

Edwin Mecabe
Managing Director
Corporate Actions & Market Watch

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SEP 30 2013

Washington, DC 20549



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September 30, 2013

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001-11758

Chief, Information Technology
Securities and Exchange Commission
Division of Corporation Finance
100 F Street, NE MS 3040
Washington, DC 20549

To whom it may concern:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, Morgan Stanley, Depositary Shares, each representing 1/1,000th of a share of Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series E and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on September 27, 2013. Tentative listing date – October 2, 2013.

Sincerely,