Edwin Mecabe Managing Director Corporate Actions & Market Watch





Received SEC

DEC 1 0 2013

Washington, DC 20549

December 10, 2013

Chief, Information Technology Securities and Exchange Commission Division of Corporation Finance 100 F Street, NE MS 3040 Washington, DC 20549

To whom it may concern:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, Morgan Stanley, Depositary Shares, each representing 1/1,000th of a share of Fixed-to-Floating Rate Non-Cumulative Preferred Stock Series F, and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on December 9, 2013. Tentative listing date – December 13, 2013.

Sincerely,

Eh/hel