

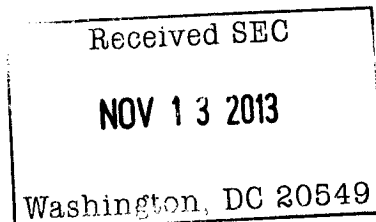
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1-36197
NASDAQ
THE NASDAQ OMX GROUP



13003791

William Slattery, CFA
Vice President
Listing Qualifications



By Electronic Mail

November 13, 2013

Mr. Jeffrey Thomas
Chief, IT Services
Division of Corporation Finance
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

Dear Mr. Thomas:

This is to certify that on November 13, 2013 The Nasdaq Stock Market (the "Exchange") received from Levy Acquisition Corp. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

Units, each consisting of one share of Common Stock and one-half of one Warrant
Common Stock, par value \$0.0001 per share
Warrants, exercisable for one share of Common Stock

We further certify that the securities described above have been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking effectiveness of the Form 8-A 12(b) concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely,

William Slattery