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UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

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Section

ANNUAL AUDITED REPORT

FORM X-17A-5

PART III

Washington, DC 105



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MAR 05 2010

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Information Required of Brokers and Dealers Pursuant to Section 17 of the Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING 1/1/2009 AND ENDING 12/31/2009
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: Huckin Financial Group, Inc.

OFFICIAL USE ONLY

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

3700 Buffalo Speedway, Ste 950

(No. and Street)

Houston

(City)

TX

(State)

77048

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

David Huckin 713-526-8411

(Area Code - Telephone Number)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

M & K CPAS PLLC

(Name - if individual, state last, first, middle name)

13831 Northwest Fwy Ste 575 Houston Texas 7740

(Address)

(City)

(State)

(Zip Code)

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

SECURITIES AND EXCHANGE COMMISSION
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AND
EXAMINATIONS
04

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*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

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OATH OR AFFIRMATION

I, David Huckin, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of Huckin Financial Group, Inc, as of December 31, 2009, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

John E. Ache

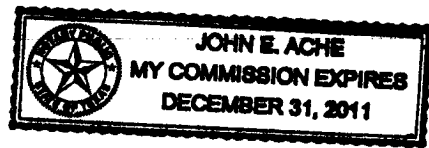
Signature

President

Title

[Signature]

Notary Public



This report ** contains (check all applicable boxes):

- (a) Facing Page.
- (b) Statement of Financial Condition.
- (c) Statement of Income (Loss).
- (d) Statement of Changes in Financial Condition.
- (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
- (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- (g) Computation of Net Capital.
- (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
- (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- (l) An Oath or Affirmation.
- (m) A copy of the SIPC Supplemental Report.
- (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

~~SEC~~
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Section

MAR 05 2010

Washington, DC
105

Huckin Financial Group, Inc.
Financial Statements
Report Pursuant to Rule 17A-5(d)
December 31, 2009

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Report of Independent Registered Public Accounting Firm

To the Board of Directors
Huckin Financial Group
3700 Buffalo Speedway, STE 950
Houston, Texas 77098

We have audited the accompanying statement of financial condition of Huckin Financial Group, Inc. (a Texas corporation) as of December 31, 2009, and the related statements of income, stockholder's equity, and cash flows for the year then ended that you are filing pursuant to Rule 17a-5 under the Securities Exchange Act of 1934. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. The Company is not required to have, nor were we engaged to perform, an audit of its internal controls over financial reporting as a basis for designing audit procedures that are appropriate in the circumstance, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management as well as evaluating the overall consolidated financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Huckin Financial Group, Inc. as of December 31, 2009, and the results of its operations and its cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America.

Our audit was conducted for the purpose of forming an opinion on the basic financial statements taken as a whole. The information contained in the accompanying Schedules I and II is presented for the purpose of additional analysis and is not a required part of the basic financial statements, but is supplementary information required by Rule 17a-5 of the Securities Exchange Act of 1934. Such information has been subjected to the auditing procedures applied in the audit of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

M&K CPAS, PLLC
M&K CPAS, PLLC

M&K CPAS, PLLC
Houston, Texas
February 26, 2010

HUCKIN FINANCIAL GROUP, INC.
Statement of Financial Condition
As of December 31, 2009

Assets

Current Assets	
Cash and cash equivalents	\$ 7,175
Commissions and fees receivable from insurance companies and mutual funds	82,154
Prepaid income taxes	<u>4,320</u>
Total Current Assets	<u><u>93,649</u></u>
Non Current Assets	
Furniture and equipment, at cost, net of accumulated depreciation of \$91,559	12,646
Deferred income tax asset	<u>1,148</u>
Total Non Current Assets	<u><u>13,794</u></u>
Total Assets	<u><u>\$ 107,443</u></u>
Liabilities and Stockholders' Equity	
Current Liabilities	
Accounts payable and accrued expenses	\$ 27,778
Total Current Liabilities	<u><u>27,778</u></u>
Non Current Liabilities	
Deferred income tax liability	<u>2,569</u>
Total Non Current Liabilities	<u><u>2,569</u></u>
Total Liabilities	<u><u>30,347</u></u>
Stockholders' Equity:	
Common stock, \$1 par value; authorized 100,000 shares; issued and outstanding 1,000 shares	1,000
Additional paid-in capital	7,257
Retained earnings	<u>68,839</u>
Total Stockholders' Equity	<u><u>77,096</u></u>
	<u><u>\$ 107,443</u></u>

The accompanying notes are an integral part of the financial statements

HUCKIN FINANCIAL GROUP, INC.
Statement of Income
Year ended December 31, 2009

Revenue:		
Commissions and fees	\$	2,102,691
Advisory and planning fees		120,179
Interest and dividend income		<u>422</u>
Total Revenue		<u>2,223,292</u>
Expenses:		
Compensation and benefits		759,000
Commissions expense		1,150,472
Office rent		67,521
Travel and entertainment		50,051
Professional fees		46,336
Depreciation		6,355
Advertising and promotion		4,027
Postage and supplies		7,686
Telephone and communications		10,409
Regulatory fees and assessments		18,795
Other operating expenses		91,912
Realized loss, net		<u>319</u>
Total Expenses		2,212,883
Income Before Taxes		<u>10,409</u>
Income tax expense		<u>7,748</u>
Net Income	\$	<u><u>2,661</u></u>

The accompanying notes are an integral part of the financial statements

HUCKIN FINANCIAL GROUP, INC.
Statement of Stockholders' Equity
Year ended December 31, 2009

	<u>Common stock</u>	<u>Additional paid-in capital</u>	<u>Retained earnings</u>	<u>Total stockholders' equity</u>
Balance at December 31, 2008	\$ 1,000	\$ 7,257	\$ 66,178	\$ 74,435
Net income	-	-	2,661	2,661
Balance at December 31, 2009	<u>\$ 1,000</u>	<u>\$ 7,257</u>	<u>\$ 68,839</u>	<u>\$ 77,096</u>

The accompanying notes are an integral part of the financial statements

HUCKIN FINANCIAL GROUP, INC.
Statement of Cash Flows
Year ended December 31, 2009

Cash flows from operating activities:	
Net income	<u>\$ 2,661</u>
Adjustments to reconcile net income	
to net cash used in operating activities:	
Depreciation	6,355
Changes in operating assets and liabilities:	
Accounts receivable	(5,592)
Accounts payable and accrued expenses	(57,219)
Deferred taxes	976
Total adjustments	<u>(55,480)</u>
Cash used in operating activities	<u>(52,819)</u>
Cash flows from investing activities:	
Purchases of fixed assets	<u>(4,488)</u>
Cash used in investing activities	<u>(4,488)</u>
Cash flows from by financing activities:	
Payment of note payable to stockholder	<u>-</u>
Cash used in financing activities	<u>-</u>
Net decrease in cash	(57,307)
Cash at beginning of year	<u>64,482</u>
Cash at end of year	<u><u>\$ 7,175</u></u>

The accompanying notes are an integral part of the financial statements

Huckin Financial Group, Inc

Notes to Financial Statements

December 31, 2009

1. Nature of Business and Summary of Significant Accounting Policies

The Nature of business and a summary of the significant accounting policies of Huckin Financial Group, Inc. (the "Company") is set forth below:

Basis of presentation

The financial statements of the Company have been prepared in accordance with accounting principles generally accepted in the United States and are expressed in U.S. dollars. The Company's fiscal year end is December 31, 2009.

Organization and nature of business

Huckin Financial Group, Inc. was incorporated in Texas on January 2, 1982, and is a registered broker-dealer under the Securities Exchange Act of 1934 and a member of the National Association of Securities Dealers, Inc. The Company is also registered as an investment advisor with the Texas State Securities Board. Additionally, the Company is licensed as an insurance agency under state laws.

Revenue recognition

Revenue from the sale of annuity products, insurance products, mutual funds, security transactions and other revenue are recognized on the accrual basis. The Company records its revenue as received adjusted monthly for receivables based on the Company's estimate of revenue earned from the sale of specific financial products, but not yet collected from the respective insurance company, mutual fund or other financial services company. Securities transactions and all related revenue and expense are recorded in the accounts on a settlement date basis. Revenue and expenses related to securities transactions executed but not yet settled as of December 31 are not material to the Company's financial statements.

Commissions from the sale of annuity products are recognized when the annuity issuer accepts the sales contract or when a contract is renewed. Commission refunds and charge-backs are normally recognized when the Company is notified of policy cancellation by an annuity issuer.

Revenue from the sale of mutual funds is recognized when the investment in the mutual fund is made.

Depreciation

Huckin Financial Group, Inc

Notes to Financial Statements

December 31, 2009

Depreciation of furniture and equipment is provided on the straight line method over the estimated useful lives of the assets of five to seven years.

Use of estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

Property, plant and equipment

Property and equipment is recorded at historical cost, including expenditures which substantially increase the useful lives of existing property and equipment. Maintenance, repairs and minor renewals are expensed as incurred. Costs of assets sold or retired and the related amounts of accumulated depreciation or amortization are eliminated from the accounts in the year of sale or retirement; any resulting gain or loss is reflected in the statement of income.

Statement of cash flows

For purposes of the statement of cash flows, cash includes cash on hand, bank checking, money market accounts and money market mutual funds, and short term debt instruments with a maturity of three months or less.

Cash

The Company maintains its cash in bank deposit accounts, which at times, may exceed federally insured limits. The Company has not experienced any losses in such accounts. The Company believes it is not exposed to any significant credit risk on cash and cash equivalents.

Advertising

The costs of advertising are expensed either as incurred or the first time the advertising takes place.

Securities owned

Securities owned by a broker-dealer are subject to specialized industry guidance as prescribed by the American Institute of Certified Public Accountants (AICPA) Audit and

Huckin Financial Group, Inc

Notes to Financial Statements

December 31, 2009

Accounting Guide, Brokers and Dealers in Securities. Securities held by broker-dealers are accounted for at fair value with realized and unrealized gains and losses included in earnings.

Credit risk

The Company does not require collateral from its customers with respect to accounts receivable but performs periodic credit evaluations of such customers financial conditions. The Company determines any required allowance by considering a number of factors including lengths of time accounts receivable are past due and our previous loss history. The Company provides reserves for accounts receivable when they become uncollectible, and payments subsequently received on such receivables are credited to the allowance for doubtful accounts. As of December 31, 2009 the Company has determined that no allowance for doubtful accounts is required.

Recent accounting pronouncements

In April 2008, the FASB issued ASC 350-10, "Determination of the Useful Life of Intangible Assets." ASC 350-10 amends the factors that should be considered in developing renewal or extension assumptions used to determine the useful life of a recognized intangible asset under ASC 350-10, "Goodwill and Other Intangible Assets." ASC No. 350-10 is effective for fiscal years beginning after December 15, 2008. The adoption of this ASC did not have a material impact on our financial statements.

In April 2009, the FASB issued ASC 805-10, "Accounting for Assets Acquired and Liabilities assumed in a Business Combination That Arise from Contingencies—an amendment of FASB Statement No. 141 (Revised December 2007), Business Combinations". ASC 805-10 addresses application issues raised by preparers, auditors and members of the legal profession on initial recognition and measurement, subsequent measurement and accounting and disclosure of assets and liabilities arising from contingencies in a business combination. ASC 805-10 is effective for assets or liabilities arising from contingencies in business combinations for which the acquisition date is on or after the beginning of the first annual reporting period beginning on or after December 15, 2008. ASC 805-10 will have an impact on our accounting for any future acquisitions and our financial statements.

In May 2009, FASB issued SFAS No. 165, "Subsequent Events", which is included in ASC Topic 855, "Subsequent Events". ASC Topic 855 established principles and requirements for evaluating and reporting subsequent events and distinguishes which subsequent events should be recognized in the financial statements versus which subsequent events should be disclosed in the financial statements. ASC Topic 855 also requires disclosure of the date through which subsequent events are evaluated by management. ASC Topic 855 was effective for interim periods ending after June 15,

Huckin Financial Group, Inc

Notes to Financial Statements

December 31, 2009

2009 and applies prospectively. Because ASC Topic 855 impacts the disclosure requirements, and not the accounting treatment for subsequent events, the adoption of ASC Topic 855 did not impact our results of operations or financial condition. See Note 10 for disclosures regarding our subsequent events.

Effective July 1, 2009, we adopted the FASB Accounting Standard Codification ("ASC") 105-10, "Generally Accepted Accounting Principles—Overall". ASC 105-10 establishes the FASB Accounting Standards Codification (the "Codification") as the source of authoritative accounting principles recognized by the FASB to be applied by nongovernmental entities in the preparation of financial statements in conformity with U.S. GAAP. Rules and interpretive releases of the SEC under authority of federal securities laws are also sources of authoritative U.S. GAAP for SEC registrants. All guidance contained in the Codification carries an equal level of authority. The Codification superseded all existing non-SEC accounting and reporting standards. All other non-grandfathered, non-SEC accounting literature not included in the Codification is non-authoritative. The FASB will not issue new standards in the form of Statements, FASB Staff Positions or Emerging Issues Task Force Abstracts. Instead, it will issue Accounting Standards Updates ("ASUs"). The FASB will not consider ASUs as authoritative in their own right. ASUs will serve only to update the Codification, provide background information about the guidance and provide the bases for conclusions on the change(s) in the Codification. References made to FASB guidance throughout these financial statements have been updated for the Codification.

In August 2009, the FASB issued ASU No. 2009-05, "Measuring Liabilities at Fair Value", which provides additional guidance on how companies should measure liabilities at fair value under ASC 820. The ASU clarifies that the quoted price for an identical liability should be used. However, if such information is not available, an entity may use the quoted price of an identical liability when traded as an asset, quoted prices for similar liabilities or similar liabilities traded as assets, or another valuation technique (such as the market or income approach). The ASU also indicates that the fair value of a liability is not adjusted to reflect the impact of contractual restrictions that prevent its transfer and indicates circumstances in which quoted prices for an identical liability or quoted price for an identical liability traded as an asset may be considered level 1 fair value measurements. This ASU is effective October 1, 2009. We are currently evaluating the impact of this standard, but would not expect it to have a material impact on our results of operations or financial condition.

2. Furniture and Equipment

Huckin Financial Group, Inc

Notes to Financial Statements

December 31, 2009

Furniture and equipment consist of the following at December 31, 2009:

Equipment	\$48,561
Furniture	<u>55,644</u>
	<u>104,205</u>
Less Accumulated Depreciation	<u>(91,559)</u>
Net	<u>\$12,646</u>

3. Income Taxes

The income tax provision differs from the expense that would result from applying federal statutory rates to income before taxes because certain income and expenses are not included for tax purposes. Deferred income taxes are recorded to reflect the tax consequences on future years of differences between the tax bases of assets and liabilities and their financial reporting amount at each year end.

Income tax expense consists of the following for 2009:

Current federal tax expense	10,486
Deferred federal tax expense	<u>(2,738)</u>
	7,748

The following represents the approximate tax effects of each significant type of temporary difference giving rise to the deferred income tax asset and liability:

Difference in calculating depreciation expense between financial statements and tax return	1,148
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Application of net operating loss carry-forward to current year calculated income tax liability	<u>2,569</u>
	3,717

Rate Reconciliation:			
Book income taxed at statutory rates	10,409	34.00%	3,539
Permanent differences			
Meals & entertainment not deductible	25,041	34.00%	8,514
Effect of applying graduated tax rates			<u>(1,567)</u>
Tax expense as computed	35,450		<u>10,486</u>

Huckin Financial Group, Inc

Notes to Financial Statements

December 31, 2009

4. Employee Benefit Plans

The Company has adopted a non-contributory money purchase plan and profit-sharing plan which covers substantially all employees who have met certain minimum service requirements. Under the provisions of the plan instrument, the Company may contribute the lesser of a statutory amount or 25% of the employee's eligible compensation. Certain contributions are discretionary. The plan has received IRS approval under Section 401(A) of the Internal Revenue Code.

5. Contingencies

The Company is subject to the normal business risks inherent to broker-dealers in the securities industry. Commission revenue may be unfavorably impacted by changes in financial markets, loss or changes in dealer relationships, loss of access to traditional markets, and product suitability risks attributable to agent and customer relationships. As of December 31, 2009, no claims had been asserted against the Company.

6. Operating Leases

The Company leases its office space under an operating lease that expires on March 31, 2010. Future minimum rental payments required under the noncancellable operating lease as of December 31, 2009, are:

Year	Amount
2010	\$15,418

Rental expense on the office space for the ended December 31, 2009 was \$67,521.

7. Minimum Capital Requirements

The Company is subject to the Securities and Exchange Commission's Uniform Net Capital Rule (Rule 15c3-1), which requires the maintenance of minimum net capital and requires that the ratio of aggregate indebtedness to net capital, both as defined, shall not exceed 15 to 1. Retained earnings may be restricted as to payment of dividends if this ratio exceeds 10 to 1. At December 31, 2009, the Company had net capital of \$36,988 which exceeded its required net capital of \$5,000 by \$31,988. Withdrawals of equity capital are restricted from causing the Company's net capital to be less than \$5,000. The Company's ratio of aggregate indebtedness to net capital was 1.4 to 1. There were no liabilities subordinated to the claims of general creditors during 2009.

Huckin Financial Group, Inc

Notes to Financial Statements

December 31, 2009

8. Fair Value of Financial Instruments

Current accounting literature clarifies that fair value is an exit price, representing the amount that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants. As such, fair value is a market-based measurement that should be determined based on assumptions that market participants would use in pricing an asset or liability. As a basis for considering such assumptions, accounting literature established a three-tier fair value hierarchy, which prioritizes the inputs used in measuring fair value as follows.

- Level 1. Observable inputs such as quoted market prices in active markets;
- Level 2. Inputs, other than quoted prices in active markets, that are observable either directly or indirectly; and
- Level 3. Unobservable inputs in which there is little or no market data, which require the reporting entity to develop its own assumptions.

The Company had no assets or liabilities that were measured and recognized at fair value on a non-recurring basis as of December 31, 2009, and as such, had no assets or liabilities that fell into the tiers described above.

9. Subsequent Events

There were no subsequent events as of February 26, 2010.

Independent Registered Public Accounting Firm's Report on Internal Control

To the Board of Directors
Huckin Financial Group, Inc.
Houston, TX

In planning and performing our audit of the financial statements and supplemental schedules of Huckin Financial Group, Inc. for the year ended December 31, 2009, we considered its internal control structure, including procedures for safeguarding securities, in order to determine our auditing procedures for the purpose of expressing our opinion on the financial statements and not to provide assurance on the internal control structure.

Also, as required by Rule 17a-5(g) (1) of the Securities and Exchange Commission (SEC), we have made a study of the practices and procedures used by the Company, including tests of such practices and procedures that we considered relevant to the objectives stated in Rule 17a-5(g) in making the periodic computations of aggregate indebtedness and net capital under Rule 17a-3(a) (11) and for determining compliance with the exemptive provisions of Rule 15c3-3. Under the K2-II exemptive provision because the Company does not carry securities accounts for customers or perform custodial functions relating to customer securities, we did not review the practices and procedures followed by the Company in any of the following:

1. Making quarterly securities examinations, counts, verifications, and comparisons.
2. Recordation of differences required by Rule 17a-13.
3. Complying with the requirements for prompt payment for securities under Section 8 of Federal Reserve Regulations T of the Board of Governors of the Federal Reserve System.
4. Obtaining and maintaining physical possession or control of all fully paid and excess margin securities of customers as required by rule 15c3-3.

The management of the Company is responsible for establishing and maintaining a system of internal control structure and the practices and procedures referred to in the preceding paragraph. In fulfilling this responsibility, estimates and judgments by management are required to assess the expected benefits and related costs of internal control structure policies and procedures and of the practices and procedures referred to in the preceding paragraph, and to assess whether those practices and procedures can be expected to achieve the SEC's above-mentioned objectives. Two of the objectives of an internal control structure and the practices and procedures are to provide management with reasonable, but not absolute, assurance that assets for which the Company has responsibility are safeguarded against loss from unauthorized use or disposition, and that transactions are executed in accordance with management's authorization and recorded properly to permit preparation of financial statements in accordance with generally accepted accounting principles. Rule 17a-5(g) lists additional objectives of the practices and procedures listed in the preceding paragraph.

Our consideration of the internal control structure would not necessarily disclose all matters in the internal control structure that might be material weaknesses under standards established by the American Institute of Certified Public Accountants. A material weakness is a condition in which the design or operation of the specific internal control structure elements does not reduce to a relatively low level the risk that errors or irregularities in amounts that would be material in

relation to the financial statements being audited may occur and not be detected within a timely period by employees in the normal course of performing their assigned functions. However, we noted no matters involving the internal control structure, including procedures for safeguarding securities that we consider to be material weaknesses as defined above. We understand that practices and procedures that accomplish the objectives referred to in the second paragraph of this report are considered by the SEC to be adequate for its purposes in accordance with the Securities Exchange Act of 1934 and related regulations, and that practices and procedures that do not accomplish such objectives in all material respects indicate a material inadequacy for such purposes. Based on this understanding and on our study, we believe that the Company's practices and procedures were adequate at December 31, 2009, to meet the SEC's objectives.

This report is intended solely for the use of the partners, management, the SEC, and other regulatory agencies that rely on Rule 17a-5(g) under the Securities Exchange Act of 1934, and should not be used for any other purpose.

M&K CPAS, PLLC
M&K CPAS, PLLC

M&K CPAS, PLLC
Houston, Texas
February 26, 2010

SCHEDULE I
Huckin Financial Group, Inc.

COMPUTATION OF NET CAPITAL PURSUANT TO RULE 15C3-1

December 31, 2009

Total equity from statement of financial condition	\$	77,096
Less non-allowable assets:		
Accounts Receivable (net of collectable within 30 days of 12/31/2009)		20,404
Prepaid Income taxes		4,320
Fixed assets (net of accumulated depreciation of \$91,559)		12,646
Deferred Income Tax		1,148
Net Capital	\$	<u>38,578</u>

COMPUTATION OF BASIC NET CAPITAL REQUIREMENT

Minimum net capital required (6-2/3% of aggregate indebtedness)	\$	<u>2,003</u>
Minimum dollar net capital required	\$	<u>5,000</u>
Net capital requirement (greater of above two figures)	\$	<u>5,000</u>
Excess net capital	\$	<u>33,578</u>

COMPUTATION OF RATIO OF AGGREGATE INDEBTEDNESS TO NET CAPITAL

Total liabilities (per statement of financial condition)	\$	<u>30,347</u>
Ratio of aggregate indebtedness to net capital		<u>0.90</u>
Percentage of debt to debt-equity total computed in accordance with Rule 15c3-1 (d)		<u>0.79</u>

Reconciliation with Company's Computation

Equity ownership submitted by the Company (net capital)		<u>36,984</u>
LESS: Differences in the companies estimates for in focus purposes compared to audited		<u>1,594</u>

Differences below are due to audit adjustments not available for the in focus report:

<u>Account type</u>	<u>Difference</u>
Defferred Income Tax Receivable	11,468
Income Tax Payable	(4,864)
Deferred Income Tax Payable	(10,492)
Accrued Expenses	5,482
Plus in focus equity	<u>75,502</u>
financial condition equity	77,096
Difference	<u>1,594</u>

Difference in non-current assets and accounts payable for minimum net capital requirement (in focus less amount reported per calculation above)		<u>1,594</u>
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Immaterial difference in accounts per above at the minimum rate. (\$1,594 X 6-2/3%)		<u>106</u>
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SCHEDULE II

HUCKIN FINANCIAL GROUP, INC.

COMPUTATION FOR DETERMINATION OF RESERVE REQUIREMENTS FOR
BROKER/DEALER UNDER RULE 15C3-3 OF THE SECURITIES EXCHANGE ACT OF
1934

DECEMBER 31, 2009

Huckin Financial Group, Inc. is exempt from the reserve requirements of Rule 15c3-3 as its transactions are limited, such that they do not handle customer funds or securities, accordingly, the computation for determination of reserve requirements pursuant to Rule 15c3-3 and information relating to the possession or control requirement pursuant to Rule 15c3-3 is not applicable.

Independent Registered Public Accounting Firm's Report on
Supplementary Information Required by Rule 17A-5 of the
Securities and Exchange Commission

To the Members of
Huckin Financial Group, Inc.

We have audited the accompanying financial statements of Huckin Financial Group, Inc. as of and for the year ended December 31, 2009, and have issued our report thereon dated February 26, 2010. Our audit was conducted for the purpose of forming an opinion on the basic financial statements taken as a whole. The information contained in Schedules I and II is presented for purposes of additional analysis and is not a required part of the basic financial statements, but is supplementary information required by Rule 17a-5 under the Securities and Exchange Act of 1934. Such information has been subjected to the auditing procedures applied in the audit of the basic financial statements and, in our opinion, is fairly stated in all material respects in relations to the basic financial statements taken as a whole.

M&K CPAS, PLLC
M&K CPAS, PLLC

M&K CPAS, PLLC
Houston, Texas
February 26, 2010