



NYSE Euronext



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To whom it may concern:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, **Murray Street Investment Trust I** ('Issuer'), The Goldman Sachs Group, Inc. ('Guarantor'), 4.647% Senior Guaranteed Trust Securities due 2017, and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on March 9, 2012. Tentative listing date – March 13, 2012.

Sincerely,