

Ferreyros

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2010 JUN 28 A 10:25

OFFICE OF INTERNATIONAL
CORPORATE FINANCE



10015934

ORGANIZACION

Ferreyros

Exemption pursuant to Rule 12g3-2(b)

82-4567

Submission of: Other information

Lima, June 18rd, 2010

SECURITIES AND EXCHANGE COMMISSION
Office of International Corporate Finance
450 Fifth Street N.W.
Washington D.C. 20549-1004
USA

Ref: Important Issues

SUPL

Dear Sirs:

Hereby we inform you that the Company's Shareholders Meeting held on March 30th, 2010, increased the capital of the Company in the amount of S/. 62,415,019.98. The new capital of the Company is the amount of S/. 530'961,159.30, composed by 482,691,963 shares of S/. 1.10 nominal value. This decision was reached by and legally formalized through a Public Deed dated May 13th, 2010, issued by the Public Notary of Lima, Dr. Jorge E. Orihuela Iberico. Please find attached a copy of the above mentioned Public Deed.

The Registration Date for the new shares to be issued will be July 7th, 2010 delivering these shares to the shareholders on July 23st, 2010. The percentage of new shares will be 13.623727%

Faithfully yours,


Ferreyros
PATRICIA CASTELUMENDI LUKIS
Gerente División
Administración y Finanzas

Handwritten signature: JW 6/29