

Adit Laixuthal, Ph.D. Executive Vice President

Ref. No. OS:089/2010

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12g3-2(b) File No.82-4922

June 17, 2010

Securities and Exchange Commission

100 F Street, NE.

Washington, D.C. 20549.

U.S.A.

SUPPL

Dear Sirs:

We are transmitting herewith, in accordance with our undertakings pursuant Rule 12g3-2 (b) under the United States Securities Exchange Act of 1934, an English language summary of certain information that is being made public in Thailand.

Please arrange for the attached to be placed in our Rule 12g3-2 (b) "file" with the Commission.

Yours sincerely,

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Summary Statement of Assets and Liabilities $^{1/}$

As of 31 May 2010



Assets	Baht	Liabilities	Baht
Cash	29,878,331,368.52	Deposits	1,035,337,971,600.41
Interbank and money market items	229,121,713,922.26	Interbank and money market items	144,028,207,028.13
Investments, net	204,114,092,767.46	Liabilities payable on demand	38,158,978,288.50
(with obligations Baht 119,152,260,927.20)		Borrowings	95,145,910,753.02
Credit advances (net of allowance for doubtful accounts)	930,756,680,084.56	Financial institution's liabilities under acceptances	605,300,462.83
Accrued interest receivables	1,104,220,863.99	Other liabilities	51,592,187,773.57
Properties foreclosed, net	11,677,942,723.32	Total liabilities	1,364,868,555,906.46
Customers' liabilities under acceptances	605,300,462.83		
Premises and equipment, net	32,968,700,306.85		
Other assets, net	49,543,945,537.80	Shareholders' equity	
		Paid-up share capital	
		(registered share capital Baht 30,486,146,970.00)	23,932,601,930.00
		Reserves and net profit after appropriation	81,102,536,220.62
		Other reserves and profit and loss account	19,867,233,980.51
		Total shareholders' equity	124,902,372,131.13
Total Assets	1,489,770,928,037.59	Total Liabilities and Shareholders' Equity	1,489,770,928,037.59
Customers' liabilities under unmatured bills	7,858,412,479.61	Financial institution's liabilities under unmatured bills	7,858,412,479.61
Total	1,497,629,340,517.20	Total	1,497,629,340,517.20
		Baht	

Non-Performing Loans 2/(net) as of 31 March 2010 (Quarterly)	16,492,530,234.68		
(1.62 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)			
Required provisioning for loan loss, as of 31 March 2010 (Quarterly)	25,423,280,962.41		
Actual provisioning for loan loss, as of 31 March 2010 (Quarterly)	34,450,312,244.05		
Loans to related parties	54,596,265,366.06		
Loans to related asset management companies	Nil		
Loans to related parties due to debt restructuring	1,542,041,419.16		
Borrowings as part of subordinated debentures cum preferred shares to be			
included in the Tier 1 Capital, permitted by the Bank of Thailand	Nil		
Regulatory capital	155,336,377,775.23		
Changes in assets and liabilities this quarter as of 31 May 2010 due to fine from			
violating the Financial Institution Business Act B.E. 2551, Section	Nii		
Significant contingent liabilities			
Avals to bills and guarantees of loans	3,371,357,876.48		
Letters of credit	20,451,870,362.65		

1 / This Summary Statement has not been audited by Certified Public Accountant

2/ Non-Performing Loans (gross) as of 31 March 2010 (Quarterly)

34,154,636,679.44

(3.29 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure Website of the Bank under Investor Relations section at http://www.kasikombank.com/EN/Investors/Pages/Investors.aspx

Date of disclosure

28 April 2010

Information as of

31 December 2009