

ADITYA BIRLA



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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

July 26, 2010

**Securities & Exchange Commission**  
**Division of Corporate Finance**  
450, Fifth Street  
Washington DC 20459, USA

**BY AIR MAIL**



10016239

**SUPPL**

Dear Sir,

This is to inform you that the Register of Members and Share Transfer Books of the Company will remain closed from 12<sup>th</sup> August, 2010 to 20<sup>th</sup> August, 2010 [both days inclusive] for the purpose of payment of dividend @ Rs.30 (Rupees Thirty only) per Equity Share for the year ended 31<sup>st</sup> March, 2010 as recommended by the Board of Directors of the Company at its Meeting held on 20<sup>th</sup> May, 2010.

Thanking you,

Yours faithfully,

*Ashok Malu*

**Ashok Malu**  
**Company Secretary**

*[Handwritten signature]*



July 25, 2010

**Bombay Stock Exchange Limited**  
**Department of Corporate Services**  
 1<sup>st</sup> Floor, New Trading Ring,  
 Rotunda Building, P J Towers, Dalal Street,  
 Fort, Mumbai - 400 001  
 Fax: 022-22723121/ 3719/ 2037/ 2039/ 2041

**The Secretary**  
**National Stock Exchange of India Ltd.**  
 Exchange Plaza  
 Bandra-Kurla Complex, Bandra ( East)  
 Mumbai - 400 051  
 Fax: 022-26598237/8238

Dear Sirs,

**Sub: Scheme of Amalgamation of Samruddhi Cement Limited ("Samruddhi") into UltraTech Cement Limited ("UltraTech") under Sections 391-394 of the Companies Act, 1956 ("Scheme of Amalgamation")**

This is with reference to the captioned matter and our letter dated 6<sup>th</sup> July, 2010, whereby we had informed you that the Hon'ble High Court of Judicature at Bombay and the Hon'ble High Court of Gujarat have on 11<sup>th</sup> June, 2010 and 1<sup>st</sup> July, 2010 respectively, sanctioned the Scheme of Amalgamation.

This is to inform you that Samruddhi has filed the sanction order of the Hon'ble High Court of Gujarat with the Registrar of Companies, Gujarat on 19<sup>th</sup> July, 2010.

The Committee of Directors set up by the Board of Directors of the Company and empowered to inter alia exercise all powers and discharge all functions of the Board for effecting the merger in terms of the Scheme of Amalgamation, at its meeting held today, has, after considering the status of all conditions to the effectiveness of the Scheme of Amalgamation as set out in the Scheme of Amalgamation, declared the Effective Date of the Scheme of Amalgamation to be 1<sup>st</sup> August, 2010.

The above is for your information and record.

Kindly acknowledge receipt.

Thanking you,  
 Yours faithfully,

*Ashok Malu*  
**Ashok Malu**  
**Director**

National Securities Depository Ltd.  
 Trade World, 4<sup>th</sup> Floor  
 Kamala Mills Compound, Senapati, Bapat Marg,  
 Lower Parel, Mumbai 400 013

Central Depository Services ( India ) Ltd.  
 Phiroze Jeejeebhoy Tower  
 16 & 17<sup>th</sup> Floor, Dalal Street  
 Fort, Mumbai - 400 023

Citi Bank N.A.  
 388, Greenwich St.  
 New York, NY - 10013

Citi Bank N.A. (Custodial Services)  
 Trent House, 3<sup>rd</sup> Floor  
 G-60, Bandra Kurla Complex  
 Bandra (East), Mumbai 400 051

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 OFFICE OF INTERNAL  
 CORPORATE FINANCE

**SAMRUDDHI CEMENT LIMITED**

A-2, Aditya Birla Centre, S K Ahire Marg, Worli, Mumbai 400 030  
 Tel: 91 22 66525000 / 24995000 :: Fax: 91 22 66525114 / 24995114  
 Registered Office: Birladham. Kharach, Kosamba - 394 120, Dist. Bharuch, Gujarat



July 24, 2010

**Bombay Stock Exchange Limited**  
**Department of Corporate Services**  
 1<sup>st</sup> Floor, New Trading Ring  
 Rotunda Building, P J Towers  
 Dalal Street, Fort, Mumbai - 400 001  
 Fax: 022-22723121/ 3719/ 2037/ 2039

**The Secretary**  
**National Stock Exchange of India Ltd.**  
 Exchange Plaza  
 Bandra-Kurla Complex, Bandra ( East)  
 Mumbai - 400 051  
 Fax: 022-26598237/8238

Dear Sirs,

**Re: Outcome of the 1<sup>st</sup> Annual General Meeting of the Company held on 24<sup>th</sup> July, 2010**

This is to inform you that the shareholders of the Company at the 1<sup>st</sup> Annual General Meeting of the Company held today, i.e. the 24<sup>th</sup> July, 2010, have approved the following items:

- | <u>Item No.</u> | <u>Business</u>   |
|-----------------|---|
| 1.              | Adoption of Audited Accounts for the period ended 31 <sup>st</sup> March, 2010 along with the Report of the Directors and Auditors thereon              |
| 2.              | Declaration of Dividend on equity shares @ Rs.1.75 per share for the period ended 31 <sup>st</sup> March, 2010  |
| 3.              | Re-appointment of Mr. Adesh Gupta, Director, retiring by rotation   |
| 4.              | Re-appointment of M/s. G.P. Kapadia & Co., Mumbai, & M/s. Deloitte Haskins & Sells, Mumbai as the Joint Statutory Auditors                              |
| 5.              | Appointment of Mr. O.P. Puranmalka as Whole Time Director of the Company for the period 16 <sup>th</sup> February, 2010 to 31 <sup>st</sup> March, 2010 |
| 6.              | Appointment of Mr. O.P. Puranmalka as a Director of the Company   |
| 7.              | Appointment of Mr. Kumar Mangalam Birla as a Director of the Company  |
| 8.              | Appointment of Mr. R.C. Bhargava as a Director of the Company   |
| 9.              | Appointment of Mr. G.M. Dave as a Director of the Company   |
| 10.             | Appointment of Mr. N.J. Jhaveri as a Director of the Company  |
| 11.             | Appointment of Mr. S.B. Mathur as a Director of the Company   |

This is for your information and records.

Thanking you,

Yours faithfully,

**Ashok Malu**  
**Director**

National Securities Depository Ltd.  
 Trade World, 4<sup>th</sup> Floor  
 Kamala Mills Compound, Senapati, Bapat Marg,  
 Lower Parel, Mumbai 400 013 – Fax: 022 24972993/6351

Citi Bank N.A.  
 388, Greenwich St.  
 New York, NY – 10013  
 Fax: 001-212-816-6773

Central Depository Services ( India ) Ltd.  
 Phiroze Jeejeebhoy Tower  
 16 & 17<sup>th</sup> Floor, Dalal Street, Fort,  
 Mumbai - 400 023 - Fax: 022-22723199 / 2072

Citi Bank N.A. (Custodial Services)  
 Trent House, 3<sup>rd</sup> Floor G-60,  
 Bandra Kurla Complex Bandra (East),  
 Mumbai 400 051 - Fax: 022-2653 2235

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A-2, Aditya Birla Centre, S K Ahire Marg, Worli, Mumbai 400 030  
 Tel: 91 22 66525000 / 24995000 :: Fax: 91 22 66525114 / 24995114  
 Registered Office: Biderham, Kharakh, Kharakh, 204 120 Dist. Bharuch, Gujarat



July 24, 2010

**Bombay Stock Exchange Limited**  
**Department of Corporate Services**  
 1<sup>st</sup> Floor, New Trading Ring  
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**The Secretary**  
**National Stock Exchange of India Ltd.**  
 Exchange Plaza  
 Bandra-Kurla Complex, Bandra ( East)  
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 Fax: 022-26598237/8238

Dear Sirs,

**Re: Outcome of the 1<sup>st</sup> Annual General Meeting of the Company held on 24<sup>th</sup> July, 2010**

This is to inform you that the shareholders of the Company at the 1<sup>st</sup> Annual General Meeting of the Company held today, i.e. the 24<sup>th</sup> July, 2010, have approved the following items:

**Item No.    Business**

1. Adoption of Audited Accounts for the period ended 31<sup>st</sup> March, 2010 along with the Report of the Directors and Auditors thereon
2. Declaration of Dividend on equity shares @ Rs.1.75 per share for the period ended 31<sup>st</sup> March, 2010
3. Re-appointment of Mr. Adesh Gupta, Director, retiring by rotation
4. Re-appointment of M/s. G.P. Kapadia & Co., Mumbai, & M/s. Deloitte Haskins & Sells, Mumbai as the Joint Statutory Auditors
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10. Appointment of Mr. N.J. Jhaveri as a Director of the Company
11. Appointment of Mr. S.B. Mathur as a Director of the Company

This is for your information and records.

Thanking you,

Yours faithfully,

**Ashok Malu**  
**Director**

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