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William Slattery, CFA Vice President Listing Qualifications FEB 02 2015

Washington, DC 20549

001-33228

By Electronic Mail

February 2, 2015

Mr. Jeffrey Thomas Chief, IT Services Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

CERTNAS

Dear Mr. Thomas:

This is to certify that on January 29, 2015 The Nasdaq Stock Market (the "Exchange") received from Zion Oil & Gas, Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following security:

## Warrant

We further certify that the security described above has been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

William Lattery