

# RELIANCE Infrastructure

Anil Dhirubhai Ambani Group



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RELIANCE INFRASTRUCTURE LIMITED  
CORPORATE SECRETARY

Reliance Infrastructure Limited  
Reliance Energy Centre  
Santa Cruz (E)  
Mumbai 400 055, India

Tel: +91 22 3009 9999  
Fax: +91 22 3009 9775  
www.rinfra.com

July 30, 2010

Mr. Paul M. Dudek  
Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
100 F Street, NE  
Washington, DC 20549  
USA

**Exemption No : 82-35008**

**SUPPL**

Dear Mr. Dudek,

We refer to your letter granting exemption under Rule 12g3-2(b) of the Securities Act, 1934 and wish to inform you that we have submitted following letters to the Stock Exchanges in India as per requirements under the Listing Agreement executed with them.

Sr. No.	Particulars
1.	Letters dated July 30, 2010 forwarding therewith the Secretarial Audit Report for the quarter ended June 30, 2010.

Copies of the above letters are enclosed herewith for information and records.

Yours faithfully  
For Reliance Infrastructure Limited

Ashish S Karyekar  
Asst Company Secretary

Encl: as above

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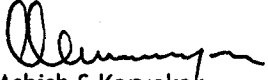
The Manager  
Listing Department  
National Stock Exchange of India Ltd  
Exchange Plaza, Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051  
Fax : 2658 8237/38  
NSE Symbol : RELINFRA

Sirs

**Sub.: Secretarial Audit Report**

We forward herewith a copy of Secretarial Audit Report of the Company for the quarter ended June 30, 2010, received from Haribhakti & Co. Chartered Accountants, for your kind information and record.

Yours faithfully  
For Reliance Infrastructure Limited

  
Ashish S Karyekar  
Asst Company Secretary

Encl: as above

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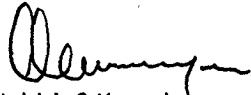
The Manager  
Corporate Relationship Dept.  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
Fax : 2272 2037/39/41/3121/3719  
BSE Scrip Code : 500390

Sirs

**Sub.: Secretarial Audit Report**

We forward herewith a copy of Secretarial Audit Report of the Company for the quarter ended June 30, 2010, received from Haribhakti & Co. Chartered Accountants, for your kind information and record.

Yours faithfully  
For Reliance Infrastructure Limited



Ashish S Karyekar  
Asst Company Secretary

Encl: as above

**The Board of Directors**  
**Reliance Infrastructure Limited**  
**Reliance Energy Centre**  
**Santacruz (E)**  
**Mumbai - 400 055**

**SECRETARIAL AUDIT REPORT**

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Reliance Infrastructure Limited** ( hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents, **M/s. Karvy Computershare Pvt. Limited**, for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1 For Quarter Ended	<b>June 30, 2010</b>						
2 ISIN	<b>INE036A01016</b>						
3 Face Value	<b>Rs. 10/- per Equity Share</b>						
4 Name of the Company	<b>Reliance Infrastructure Limited</b>						
5 Registered Office Address	<b>Reliance Energy Centre, Santacruz (E), Mumbai-400055</b>						
6 Correspondence Address	<b>Reliance Energy Centre, Santacruz (E), Mumbai-400055</b>						
7 Telephone & Fax Nos.	<b>Tel. No.: 022 - 3009 9311 Fax No.: 022 - 3009 9763</b>						
8 Email address	<b>Rinfra.investor@relianceada.com</b>						
9 Names of the Stock Exchanges where the company's securities are listed (as per annual report)	<b>1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited, Mumbai</b>						
10 Issued Capital	<table border="1"> <thead> <tr> <th>Number of Shares</th> <th>% of Total Issued Cap.</th> </tr> </thead> <tbody> <tr> <td>24,72,72,327</td> <td>100.00</td> </tr> <tr> <td>24,48,70,262</td> <td>99.03</td> </tr> </tbody> </table>	Number of Shares	% of Total Issued Cap.	24,72,72,327	100.00	24,48,70,262	99.03
Number of Shares	% of Total Issued Cap.						
24,72,72,327	100.00						
24,48,70,262	99.03						
11 Listed Capital (Exchange - wise) (as per company records)							
12 Held in dematerialised form in CDSL	<table border="1"> <tbody> <tr> <td>62,70,118</td> <td>2.56</td> </tr> <tr> <td>23,22,48,785</td> <td>94.85</td> </tr> <tr> <td>63,51,359</td> <td>2.59</td> </tr> </tbody> </table>	62,70,118	2.56	23,22,48,785	94.85	63,51,359	2.59
62,70,118	2.56						
23,22,48,785	94.85						
63,51,359	2.59						
13 Held in dematerialised form in NSDL							
14 Physical							
15 Total No. of Shares (12+13+14)	<table border="1"> <tbody> <tr> <td>24,48,70,262</td> <td>100.00</td> </tr> </tbody> </table>	24,48,70,262	100.00				
24,48,70,262	100.00						

**Branch offices**

Ahemdabad • Ajmer • Bengaluru • Hyderabad • Jaipur • Kolkata • New Delhi • Vadodara

16 Reasons for difference if any, between:

a) (10&11):	Allotment of 97,954 shares was kept in abeyance and 17,101 Shares were forfeited. 2,287,010 shares issued on preferential basis were not subscribed.
b) (10&15):	Allotment of 97,954 shares was kept in abeyance and 17,101 Shares were forfeited. 2,287,010 shares issued on preferential basis were not subscribed.
c) (11&15):	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below : N/A

Particulars***	No. of Shares.	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
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\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18 Register of Members is updated (Yes / No) if not, updated upto which date

YES
NA

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

NA
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20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NA
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21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	9	32	Delay in receipt of Physical DRFs & Share Certificates from DP.
	19	369	Rejected since Physical DRFs & Share Certificates not received from DP within 30 days.
<b>Total</b>	<b>28</b>	<b>401</b>	
Pending for more than 21 days	1	3	Non-receipt of Physical DRFs & Share Certificates from DP
<b>Total</b>	<b>1</b>	<b>3</b>	

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Shri. Ramesh Shenoy  
Tel. No.: 022 - 3009 9311  
Fax. No.: 022 - 3009 9763

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

Haribhakti & Co.  
Chartered Accountants  
42, Free Press House,  
215, Nariman Point,  
Mumbai - 400 021  
Tel.: 022 6639 1101  
Fax.: 022 2285 6237  
Regn No. 103523W

24 Appointment of common agency for share registry work if yes (name & address)

Karvy Computershare Private Limited  
Madhura Estates, Municipal no: 1-9/13/C, Plot no: 13  
& 13 C, Survey no. 74 & 75, Madhapur Village,  
Hyderabad - 500 081

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) - NA

For Haribhakti & Co.  
Chartered Accountants



HUZEIFA UNWALA  
Partner  
M. No.: 105711



Place: Mumbai  
Date : 21-07-2010