



William Slattery, CFA Vice President **Listing Qualifications**

HECEIVED SILL

JUL 25 2013

Washington, DC 20549

CERTNAS

001-36025

By Electronic Mail

July 25, 2013

Mr. Jeffrey Thomas Chief, IT Services **Division of Corporation Finance** U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

Dear Mr. Thomas:

This is to certify that on July 24, 2013 The Nasdaq Stock Market (the "Exchange") received from Silver Eagle Acquisition Corp. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

> Units, each consisting of one share of Common Stock and one Warrant Common Stock, par value \$0.0001 per share Warrants, exercisable for ½ share of Common Stock

We further certify that the securities described above have been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking effectiveness of the Form 8-A 12(b) concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely,

William Lattery