

RELIANCE Natural Resources

Anil Dhirubhai Ambani Group



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2010 OCT 18 P 1:10

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Reliance Natural Resources Limited
H Block, 1st Floor
Dhirubhai Ambani Knowledge City
Navi Mumbai 400 710

Tel: +91 22 3038 6290
Fax: +91 22 3037 6633
www.nrnl.in

October 14, 2010

Mr. Paul M. Dudek
Securities and Exchange Commission
Division of Corporation Finance
Office of International Corporate Finance
100 F Street, NE
Washington, DC 20549
USA

SUPPL

Exemption No : 82-35009

Dear Mr. Dudek

We refer to your letter granting exemption under Rule 12g3-2(b) of the Securities Act, 1934 and wish to inform you that we have submitted following letters to the Stock Exchanges in India as per requirements under the Listing Agreement executed with them.

Sr.No.

Particulars

1. Letters dated October 14, 2010 forwarding a certificate issued by S N Ananthasubramanian & Co., Company Secretaries for the period commencing April 1, 2010 and ended on September 30, 2010.

Copies of the above letters are enclosed herewith for information and records.

For Reliance Natural Resources Limited

Ashish S Karyekar
Company Secretary

Encl: As above

Handwritten signature and date: 10/19

RELIANCE Natural Resources

Anil Dhirubhai Ambani Group

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October 14, 2010

OFFICE OF INTERNATIONAL AFFAIRS
CORPORATE FINANCE

Reliance Natural Resources Limited
H Block, 1st Floor
Dhirubhai Ambani Knowledge City
Navi Mumbai 400 710

Tel: +91 22 3038 6290
Fax: +91 22 3037 6633
www.rnl.in

The General Manager, Listing
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Fax : 2272 2037/39/41/3121/3719
BSE Scrip Code : 532709

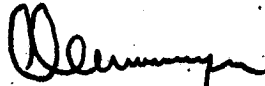
Dear Sir

Sub: Certificate under clause 47 (c) of the Listing Agreement

In terms of Clause 47 (c) of the Listing Agreement, we forward herewith a certificate issued by S N Ananthasubramanian & Co., Company Secretaries for the period commencing April 1, 2010 and ended on September 30, 2010.

Kindly take the same on record.

Yours faithfully
For Reliance Natural Resources Limited



Ashish S Karyekar
Company Secretary

Encl: As above

RELIANCE Natural Resources

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H Block, 1st Floor
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www.rnrl.in

October 14, 2010

The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Fax : 2658 8237/38
NSE Symbol : RNRL

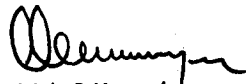
Dear Sir

Sub: Certificate under clause 47 (c) of the Listing Agreement

In terms of Clause 47 (c) of the Listing Agreement, we forward herewith a certificate issued by S N Ananthasubramanian & Co., Company Secretaries for the period commencing April 1, 2010 and ended on September 30, 2010.

Kindly take the same on record.

Yours faithfully
For Reliance Natural Resources Limited



Ashish S Karyekar
Company Secretary

Encl: As above

**S. N. ANANTHASUBRAMANIAN & CO.
COMPANY SECRETARIES**

Building No. 10, Flat No. 26, Brindaban, Thane -- 400 601 Tel. 2534 5648/2543 2704 Fax: 91-022-2539 0292 E-mail: sna@snaco.net
Website: www.snaco.net

CERTIFICATE

On the basis of examination of all relevant books, registers, forms, documents and papers made available to us by **Karvy Computershare Private Limited**, Registrar and Transfer Agents of **Reliance Natural Resources Limited** and on the basis of information and explanations given to us, we hereby certify that, during the period commencing from **1st April 2010 to 30th September 2010**, the Company dispatched all **6768** share certificates lodged for transfer within one month from the date of lodgment thereof.

In case of **80** share certificates received for consolidation, the issue thereof was made within one month from the date of lodgement.

This certificate is issued pursuant to Clause 47 (c) of the Listing Agreement entered into with Stock Exchange (s).



S. N. ANANTHASUBRAMANIAN

C. P. Number 1774

Date: 12th October 2010

Place: Thane

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OFFICE OF INTERNATIONAL
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Reliance Natural Resources Limited
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Dhirubhai Ambani Knowledge City
Navi Mumbai 400 710

Tel: +91 22 3038 6290
Fax: +91 22 3037 6633
www.rnrl.in

October 15, 2010

Mr. Paul M. Dudek
Securities and Exchange Commission
Division of Corporation Finance
Office of International Corporate Finance
100 F Street, NE
Washington, DC 20549
USA

Exemption No : 82-35009

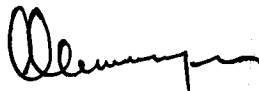
Dear Mr. Dudek,

We refer to your letter granting exemption under Rule 12g3-2(b) of the Securities Act, 1934 and wish to inform you that we have submitted following letters to the Stock Exchanges in India as per requirements under the Listing Agreement executed with them.

| Sr. No. | Particulars |
|---------|----------------------------------------------------------------------------------------------------------------------------|
| 1. | Letters dated October 15, 2010 forwarding therewith the Secretarial Audit Report for the quarter ended September 30, 2010. |

Copies of the above letters are enclosed herewith for information and records.

Yours faithfully
For Reliance Natural Resources Limited



Ashish S Karyekar
Company Secretary

Encl: as above

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OFFICE OF INTERNATIONAL
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H Block, 1st Floor
Dhirubhai Ambani Knowledge City
Navi Mumbai 400 710

Tel: +91 22 3038 6290
Fax: +91 22 3037 6633
www.mrl.in

October 15, 2010

The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051
Fax : 2658 8237/38
NSE Symbol : RNRL

Sirs

Sub.: Secretarial Audit Report

We forward herewith a copy of Secretarial Audit Report of the Company for the quarter ended September 30, 2010, received from Haribhakti & Co. Chartered Accountants, for your kind information and record.

Yours faithfully
For Reliance Natural Resources Limited


Ashish S Karyekar
Company Secretary

Encl: as above

RELIANCE Natural Resources

Anil Dhirubhai Ambani Group

Reliance Natural Resources Limited
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October 15, 2010

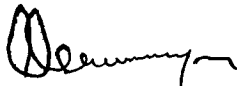
The Manager
Corporate Relationship Dept.
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Fax : 2272 2037/39/41/3121/3719
BSE Scrip Code : 532709

Sirs

Sub.: Secretarial Audit Report

We forward herewith a copy of Secretarial Audit Report of the Company for the quarter ended September 30, 2010, received from Haribhakti & Co. Chartered Accountants, for your kind information and record.

Yours faithfully
For Reliance Natural Resources Limited



Ashish S Karyekar
Company Secretary

Encl: as above



The Board of Directors
Reliance Natural Resources Limited
H' Block, 1st Floor
Dhirubhai Ambani Knowledge City
Navi Mumbai - 400 710

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by M/s. **Reliance Natural Resources Limited** (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents, M/s. Karvy Computershare Pvt. Limited, for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

| 1 For Quarter Ended | September 30, 2010 | | | | |
|-----------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|------------------------|---------------|---------|
| 2 ISIN | INE328H01012 | | | | |
| 3 Face Value | Rs. 5/- per Equity Share | | | | |
| 4 Name of the Company | Reliance Natural Resources Limited | | | | |
| 5 Registered Office Address | H' Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai 400 710 | | | | |
| 6 Correspondence Address | H' Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai 400 710 | | | | |
| 7 Telephone & Fax Nos. | Tel No: 022 - 3038 6290; Fax No: 022 - 3037 6633 | | | | |
| 8 Email address | Rnri.investor@relianceada.com | | | | |
| 9 Names of the Stock Exchanges where the company's securities are listed | 1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited. | | | | |
| 10 Issued Capital | <table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Cap.</th></tr></thead><tbody><tr><td>163 31 30 422</td><td>100.000</td></tr></tbody></table> | Number of Shares | % of Total Issued Cap. | 163 31 30 422 | 100.000 |
| Number of Shares | % of Total Issued Cap. | | | | |
| 163 31 30 422 | 100.000 | | | | |
| 11 Listed Capital (Exchange - wise) - For Exchanges listed in '9' above (as per company records) | <table border="1"><tbody><tr><td>163 31 30 422</td><td>100.000</td></tr></tbody></table> | 163 31 30 422 | 100.000 | | |
| 163 31 30 422 | 100.000 | | | | |
| 12 Held in dematerialised form in CDSL | <table border="1"><tbody><tr><td>14 87 20 990</td><td>9.11</td></tr></tbody></table> | 14 87 20 990 | 9.11 | | |
| 14 87 20 990 | 9.11 | | | | |
| 13 Held in dematerialised form in NSDL | <table border="1"><tbody><tr><td>143 49 01 283</td><td>87.86</td></tr></tbody></table> | 143 49 01 283 | 87.86 | | |
| 143 49 01 283 | 87.86 | | | | |
| 14 Physical | <table border="1"><tbody><tr><td>4 95 08 149</td><td>3.03</td></tr></tbody></table> | 4 95 08 149 | 3.03 | | |
| 4 95 08 149 | 3.03 | | | | |
| 15 Total No. of Shares (12+13+14) | <table border="1"><tbody><tr><td>163 31 30 422</td><td>100.00</td></tr></tbody></table> | 163 31 30 422 | 100.00 | | |
| 163 31 30 422 | 100.00 | | | | |

16 Reasons for difference if any, between:

- a) (10&11):
b) (10&15):
c) (11&15):

| |
|----|
| NA |
| NA |
| NA |

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below : Nil

| Particulars*** | No. of Shares. | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr. Pending from SE (Specify Names) |
|----------------|----------------|-----------------------------------|-------------------------------------------|---------------------------|---------------------------|------------------------------------------------|
|----------------|----------------|-----------------------------------|-------------------------------------------|---------------------------|---------------------------|------------------------------------------------|

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18 Register of Members is updated (Yes / No) if not, updated upto which date

| |
|-----|
| YES |
| NA |

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

| |
|----|
| NA |
|----|

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

| |
|----|
| NA |
|----|

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|----------------------------------------------------------------------------------------|
| Confirmed after 21 Days | 7 | 352 | Delay in receipt of Physical DRFs & Share Certificates from DP. |
| | 8 | 338 | Rejected since Physical DRFs & Share Certificates not received from DP within 30 days. |
| Total | 15 | 690 | |
| Pending for more than 21 days | 1 | 390 | Non-receipt of Physical DRFs & Share Certificates from DP |
| Total | 1 | 390 | |

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

| |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Ashish S Karyekar Tel No.: 022 - 3038 6290 Fax No.: 022 - 3037 6633 |
| Haribhakti & Co. Chartered Accountants 42, Free Press House, 215, Nariman Point, Mumbai - 400 021 Tel.: 022 6639 1101 Fax.: 022 2285 6237 Firm Regn. No.103523W |

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor.

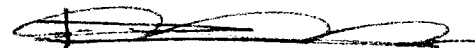
| |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Karvy Computershare Private Limited Madhura Estates, Municipal no:1-9/13/C, Plot no: 13 & 13 C, Survey no. 74 & 75, Madhapur Village, Hyderabad - 500 081 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|

24 Appointment of common agency for share registry work if yes (name & address)

| |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Karvy Computershare Private Limited Madhura Estates, Municipal no:1-9/13/C, Plot no: 13 & 13 C, Survey no. 74 & 75, Madhapur Village, Hyderabad - 500 081 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - NA

**FOR HARIBHAKTI & CO.
CHARTERED ACCOUNTANTS**



HUZEIFA UNWALA

Partner

M. No.: 105711