,000.00
USD USD USD 0.00 1,079,000,000.00 USD 0905_GMTN0657_00_2 2042-01-20 2015-01-20 USD74.5mn Zero Coupon Deep Discount Callable Notes 23,781,084.51 2 USD 0908_GMTN0660_00_2 2042-02-03 2015-02-03 USD72.4mn Zero Coupon Deep Discount Callable Notes 23,716,997.50 2 USD 0769_GMTN0524_00_1 2015-02-09 USD2.5bn 2.625% Global Notes 2,500,000,000.00 USD 1024_GMTN0768_00_2 2017-02-24 2015-02-24 USD100mn 0.73% Callable Notes 100,000,000.00 USD 0919_GMTN0670_00_2 2016-05-09 2015-03-26 USD265mn Zero Coupon Deep Discount Callable Notes 100,000,000.00 USD 0919_GMTN0670_00_2 2015-03-26 USD265mn Zero Coupon Deep Discount Callable Notes 100,000,000.00 USD 0919_GMTN0670_00_2 2015-03-26 USD265mn Zero Coupon Deep Discount Callable Notes 497,495,377.78 2 USD - TOTAL 734,429,586.91 2,500,000,000.00 2,500,000,000.00 2,500,000,000.00 ZAR 0773_GMTN0528_00_2 2015-03-24 ZAR2.65bn 0.50% Deep Discount Notes 2,565,800,000.							11,000,000.00
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USD 0865_GMTN0617_00_2 2016-05-09 2015-03-04 USD436mn 10% High Coupon/High Premium Notes 497,495,377.78 3 USD 0919_GMTN0670_00_2 2042-03-26 2015-03-26 USD265mn Zero Coupon Deep Discount Callable Notes 497,495,377.78 3 ZAR 773_GMTN0528_00_2 2015-03-24 2015-03-24 ZAR2.65bn 0.50% Deep Discount Notes 497,495,307.78 3	· - – –						2,500,000,000.00
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ZAR 0773_GMTN0528_00_2 2015-03-24 2015-03-24 ZAR2.65bn 0.50% Deep Discount Notes 2,565,800,000.00	740					734,429,586.91	2,500,000,000.00
		2015-03-24	2015-03-24	ZAR2.65bn 0.50% Deep Discount Notes			2,565,800,000,00
		2010 00 24	2010 00 24		ZAR - TOTAL	0.00	2,565,800,000.00

¹ JPY Equivalent of the BRL60mn on redemption date.

² Amortized value on redemption date. ³ Buyback value inclusive of accrued interest

⁴ZAR84.2mn was bought back in 2012.