



UNITEDSTATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ANNUAL AUDITED REPOR

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FORM X-17A-5 PART III

AUG 3 0 2010

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Washington, DC

Information Required of Brokers and Dealers Pursuant to Section 17 of the Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING	G JULY 1, 2009 AND	ENDING TU	NE 30, 2010
	MM/DD/YY	****	MM/DD/YX
A. R	EGISTRANT IDENTIFICATION	AL AFÉRS	BRANDERO CHAPLOTTE BUR
NAME OF BROKER-DEALER: PLACE OF PRINCIPAL PLACE PRINCIPAL PRINC	6 N An V (= 11.0	NO NAME BY TOA	and the second s
ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)			FIRM I.D. NO.
I NORTH WACK	ER OR-		•
	(No. and Street)		
Cth CAGO (City)	+ 17	(00)	06
(City)	(State)	(Zip Code)	
NAME AND TELEPHONE NUMBER OF KRISTEN KELL	PERSON TO CONTACT IN REGARD	31	RT 2 2983218 ea Code – Telephone Number
B. AC	COUNTANT IDENTIFICATION		
INDEPENDENT PUBLIC ACCOUNTANT	whose oninion is contained in this Pen	n##	
CROWE HORW	·	ort.	
	(Name - if individual, state last, first, middle i	name)	
70 WEST MADESON ST.	CHI CAGO (City)	(State)	60602 (Zip Code)
CHECK ONE:			(•
Certified Public Accountant			
☐ Public Accountant			
☐ Accountant not resident in Ur	nited States or any of its possessions.		
	FOR OFFICIAL USE ONLY		

*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

SEC 1410 (06-02)

Potential persons who are to respond to the collection of Information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

OATH OR AFFIRMATION

I. MICHAEL MILANI	, swear (or affirm) that, to the best of
my knowledge and belief the accompanying financi PRICEWATERHOUSE COOPERS	al statement and supporting schedules pertaining to the firm of CORPORATE FINANCE LLC, as
TIME 30 11 11 11	, 20 10 , are true and correct. I further swear (or affirm) that
01 Octor 1	rincipal officer or director has any proprietary interest in any account
neither the company not any partner, proprietor, pr	lovic.
classified solely as that of a customer, except as fol	iows.
OFFICIAL SEAL	Meles Mills
CHARLOTTE BUMPERS	V
Notary Public - State of Illinois	Signature
My Commission Expires Apr 29, 2014	Persident
	Title
Mr MB WA	, , , , , , , , , , , , , , , , , , , ,
///w/a/lif xurtagu	
Notary Public	
This report ** contains (check all applicable boxes	3)•
I'ms report w contains (check all applicable boxes 图 (a) Facing Page.	
(a) Facing Fage. (b) Statement of Financial Condition.	
(c) Statement of Income (Loss).	
(d) Statement of Changes in Financial Condit	ion.
(e) Statement of Changes in Stockholders' Eq	uity or Partners' or Sole Proprietors' Capital.
(f) Statement of Changes in Liabilities Subor	dinated to Claims of Creditors.
✓ (g) Computation of Net Capital.☐ (h) Computation for Determination of Reserve	e Requirements Pursuant to Rule 15c3-3.
(i) Information Relating to the Possession or	Control Requirements Under Rule 15c3-3.
(i) A Reconciliation, including appropriate ex	planation of the Computation of Net Capital Under Rule 15c3-1 and the
Computation for Determination of the Res	serve Requirements Under Exhibit A of Rule 15c3-3.
	unaudited Statements of Financial Condition with respect to methods of
consolidation.	
(I) An Oath or Affirmation.	
(m) A copy of the SIPC Supplemental Report.	cies found to exist or found to have existed since the date of the previous audit.
(II) A report describing any material madequate	And round to eviler of found to make evilated and a series and because here are

^{**}For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).



Crowe Horwath LLP
Independent Member Crowe Horwath International

REPORT OF INDEPENDENT AUDITORS

To the Members of PricewaterhouseCoopers Corporate Finance LLC

We have audited the accompanying statement of financial condition of PricewaterhouseCoopers Corporate Finance LLC (the "Company") as of June 30, 2010, and the related statements of operations, changes in members capital, and cash flows for the year then ended that you are filing pursuant to rule 17a-5 under the Securities and Exchange Act of 1934. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of PricewaterhouseCoopers Corporate Finance LLC as of June 30, 2010, and the results of its operations and its cash flows the year then ended in conformity with accounting principles generally accepted in the United States of America.

Our audit was conducted for the purpose of forming an opinion on the basic financial statements taken as a whole. The information contained on pages 9 and 10 is presented for purposes of additional analysis and is not a required part of the basic financial statements, but is supplementary information required by rule 17a-5 under the Securities Exchange Act of 1934. Such information has been subjected to the auditing procedures applied in the audit of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

Crowe Horwath LLP

Chicago, Illinois August 25, 2010

PricewaterhouseCoopers Corporate Finance LLC

STATEMENT OF FINANCIAL CONDITION

June 30, 2010

ASSETS

Cash and cash equivalents Accounts receivable Due from affiliates Other assets	\$ 4,104,969 680,579 373,481
	<u>\$ 5,160,886</u>
LIABILITIES AND MEMBERS CAPITAL	L
Accounts payable and accrued expenses Due to affiliates Members capital	\$ 524,457 611,631 4,024,798
	\$ 5,160,886