CERTOPS

Edwin Mecabe
Managing Director
Corporate Actions & Market Watch





February 27, 2013

Chief, Information Technology Securities and Exchange Commission Division of Corporation Finance 100 F Street, NE MS 3040 Washington, DC 20549

To whom it may concern:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, MVC Capital, Inc., 7.25% Senior Notes due 2023, and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on February 26, 2013. Tentative listing date – March 1, 2013.

Sincerely,

Ehlhel

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